

GENERAL AGREEMENT ON TARIFFS AND TRADE

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RECENT TRENDS IN PRODUCTION AND TRADE IN TEXTILES AND CLOTHING

Consumer expenditure on clothing in industrial countries as a whole increased by roughly 3 per cent in real terms in 1977, as against a nearly 4 per cent increase in 1976. For the third consecutive year the growth of consumer expenditure on clothing in the United States (4½ per cent) exceeded the average for industrial countries as a whole and was about twice as fast as either the EEC or Japan.

Production of textiles and clothing (taken together) in industrial countries as a whole recovered in the first half of 1976, although remaining below its previous peak level of 1973, but levelled off in the second half of 1976 and declined slightly in 1977. The decline in production was concentrated in Western Europe and Japan. In the EEC, production of textiles declined 3 per cent and clothing 2 per cent in 1977, reaching a level 5 and 4 per cent respectively below that of 1973. In the first quarter of 1978 production of textiles continued to decline, whereas for clothing the downward movement was arrested. In Japan, where production of textiles and clothing had recovered to a new peak in 1976, there was a decline of 4 per cent in 1977. In the United States, however, production of both textiles and clothing rose slightly in 1977; compared to their previous peak of 1973, production of textiles was still lower (by 4 per cent), but that of clothing higher (by 6 per cent).

In the first quarter of 1978, as compared with the last quarter of 1977, production of textiles and clothing (taken together and adjusted for seasonal variations) declined in the United States and Japan and levelled off in Western Europe. In developing countries there was a marked slowdown in the expansion rate of production of both textiles and clothing in 1977. In textiles there was only a marginal increase of less than 1 per cent. In the case of clothing, the expansion rate of less than 6 per cent was also well below that experienced during the 1960s and the 1970s. Indices of production in individual member countries of the Arrangement are contained in Appendix Table No. 1.

The dollar value of world exports of textiles and clothing combined increased by 12 per cent in 1977, as compared with 21 per cent in the preceding year. This deceleration in the rate of expansion of world trade was probably more pronounced in volume than in value. In line with the long-term trend, the 1977 rate of growth was again higher for clothing than for textiles, certainly in value (up 14 and 11 per cent, respectively) and probably also in volume.

The growth in the dollar value of imports of textiles and clothing into industrial countries as a whole¹ decelerated sharply in 1977. (See Table 1.) Exports, however, showed a slight acceleration in value and their growth (13 per cent) exceeded that of imports (10 per cent). Industrial countries' import surplus (f.o.b.-c.i.f.)² which had more than doubled in 1976 remained almost unchanged, at \$4.2 billion, in 1977.

As regards the distribution of industrial countries' trade in textiles and clothing by area, two major features stand out in 1977, contrasting with the long-term trend. Trade among industrial countries expanded faster than imports from developing countries which had been the most dynamic source of supply in the last fifteen years.³ Second, exports of textiles and clothing to developing countries increased at a faster pace than trade among industrial countries themselves as well as imports from developing countries.⁴ Industrial countries' export surplus with developing countries in textiles increased, whereas their import surplus in clothing continued to grow, although more slowly than in preceding years. (See Appendix Tables 2 to 5 for trade of individual members of the Arrangement by main areas of origin and destination.)

¹Comprising the developed members of the Arrangement as follows: the EEC, Finland, Norway, Sweden, Austria, Switzerland, Canada, the United States and Japan.

²Except for the United States and Canada where both exports and imports are valued f.o.b.

³Between 1963 and 1976, imports of textiles and clothing from developing countries had expanded by 14 and 29 per cent on average per year, as compared with increases of 10 and 13 per cent for exchanges among industrial countries. In 1977, textile imports from developing countries rose by 7 per cent and exchanges among industrial countries by 10 per cent. For clothing the corresponding increases were 10 and 20 per cent.

⁴Industrial countries' exports to developing countries increased in 1977 by 15 per cent for textiles and one third for clothing, the growth being faster in shipments to the oil-exporting developing countries. Exports of clothing from industrial countries to developing countries are, however, of relatively minor importance and thus do not significantly affect the combined trade balance for textiles and clothing.

TABLE 1. - TRADE IN TEXTILES AND CLOTHING^a OF THE DEVELOPED MEMBERS OF THE ARRANGEMENT^b BY MAIN AREAS OF DESTINATION AND ORIGIN, 1974 TO 1977
(billion dollars)

	Exports f.o.b.			Imports c.i.f./f.o.b.			Balance					
	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977
Total	15.16	14.46	16.25	18.42	16.26	16.29	20.51	22.66	-1.10	-1.83	-4.26	-4.24
Members of the Arrangement	10.21	9.64	10.83	12.21	13.23	13.28	16.84	18.47	-3.02	-3.65	-6.01	-6.26
Non-members	4.81	4.70	5.26	6.07	3.03	3.01	3.67	4.18	1.79	1.69	1.59	1.89
Developed Countries	8.23	7.70	8.84	9.82								
Developed Members	7.14	6.94	7.96	9.02								
Developed Non-members	1.09	0.76	0.88	0.79	0.02	0.02	0.03	0.05	1.07	0.74	0.85	0.75
Developing Countries	5.49	5.42	6.04	7.13	7.88	8.12	11.17	12.18	-2.39	-2.70	-5.12	-5.04
Developing Members	2.63	2.31	2.48	2.77	5.52	5.73	8.22	8.81	-2.89	-3.42	-5.74	-6.04
Developing Non-members	2.86	3.12	3.56	4.36	2.36	2.39	2.95	3.37	0.50	0.72	0.61	0.99
Eastern Trading Area	1.30	1.21	1.20	1.33	0.98	0.95	1.12	1.25	0.32	0.25	0.08	0.08
ETA Members	0.44	0.39	0.39	0.42	0.34	0.36	0.42	0.49	0.10	0.03	-0.04	-0.07
ETA Non-members	0.86	0.82	0.82	0.91	0.64	0.59	0.70	0.76	0.22	0.22	0.12	0.15

^a SITC divisions 65 (textiles) and 84 (clothing), but excluding as far as possible products not composed of cotton, wool and man-made fibre.

^b Comprising the EEC, Finland, Norway, Sweden, Austria, Switzerland, Canada, the United States and Japan.

Source: UN, Commodity Trade Statistics.

TABLE 2. - TRADE IN TEXTILES AND CLOTHING^a OF SELECTED MEMBERS OF THE ARRANGEMENT, 1974 TO 1977
(million dollars)

	EXPORTS f.o.b.										IMPORTS c.i.f.																			
	Textiles					Clothing					Total					Textiles					Clothing					Total				
	1974	1975	1976	1977	1978	1974	1975	1976	1977	1978	1974	1975	1976	1977	1978	1974	1975	1976	1977	1978	1974	1975	1976	1977	1978	1974	1975	1976	1977	1978
ECC	5441	4856	5270	5981	5981	1670	1834	2104	2715	2715	7111	6700	7374	8696	3758	3227	3958	4470	2866	2866	3519	4459	4999	6124	6746	8417	9469			
Finland	92	94	93	105	105	274	323	316	351	351	366	417	409	456	349	320	328	333	63	63	74	79	93	412	394	407	426			
Norway	73	74	74	82	82	28	29	34	38	38	101	103	112	120	120	276	299	342	342	229	288	288	340	444	564	639	785			
Sweden	222	223	232	242	242	148	179	186	187	187	310	402	418	429	429	636	688	660	660	445	578	696	777	1072	1274	1384	1437			
Austria	537	499	557	646	646	185	206	236	284	284	722	705	793	930	930	543	539	614	698	235	285	371	484	874	965	1182				
Switzerland	719	700	811	918	918	130	148	164	197	197	849	848	975	1115	1115	542	450	497	579	498	510	578	697	1040	960	1075	1276			
Canada ^b	170	127	139	142	142	76	55	58	56	56	246	182	197	198	198	951	849	996	967	389	446	688	569	1340	1295	1684	1536			
United States ^b	1737	1583	1915	1897	1897	362	362	457	547	547	2099	1945	2372	2444	2444	1360	1050	1444	1556	2097	2319	3258	3696	3457	3369	4702	5252			
Japan	2931	2845	3209	3593	3593	308	316	396	438	438	3799	3161	3605	4031	4031	754	438	508	531	782	486	714	768	1536	974	1222	1299			
Hungary	170	193	172	172	172	227	271	207	207	207	397	464	319	319	319	181	183	173	173	49	73	48	230	256	221	221	275			
Spain	238	238	273	348	348	109	117	138	162	162	347	355	411	510	510	229	176	212	211	37	42	47	64	266	218	259	275			
Turkey	130	110	221	221	221	19	18	44	44	44	149	128	265	265	265	37	57	49	49	-	-	-	-	37	57	49	49			
Yugoslavia	148	175	224	224	224	129	176	200	200	200	277	351	424	424	424	308	241	198	198	25	22	15	333	263	213	213				
Israel	53	47	54	54	54	79	81	100	100	100	132	128	154	154	154	88	75	83	83	4	5	7	92	80	90	84				
Egypt	237	227	211	267	267	43	64	43	33	33	280	291	254	300	300	19	32	75	69	1	1	12	15	20	33	87				
India	374	266	440	440	440	162	193	330	330	330	536	459	770	770	770	12	14	10	10	-	-	-	-	12	14	10	10			
Pakistan	366	370	370	370	370	22	26	26	26	26	388	396	396	396	396	60	44	44	44	-	-	-	-	60	44	44	93			
Sri Lanka	-	-	-	-	-	4	3	8	8	8	4	3	8	8	8	25	15	24	24	-	-	-	-	25	15	24	24			
Hong Kong	535	428	608	561	561	1568	1902	2732	2781	2781	2103	2330	3340	3342	3342	884	952	1340	1369	95	96	132	185	979	1048	1472				
Korea Rep. of	387	429	683	849	849	810	989	1632	1756	1756	1257	1418	2315	2605	2605	253	239	318	335	6	4	9	8	299	243	327	343			
Singapore	135	126	173	187	187	127	117	181	209	209	262	243	354	396	396	389	366	423	452	53	59	75	88	442	425	498	540			
Malaysia	32	33	51	51	51	29	42	57	57	57	61	75	108	108	108	144	121	139	139	20	16	23	164	137	162	162				
Thailand	67	59	143	143	143	43	52	78	78	78	110	111	221	221	221	107	88	85	85	5	3	4	112	91	89	89				
Indonesia	5	1	2	2	2	1	2	5	5	5	6	3	7	7	7	163	149	211	211	5	4	9	9	168	153	220	220			
Philippines	19	20	27	27	27	24	33	80	80	80	43	53	107	107	107	72	70	52	52	-	1	-	-	72	71	52	52			
Argentina	16	2	32	32	32	3	1	7	7	7	19	3	39	39	39	7	11	11	11	-	1	1	7	12	12	17	17			
Brazil	282	238	244	244	244	110	83	81	81	81	392	371	325	325	325	138	95	72	72	8	6	10	146	101	82	82				
Mexico	135	107	99	99	99	36	28	29	29	29	171	129	128	128	128	54	30	27	27	25	30	39	79	60	66	66				
Trinidad and Tobago	2	3	3	3	3	8	9	7	7	7	10	12	10	10	10	31	35	40	48	6	6	7	10	37	42	50	60			
Uruguay	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5		

^a SIC divisions 65 (textiles) and 84 (clothing), but excluding as far as possible products not composed of cotton, wool and man-made fibre.

^b Imports f.o.b.

Source: UN, Commodity Trade Statistics.

TABLE 3. - NET TRADE^a IN TEXTILES AND CLOTHING OF SELECTED MEMBERS OF THE ARRANGEMENT, 1974 TO 1977

(million dollars)

	Textiles				Clothing				Total			
	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977
EEC	2183	1639	1312	1511	-1195	-1684	-2355	-2284	988	-45	-1043	-773
Finland	-256	-225	-234	-227	210	249	237	259	-46	24	3	32
Norway	-196	-201	-220	-259	-201	-258	-305	-405	-397	-459	-525	-664
Sweden	-404	-413	-455	-418	-296	-398	-510	-590	-700	-811	-965	-1008
Austria	-5	-40	-56	-50	-49	-78	-134	-199	-54	-118	-190	-249
Switzerland	177	250	314	339	-367	-362	-414	-499	-190	-112	-100	-160
Canada ^b	-779	-721	-856	-824	-312	-390	-629	-512	-1091	-1111	-1485	-1336
United States ^b	377	533	471	341	-1734	-1956	-2800	-3148	-1357	-1423	-2329	-2807
Japan	2237	2407	2701	3061	-473	-169	-317	-329	1764	2238	2384	2732
Hungary	-11	10	-1		177	198	159		166	208	158	
Spain	9	62	62	137	72	76	91	98	81	138	153	235
Turkey	93	53	172		19	18	44		112	71	216	
Yugoslavia	-159	-66	26		104	154	185		-55	88	211	
Israel	-35	-28	-28		75	77	93		40	49	65	
Egypt	218	195	136	198	43	63	31	18	261	258	167	216
India	362	252	430		162	193	330		524	445	760	
Pakistan	306	326			22	26			328	352		
Sri Lanka	-24	-15	-24		4	3	8		-20	-12	-16	
Hong Kong	-349	-525	-732	-808	1473	1806	2600	2597	1124	1281	1868	1789
Korea Rep. of	133	190	365	514	864	985	1623	1748	997	1175	1988	2262
Singapore	-254	-240	-250	-265	73	58	106	122	-181	-182	-144	-143
Malaysia	-112	-87	-87		9	26	34		-103	-61	-53	
Thailand	-40	-29	59		39	49	74		-1	20	133	
Indonesia	-158	-148	-209		-4	-2	-5		-162	-150	-214	
Philippines	-53	-50	-25		23	33	80		-30	-17	55	
Argentina	9	-9	21		2	-	6		11	-9	27	
Brazil	145	143	172		102	78	70		247	221	242	
Mexico	82	70	72		11	-2	-11		93	68	61	
Trinidad and Tobago	-29	-32	-37	-44	2	2	-2	-5	-27	-30	-39	-49
Uruguay		8	14			2	7			10	21	

^aExports f.o.b. minus imports c.i.f.^bImports f.o.b.

Source: Table 2.

In the United States, imports of textiles and clothing grew by only 8 and 13 per cent in 1977. Imports of clothing from developing countries increased at roughly the same rate as total imports, but for textiles the increase was only 1 per cent, which implies a decline in volume. Despite the marked deceleration in the growth of imports, the import surplus (f.o.b.-f.o.b.) of the United States with developing countries for textiles and clothing increased from \$2.4 billion to \$2.7 billion. Canada's imports of textiles and clothing declined in 1977. Imports of clothing from developing countries, after a rise of more than two thirds in 1976, fell by one fifth in 1977. As a result, Canada's import surplus (f.o.b.-f.o.b.) in textiles and clothing with developing countries was reduced from \$0.52 billion in 1976 to \$0.42 billion in 1977.

In the EEC both exports and imports of textiles rose in dollar value by about 13 per cent in 1977, compared to increases of 8 per cent and 23 per cent in 1976. Exports of textiles to developed countries rose by 11 per cent, whereas exports to developing countries increased by 24 per cent, more rapidly than imports from them. In the case of clothing the growth of exports was much more rapid than for imports. Exports to other developed countries expanded by 25 per cent, more rapidly than imports from developing countries.¹ The EEC import surplus (c.i.f.-f.o.b.) with developing countries for textiles and clothing, which had risen substantially in the preceding year, declined marginally to \$2.98 billion in 1977.

In Finland, the growth in exports of textiles and clothing accelerated in 1977, whereas imports expanded only slightly faster than in 1976. In Norway, Sweden, Austria and Switzerland, however, the growth in imports of textiles and clothing continued to outstrip that of exports resulting in an increase in these countries' import surpluses in 1977.²

In Japan textile exports increased by 12 per cent in value, imports by 5 per cent, whereas for clothing, both exports and imports increased by 8-11 per cent. In trade with developing countries exports expanded at around the same rate as total exports, whereas imports increased only marginally. As a result, Japan's export surplus with developing countries increased from \$1.46 billion to \$1.67 billion.

¹Exports of clothing from the EEC to developing countries increased by 43 per cent in 1977, but are still of relatively minor importance.

²Imports from developed countries which supply between 70-85 per cent of these countries' textiles and clothing increased more rapidly than those from developing countries which expanded by less than total imports.

In developing countries the growth in the value of exports slowed down considerably for both textiles and clothing in 1977 as compared with the preceding year. In contrast with the long-term trend, the rate of expansion of exports from developing countries was below that of industrial countries for both textiles and clothing, whereas the growth of imports into developing countries (both oil-exporting and oil-importing developing countries) was considerably higher than those into industrial countries. At the same time, developing countries' imports of both textiles and clothing grew much faster than their exports in 1977. Data on the development of trade in textiles and clothing are available only for a few developing countries.

In Hong Kong, the strong expansion in the value of textile and clothing exports which took place in 1976 was not maintained in 1977. Clothing exports increased by only 2 per cent in value, and fell by 3 per cent in volume, while textile exports declined by 8 per cent in value and by 14 per cent in volume. The increase of 27 per cent in the value of clothing exports to the United States was partly offset by a decline of 12 per cent in exports to the EEC. Textile imports rose by only 2 per cent in value in 1977, after an increase of 41 per cent in 1976. The export surplus for textiles and clothing declined slightly in 1977 to \$1.79 billion. In the Republic of Korea the growth in exports of textiles and clothing decelerated sharply in 1977 to 12-13 per cent. Clothing exports to the United States increased by 2 per cent, those to the EEC by 20 per cent and those to Japan by 3 per cent. The export surplus for textiles and clothing taken together continued to expand further, from \$1.99 billion in 1976 to \$2.26 billion in 1977. India's exports of mill-made textiles and clothing increased by merely 5 per cent in 1977 after having soared by 82 per cent in 1976. In Egypt exports of textiles rose by about 27 per cent in 1977, but those of clothing declined (by 23 per cent). In Singapore exports of textiles rose by 8 per cent and those of clothing by 15 per cent.

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Symbols and Abbreviations

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Q1, Q2 ...	First quarter, second quarter ...
c.i.f.	Cost, Insurance and Freight
f.o.b.	Free on Board

TABLE 1. - PRODUCTION INDICES FOR ALL MANUFACTURING, TEXTILES AND CLOTHING IN SELECTED MEMBER COUNTRIES OF THE ARRANGEMENT

1974 = 100

		1975	1976	1977	1976				1977				1978	
					Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
EEC	A11 Manufacturing	92	99	102	96	99	100	103	104	103	101	101	101	
	Textiles	92	102	95	99	102	101	106	105	100	98	96	94	
	Clothing ^a	99	103	101	99	102	104	104	104	101	102	98	98	
Finland	A11 Manufacturing	95	96	92	95	98	93	98	91	91	91	95	93	
	Textiles	103	106	89	103	102	103	101	90	83	78	86	92	
	Clothing	103	99	96	100	99	96	97	96	92	95	90	92	
Norway ^b	A11 Manufacturing	97	99	99	103	97	90	106	108	96	87	105	97	
	Textiles	94	95	97	100	91	80	109	114	94	80	102	92	
	Clothing	98	88	86	102	86	73	91	101	83	72	90	85	
Sweden ^b	A11 Manufacturing	99	98	95	97	106	82	106	98	103	78	102	95	
	Textiles	90	91	76	94	99	70	97	88	81	54	82	72	
	Clothing	95	88	67	95	98	73	85	83	77	50	62	60	
Austria ^b	A11 Manufacturing	95	99	102	91	102	95	109	98	105	95	109	98	
	Textiles	87	93	94	93	97	81	101	102	100	80	95	93	94
	Clothing	96	98	93	103	101	85	102	96	98	81	96	92	96
Switzerland ^b	A11 Manufacturing	85	88	90	79	88	85	95	85	91	87	97	85	
	Textiles	84	96	96	95	96	88	103	105	97	82	102	104	
	Clothing	94	115	117	101	120	114	125	128	120	100	118	119	
Canada ^a	A11 Manufacturing	95	100	103	98	101	101	100	102	103	103	104	104	
	Textiles	94	93	90	99	92	92	90	90	90	91	91	92	
	Clothing	97	99	97	101	100	100	95	95	97	99	96	97	
United States	A11 Manufacturing	90	100	106	96	100	101	102	103	106	107	108	108	
	Textiles	92	103	103	104	103	103	101	100	102	104	107	103	
	Clothing ^c	94	107	109	110	110	104	106	108	107	109	111	106	
Japan	A11 Manufacturing	89	98	102	97	96	100	102	102	102	102	104	107	
	Textiles, Clothing and Leather	97	102	98	100	103	103	100	98	98	97	99	96	
Hungary ^b	A11 Manufacturing ^c	105	110	118	102	109	108	122	106	117	116	128	116	
	Textiles	98	102	106	101	100	103	104	104	106	107	104	103	
	Clothing	98	95	95	93	103	92	108	97	101	99	102	97	
Poland	A11 Manufacturing	111	122	138										
	Textiles	110	119	125										
	Clothing	111	123	131										
Spain ^c	A11 Manufacturing	93	98	111	94	101	91	107	111	115	102	116		
	Textiles and Leather	92	100	107	103	104	88	108	110	115	93	111		
Yugoslavia ^c	A11 Manufacturing	106	110	120	106	109	104	121	116	123	114	128	126	
	Textile Yarns and Fabrics	105	108	117	111	108	97	115	122	120	105	123	123	
	Finished Textile Products	105	108	110	114	109	90	118	113	118	91	116	119	
Romania	A11 Manufacturing ^d	111	124											
	Textiles	104	121	134										
	Clothing	112	124	134										
Egypt	A11 Manufacturing	117	133											
	Textiles	112	119											
	Clothing and Footwear	136	151											
Israel	A11 Manufacturing	102	108	115	108	112	102	109	115	114	114	116	119	
	Textiles	97	99	109	101	97	97	101	104	105	105	115	115	
	Clothing ^c	97	101	109	99	103	99	104	107	106	110	113	125	
Bangladesh ^{b,e}	A11 Manufacturing	91	99	105			102	113	109	98	104	114		
	Textile Yarns and Fabrics	91	93	93			91	97	94	90	92	102		
India ^b	A11 Manufacturing	103	113		114	110	112	116	125	119				
	Textiles	102	103		107	107	100	99	106	107				
	Clothing	101	101		105	112	98	89	111	70				
Pakistan ^{b,e}	A11 Manufacturing	98	98	96	111	93	81	101	105	95				
	Cotton Cloth	94	88	69	89	84	70	73	67	68				
	Cotton Yarn	93	92	74	94	84	73	76	74	74				

TABLE 1. - PRODUCTION INDICES FOR ALL MANUFACTURING, TEXTILES AND CLOTHING IN SELECTED MEMBER COUNTRIES OF THE ARRANGEMENT (cont'd)

1974 = 100

		1975	1976	1977	1976				1977				1978	
					Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Hong Kong ^b	Textile Spinning and Weaving	111	133	116	132	140	132	127	106	114	115	127		
Korea Rep. of	All Manufacturing	119	157	190					172	184	194	205	216	230
	Textiles	129	167	181					174	180	182	186	198	201
	Clothing	128	182	202					173	196	215	221	239	261
Singapore ^{b,c}	All Manufacturing ^h	98	108	116		107	116	119	110	121	124	130	122	
	Textiles	99	109	108		115	119	130	128	122	97	131	112	
	Clothing	86	97	71		105	92	100	85	93	82	107	97	
Malaysia ⁱ	All Manufacturing	100	119	127										
	Textiles and Clothing	152	215	223										
Indonesia ^{b,j}	All Manufacturing	130	109	128	102	107	112	113	116	130	129	136		
	Textiles	100	106	107	107	109	104	106	107	106	106	108		
Philippines ^b	All Manufacturing	97	102		96	99	103	109	100	103	107			
	Textiles	103	102		94	90	112	112	110	115	118			
	Clothing	112	139		99	143	141	175	137	141	150			
Argentina	All Manufacturing	97	93	97										
	Textiles, Clothing & Footwear	104	99	94										
Brazil ^l	All Manufacturing	104	117	119										
	Textiles	100	106	108										
	Clothing and Footwear ^k	100	108	102										
Colombia	All Manufacturing	104	104											
	Textiles	94	104											
	Clothing and Footwear	106	103											
Paraguay	All Manufacturing	98	102	120										
	Textiles	99	99	172										
	Clothing	102	106	108										
Peru	All Manufacturing	105	110	103										
	Textiles	102	109	96										
	Clothing	99	92	83										
Uruguay	All Manufacturing	106	111	117										
	Textiles	123	121	137										
	Clothing and Footwear	91	96	105										
Jamaica	All Manufacturing	106	99											
	Textiles	87	86											
Trinidad and Tobago ^d	All Manufacturing	103	117	131	103	114	122	129	123	122	131	149		
	Textiles and Knit Garments	99	110	104	104	116	107	114	97	108	112	98		

^aProvisional. The index shown here has been entirely revised. The new series will be substituted as soon as it becomes available.

^bExcludes France.

^cQuarterly data not adjusted for seasonal variations.

^dIncludes made-ups.

^eIncludes mining and construction.

^fAnnual data for fiscal year July-June.

^gIncludes made-ups and footwear.

^hQuarterly data not comparable with annual data.

ⁱExcludes primary processing of rubber.

^jExcludes Sabah and Sarawak.

^k1975 = 100. Incomplete coverage.

^l1975 = 100.

Note: Quarterly data are adjusted for seasonal variations unless otherwise indicated.

Sources: OECD, United Nations, national statistics.

TABLE 7 - EXPORTS OF TEXTILES AND CLOTHING FROM THE DEVELOPED MEMBERS OF THE ARRANGEMENT BY MAIN AREAS OF DESTINATION, 1974 TO 1977
(MILLION DOLLARS, F.O.B.)

EXPORTS TO	UNITED STATES												CANADA												FINLAND												
	TEXTILES			CLOTHING			TEXTILES			CLOTHING			TEXTILES			CLOTHING			TEXTILES			CLOTHING			TEXTILES			CLOTHING									
	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977									
EXPORTS TO	5653	4860	5270	5981	1070	1038	2104	2155	1737	1583	1915	1897	362	651	871	843	1700	127	159	187	167	56	4591	2455	3209	3593	93	95	93	105	276	273	310	351			
MEMBERS OF ARRANGEMENT	3277	2652	3052	3422	1256	1354	1573	1982	1343	1253	1491	1437	258	260	317	276	131	100	105	105	11	51	51	1564	1427	1611	1875	231	211	286	316	211	286	284			
NON-MEMBERS	2026	1882	2051	2422	413	480	530	731	395	331	424	460	104	102	140	175	39	27	54	82	6	6	5	1427	1418	1598	1717	18	18	18	110	122	19	66			
DEVELOPED COUNTRIES	2500	2190	2304	2631	1400	1238	1834	1797	1202	1125	1318	1256	118	111	157	205	100	100	110	113	71	50	52	51	414	701	823	939	223	201	275	296	321	364			
DEVELOPING COUNTRIES	284	118	128	230	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118		
DEVELOPING NON-MEMBERS	446	295	319	280	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	95	
DEVELOPING MEMBERS	2061	1917	2062	2552	939	914	987	837	525	549	578	623	453	250	298	343	30	26	29	31	5	6	6	5	1823	1918	2103	2306	69	86	87	103	111	111	111		
DEVELOPING NON-MEMBERS	1214	1216	1360	1780	304	314	434	634	214	212	278	321	93	95	132	169	131	11	14	16	4	3	5	3	799	969	1087	1131	52	68	64	72	3	2	4	4	
EASTERN TRADING AREA	621	620	620	659	91	86	83	80	10	10	16	18	1	1	1	1	1	1	1	1	1	1	1	354	226	262	347	15	29	33	40	16	20	15	14	6	
E.T.A. MEMBERS	308	291	281	291	31	34	38	37	4	4	5	2	1	1	1	1	1	1	1	1	1	1	1	47	21	21	21	11	11	11	11	11	11	11	11	11	
E.T.A. NON-MEMBERS	308	373	371	362	55	52	45	43	7	6	13	16	1	1	1	1	1	1	1	1	1	1	308	205	222	316	14	24	32	34	15	18	14	12	22	8	
EXPORTS FROM	UNITED STATES												CANADA												FINLAND												
EXPORTS TO	13	79	42	28	62	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	61	
MEMBERS OF ARRANGEMENT	65	64	66	68	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	
NON-MEMBERS	7	10	12	14	2	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	
DEVELOPED COUNTRIES	66	63	65	27	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28	28
DEVELOPING COUNTRIES	3	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11
DEVELOPING NON-MEMBERS	3	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11
DEVELOPING MEMBERS	3	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11
DEVELOPING NON-MEMBERS	2	3	4	5	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
EASTERN TRADING AREA	5	6	7	8	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
E.T.A. MEMBERS	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
E.T.A. NON-MEMBERS	3	6	7	7	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1

Source: U.S. COMMERCE BUREAU STATISTICS

TABLE 5. - IMPORTS OF TEXTILES AND CLOTHING INTO THE DEVELOPED MEMBERS OF THE ARRANGEMENT BY MAIN AREAS OF ORIGIN, 1974 TO 1977
 (MILLION DOLLARS C.I.T.P.)

IMPORTS FROM	EEC								CANADA								JAPAN								FINLAND											
	TEXTILES				CLOTHING				TEXTILES				CLOTHING				TEXTILES				CLOTHING				TEXTILES				CLOTHING							
	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977				
TOTAL	3228	3277	3958	4470	2866	3519	4459	4999	1860	1050	1444	1556	951	844	966	967	385	446	588	665	754	438	508	531	782	486	714	768	343	320	328	333	63	74	79	93
MEMBERS OF ARRANGEMENT	2594	2783	2854	3217	2254	2735	3524	3816	1205	923	1403	1493	892	809	935	915	314	362	543	553	642	354	413	430	560	364	553	606	300	289	300	305	46	57	65	75
NON-MEMBERS	634	494	1104	1253	612	784	935	1183	655	127	161	153	59	41	61	52	71	84	145	112	112	84	75	101	234	122	161	162	18	17	14	17				
DEVELOPED COUNTRIES	1506	1319	1882	1884	386	849	519	644	889	620	876	884	446	411	526	526	171	155	215	155	448	260	252	211	130	112	124	168	34	45	50	57				
DEVELOPED NON-MEMBERS	1294	1131	1475	1649	381	445	532	624	773	615	884	884	442	411	522	598	165	165	214	154	425	258	251	259	130	112	124	168	288	274	281	288	35	45	50	57
DEVELOPING COUNTRIES	1707	1652	2174	2408	2168	2703	3523	3905	644	394	615	624	628	628	628	628	196	196	231	231	257	118	194	194	352	319	342	342	47	31	31	26	23	27	26	20
DEVELOPING NON-MEMBERS	1600	1444	2051	2188	1685	2067	2767	2898	304	304	312	312	304	291	304	304	202	202	246	246	247	128	218	218	282	252	274	274	116	109	109	109	12	12	12	12
EASTERN EUROPEAN AREA	253	252	499	439	318	362	397	447	42	36	52	43	65	42	50	42	48	44	46	35	69	60	62	62	100	51	49	57	3	3	3	3	1	1	1	1
E.T.A. MEMBERS	571	571	671	801	208	244	264	284	5	3	5	8	9	10	24	37	16	15	13	5	4	8	1	3	4	3	1	3	3	3	3	3	4	4	4	4
E.T.A. NON-MEMBERS	156	155	232	259	110	118	132	150	33	47	35	7	10	18	26	28	41	35	30	23	20	20	20	20	20	20	20	20	4	5	5	5	1	1	1	1
IMPORTS INTO																																				
EUROPEAN ECONOMIC COMMUNITY																																				
UNITED STATES																																				
UNITED KINGDOM																																				
WESTERN EUROPEAN AREA																																				
SWITZERLAND																																				
OTHER EUROPEAN COUNTRIES																																				
REST OF WORLD																																				
TOTAL																																				
MEMBERS OF ARRANGEMENT																																				
NON-MEMBERS																																				

IMPORTS P. 6.

TABLE 5. - IMPORTS OF TEXTILES AND CLOTHING INTO THE DEVELOPED MEMBERS OF THE ARRANGEMENT BY MAIN AREAS OF ORIGIN, 1974 TO 1977

TABLE 4. NET TRADE IN TEXTILES AND CLOTHING OF THE DEVELOPED MEMBERS OF THE ARRANGEMENTS BY MAIN AREAS OF ORIGIN AND DESTINATION, 1974 TO 1977

COUNTRY	UNITED STATES												CANADA												JAPAN												FINLAND											
	TEXTILES			CLOTHING			TEXTILES			CLOTHING			TEXTILES			CLOTHING			TEXTILES			CLOTHING			TEXTILES			CLOTHING																				
	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977																				
DEVELOPED COUNTRIES	12453	830	901	580	1153	466	505	342	367	324	301	304	390	528	631	704	694	93	120	162	144	366	441	611	609	93	149	127	201	205	202	122	189	197	227													
DEVELOPED MEMBERS	806	540	584	108	735	550	577	397	412	250	335	366	372	399	24	19	19	19	19	19	19	19	19	19	19	19	19	19	19	19	19	19	19	19														
DEVELOPED NON-MEMBERS	439	291	317	272	418	181	128	165	157	106	166	138	134	229	627	585	585	712	101	143	143	144	145	146	147	148	149	150	151	152	153	154	155	156														
DEVELOPING COUNTRIES	379	267	111	86	1721	2935	3087	63	38	1393	1636	1891	2685	1094	62	56	87	191	240	420	332	1567	1901	2101	4821	4821	233	553	539	539	539	539	539	539														
DEVELOPING MEMBERS	73	207	618	115	1559	1905	2574	157	67	2101	1001	1264	1891	2115	53	55	86	83	142	185	321	244	815	856	878	1018	398	402	402	402	402	402	402	402														
DEVELOPING NON-MEMBERS	453	470	508	803	191	286	310	331	339	136	131	139	1570	1041	7	1	3	108	155	235	107	752	1032	1090	821	821	1	1	1	1	1	1	1	1														
EASTERN TRADING AREA	265	180	206	206	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214	214														
E.U.A. NON-MEMBERS	173	178	185	103	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64	64														

COUNTRY	AUSTRALIA												SWITZERLAND																					
	TEXTILES			CLOTHING			TEXTILES			CLOTHING			TEXTILES			CLOTHING			TEXTILES			CLOTHING												
	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977						
DEVELOPED COUNTRIES	167	174	190	224	152	191	220	266	281	303	329	302	141	180	231	286	75	109	116	119	141	121	182	219	237	287	272	286	358					
DEVELOPED MEMBERS	165	172	190	222	153	191	220	266	281	303	329	302	141	180	231	286	75	109	116	119	141	121	182	219	237	287	272	286						
DEVELOPED NON-MEMBERS	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	
DEVELOPING COUNTRIES	41	22	21	29	94	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39
DEVELOPING MEMBERS	41	22	21	29	94	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39	41	39
DEVELOPING NON-MEMBERS	13	13	12	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13	13
EASTERN TRADING AREA	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6	
E.U.A. NON-MEMBERS	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	

SOURCE: U.S. FIMS, PARIS, S.W.F. 1978, P. 10. U.S. FIMS, PARIS, S.W.F. 1978, P. 10.

TABLE 5

PER CAPUT IMPORTS OF TEXTILES AND CLOTHING INTO THE DEVELOPED MEMBER COUNTRIES OF THE ARRANGEMENT BY AREAS

1974 TO 1977

(DOLLARS C.I.F.¹)

IMPORTS INTO	IMPORTS FROM	TEXTILES					CLOTHING					TEXTILES AND CLOTHING					
		1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977	1974	1975	1976	1977
EEC	TOTAL DEVELOPED COUNTRIES	12.6	12.4	15.3	17.2	11.1	13.6	17.2	19.2	23.7	26.1	32.5	36.5	23.7	26.1	32.5	36.5
	DEVELOPING COUNTRIES	5.0	5.1	5.7	6.3	1.4	1.7	2.0	2.4	6.5	6.8	7.8	8.8	6.5	6.8	7.8	8.8
	EASTERN TRADING AREA	6.6	6.4	8.4	9.5	8.3	10.4	13.6	15.0	15.0	16.8	22.0	24.5	15.0	16.8	22.0	24.5
FINLAND	TOTAL	0.9	0.9	1.1	1.3	1.2	1.4	1.5	1.7	2.2	2.3	2.6	3.0	2.2	2.3	2.6	3.0
	DEVELOPED COUNTRIES	74.4	67.9	69.2	70.2	13.5	15.7	16.6	19.5	87.9	83.7	85.9	89.7	87.9	83.7	85.9	89.7
	DEVELOPING COUNTRIES	60.8	58.1	59.3	60.8	8.3	9.5	10.5	12.0	69.1	67.6	69.8	72.8	69.1	67.6	69.8	72.8
NORWAY	TOTAL	10.0	6.4	6.4	5.4	4.8	5.6	5.4	6.3	14.8	12.1	11.9	11.7	14.8	12.1	11.9	11.7
	DEVELOPED COUNTRIES	3.5	3.3	3.5	3.9	0.3	0.5	0.6	1.1	3.8	3.9	4.1	5.1	3.8	3.9	4.1	5.1
	EASTERN TRADING AREA	67.6	68.7	74.1	84.5	57.4	71.7	84.3	109.8	125.0	140.5	158.4	194.4	125.0	140.5	158.4	194.4
SWEDEN	TOTAL	58.5	59.4	63.4	72.7	45.0	54.7	62.8	82.7	103.6	114.1	126.3	155.5	103.6	114.1	126.3	155.5
	DEVELOPED COUNTRIES	6.4	6.7	7.1	8.6	10.5	14.9	19.4	24.4	16.9	21.7	27.5	33.0	16.9	21.7	27.5	33.0
	EASTERN TRADING AREA	2.6	2.6	2.5	3.1	1.8	2.0	2.0	2.6	4.5	4.6	4.5	5.8	4.5	4.6	4.5	5.8
AUSTRIA	TOTAL	76.8	77.6	83.7	79.9	54.5	70.5	84.7	94.1	131.3	148.2	168.4	174.0	131.3	148.2	168.4	174.0
	DEVELOPED COUNTRIES	59.5	61.2	65.3	62.1	35.2	43.6	50.3	56.8	94.8	104.9	115.7	119.0	94.8	104.9	115.7	119.0
	EASTERN TRADING AREA	13.9	13.0	15.0	13.7	18.1	25.2	32.6	35.2	32.0	38.3	47.7	48.9	32.0	38.3	47.7	48.9
SWITZERLAND	TOTAL	3.4	3.3	3.3	4.0	1.1	1.6	1.6	2.0	4.5	4.9	5.0	6.0	4.5	4.9	5.0	6.0
	DEVELOPED COUNTRIES	72.0	71.6	81.8	92.7	31.1	37.8	49.3	64.3	103.2	109.5	131.1	157.1	103.2	109.5	131.1	157.1
	EASTERN TRADING AREA	64.5	63.8	71.6	81.1	25.2	30.9	39.3	51.1	89.7	94.7	110.9	132.3	89.7	94.7	110.9	132.3
CANADA	TOTAL	2.1	2.0	2.7	3.0	0.3	0.4	0.6	1.1	2.5	2.5	3.4	4.2	2.5	2.5	3.4	4.2
	DEVELOPED COUNTRIES	84.2	70.1	78.2	91.4	77.3	79.6	91.0	110.1	161.5	149.7	169.3	201.5	161.5	149.7	169.3	201.5
	EASTERN TRADING AREA	69.6	58.9	66.3	78.3	62.8	63.9	68.9	85.3	132.5	122.9	135.3	163.7	132.5	122.9	135.3	163.7
UNITED STATES	TOTAL	10.9	8.9	5.7	10.7	13.3	14.7	20.6	22.2	24.3	23.6	30.3	33.0	24.3	23.6	30.3	33.0
	DEVELOPED COUNTRIES	3.5	2.1	2.1	2.2	1.1	0.9	1.4	2.4	4.7	3.1	3.5	4.7	4.7	3.1	3.5	4.7
	EASTERN TRADING AREA	42.2	37.1	43.0	41.4	17.3	19.5	29.7	24.3	59.6	56.7	72.7	65.8	59.6	56.7	72.7	65.8
JAPAN	TOTAL	34.2	32.0	35.4	34.5	7.3	7.4	9.2	8.3	41.5	39.5	44.7	42.9	41.5	39.5	44.7	42.9
	DEVELOPED COUNTRIES	6.2	3.8	5.4	5.1	8.7	10.9	18.4	14.4	14.9	14.8	23.9	19.5	14.9	14.8	23.9	19.5
	EASTERN TRADING AREA	1.8	1.2	2.1	1.8	1.2	1.0	1.9	1.5	3.1	2.3	4.1	3.3	3.1	2.3	4.1	3.3
TOTAL	TOTAL	6.4	4.9	6.7	7.1	9.8	10.8	15.1	17.0	16.3	15.7	21.8	24.2	16.3	15.7	21.8	24.2
	DEVELOPED COUNTRIES	3.4	2.9	3.6	4.1	2.0	1.9	2.4	2.7	5.5	4.8	6.0	6.8	5.5	4.8	6.0	6.8
	EASTERN TRADING AREA	2.7	1.8	2.8	2.8	7.7	8.8	12.5	13.9	10.5	10.6	15.3	16.8	10.5	10.6	15.3	16.8
TOTAL	TOTAL	0.1	0.1	0.2	0.1	0.0	0.0	0.1	0.3	0.2	0.2	0.4	0.4	0.2	0.2	0.4	0.4
	DEVELOPED COUNTRIES	6.8	3.9	4.5	4.6	7.0	4.3	6.3	6.7	13.9	8.2	10.8	11.4	13.9	8.2	10.8	11.4
	EASTERN TRADING AREA	2.3	1.0	1.7	1.7	5.0	2.8	4.8	4.7	7.3	3.9	6.5	6.5	7.3	3.9	6.5	6.5
TOTAL	TOTAL	0.6	0.5	0.5	0.5	0.9	0.4	0.4	0.5	1.5	1.0	0.9	1.0	1.5	1.0	0.9	1.0
	DEVELOPED COUNTRIES	3.8	2.3	2.2	2.3	1.1	1.0	1.1	1.4	5.0	3.3	3.3	3.8	5.0	3.3	3.3	3.8
	EASTERN TRADING AREA	2.3	1.0	1.7	1.7	5.0	2.8	4.8	4.7	7.3	3.9	6.5	6.5	7.3	3.9	6.5	6.5

¹ EXCEPT CANADA AND THE UNITED STATES FOR WHICH VALUES ARE F.O.B.