

GENERAL AGREEMENT ON TARIFFS AND TRADE

RESTRICTED

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Limited Distribution

INTERNATIONAL MEAT CONSULTATIVE GROUP

Revised Model Questionnaire

1. Attached is a revision of the draft model questionnaire based, *inter alia*, on the comments and suggestions received by the secretariat in response to document L/4168. The content and the format of the present draft will be the subject of discussion at the second meeting of the Consultative Group which is to be held from 11 to 13 June 1975 (GATT/AIR/1170 refers).

The following points may be noted with respect to the revised version of the questionnaire:

General

2. In drawing up the draft model questionnaire it has been assumed that the format in which data is ultimately collated and presented would not necessarily follow the format adopted for its collection. For example, "bovine meat balances" for individual countries, if such analyses were required, would be derived from the information to be supplied in response to the questionnaire, including in particular information relating to the "carcass weight equivalent" of various elements of production and trade.

3. Throughout the tables "carcass weight" as opposed to "dressed carcass weight" has been used as the common basis or common denominator for expressing quantities. The former includes and the latter excludes "slaughter fats", as opposed to "graissé de découpe" which are sold with the meat and are included in both weight bases. Participants are requested to indicate on which of these two bases it would be more convenient to supply data on a regular basis.

Part A. Bovine cattle numbers and herd structures

4. The nomenclature of the breakdown has been modified and provision made for forecasts of herd size and composition one year in advance (1976) and for subsequent years if such information is available.

Part B. Slaughter rates and production, stocks and consumption

5. (a) Separate table on slaughterings distinguishing between "total" and "inspected" slaughterings and providing for data on average carcass weights of various livestock categories.
- (b) Separate table on production modified to distinguish between meat produced from slaughter of indigenous and imported animals.
- (c) Separate table on stocks showing privately and publicly held stocks of beef and veal.
- (d) Consumption - new table.

Part C. Trade

6. Data to be collected on a quarterly basis 1971 to 1975 together with forecasts for the years 1975 and 1976. Separate origin and destination of trade tables included for the following four categories: cattle, fresh and chilled meat, frozen meat and "other" beef and veal. Columns included in trade value tables (C.1.3 and C.3.3) for ratio of total cattle and meat trade by value to total value of merchandise trade.

Part D. Prices

7. "Table" and "manufacturing" grades specified under the column for average wholesale prices. A note to the table on prices (D.1, page 23) outlines a proposal by the Australian delegation to amend the table.

8. The suggestion was made, although not at this stage incorporated in the draft, that provision be made in Part D for the collection of information on levy/price mechanisms.

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PART A

Table A.1 Bovine Cattle Numbers and Herd Structure

('000 head)

As at January (or closest census date thereto) ^{1/}	1971	1972	1973	1974	1975	Forecast	
						1976	Subsequent year(s) ^{2/}
Total cattle							
Total cows of which dairy cows ^{3/}							
Calves ^{3/}							
Other cattle							

^{1/}Such date to be specified

^{2/}If available

^{3/}Reporting country to provide explanatory note on how it defines these classes of stock.

PART B

Slaughter Rates and Production, Stocks and Consumption of Bovine Meat

Table B.1 Inspected and Total Slaughterings and
Average Carcass Weights (Av.C.W.)

	Cows ^{1/}		Other cattle		Calves ^{1/}		Total cattle and calves		(1'000 head)
	Inspected ^{2/}	Total	Av.C.W. (kg.)	Inspected ^{2/}	Total	Av.C.W. (kg.)	Inspected ^{2/}	Total	
1971									
1972									
1973									
<u>1974</u>									
I									
II									
III									
IV									
Total									
<u>1975</u>									
I									
II									
III									
IV									
Total									

^{1/}Reporting country to provide explanatory note on how it defines these classes of stock.

^{2/}Where up-to-date information is only available for "inspected" slaughterings (or on some other basis), reporting country to indicate estimated ratio of slaughterings as reported to total slaughterings.

PART B

Slaughter Rates, Production, Stocks and Consumption of Bovine Meat

Table B.2 Total Production of Bovine Meat^{1/}

	A. Production from slaughter of indigenous animals			B. Production from slaughter of imported animals			Total meat production from slaughtered animals (A + B)			Total
	Beef	Veal	Total	Beef	Veal	Total	Beef	Veal		
1971										
1972										
1973										
<u>1974</u>										
I										
II										
III										
IV										
TOTAL										
<u>1975</u>										
I										
II										
III										
IV										
TOTAL										
<u>FORECAST</u>										
1975										
1976										

^{1/}Where information is supplied on a basis other than "total meat production" (e.g. inspected, controlled or commercial production), reporting country to specify such basis and the estimated ratio of production as reported to total production.

PART B

Slaughter Rates and Production, Stocks and Consumption of Bovine Meat

Table B.3 Private and Public Stocks of Bovine Meat

('000 metric tons, carcass weight)

	Beef		Veal		Total
	A.	B.	A.	B.	
1971					
1972					
1973					
<u>1974</u>					
I					
II					
III					
IV					
TOTAL					
<u>1975</u>					
I					
II					
III					
IV					
TOTAL					

PART B

Slaughter Rates and Production, Stocks and Consumption of Bovine Meat

Table B.4 Consumption of Bovine Meat

	Total consumption of bovine meat thousand metric tons, carcass weight	Per caput consumption (kg.)
1971		
1972		
1973		
<u>1974</u>		
I		
II		
III		
IV		
TOTAL		
<u>1975</u>		
I		
II		
III		
IV		
TOTAL		

PART C

Trade: Imports

Table C.1.1 Imports of Cattle^{1/} by Volume

	Number ('000 head)	Live weight ('000 metric tons)	Carcass weight equivalent ('000 metric tons)
<u>1971</u>			
I			
II			
III			
IV			
Total			
<u>1972</u>			
I			
II			
III			
IV			
Total			
<u>1973</u>			
I			
II			
III			
IV			
Total			
<u>1974</u>			
I			
II			
III			
IV			
Total			
<u>1975</u>			
I			
II			
III			
IV			
Total			
Forecast			
<u>1975</u>			
<u>1976</u>			

^{1/}Excluding cattle imported for breeding purposes.

PART C

Trade: Imports

Table C.1.2 Imports of Beef and Veal by Volume

('000 metric tons)

	Fresh and chilled		Frozen		Other (canned, cooked etc.)		Total beef and veal	
	A	B	A	B	A	B	A	B
<u>1971</u>								
I								
II								
III								
IV								
Total								
<u>1972</u>								
I								
II								
III								
IV								
Total								
<u>1973</u>								
I								
II								
III								
IV								
Total								
<u>1974</u>								
I								
II								
III								
IV								
Total								
<u>1975</u>								
I								
II								
III								
IV								
Total								
FORECAST								
<u>1975</u>								
<u>1976</u>								

A = Product weight

B = Carcass weight equivalent

PART C

Trade: Imports

Table C.1.3 Imports of Cattle, Beef and Veal by Value (c.i.f.)

	A	B	C	D	E (US\$'000)
	Cattle ^{1/}	Beef and Veal ^{2/}	Total (A+B)	Total value (cif) merchandise imports	Ratio C/D
<u>1971</u>					
I					
II					
III					
IV					
Total					
<u>1972</u>					
I					
II					
III					
IV					
Total					
<u>1973</u>					
I					
II					
III					
IV					
Total					
<u>1974</u>					
I					
II					
III					
IV					
Total					
<u>1975</u>					
I					
II					
III					
IV					
Total					

^{1/} Excluding cattle imported for breeding purposes.

^{2/} Fresh, chilled, frozen and other (canned, cooked, etc.).

PART C

Trade: Imports

Table C.2.1. Imports of Cattle¹ by Country of Origin,
Quantity ("Q" = '000 Head) and Value ("V" = US\$'000 c.i.f.)

	Q	V	1971	1972	1973	1974				1975				Total 1974	I	II	III	IV	Total 1975
						I	II	III	IV	Q	V	Q	V						
						Q	V	Q	V	Q	V	Q	V						
TOTAL IMPORTS																			
of which																			
From:																			
(1) (Country)																			
(2)																			
(3)																			
(4)																			
(5)																			
(6)																			
(7)																			
(8)																			
(9)																			
(10) OTHERS																			

¹Excluding cattle imported for breeding purposes.

PART C

Trade: Imports

Table C.2.2 Imports of Fresh and Chilled Beef and Veal by Country of Origin,
 Quantity ("Q" = Product Weight, '000 Metric Tons) and Value ("V" = US\$ '000 c.i.f.)

PART C

Trade: Imports

Table C.2.3 Imports of Frozen Beef and Veal by Country of Origin,
Quantity ("Q" = Product Weight, '000 Metric Tons) and Value ("V" = US\$ '000 c.i.f.)

PART C

Trade: Imports

Table C.2.4 Imports of Other Beef and Veal (Canned, Cooked Etc.) by Country of Origin, Quantity ("Q" = Product Weight; '000 Metric Tons) and Value ("V" = US\$'000 c.i.f.)

PART C

Trade: Exports

Table C.3.1 Exports of Cattle¹ by Volume

	Number ('000 head)	Live weight ('000 metric tons)	Carcass weight equivalent ('000 metric tons)
<u>1971</u>			
I			
II			
III			
IV			
Total			
<u>1972</u>			
I			
II			
III			
IV			
Total			
<u>1973</u>			
I			
II			
III			
IV			
Total			
<u>1974</u>			
I			
II			
III			
IV			
Total			
<u>1975</u>			
I			
II			
III			
IV			
Total			
FORECAST:			
<u>1975</u>			
<u>1976</u>			

¹Excluding cattle exported for breeding purposes.

PART C

Trade: Exports

Table C.3.2 Exports of Beef and Veal by Volume

	Fresh and chilled		Frozen		Other (canned cooked etc.)		Total beef and veal		('000 metric tons)
	A	B	A	B	A	B	A	B	
<u>1971</u>									
I									
II									
III									
IV									
Total									
<u>1972</u>									
I									
II									
III									
IV									
Total									
<u>1973</u>									
I									
II									
III									
IV									
Total									
<u>1974</u>									
I									
II									
III									
IV									
Total									
<u>1975</u>									
I									
II									
III									
IV									
Total									
Forecast:									
<u>1975</u>									
<u>1976</u>									

A = Product weight

B = Carcass weight equivalent

PART C

Trade: Exports

Table C.3.3 Exports of Cattle, Beef and Veal by Value (F.o.b.)

	A	B	C	D	E (US\$'000)
	Cattle ^{1/}	Beef and Veal ^{2/}	Total (A and B)	Total value (f.o.b.) merchandise exports	Ratio C/D
<u>1971</u>					
I					
II					
III					
IV					
Total					
<u>1972</u>					
I					
II					
III					
IV					
Total					
<u>1973</u>					
I					
II					
III					
IV					
Total					
<u>1974</u>					
I					
II					
III					
IV					
Total					
<u>1975</u>					
I					
II					
III					
IV					
Total					

^{1/} Excluding cattle exported for breeding purposes.

^{2/} Fresh, chilled, frozen and other (canned, cooked, etc.).

PART C

Trade: Exports

Table C.4.1 Exports of Cattle^{1/} by Country of Destination,
Quantity ("Q" = '000 Head) and Value ("V" = US\$ '000 f.o.b.)

Total exports of which To:	1974												1975				Total 1975				
	1971			1972			1973			I			II			III			IV		
	Q	V	Q	V	Q	V	Q	V	Q	Q	V	Q	V	Q	V	Q	V	Q	V		
(1) (Country)																					
(2)																					
(3)																					
(4)																					
(5)																					
(6)																					
(7)																					
(8)																					
(9)																					
(10) OTHERS																					

^{1/} Excluding cattle exported for breeding purposes.

PAINT C

Trade: Export

Table C.4.2 Exports of Fresh and Chilled Beer and Veal by Country of Destination, Quantity ("Q" = Product Weight 1000 metric tons) and Value ("V" = US \$1,000 f.o.b.)

PART C

Trade: Exports

Table C.4.3 Exports of Frozen Beef and Veal by Country of Destination

PAPER C

Trade: Exports

Table C.4.4 Exports of other Beef and Veal (canned, cooked, etc.) by Country of Destination

PART D

Prices

Table D.1 Beef Prices, US\$ per 100 kgs.

	Average ^{a/} minimum price, if any, guaranteed to producer	Average ^{a/} wholesale prices		Average ^{a/} or representative price paid for imports c.i.f. before duty	Average ^{a/} or representative export price f.o.b.
		A. Manufacturing grade	B. Table grade		
1971					
1972					
1973					
<u>1974</u>					
I					
II					
III					
IV					
1974 Average					
<u>1975</u>					
I					
II					
III					
IV					
1975 Average					

^{a/} Basis to be specified.

Note: The Australian Delegation proposes that "this table should be redrafted to provide columns for guaranteed prices (if applicable), average prices received by producers for the most representative class of cattle (e.g. ox, and/or cow). If this price differs from the actual market price for the stock the reasons for the variation should be stated (e.g. deficiency payments, taxes, etc.). The column "average wholesale prices", should remain and two new columns should be added to cover retail prices for beef and the major competing meat (e.g. for Australia this would be lamb and for US say pork). Further additional columns for real per capita disposable income (annual basis) and the consumer price index should be added. The last two columns on the table should remain as shown. The information in the prices table to be given for the time period shown in the model questionnaire. Forecast is required for disposable per capita income."