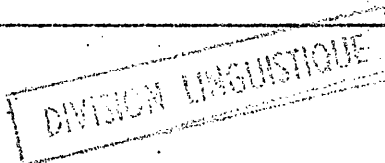


GENERAL AGREEMENT ON
TARIFFS AND TRADE

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Group on Cereals



Original: French

FUTURE EVOLUTION OF THE CEREALS MARKET OF THE EUROPEAN
ECONOMIC COMMUNITY IN "1970"

The table annexed hereto is in two parts:

- statistics: the cereals situation of the EEC in "1962"
(three-year average)
- prospects: the situation in "1970".

This second part is based on two hypothetical assumptions:

- I. The decision of 15 December 1964 will have no effect on total cereals acreage: it is still open to question whether or not the decision of 15 December 1964 will result in intensification of cultivation which will be reflected in higher yield.
- II. The decision of 15 December 1964 will result in a 500,000 hectare increase in the area under cereals: this assumption is too high; the increase, if it occurs, will be less than this figure. Here again, account must be taken of effects on yield.

