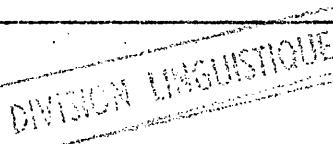


GENERAL AGREEMENT ON TARIFFS AND TRADE

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Special Distribution

Group on Cereals

Original: French



FUTURE EVOLUTION OF THE CEREALS MARKET OF THE EUROPEAN ECONOMIC COMMUNITY IN "1970"

The table annexed hereto is in two parts:

- statistics: the cereals situation of the EEC in "1962"
(three-year average)
- prospects: the situation in "1970".

This second part is based on two hypothetical assumptions:

- I. The decision of 15 December 1964 will have no effect on total cereals acreage:
it is still open to question whether or not the decision of 15 December 1964 will result in intensification of cultivation which will be reflected in higher yield.
- II. The decision of 15 December 1964 will result in a 500,000 hectare increase in the area under cereals: this assumption is too high; the increase, if it occurs, will be less than this figure. Here again, account must be taken of effects on yield.

"1970"

	1st Assumption:			2nd Assumption:							
	No influence on areas			Increase of 500,000 hectares							
	Expected evolution of yield	Possibility of intensified yield	Expected evolution of yield	Possibility of intensified yield	Expected evolution of yield	Possibility of intensified yield					
	WHEAT	C.G.	TOTAL	WHEAT	C.G.	TOTAL					
I.	Area, (in '000 ha)	10,292	11,154	21,446	10,292	11,154	21,446	10,546	11,400	21,946	
II.	Yield (quintals/ha)	24.9	26.0	25.4	28.2	30.9	29.6	28.7	31.4	30.1	
III.	Production (million tons)	25.66	29.01	54.67	29.02	34.47	63.49	29.54	35.02	64.56	
IV.	Total consumption (million tons)	26.99	38.51	65.50	29.37	45.72	75.09	29.37	45.72	75.09	
	of which:										
(a)	Human consumption	20.10	2.40	22.50	20.00	2.35	22.35	20.00	2.35	22.35	20.00
(b)	Animal consumption	4.74	31.23	35.97	7.18	37.90	45.08	7.18	37.90	45.08	7.18
(c)	Other consumption (sowing, industrial uses, losses)	2.15	4.88	7.03	2.19	5.47	7.66	2.19	5.47	7.66	2.19
V.	Stock variations (million tons)	-	0.14	+ 0.09 -	0.05	- 0.14	+ 0.09 -	0.05	- 0.14	+ 0.09 -	0.05
VI.	Net external trade balance (million tons)	+ 1.19	+ 9.59 + 10.78	+ 0.21	+11.34	+11.55	- 0.31	+10.79 +10.48	- 0.46	+10.71 + 10.25	- 0.99 +10.14 + 9.15