

GENERAL AGREEMENT ON TARIFFS AND TRADE

RESTRICTED

MTN/DP/W/9

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Multilateral Trade Negotiations

Group "Agriculture"

Sub-Group on Dairy Products

SUMMARY OF EXPORT AND IMPORT MEASURES ON DAIRY PRODUCTS

Note by the Secretariat

1. At its first meeting, from 23 to 25 June 1975, the Sub-Group asked the secretariat to prepare a summary of measures affecting both import and export trade in dairy products (MTN/DP/1, paragraph 5).
2. The present document, prepared in response to that request, comprises a summary table of data available to the secretariat, supplemented by information furnished by a number of delegations.
3. Delegations are invited to communicate to the secretariat any comments they may wish to make, and any relevant information to supplement or clarify the table.
4. Information on international or regional co-operation devices already existing in GATT or in other bodies, collected by the secretariat at the request of the Sub-Group, is set forth in document MTN/DP/W/8; no reference is made to it in the present document.

Explanatory Notes

The following products are shown in the Table (a shortened product description has been used):

BTN Heading No.

Milk and cream, fresh, not concentrated or sweetened	04.01
Milk and cream, preserved, concentrated or sweetened	04.02
Butter	04.03
Cheese and curd	04.04
Casein	ex 35.01

Where a measure affects only part of the heading, its description is followed by an indication of the product affected.

The measures indicated are those applied by countries represented at the meeting of the Sub-Group. They have been classified under the following headings (the symbol numbers of the basic documents mainly used being shown in the right-hand column):

Basic documents

Central trading institutions, marketing boards and agencies	L/3830 and Add., L/4141 and Add. L/3653 and Add., L/3833 and Add. L/4140 and Add.
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Export measures

Subsidies, refunds, equalization and price pooling

MTN/3E/DOC/5 and Add.
L/3830 and Add., L/4141 and Add.

Credit, concessional and non-commercial sales

" "

- Some information has been taken from the MAO Food Aid Bulletin; in certain cases the only information available concerns the value of non-commercial transactions as indicated in document MTN/3E/DOC/5 and Add. for a specified period; the present document mentions such transactions, indicating the relevant period.

Basic documents

Levies and charges	MTN/3E/DOC/5 and Add. L/3830 and Add., L/4141 and Add.
Restrictions	" "
Other measures	" "
Import measures	
Tariffs	MTN/3E/DOC/11
M.f.n. duties:	
Australia, Austria, European Communities, Finland, Japan, New Zealand, Norway, Sweden, Switzerland and United States; except where otherwise indicated, information taken from detailed lists in the tariff study;	
Other countries and preferential duties for some of the above-mentioned countries: information taken from sources available to the secretariat (listed in document MTN/TAR/W/5).	
Bindings are identified by the letter B. In the case of partial bindings, the number of tariff lines on which the duty is bound is indicated in relation to the total number of tariff lines.	
Variable levies and other special charges	MTN/3E/DOC/6 and Add.
Quantitative restrictions	MTN/3E/DOC/7 and 8 and Add. MTN/3B/1-5
Technical obstacles	MTN/3E/DOC/9 and 12 and Add.
Other measures	MTN/3E/DOC/10 and Add.

These two latter headings include only measures that have been notified.

Information has also been taken from documents in the DOC/2 and BOP/ series, in particular as regards certain measures of general application.

DAIRY PRODUCTS

Export Measures and Import Measures

Summary Table

Country	Product	Central trading institutions, marketing boards and agencies	Export measures					Import measures					Remarks
			Subsidies, refunds, equalization and price pooling	Credit, concessional and non-commercial sales	Levies and charges	Restrictions	Other	Tariffs	Variable levies, other special charges	Quantitative restrictions	Technical obstacles	Other	
Algeria	Fresh milk (04.01)							C-10%					^{1/} In addition to customs duty, a global single charge on production is applied; the aggregate rate is indicated between parentheses.
	Preserved milk (04.02)							3%					
	Butter (04.03)							3% (10.75) ^{1/}					
	Cheese (04.04)							25% (38.89) ^{1/}					
	Casein (ex 35.01)							3% (28.75) ^{1/}					
Argentina	Fresh milk (04.01)	^{1/}	-	-	-	-	^{1/}	MFN 70% LAFTA 0	-	-	Labelling rules ^{2/}	^{4/}	^{1/} The only state intervention in exports of dairy products, is quality control of the product exported, exercised through the Ministry of Agriculture by sampling of shipments at time of embarkation for subsequent laboratory analysis. Thereafter, the Ministry of Agriculture issues a certificate to the exporter who has sole responsibility for foreign deliveries. ^{2/} Imports prohibited until 31 December 1977; this suspension does not affect products negotiated within LAFTA. ^{3/} The importer's name must be indicated on all imported products. ^{4/} For all products: penalties in the event of errors in documents. Import surcharge from November 1971 to February 1972. <u>Note:</u> Argentina has not signed any special trade agreement on dairy products (see document MTN/DP/W/8).
	Preserved milk (04.02)	^{1/}	-	-	-	-	^{1/}	70-100% (B 1/3) Concentrated milk: 35% 0	-	Import suspension ^{2/} (milk and cream whether, liquid or paste)	"	^{4/}	
	Butter (04.03)	^{1/}	-	-	-	-	^{1/}	100% 75%	-	Import suspension ^{2/}	"	^{4/}	
	Cheese (04.04)	^{1/}	-	-	-	-	^{1/}	120% 40% Medium-hard cheese, "Colonia" type: 0	-	Import suspension ^{2/} (cheese other than hard, medium-hard, soft or processed cheese)	"	^{4/}	
	Casein (ex 35.01)	^{1/}	-	-	-	-	^{1/}	70% ..	-	-	"	^{4/}	

Country	Product	Central trading institutions, marketing boards and agencies	Export measures					Import measures					Remarks
			Subsidies, refunds, equalization and price pooling	Credit, concessional and non-commercial sales	Levies and charges	Restrictions	Other	Tariffs	Variable levies, other special charges	Quantitative restrictions	Technical obstacles	Other	
Australia	Fresh milk (04.01)	Australian Dairy Produce Board ^{1/}						^{4/} MFN 0.035\$/kg + 7%	^{4/} Pref. 0.015 ^{5/} - 0.02\$/kg + 3%	-	-		^{1/} The board is empowered to regulate the export of butter, anhydrous milkfat, dried butterfat and mixtures not less than 40% anhydrous milkfat and dry butterfat, cheese, skimmed milk powder, buttermilk powder, casein and caseinates. ^{2/} Measure instituted by Act of 1962-1972 (export bounty based on butterfat content of processed milk products); in July 1973 the Australian Government announced that the bounty would be phased out over the period ending 30 June 1975. ^{3/} Processed milk products and cheese: non-commercial transactions indicated in 1969/70 and 1970/71 ^{4/} 1975 Tariff. The m.f.n. duties shown in the tariff study are the following: 04.01: 0.048\$/kg + 10%; 04.02: 0 (under certain conditions); 0.073\$/kg + 10%; 04.03: 0.128\$/kg + 10%; 04.04: 0.11-0.128\$/kg; ex 35.01: 0 (under certain conditions); 42.5%. ^{5/} Or 0.035\$/kg less 15% of the value. ^{6/} Imports are authorized only from Canada, New Zealand, Northern Ireland, Ireland and the United States.
	Preserved milk (04.02)		Subsidies (skimmed milk powder, casein and related products) ^{2/} ; pooling of returns for skimmed milk powder, butter, and cheese, in domestic sales or from exports	Non-commercial transactions ^{2/} ; food aid (skimmed milk powder)		State enterprise ^{1/}		0.055\$/kg + 7% 0 (under certain conditions)	0.015 ^{5/} - 0.032\$/kg + 3%	-	-		
	Butter (04.03)		"			"		0.096\$/kg + 7%	0.015 ^{5/} - 0.08\$/kg + 3%	-	-	Sanitary reg. ^{6/}	
	Cheese (04.04)		"	Non-commercial ^{3/} transactions		"		0.09-0.096\$/kg	0.015 ^{5/} - 0.09\$/kg	-	-		
	Casein (ex 35.01)		"			"		0 (under certain conditions) 32%	0-13%	-	-		

Country	Product	Central trading institutions marketing boards and agencies	Export measures					Import measures					Remarks
			Subsidies, refunds, equalization and price pooling	Credit, concessional and non-commercial sales	Levies and charges	Restrictions	Other	Tariffs	Variable levies, other special charges	Quantitative restrictions	Technical obstacles	Other	
Austria	Fresh milk (04.01)	Dairy Production Board	-	-	-	-		15% ^{3/}	Variable levy ^{8/}	Discretionary licensing		8/	^{1/} Entrusted <u>inter alia</u> with control of production and sales and with equalization of prices and transport costs. ^{2/} The Association has responsibility for all exports of dairy products. It has entrusted exports of hard and processed cheeses to an Austrian export company (OEHEG). ^{3/} In practice the customs duty is replaced by a levy. ^{4/} Bound duties setting a ceiling on variability of levy. ^{5/} Upon production of a permit, casein for industrial use is dutiable at a lower rate: 28 S/100 kgs.(C). ^{6/} Not applicable to products other than cow's milk or products based thereon. ^{7/} Certain agreements (European Communities and EFTA) provide for the application of a reduced rate. ^{8/} For most agricultural products: border tax adjustments; since 1973, turnover tax.
	Preserved milk (04.02)	Austrian Dairy and Cheese Dairy Association ^{2/} (OEMOLK)	Subsidies (whole milk powder)	-	-	-		330-475 S/100 kg. ^{3/}	"	"		8/	
	Butter (04.03)		Subsidies	-	-	-		600 S/100 kg. ^{3/}	"	"		8/	
	Cheese (04.04)		Subsidies (hard and medium-hard cheese)	-	-	-		200-560 S/100 kg. (B) ^{4/} 5 ^{3/}	" ^{4/}	-		8/	
	Casein (ex 35.01)			-	-	-		600 S/100 kg. ^{3/2/}	" ^{7/}	-		8/	
Brazil	Fresh milk (04.01)							MFN 45-55% LAPTA ..	-	-		1/	^{1/} Import surcharge, 1968-1971. All agricultural products: penalties for errors in documents; surcharges (except on products under State-trading).
	Preserved milk (04.02)							12-55% (B 4/12) ..	-	-		1/	
	Butter (04.03)							55% ..	-	-		1/	
	Cheese (04.04)							70% ..	-	-		1/	
	Casein (ex 35.01)							30% ..	-	-		1/	

Country	Product	Central trading institutions, marketing boards and agencies	Export measures					Import measures					Remarks
			Subsidies, refunds, equalization and price pooling	Credit, concessional, and non-commercial sales	Levies and charges	Restrictions	Other	Tariffs	Variable levies, other charges	Quantitative restrictions	Technical obstacles	Other	
Canada	Fresh milk (04.01)	Canadian Dairy Commission ^{1/}	-	-	-	-	-	MFN 17.5% (B)	Pref.	-	-	Labelling and marking rules ^{2/}	^{1/} The Commission was established by an Act of 1966 and has responsibility, <u>inter alia</u> , to administer dairy support programmes. It is not the sole exporter of dairy products but acquires products through its "offer to purchase" programme at support price, which forms part of the federal dairy stabilization programme. The Commission is not empowered to handle credit and has not entered into special arrangements other than agreements with Cuba and Mexico, whereby Canada undertakes to offer certain quantities, with a negotiable price. ^{2/} For skimmed milk powder, there are the following operations: (a) commercial sales made by private traders when possible; in the past the Commission has subsidized sales by private traders from an export equalization account funded by a producer levy or a subsidy hold-back; (b) direct sales by the Commission, i.e. government to government (between official bodies). When world prices are below the Canadian export price, these sales incur the loss between the support price and the realized price. Such losses are financed by a producer levy on shipments of industrial milk within a market-sharing quota. ^{3/} In the early 1970s, some other dairy products (cheese, butter, condensed and evaporated milk) were exported at prices below the support price, the difference being covered by a producer levy or a hold-back on subsidies paid to producers.
	Preserved milk (04.02)		Equalization ^{2/ 3/}	Bilateral or multilateral food aid programmes (skimmed milk powder) ^{4/}	-	-	15-17.5% 3-3.5 c/lb. (B)	15-17.5% 2.5-3.5 c/lb.	-	Discretionary licensing dried butter-milk and dried whey, skimmed milk powder ^{2/} , whole milk powder, evaporated and condensed milk	"		
	Butter (04.03)		^{3/}	-	-	-	-	12 c/lb. (B)	5-8 c/lb.	-	Discretionary licensing	"	
	Cheese (04.04)		^{3/}	-	-	-	-	3-3.2% c/lb., 1% (B)	1-3 c/lb.	-	Discretionary licensing; in 1975, global quota	"	
	Casein (ex 35.01)		-	-	-	-	-	25% + 2.5 c/lb.	12.5% - 17.5% + 2 c/lb.	-	Discretionary licensing	"	

^{1/} Skimmed milk powder purchased at support prices by the Canadian International Development Agency from the Canadian Dairy Commission and used in multilateral and bilateral aid programmes.
^{2/} As regards agricultural imports and customs clearance procedures: requirement to furnish manufacturing details; regulations concerning labelling and marking of boxes.
^{3/} No import permits have been issued since the measure was instituted in 1957 (MTN/3E/DOC/7/Add.3).

Note: As part of the Article XXIV:6 negotiations, an agreement was reached on special access arrangements for Canadian aged Cheddar cheese into the EEC, whereby it would be subject to a reduced fixed levy provided sales are not below a minimum import price. As regards Canada's participations in international or regional co-operation devices, see document MTN/DF/W/8. All sales are certified by the Canadian Dairy Commission to ensure compliance.

Country	Product	Central trading institutions, marketing boards and agencies	Export measures					Import measures					Remarks
			Subsidies, refunds, equalization and price pooling	Credit, concessional and non-commercial sales	Levies and charges	Restrictions	Other	Tariffs	Variable levies, other special charges	Quantitative restrictions	Technical obstacles	Other	
European Communities	Fresh milk (04.01)	-	refunds ^{1/}	-	3/	-	-	-	Variable levies	-	6/	1/	See notes below
	Preserved milk (04.02)	-	"	Food aid, concessional sales: ^{2/} skimmed milk powder	3/	-	-	-	"	-	6/	1/	
	Butter (04.03)	-	"	-	3/	-	-	-	"	-	6/	1/	
	Cheese (04.04)	-	"	Food aid: butteroil ^{2/}	3/	-	-	-	B 1/25, (partial 5/25)	-	Sanitary regulation: (certificates) ^{6/}	1/	
	Casein (ex 35.01)	-	"	-	3/	-	-	-	2-14 ^{5/} (B 2/3)	-		1/	

- 1/ (a) Within the framework of its common organization of the market in the dairy products sector and on the basis of the regulations currently in force (Article 17 of Regulation (EEC) No.804/68 and Regulation (EEC) No.876/68), the European Economic Community has instituted an export system adapted to the world market situation. When prices in the world market are lower than Community prices preceding export, an export refund may be granted.
- (b) The refund is the same whatever the point of exit from the Community. It is calculated on the basis of competition in the world market, the level of prices in the Community, the existing situation and future trend in the Community market with regard to availabilities as well as needs of the world market.
- (c) The regulations provide that the refund may be varied according to destination. In fact, the Community has only rarely fixed refunds varying according to destination in respect of skimmed milk powder and butter. For cheese, the refunds are varied according to the use or destination of the product and are generally lower, in respect of certain destinations, in order to take account of commitments entered into by the Community with its traditional clients and of the particular situation of certain import markets. Thus, the Community has concluded a price observance agreement with Switzerland for certain cheeses and with Spain for all cheeses, and for others has eliminated the export refunds in respect of the largest external market for Community cheese.
- (d) The regulations provide that the refunds may be fixed in advance. It should be noted, however, that for exports of products to countries with which price observance agreements have been concluded (Switzerland, Spain), advance fixing is not possible. In certain cases, the possibility of advance fixing of refunds may be suspended temporarily by a regulation of the Commission.
- (e) In order to obtain advance fixing of the refund, the exporter must apply for a certificate valid for a period corresponding to that of the advance fixing.
- (f) During the period of validity of his certificate, the exporter must export on the conditions prevailing on the date of his application if he wishes to charge his exports against the certificate issued to him.
- (f) The period of validity of the advance fixing certificate is fixed by Commission regulation.
- At present it is: - 90 days, which may be extended to 13 months for skimmed milk powder, - 3 to 6 months, according to destination, for cheese,
- 12 months for fresh milk, - 6 months for butter and other products.
- (g) Issue of the advance fixing certificate is subject to payment of a guarantee by the exporter, the amount of which is fixed by Commission regulation and is at present UA 2.5 to 30 per ton according to the product.
- (h) In order to give Community exporters the possibility of participating in tenders opened by official agencies in third countries, the regulations provide that the period of validity of advance fixing certificates may correspond to the delivery period fixed in the tender, subject to a maximum of 12 months (18 months in the case of armed forces stationed on the territory of a member State and not under its national authority).
- In the event that the contract is not awarded to the operator, the guarantee paid to obtain the advance fixing certificate is refunded.
- (i) It is provided that the amount of the refund fixed in advance may be adjusted during the period of validity of certificates in order to take account of any change in intervention prices for butter or for skimmed milk powder.
- For other products the advance fixing certificate is likewise adjusted proportionately.
- (j) It may be decided to place at the disposal of operators, for export, products held by intervention agencies and which were placed in storage before a certain date, at prices fixed by Commission regulation. In addition, exporters receive the refund in force, unless otherwise stipulated when the price is fixed.
- 2/ (a) The Community as such does not grant export credits.
- However, certain member States have export credit insurance schemes which sometimes allow them to sell on credit terms. The conditions they practise are such, however, that transactions of this kind effected by them are commercial transactions under the FAO provisions.
- (b) The Community does not effect any non-commercial transactions other than food aid.

Since 1970 the Community has carried out a programme in respect of the following quantities:

	1970	Skimmed milk powder	Butter (butteroil)	1973	Skimmed milk powder	Butter (butteroil)
	1971	25,000	14,000	1974	46,000	18,000
	1972	47,000	14,000		50,000	32,000
		56,000	16,000	1975 (programme)	55,000	45,000

In addition, the Community has recently made a regulation to authorize the sale of skimmed milk powder to certain developing countries affected by a natural disaster or in a particular difficult economic situation.

This measure is limited to 50,000 tons and the sale price has been fixed at UA 22.175/kg. (25 per cent of the intervention price) ex warehouse.

3/ The regulations provide the possibility and relevant criteria for the institution of export charges in cases where world market prices are higher than the threshold price or where there is a threat of difficulties in the internal market. The implementing modalities are determined by Commission regulation when the need for such action becomes apparent. In principle, the provisions in respect of refunds could be applied to the export charge. (A charge was applied on exports of skimmed milk powder from November 1971 to June 1972).

4/ For charging of the levy, it is provided (Article 14 of Regulation (EEC) No.804/68, as amended by Regulation (EEC) No.1410/71) that these products may be divided into groups. A pilot product is determined for each group. If it is not fixed by special provision, the levy on the products in any one group is equal to the threshold price for the pilot product less the free-at-frontier price.

However, the levy on products in respect of which the customs duty has been bound in GATT is limited to the amount resulting from that binding. Suspension of Import Certificates (see document MTN/3E/DOC/6/Add.1/Rev.1).

5/ For EFTA countries, reduced rate.

6/ Belgium: labelling of foodstuffs.

7/ Italy: customs clearance procedure for certain foodstuffs such as cheese put up in boxes; import deposit, 1974.

Denmark: import surcharges October 1971-April 1973.

United Kingdom: import deposit 1968/70.

Note: On imports of Emmenthal, Gruyère, Sbrinz, Bergkäse and Appenzell cheese, binding of a reduced levy according to minimum price observed free-at-frontier. This minimum price is indexed to target price for milk. For Glarus cheese, 12% bound duty (under an autonomous concession, this duty was reduced to 6% as from 1 January 1973). Other concessions have been granted, providing for application of a reduced levy, subject to observance of a minimum free-at-frontier price, for processed cheese based on Emmenthal, Gruyère or Appenzell cheese, Butterkäse, Tilsit, Kashkaval, cheese of sheep's milk or buffalo milk, and Cheddar cheese, and likewise for special milk for infants where consistent with certain quality specifications. The supplying countries are Austria, Switzerland, Finland, Romania, Bulgaria, Hungary, Turkey and Canada. The provisions of Protocol No. 18 are applicable to imports of butter and cheese from New Zealand.

Country	Product	Central trading institutions, marketing boards and agencies	Export measures					Import measures					Remarks
			Subsidies, refunds, equalization and price pooling	Credit, concessional and non-commercial sales	Levies and charges	Restrictions	Other	Tariffs	Variable levies, other special charges	Quantitative restrictions	Technical obstacles	Other	
Egypt	Fresh milk (04.01)							0				2/	<u>1/</u> Duties applied in 1975: 5-20% <u>2/</u> Import surcharge
	Preserved milk (04.02)							0: 15-20% (B)				2/	
	Butter (04.03)							20%				2/	
	Cheese (04.04)							25-40% ^{1/} (B)				2/	
	Casein (ex 35.01)							25%				2/	
Finland	Fresh milk (04.01)		Refunds ^{1/}					0	Variable levies	Discretionary licensing		Import deposit: 30%	<u>1/</u> A system of refunds is in force for dairy products: Exporting dairies receive from the State rebates enabling them to pay to producers a price almost equivalent to the target price for milk fixed by the government each year.
	Preserved milk (04.02)		"					0	"	Global quotas and discretionary licensing (dried milk and dehydrated cream); discretionary licensing (milk and cream, liquid, preserved, concentrated or sweetened)		"	
	Butter (04.03)		"					0	"	Discretionary licensing		"	
	Cheese (04.04)		"	Non-commercial transactions (1969-1970)				0	"	"		"	
	Casein (ex 35.01)							0 (B)	-	-		-	

Country	Product	Central trading institutions, marketing boards and agencies	Export measures					Import measures					Remarks
			Subsidies, refunds, equalization and price pooling	Credit, concessional and non-commercial sales	Levies and charges	Restrictions	Other	Tariffs	Variable levies, other special charges	Quantitative restrictions	Technical obstacles	Other	
Gabon	Fresh milk (04.01)	-	-	-	-	-	-	I/ 15 II/ 15-25 III/ 10		Licensing, certificates ^{2/}			<u>1/</u> Customs duties <u>II</u> Entry duties <u>III</u> Turnover tax Customs duty exemption for products originating in former AMOEC <u>2/</u> Two régimes have been notified as being in application: (a) Licensing (b) Certificates, for products liberalized for import, originating in and coming from former AMOEC States or the EEC
	Preserved milk (04.02)	-	-	-	-	-	-	15 15-25 10		"			
	Butter (04.03)	-	-	-	-	-	-	15 25 10		"			
	Cheese (04.04)	-	-	-	-	-	-	15 30 10		"			
	Casein (ex 35.01)	-	-	-	-	-	-	15 25 10		"			
Hungary	Fresh milk (04.01)	State enterprise (Terimpex) ^{1/}	Subsidies ^{2/}	-	-	State enterprise ^{2/}	Price coefficient	35%	Price coefficient, turnover tax on imports	State enterprise ^{1/}			<u>1/</u> Foreign trade enterprise, with responsibility for exports and imports of dairy products <u>2/</u> State reimbursement system in respect of the enterprise, not of products exported <u>3/</u> Cheese based on cow's milk <u>Note:</u> Hungary has not signed any international arrangement regarding trade in dairy products (see document MTN/DE/W/8)
	Preserved milk (04.02)	"	"	-	-	"	"	20-30% (D)	"	"			
	Butter (04.03)	"	"	-	-	"	"	60% (B)	"	"			
	Cheese (04.04)	"	"	-	-	"	"	25% (B) ^{3/} 40-50%	"	"			
	Casein (ex 35.01)	"	"	-	-	"	"	30%	"	"			
India	Fresh milk (04.01)							MFN .. Pref. ..		Licensing		^{2/}	<u>1/</u> Imports from Pakistan: 0 and from Burma: 10% <u>2/</u> Import surcharge 1971.
	Preserved milk (04.02)							25% (B) 1/ Skimmed milk powder: 0 (B) Cream 20% (B) 1/		"		^{2/}	
	Butter (04.03)							25% (B) 1/ Ghee: 60% 1/		"		^{2/}	
	Cheese (04.04)							25% (B) 1/		"		^{2/}	
	Casein (ex 35.01)								"		^{2/}	

Country	Product	Central trading institutions, marketing boards and agencies	Export measures					Import measures					Remarks
			Subsidies, refunds, equalization and price pooling	Credit, concessional and non-commercial sales	Levies and charges	Restrictions	Other	Tariffs	Variable levies, other special charges	Quantitative restrictions	Technical obstacles	Other	
Japan	Fresh milk (04.01)	-	-	-	-	-	-	0	-	Discretionary licensing (milk, milk cream, other cream, with a minimum 13% fat content, skimmed or frozen).			<p><u>1/</u> Private undertakings are authorized to import these products for special purposes as laid down by ministerial order (school lunches, animal feeding, etc.)</p> <p><u>2/</u> Processed cheeses: minimum weight of package 861 gr.</p> <p>Note: For information regarding participation by Japan in international or regional co-operation devices, see document MTN/DP/W/8. Japan is not a signatory to any international agreement concerning dairy products.</p>
	Preserved milk (04.02)	-	-	-	-	-	-	25-45% (B 7/11)	-	Discretionary licensing, State trading ^{1/} (sweetened condensed milk, milk powder, butter milk and whey powder)			
	Butter (04.03)	-	-	-	-	-	-	45%	-	State trading ^{1/}			
	Cheese (04.04)	-	-	-	-	-	-	35-45%	-	Restrictions (except natural cheeses)	Packaging regulations ^{2/}		
	Casein (ex 35.01)	-	-	-	-	-	-	0	-	-			
New Zealand	Fresh milk (04.01)	New Zealand Dairy Board ^{1/}	-	Export credit, insurance credit, bilateral credit agreements ^{2/}				MFN ^{3/} 10% Pref. ^{3/} 0		-			<p><u>1/</u> A statistical account for producers (Dairy Produce Account) is financed from Dairy Board profits; it is not used to subsidize exports, which receive no assistance from the Board.</p> <p><u>2/</u> Bilateral credit agreements with Indonesia and Peru. Indonesia: 3% interest over 25 years. Payments of interest and repayments of principal suspended for the first seven years. Peru: principal repayable over five years after five years' grace 5 3/4% interest (MTN/3E/DOC/5/Add.7).</p> <p><u>3/</u> 1974 tariff, showing the duties which will be in force in 1977, (when British preference will be nil). MFN duties as given in the Tariff Study (1973 tariff) for items 04.02 and 04.04 are as follows: 04.02: 50%, 04.04: 10-55%. They are the same for the other items.</p> <p><u>4/</u> Plus a duty equal to the difference between c.i.f. value and \$49.60 per 100 kgs, when the latter is greater.</p>
	Preserved milk (04.02)		-	"Food aid: milk powder"				10 ^{4/} - 04/- 32.5% 22.5%		Licensing (milk and cream, liquid or semi-solid)			
	Butter (04.03)		-	"				10% 0		-			
	Cheese (04.04)		-	"				10-30% 0.20%		-			
	Casein (ex 35.01)		-	"				12.5% (B) 0		-			

Country	Product	Central trading institutions, marketing boards and agencies	Export measures					Import measures					Remarks
			Subsidies, refunds equalization and price pooling	Credit, concessional and non-commercial sales	Levies and charges	Restrictions	Other	Tariffs	Variable levier, other special charges	Quantitative restrictions	Technical obstacles	Other	
Norway	Fresh milk (04.01)	Norwegian Milk Producers Association	-	-	-	-	-	0-0.48 kr/kg	-	Discretionary licensing			<p>1/Co-operative, responsible for <u>inter alia</u> the export of cheese, butter and processed dairy products.</p> <p>2/Export aid for milk powder and concentrated milk, equal to the difference between the domestic unit price of milk for processing and the export price. Export aid for butter and cheese equal to the difference between an export f.o.b. basic price and the f.o.b. price charged. Export losses are covered by the Animal Feed Concentrates Fund, financed by taxes on animal feedstuffs. No State subsidy.</p> <p>3/Special varieties of cheese may be imported under a liberal licensing system, up to 300 tons.</p>
	Preserved milk (04.02)	Norwegian Dairy Products Sales Association	Equalization ^{2/}	-	-	-	-	0.48-1.20 kr/kg	-	"			
	Butter (04.03)		"	-	-	-	-	2.80 kr/kg EFTA: 0 EEC: 2.00 kr/kg	-	"			
	Cheese (04.04)		"	-	-	-	-	1.20 kr/kg (B 4/), B partial; 1)	-	Discretionary licensing and global quotas ^{3/}			
	Casein (ex 35.01)		"	-	-	-	-	1.50 kr/kg EFTA and EEC: 0.60 kr/kg	-	-			
Poland	Fresh milk (04.01)	Central Dairy Cooperative (Centralny Związek Spółdzielców mleczarskich) ^{1/} : State enterprise (ANIMEX) ^{2/}	-			State enterprise licensing ^{2/}	-	0		State enterprise, licensing			<p>1/This organisation is responsible for the supply of dairy products for export and for the purchase of imported dairy products.</p> <p>2/Foreign trade in dairy products is handled by a specialist import-export firm known as 'ANIMEX', which is a State enterprise.</p> <p>'ANIMEX' which works for its own account, is responsible for, <u>inter alia</u>, the marketing of dairy products.</p> <p>Subject to the laws in force, 'ANIMEX' concludes long-term contracts with the supplier, the Central Dairy Cooperatives Union, for deliveries of dairy products for export.</p> <p>An export licence is required for every export contract.</p> <p>Note: Poland has not concluded any international agreements concerning dairy products.</p>
	Preserved milk (04.02)		-			"	-	0		"			
	Butter (04.03)		-			"	-	0		"			
	Cheese (04.04)		-			"	-	0		"			
	Casein (ex 35.01)		-			"	-	10 z1/kg		"			

Country	Product	Central trading institutions, marketing boards and agencies	Export Measures					Import Measures					Remarks
			Subsidies, refunds, equalization and price pooling	Credit, concessional and non-commercial sales	Levies and charges	Restrictions	Other	Tariffs	Variable levies other special charges	Quantitative restrictions	Technical obstacles	Other	
Romania	Fresh milk (04.01)	State enterprise for foreign trade (prodexport)	-	-	-	State enterprise	-	25%	-	State enterprise			
	Preserved milk (04.02)		-	-	-	"	-	50%	-	"			
	Butter (04.03)		-	-	-	"	-	80%	-	"			
	Cheese (04.04)		-	-	-	"	-	0	-	"			
	Casein (ex 35.01)		-	-	-	"	-	10%	-	"			
South Africa	Fresh milk (04.01)	South African Dairy Board ^{1/}	2/	-	-	- 1/	-	MFN 230-1,100 c/100 kg.	Pref. -	Licensing quotas			<p>^{1/}The Dairy Board undertakes the export of butter and cheese (Cheddar and Gouda). The export of other dairy products could be controlled in terms of Section 87 of the Marketing Act, but these products are seldom exported, as international prices are generally lower than local prices.</p> <p>^{2/}Dairy Board funds may be used to offset the effects of fluctuations in export earnings. No government subsidy.</p> <p>^{3/}The importation of butter, cheese, condensed milk, whole milk powder and skimmed milk powder is regulated by permit issued by the Dairy Board. The importation of butteroil, casein and buttermilk powder is not controlled.</p> <p><u>Note:</u> South Africa is not a signatory to any contract or agreement relating to dairy products apart from the arrangement concerning certain dairy products. (See document MTN/DP/W/8)</p>
	Preserved milk (04.02)		2/	-	-	- 1/	-	230-1,100 c/100 kg. Skimmed milk powder: 0	-	State trading ^{3/}			
	Butter (04.03)		2/	-	-	State trading ^{1/}	-	360-730 c/100 kg. (B 1/2)	-	State trading ^{3/}			
	Cheese (04.04)		2/	-	-	State trading (Cheddar and Gouda) ^{1/}	-	20-25% +1,100 c/100 kg. 22-25% or 725-1,100 c/100 kg. (B partial)	22-25% or 635-1,010 c/100 kg.	State trading ^{3/}			
	Casein (ex 35.01)		2/	-	-	- 1/	-	0 (B partial)	-	Licensing quotas			

Country	Product	Central trading institutions, marketing boards and agencies	Export measures					Import measures					Remarks
			Subsidies, refunds, equalization and price pooling	Credit, concessional and non-commercial sales	Levies and charges	Restrictions	Other	Tariffs	Variable levies, other special charges	Quantitative restrictions	Technical obstacles	Other	
Spain	Fresh milk (04.01)	-	-	-	-	-	-	5-10,5% min. 0.45-1 P/litre	-	State trading		1/	<u>1/</u> Import Deposit 1969-71 Note: the agreement with the EEC provides for tariff reductions (ex 04.02, ex 35.01) and commitments regarding volume of imports (ex 04.02, 04.03). See also under European Communities, note 1(c).
	Preserved milk (04.02)	-	-	-	-	-	-	26-35% Unsweetened denatured milk? 0 (E 1/5)	-	" (except unsweetened denatured milk?)		1/	
	Butter (04.03)	-	-	-	-	-	-	22%	-	State trading		1/	
	Cheese (04.04)	-	-	-	-	-	-	45% (B) 2700-3590 P/100 kgs.	Regulating duties	-		1/	
	Casein (ex 35.01)	-	-	-	-	-	-	1%	-	-		1/	
Sweden	Fresh milk (04.01)	Association for Trade in Milk and Dairy Products	Equalization ^{1/}			-		0	Levy and countervailing charge	-			<u>1/</u> The price support system provides for payment to the exporter of the difference between the domestic and the world market price. In the case of dairy products, export aid is financed by an equalization fund administered by the Association and itself financed by levies on the production of various dairy products. There is no State subsidy. <u>2/</u> Countervailing charge on products other than skimmed milk powder, buttermilk powder, milk and cream in solid form and concentrated milk. <u>3/</u> Countervailing charge not applicable to vegetable oil cheeses.
	Preserved milk (04.02)		"			-		0	" ^{2/}	-			
	Butter (04.03)		"			-		0	"	-			
	Cheese (04.04)		"			-		0	" ^{3/}	-			
	Casein (ex 35.01)					-		0 (B)	-	-			

Country	Product	Central trading institutions, marketing boards and agencies	Export measures					Import measures					Remarks
			Subsidies, refunds, equalization and price pooling	Credit, concessional and non-commercial sales	Levies and charges	Restrictions	Other	Tariffs	Variable levies, other special charges	Quantitative restrictions	Technical obstacles	Other	
Switzerland	Fresh milk (04.01)	-	-	-	-	-	-	10-140 Fr/100 kg	Price supplement (fresh cream)	Licensing ^{6/}			<p>^{1/} Private law organizations, charged with certain public duties, responsible for the marketing of Emmenthal, Gruyère and Sbrinz cheeses; one of its duties is to take measures for the maintenance and development of sales at prices as closely related as possible to the fixed basic prices for milk; it fixes wholesale prices for the domestic market and for export, at a level agreed with the authorities.</p> <p>^{2/} The export of preserved milk is in the hands of private enterprise and is not controlled by a special organization. A subsidy of 32 centimes per kg. is paid from the Federal Government's Dairy Account or milk used for the processing of preserved milk for export - 35 centimes in the case of dried milk packed in air-tight containers. Losses arising from the sale of cheese at controlled prices and which affect the account of the U.S.F. are carried to the Federal Government's Dairy Account: they are therefore covered for the most part by the Federal Government and for the rest by the milk producers themselves.</p> <p>^{3/} Under a special credit (50 million francs for 1973-1975) the government makes gifts of dairy products (mainly milk provided for feeding children). Cheese: non-commercial transactions during the period 1969-1973.</p> <p>^{4/} Non-salted fresh butter from EFTA:0</p> <p>^{5/} Supplementary duty on certain cheeses; not charged on certain products from the EEC, Austria and Finland. Minimum prices for certain kinds fixed by agreement with the supplying countries.</p> <p>^{6/} Fresh milk: imports limited to quotas from the free zones for supplying Geneva. Cream: licences granted automatically.</p> <p>^{7/} Fresh milk, neither concentrated nor sweetened, in airtight metal containers. See Note 6. Whole milk products: conditional imports. Other products: licences granted automatically.</p> <p>^{8/} Licences granted automatically.</p>
	Preserved milk (04.02)	-	Subsidies ^{2/} (milk preserves)	Non-commercial transactions ^{3/}	-	-	-	25-140 Fr/100 kg (B1/3)	Price supplement (preserved cream, skimmed milk powder, condensed milk)	Licensing and conditional imports ^{7/}			
	Butter (04.03)	Swiss Butter supply Board (BUTYRA)	-	-	-	-	-	20-30 Fr/100 kg ^{4/}	Variable charge	State trading			
	Cheese (04.04)	Swiss Cheese Trade Union SA (USF) ^{1/}	Subsidies ^{2/}	^{3/}	-	-	-	25-80 Fr/100 kg ^{5/} (C5/9)	-	Licensing ^{6/}			
	Casein (ex 35.01)	-	-	-	-	-	-	20 Fr/100 kg	-	Conditional imports			

Country	Product	Central trading institutions, marketing boards and agencies	Export measures					Import measures					Remarks
			Subsidies, refunds, equalization and price pooling	Credit concessional and non-commercial sales	Levies and charges	Restrictions	Other	Tariffs	Variable levies, other special charges	Quantitative restrictions	Technical obstacles	Other	
Thailand	Fresh milk (04.01)							40%					
	Preserved milk (04.02)							10-40%					
	Butter (04.03)							25-50% + 15 bath/kg					
	Cheese (04.04)							40% + 10 bath/kg					
	Casein (ex 35.01)							30%					
United States	Fresh milk (04.01)	Commodity Credit Corporation (CCC)	-	-	-	-	-	1.5-56.6 c/gal. 7-14 c/lb. (B 13/14)	-	Country quotas ^{4/}	Sanitary regulations imposed by States and other local authorities (fresh milk)	1/	1/ CCC Butter Export Programme (1971-1973)
	Preserved milk 04.02		-	Credit sales ^{2/}	-	-	-	1.5-56.6 c/gal. 1-14 c/lb. (B)	-	Global and country quotas ^{5/}		1/	2/ There are two programmes currently in operation both concerned solely with skimmed milk powder. One is the CCC export credit sales programme under which skimmed milk powder is eligible for export credit up to three years with interest rates currently at 8% for US bank guarantees and 9% for foreign bank guarantees.
	Butter (04.03)		1/	3/	-	-	-	7-14 c/lb. 10% (B)	-	Global and country quotas ^{6/}		1/	The second programme concerns donations made, under the authority of Title II of Public Law 480, through private voluntary US agencies, international organizations including the World Food Programme, and bilateral government-to-government programmes. The US Government pays both the commodity cost of the product and the ocean transport cost.
	Cheese (04.04)		-	-	-	-	-	6%-25%; 5 c/lb. (B)	-	Global and country quotas (certain cheeses)		1/	
	Casein (ex 35.01)		-	-	-	-	-	0(B)	-	-		1/	In the 1975 financial year, approximately 105 million pounds of skimmed milk powder were shipped under this programme to developing countries, primarily through the World Food Programme and to a lesser extent through the voluntary agencies.
													3/ Non-commercial sales from 1967/68 to 1971/72 (MTN/3E/DOC/5/Add.11, page 9)
													4/ Liquid milk and cream, fresh or sour, containing 5.5 to 45% butterfat.
													5/ Milk and cream, condensed, evaporated or dried, and dried buttermilk
													6/ Butter, fresh or sour cream (more than 45% butterfat), other edible animal fats and oils, milk derivatives (liquid butter)
													7/ Government purchases of farm products ("Buy American Executive Order No.10581). Import surcharge, August 1971-December 1971.
													Note: The United States is not a signatory to any agreement relating to dairy products (see document MTN/DP/W/8).

Country	Product	Central trading institutions, marketing boards and agencies	Export measures					Import measures					Remarks
			Subsidies, refunds, equalization and price pooling	Credit, concessional and non-commercial sales	Levies and charges	Restrictions	Other	Tariffs	Variable levies, other special charges	Quantitative restrictions	Technical obstacles	Other	
Venezuela	Fresh milk (04.01)							MFN 120% LAFTA "					
	Preserved milk (04.02)							5B+100% " 20-135%		Licensing (milk in solid form)			
	Butter (04.03)							120% "					
	Cheese (04.04)							150-200% "					
	Casein (ex 35.01)							1% "					
Yugoslavia	Fresh milk (04.01)		1/		-	-		0	Special taxes 2/	Specific quotas		3/	1/ Exports are exempt from domestic turnover tax.
	Preserved milk (04.02)		1/		-	-		6%	"	"		3/	2/ Special import tax on certain agricultural and food products.
	Butter (04.03)		1/		-	-		10%	"	"		3/	3/ Import deposit 1969-1971; 1971;
	Cheese (04.04)		1/		-	-		10%	"	Specific quotas and licensing		3/	import surcharge 1969-; 1.5.1975-.
	Casein (ex 35.01)		1/		-	-		10%	"			3/	