

GENERAL AGREEMENT ON TARIFFS AND TRADE

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TURKEY

Information supplied in respect of WINE

A. Production: Production measures and policies

A.1. Statistical data on total volume of production: total acreage and yield

Volume of production (thousand litres):

<u>Years</u>	<u>Private Sector</u>	<u>Public Sector (monopoly)</u>	<u>Total</u>
1964	25,298	12,912	38,210
1965	34,645	11,737	46,382
1966	20,690	12,910	33,600
1967 (provisional)	24,000	16,900	40,900

A.2. Trends in production and estimates for 1970

Trends in total production (indices, 1962=100):

1963	104.1
1964	112.9
1965	137.0
1966	92.6
1967	121.0 (provisional)

Production estimate for 1972 is 68 million litres.

A.3. Statistical data on carry-over stocks and stockpiles

Stocks on 1 March 1968 were as follows:

	<u>'000 litres</u>
Governmental (monopoly)	16,384
Private	<u>30,000</u>
Total	<u>46,384</u>

A.4. Factors which affect production

These can be summarized as: (i) internal and external demand; (ii) market prices; (iii) whether or not plants are functioning at full capacity; (iv) setting up new plants; and (v) organizing small units in order to strengthen them for competition.

A.5. Policies and measures of governments and other bodies likely to influence production, other than those listed under B

Policy and measures of the Government are mainly to encourage setting up new plants and to render the necessary technical assistance to private manufacturers. Besides, it has been planned that monopoly plants will function at full capacity, while private manufacturers tend to increase their production capacities.

B. Protection and support measures and policies

B.I. Internal support measures and policies

B.I.1. Inventory of the instruments of support

No support price system for wine is being applied and there are no other support measures in this respect. Price formation is governed by market conditions, including those for wine manufactured by the Monopoly Administration.

B.I.2. Levels of guaranteed prices or support prices

Nil.

B.I.3. Amount of producer subsidies

Nil.

B.I.4. Average returns to producers

Not available.

B.I.5. Method of determining returns for producers

There is no specific method of determining returns for manufacturers of wine.

B.II. Measures at the frontier

Since wine is being produced and exported by Turkey, it is not included in import lists due to balance-of-payments difficulties.

C. Consumption and internal prices

C.1. Statistical data on consumption

Annual internal consumption of wine was as follows:

	<u>Million litres</u>
1964	29
1965	28
1966	29
1967	35 (provisional)

C.2. Trends in consumption and estimates for 1970

Internal consumption estimate for 1972 is 72 million litres.

C.3. Retail and wholesale prices

Average wholesale prices of wine (in bottles) manufactured by the Monopoly Administration were as follows:

	<u>US cents per litre</u>
1964	23.2
1965	23.2
1966	23.8

Wines produced by private manufacturers are sold around the above-mentioned prices.

C.4. Factors which condition the evolution of internal consumption

Main factors are changes in tradition and substitution of wine for high proof liquors due to heavy taxes on the latter.

C.5. Policies and measures affecting consumption

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D. International trade and prices

D.1. Statistical data on the volume and value of imports and exports

Exports of wine by destination (in thousand litres and in thousand dollars):

<u>Destination</u>	<u>1965</u>		<u>1966</u>		<u>1967</u>	
	<u>Volume</u>	<u>Value</u>	<u>Volume</u>	<u>Value</u>	<u>Volume</u>	<u>Value</u>
Germany, F.R.	1,203	87.2	3,268	249.0	2,689	238.9
Italy	14	2.8	4	2.0	-	-
Sweden	1,001	94.4	911	86.3	1,102	99.7
Switzerland	203	15.9	536	59.8	837	62.4
United Kingdom	86	18.6	10	1.1	22	3.2
Norway	10	0.9	20	1.8	11	0.9
Others	-	-	1	0.7	3	1.0
Total	2,518	219.9	4,750	380.8	4,665	406.6

D.2. Levels of export prices

Average levels of export prices are shown below:

<u>Year</u>	<u>\$ per ton</u>
1965	86
1966	79
1967	78

D.3. Export aid measures and policies

There are no export subsidies or specific aid measures in this respect.

D.4. Description of bilateral agreements

Up to the end of 1967 there were no exports under bilateral agreements.