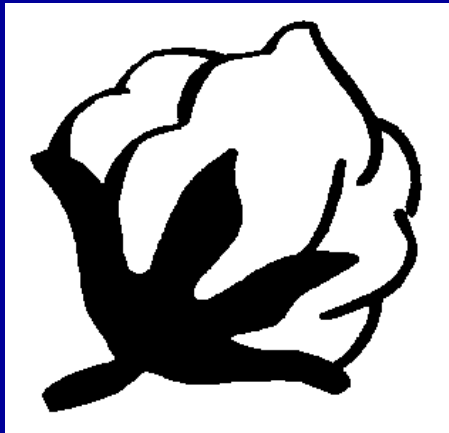


COTTON REPORT: Direct Assistance Trending Down



**7th Dedicated Discussion
of the Relevant Trade-
related Developments On
Cotton**

Geneva

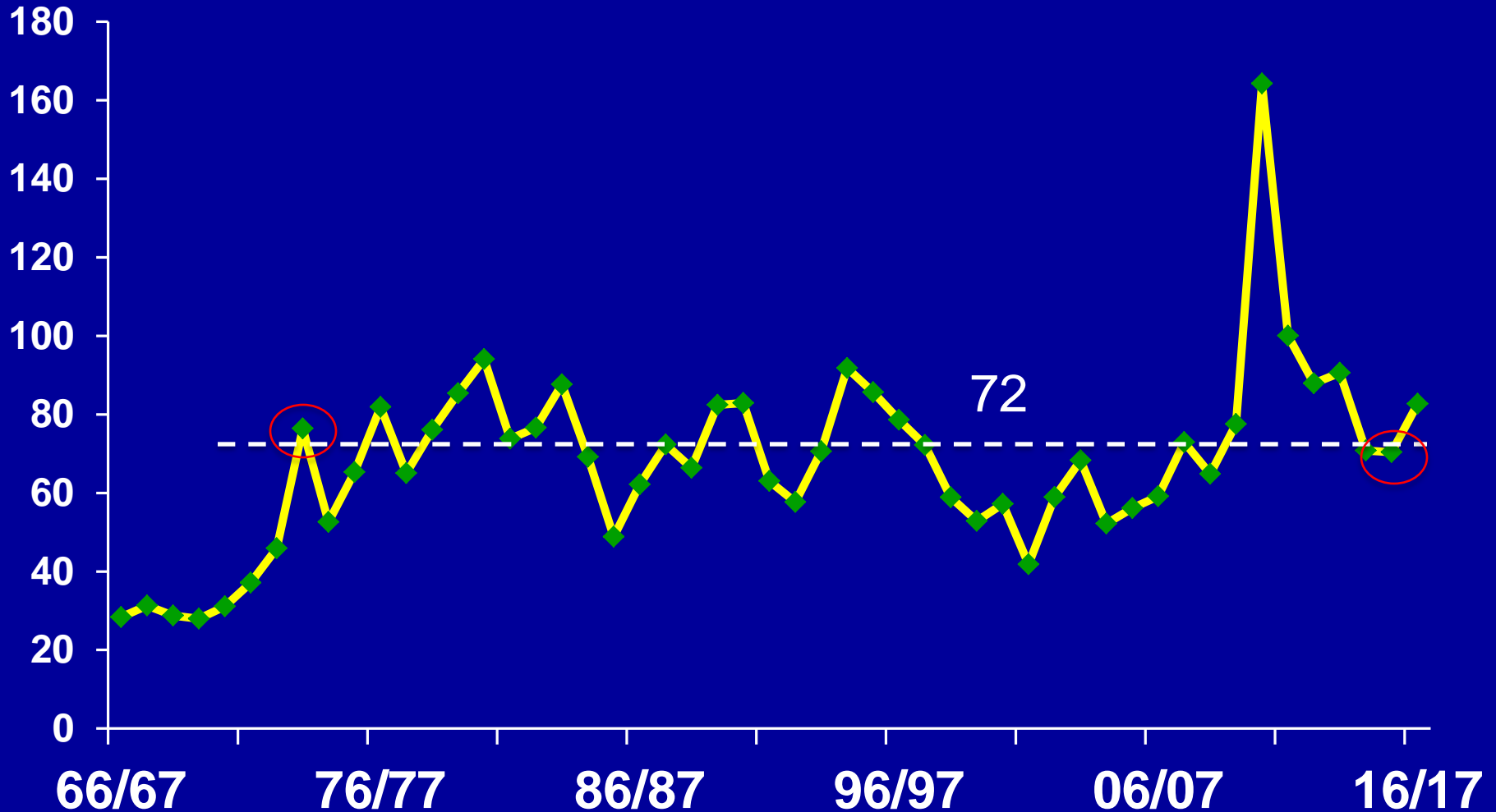
24 July 2017



International Cotton Advisory Committee

Season-Average A Index

US cents/lb

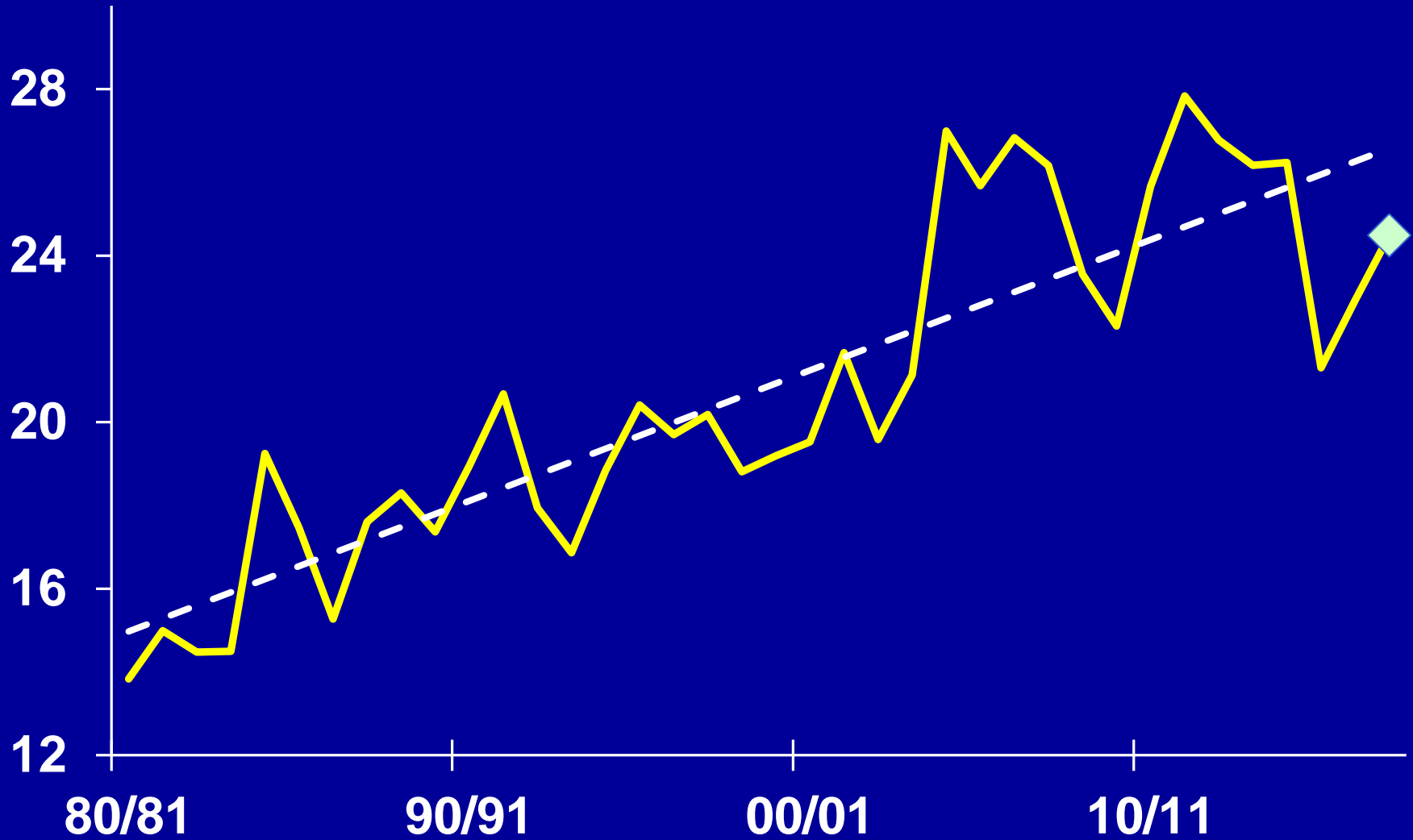


(source: Cotton Outlook Ltd.)



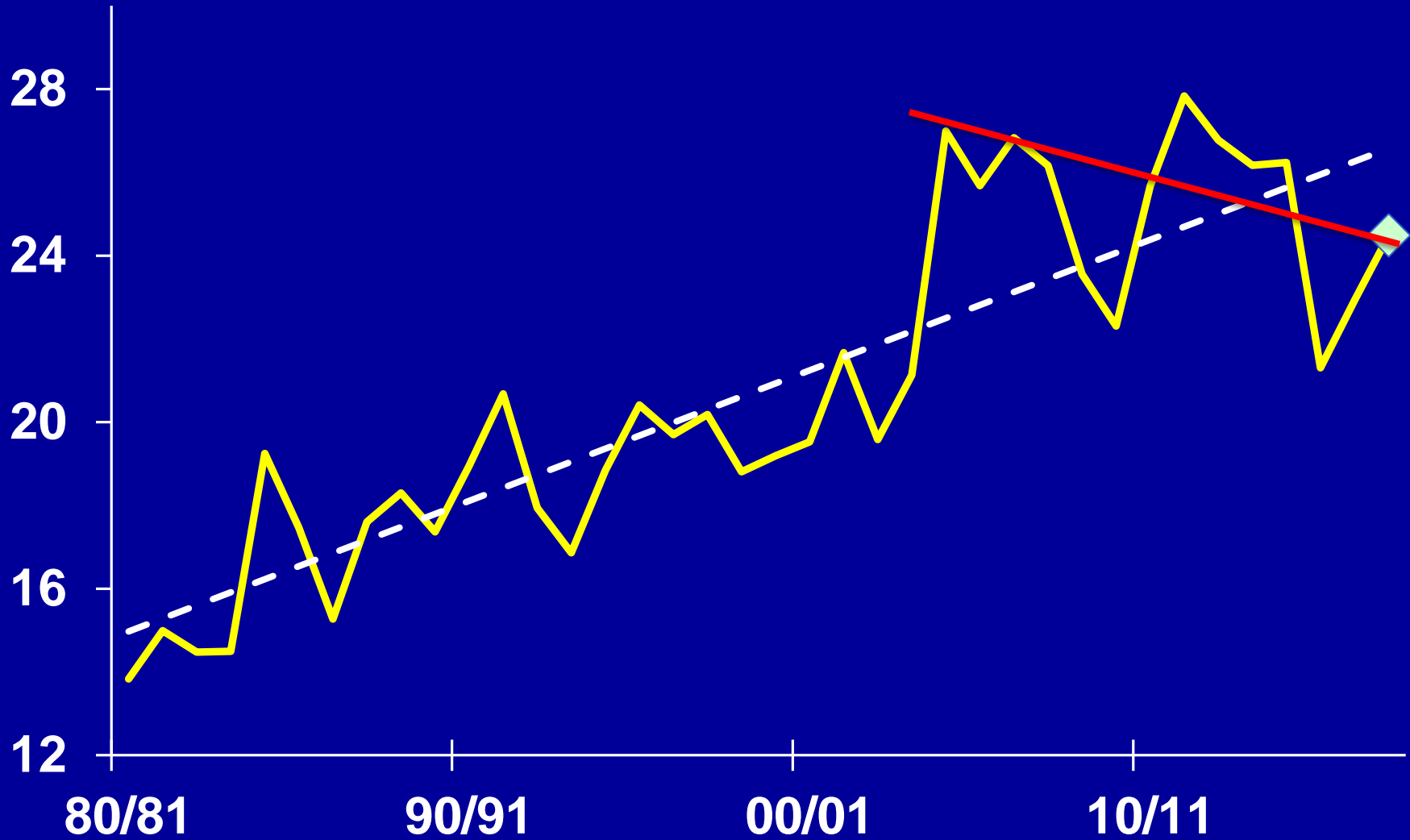
WORLD PRODUCTION

(million tons)



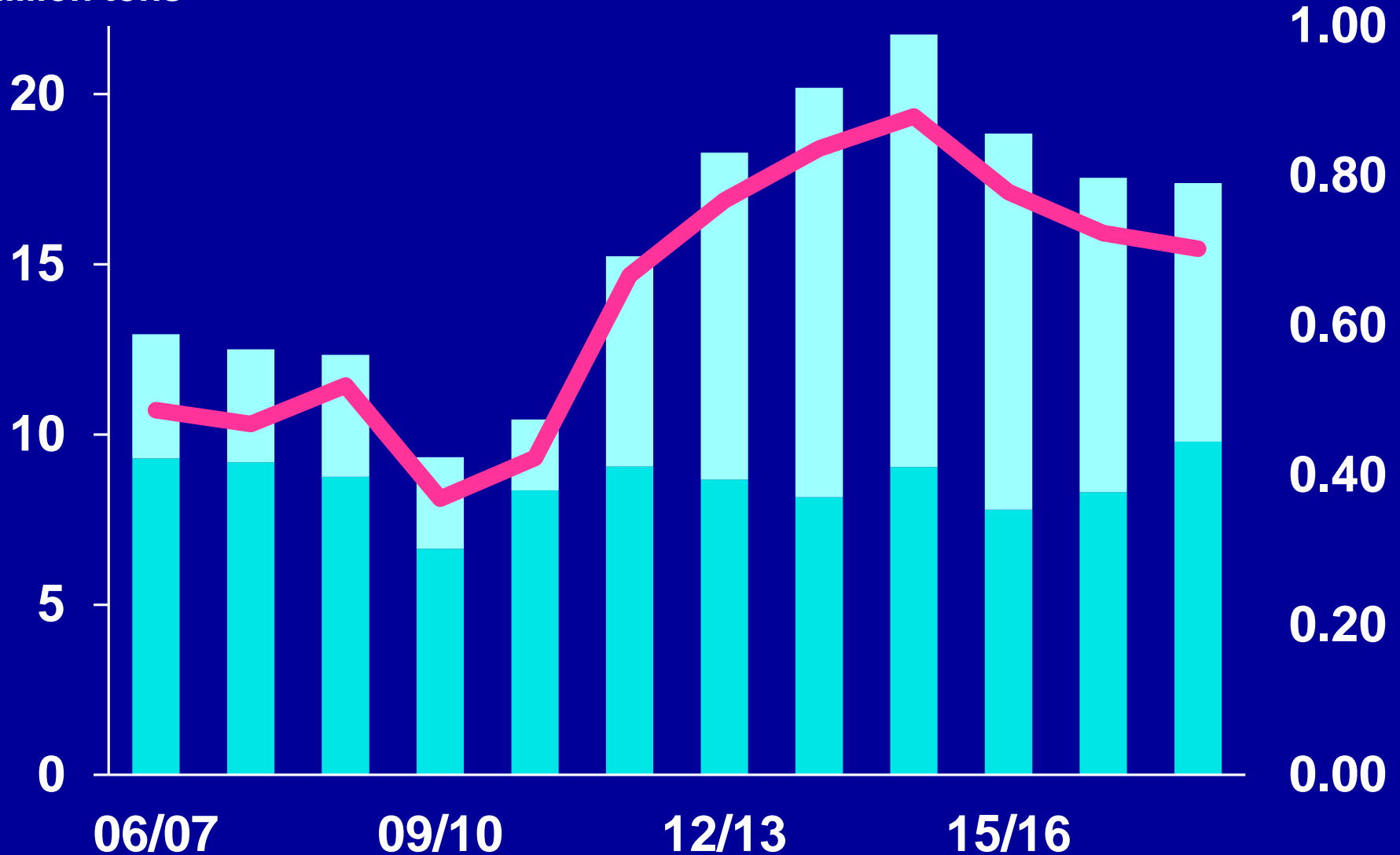
WORLD PRODUCTION

(million tons)



WORLD ENDING STOCKS

million tons

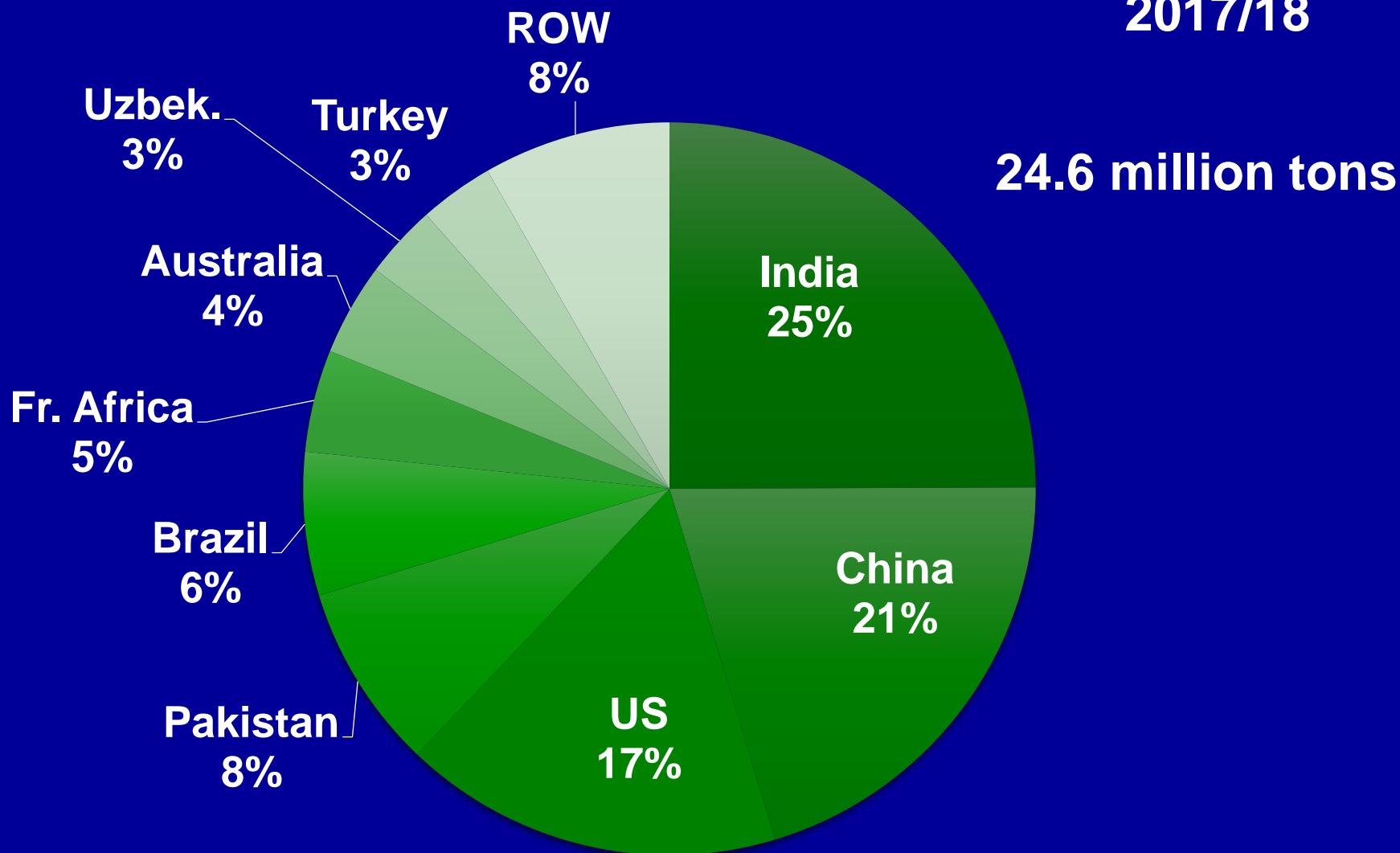


World less China China SU Ratio

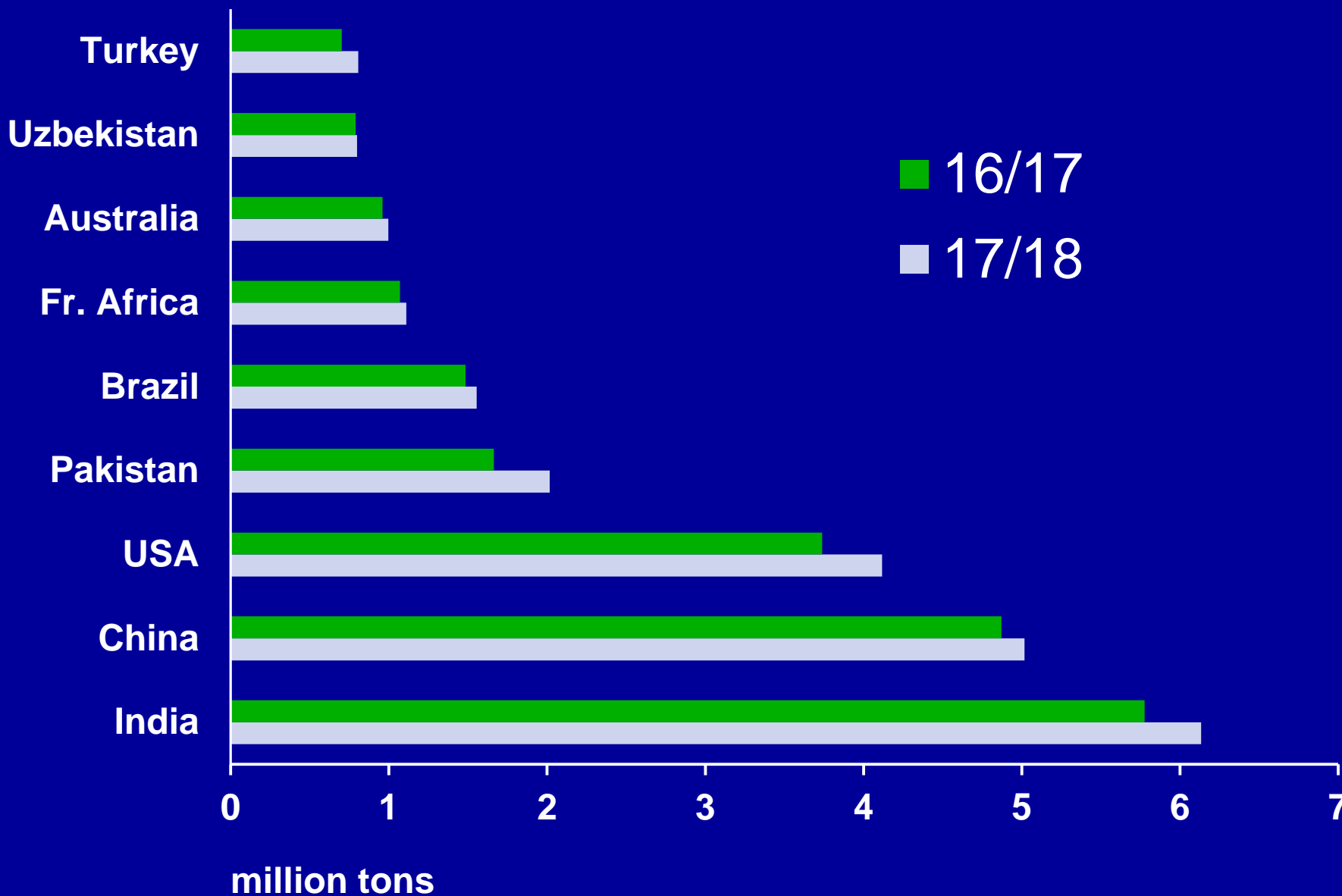


COTTON PRODUCTION BY COUNTRY

2017/18

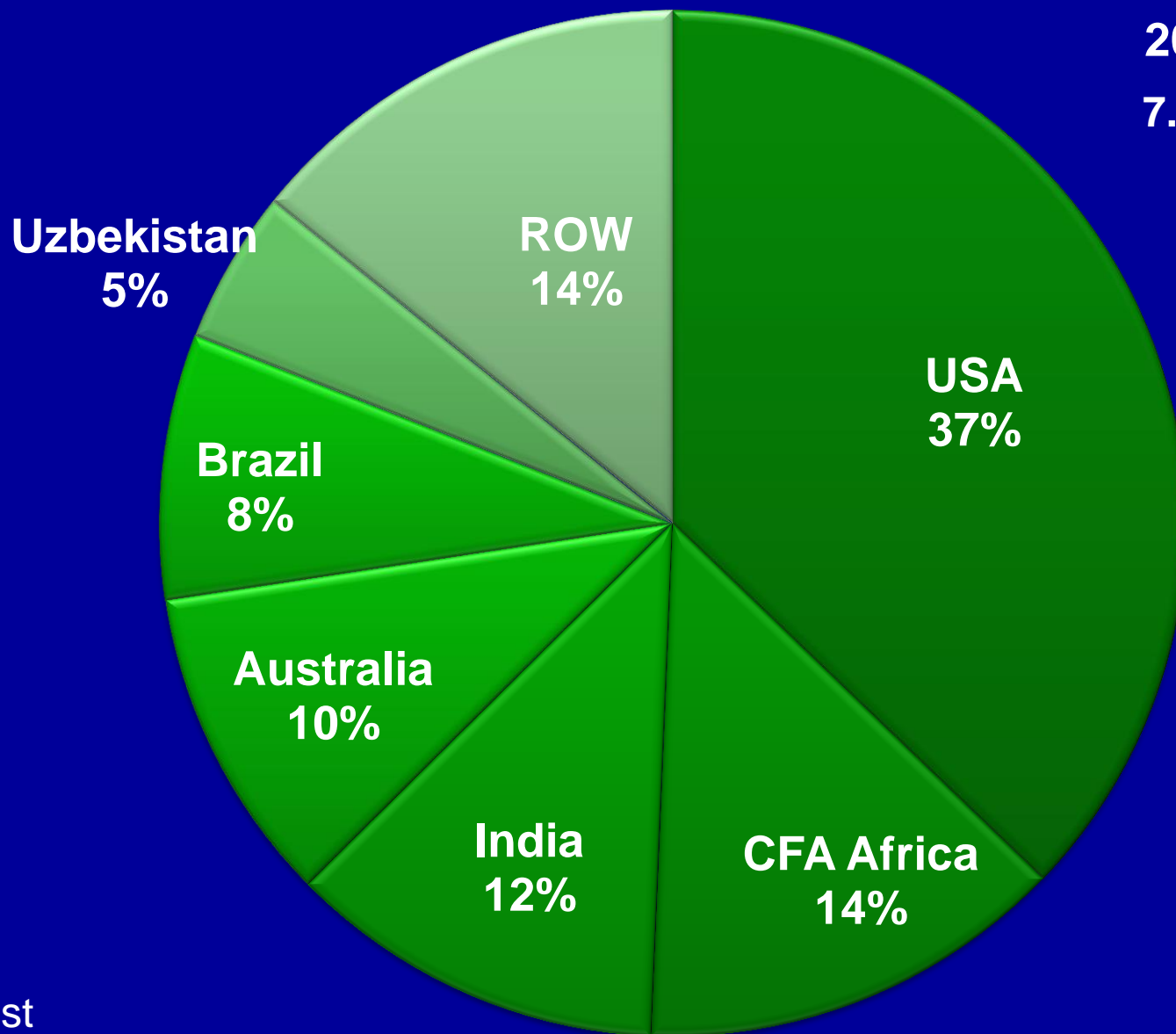


COTTON PRODUCTION



COTTON EXPORTS BY ORIGIN

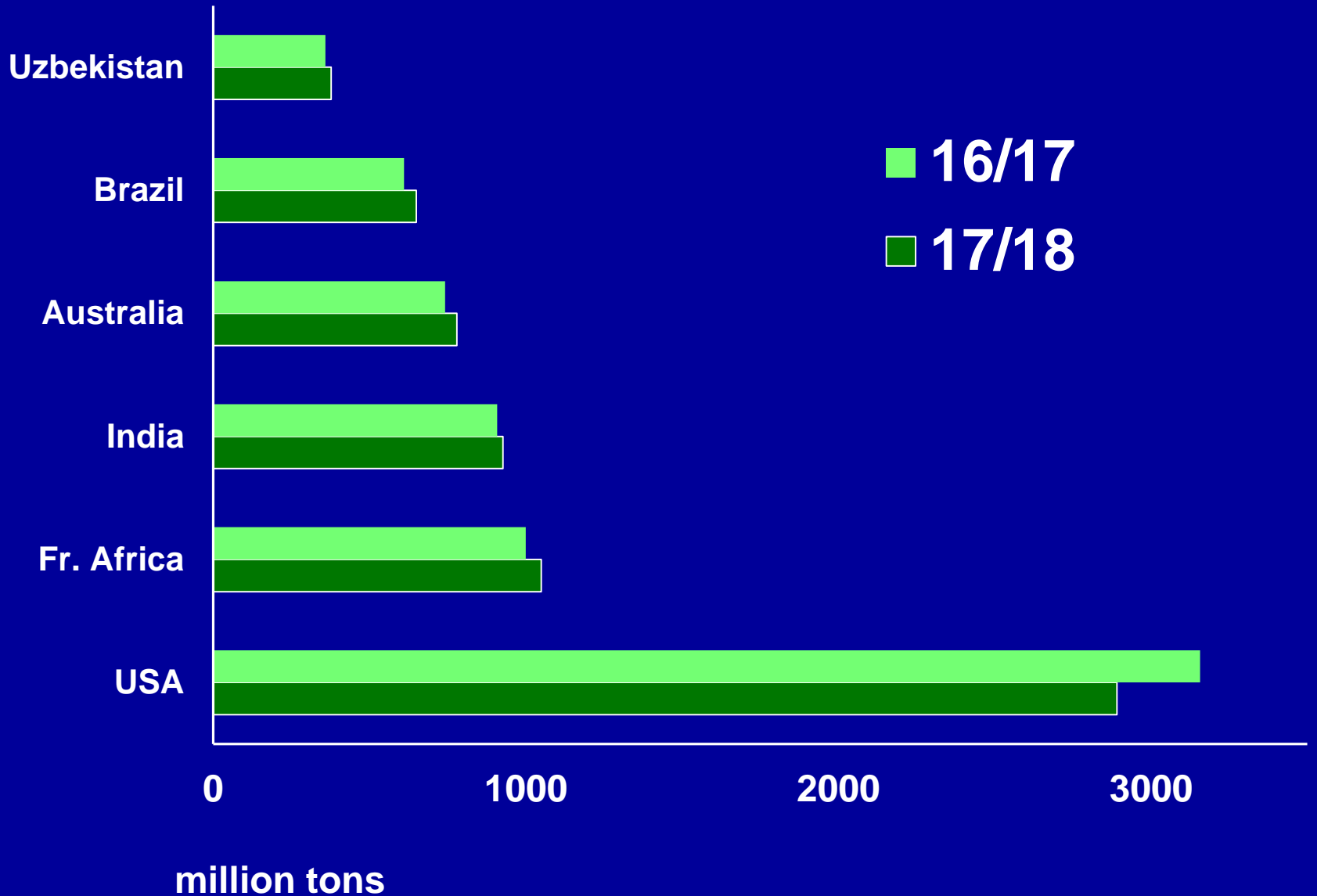
2017/18*
7.8 million tons



*Forecast

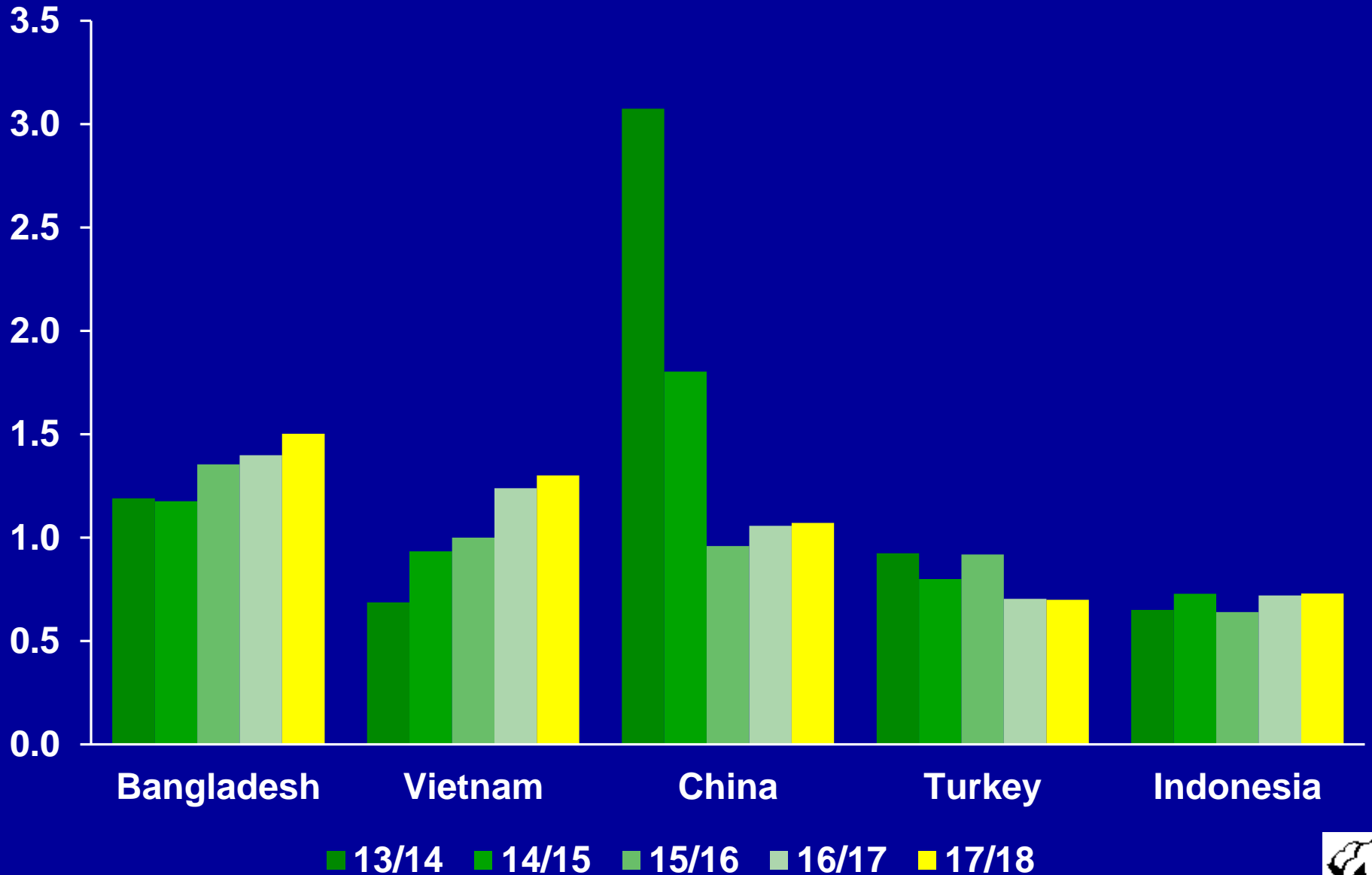


WORLD COTTON EXPORTS



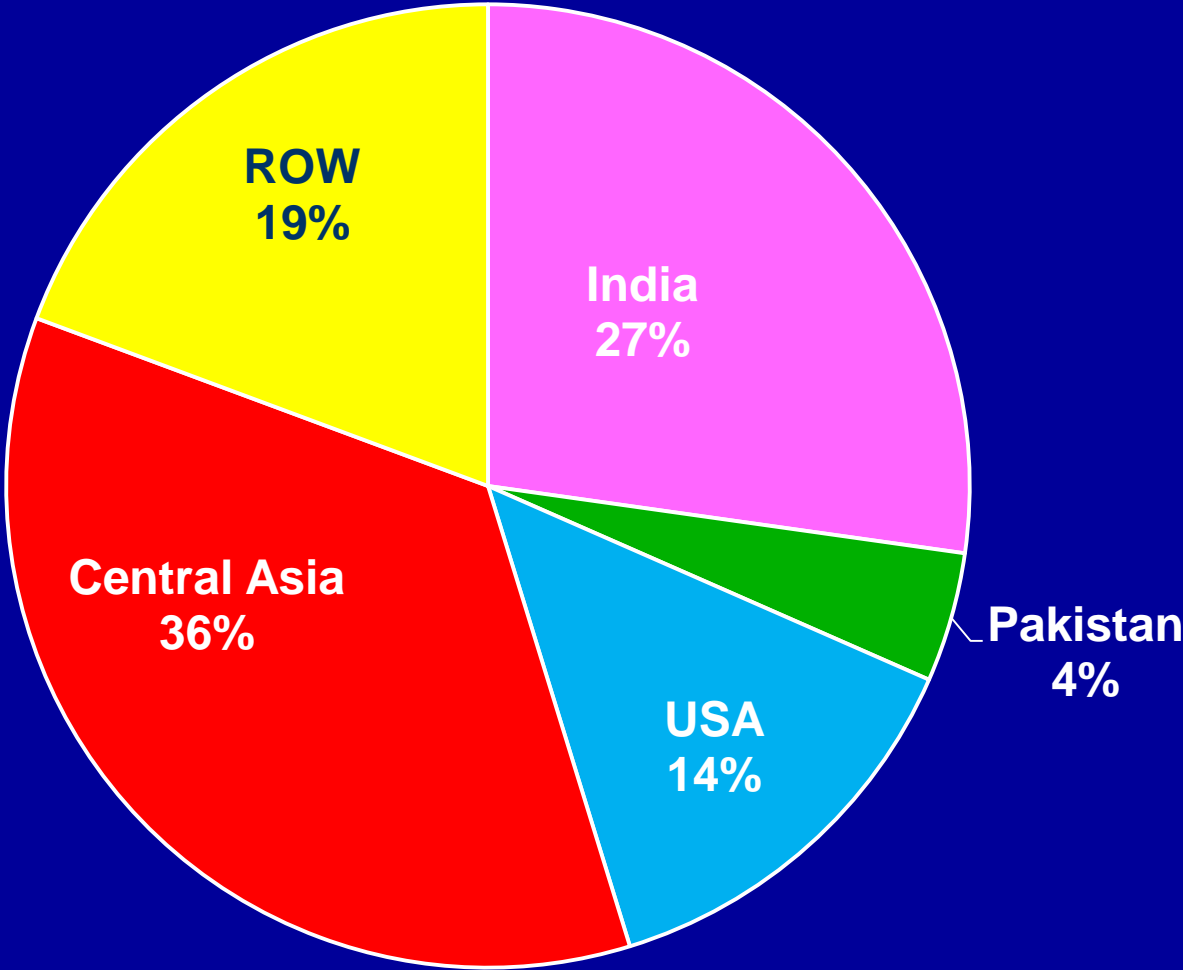
TOP 5 COTTON IMPORTERS

million tons



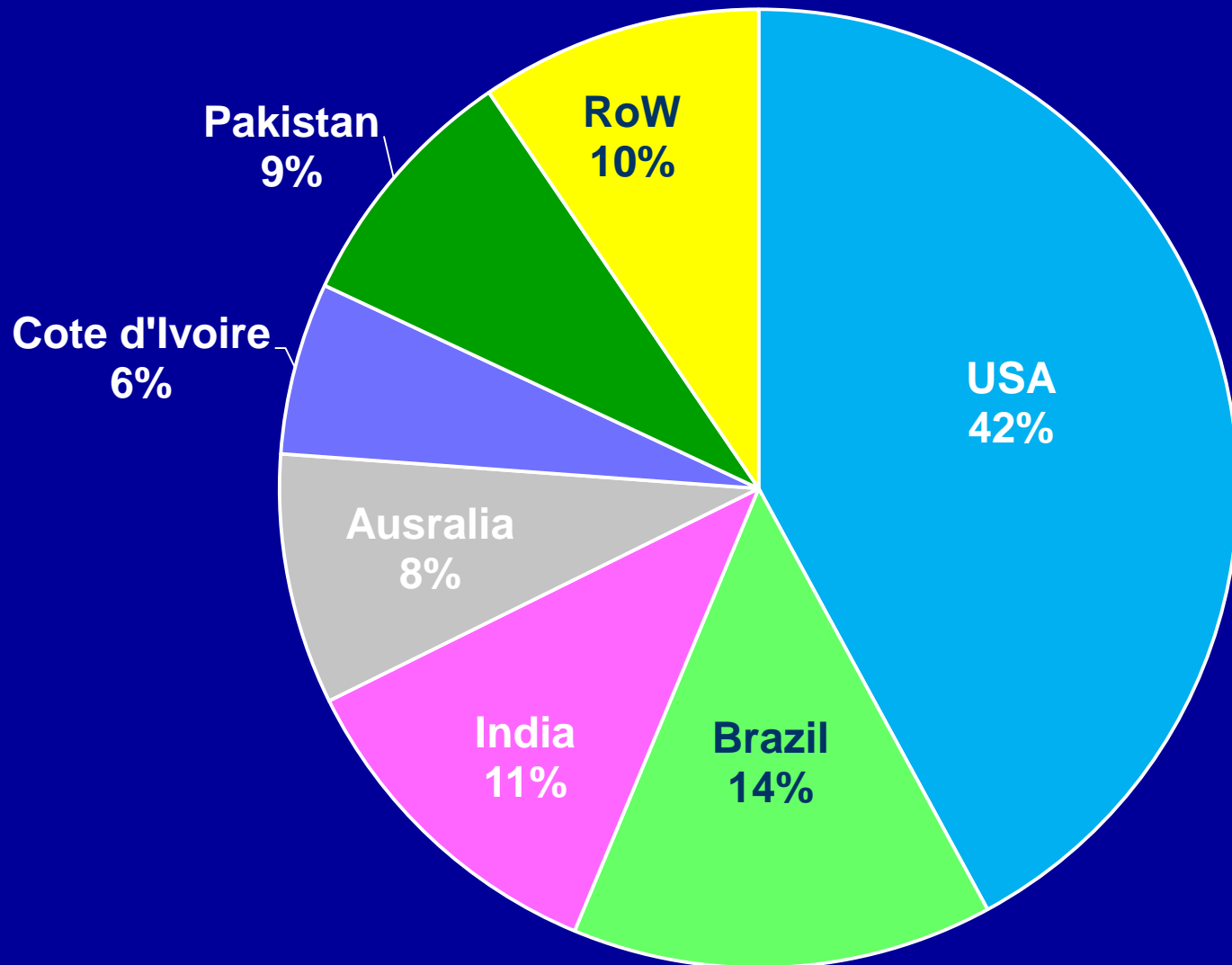
BANGLADESH IMPORTS BY ORIGIN

2015/16

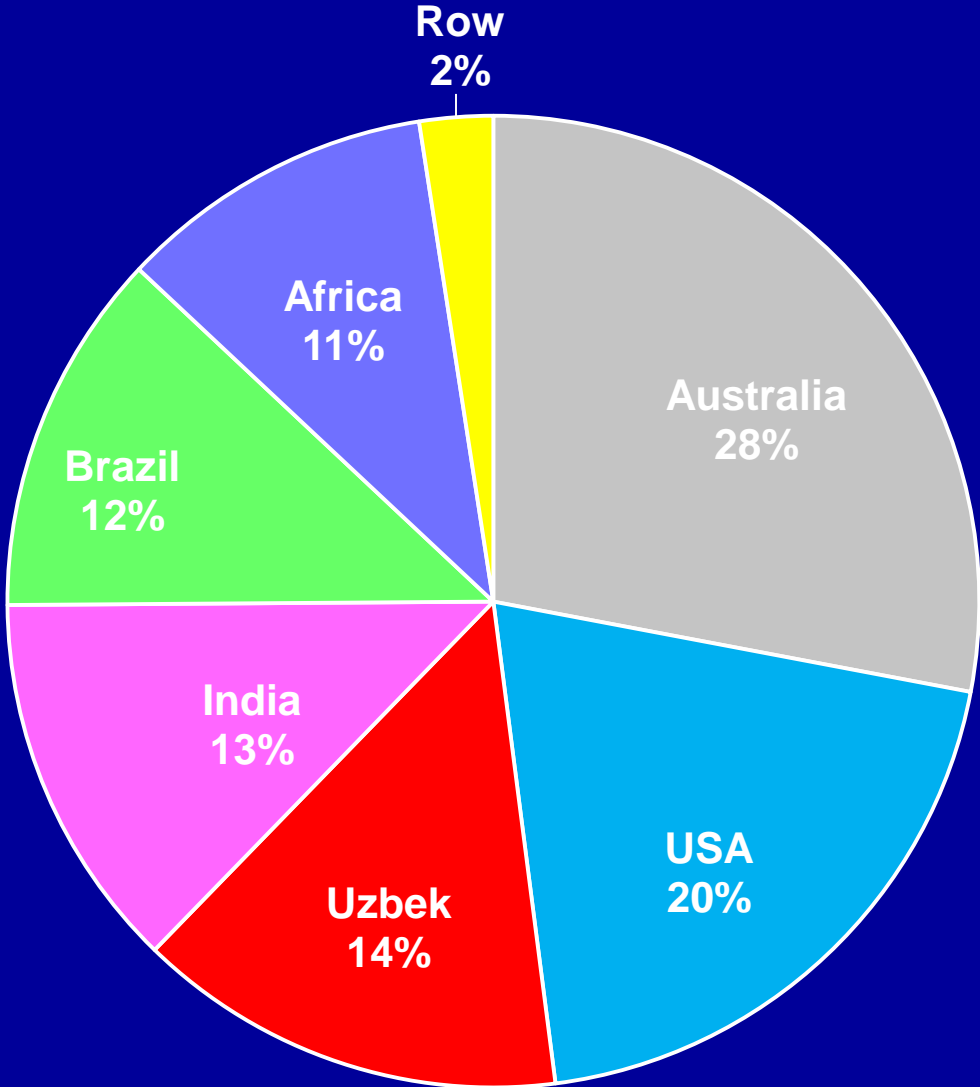


VIETNAM IMPORTS BY ORIGIN

2015/16

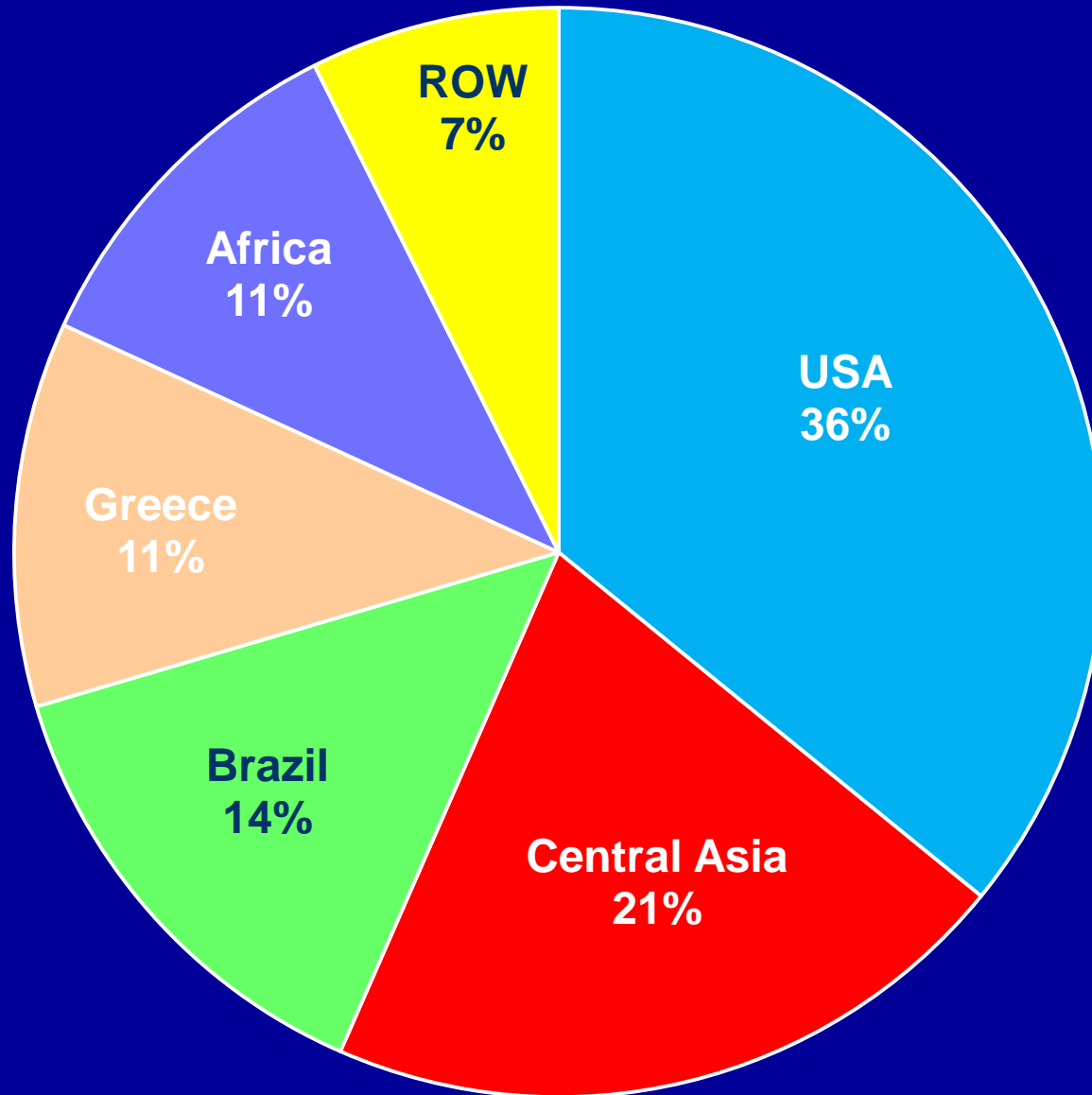


CHINA IMPORTS BY ORIGIN



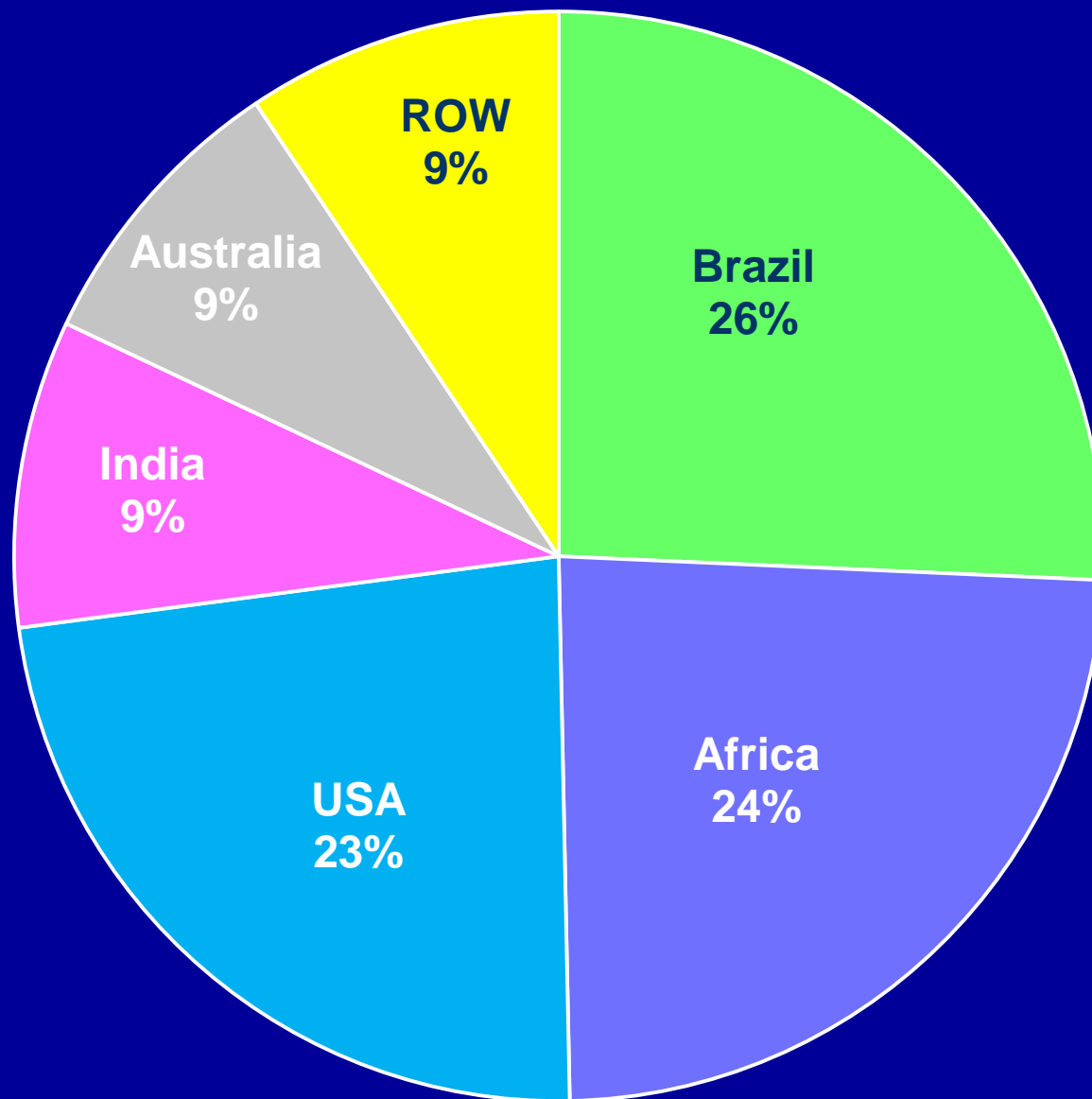
TURKEY IMPORTS BY ORIGIN

2015/16



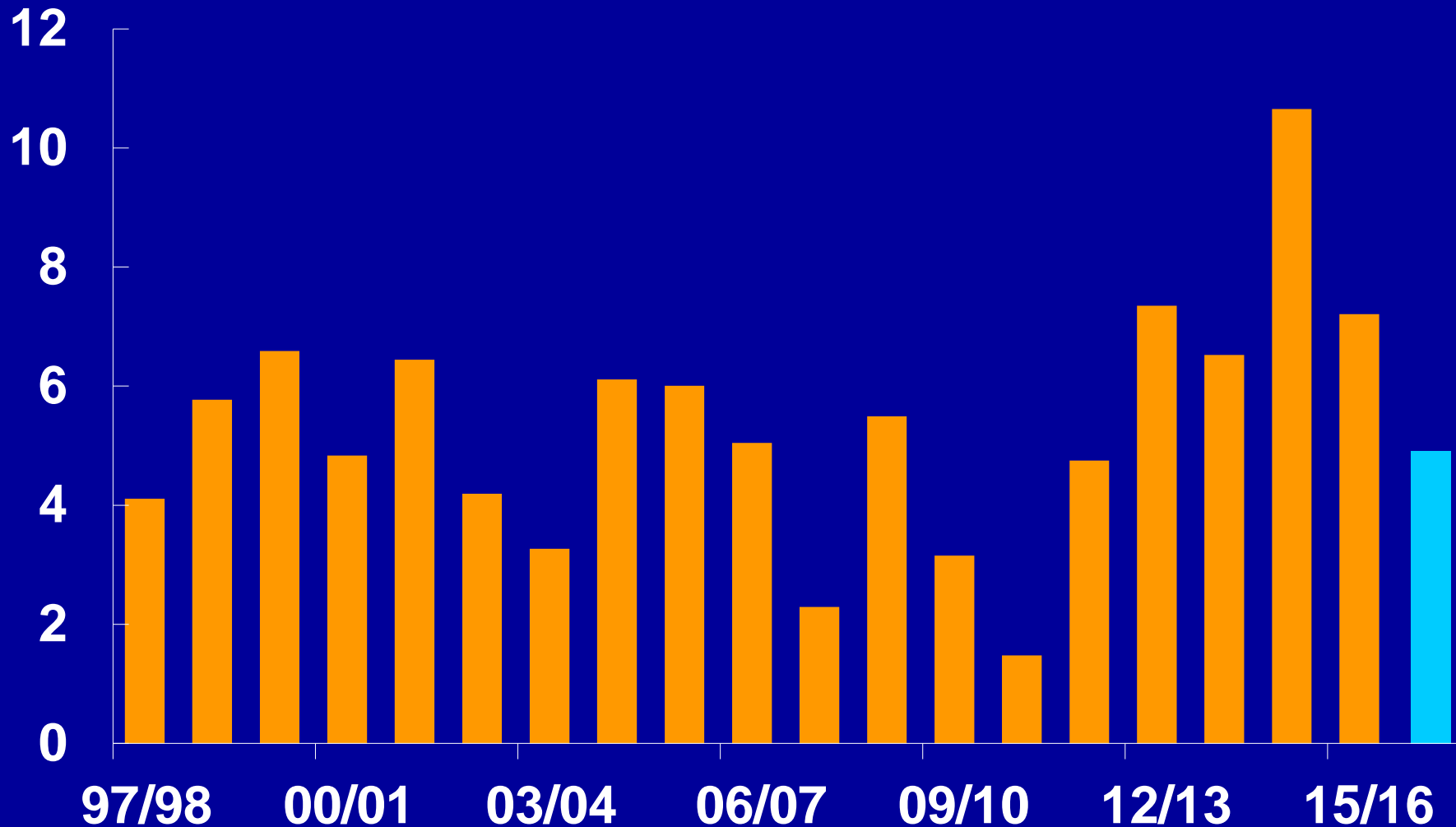
INDONESIA IMPORTS BY ORIGIN

2015/16



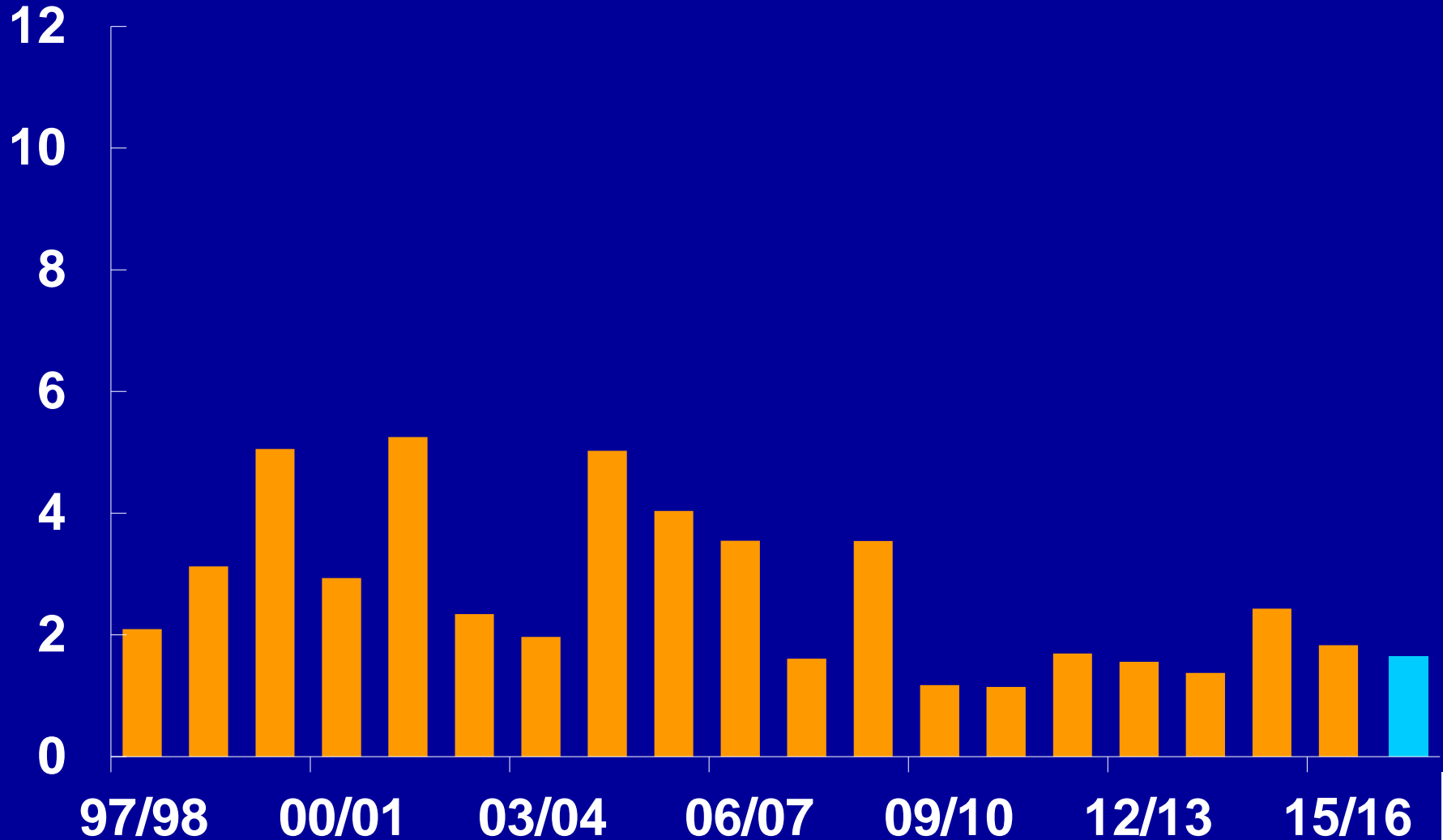
DIRECT ASSISTANCE TO COTTON: World

US\$ billion



DIRECT ASSISTANCE TO COTTON: Less Recession-Related Support

US\$ billion



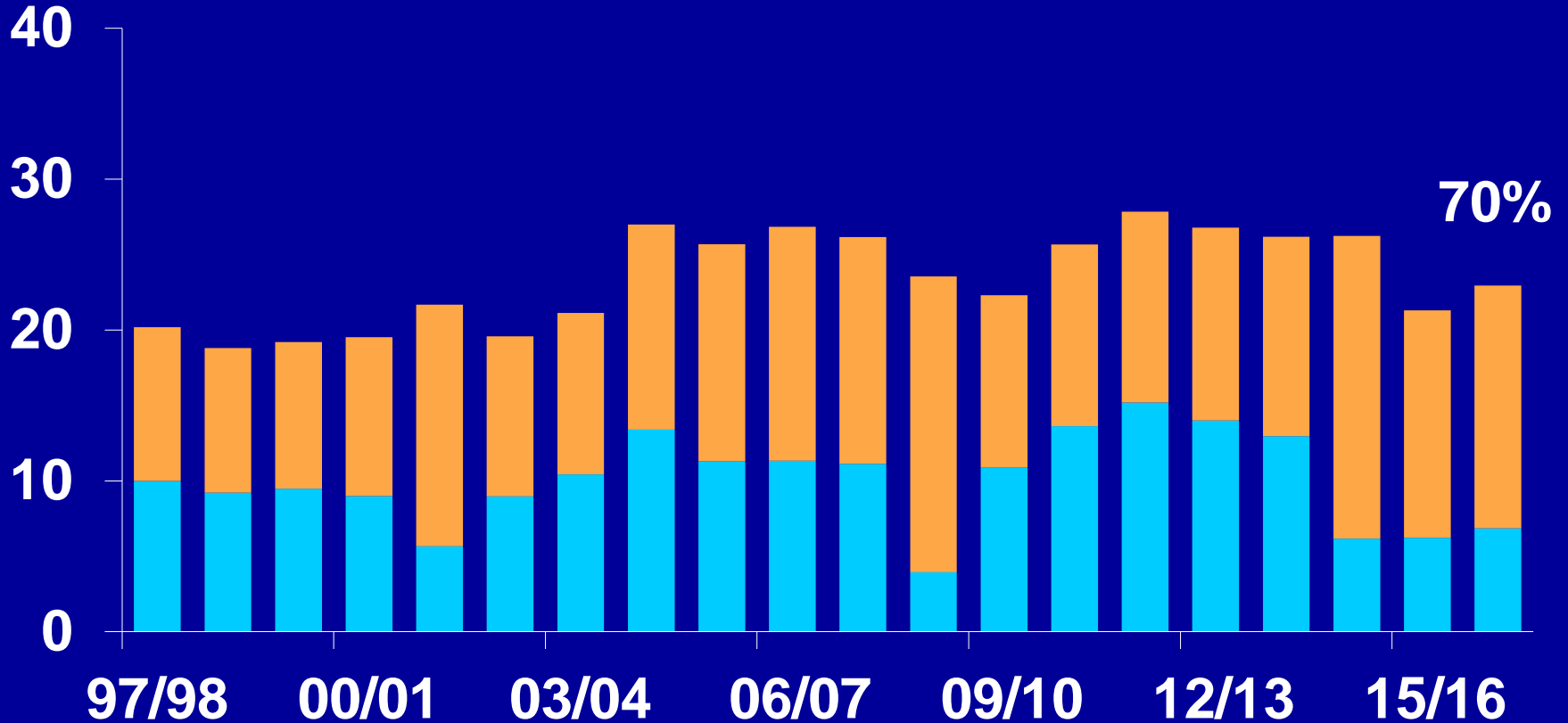
DIRECT ASSISTANCE TO COTTON

- Direct support to production
- Border protection
- Crop insurance subsidies
- Minimum support price mechanisms
- Input subsidies
- Transportation subsidies



WORLD PRODUCTION UNDER DIRECT ASSISTANCE

million tons



■ Without Assistance

■ With Assistance





Food and Agriculture Organization
of the United Nations



International Plant Protection Convention
Protecting the world's plant resources from pests

ePhyto



INTERNATIONAL COTTON ADVISORY COMMITTEE
76th Plenary Meeting

Cotton in the era of globalization and technological progress
XIII International Uzbek cotton and textile fair



23-27 October 2017
Tashkent, Uzbekistan

