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HELLO. WE ARE KOMGO.

Who we are:
Geneva based blockchain software provider.

Leading decentralized network for commodity trade finance actors.

Enhance post-trade processing by bringing efficiency, speed, trust, security and cost savings to the whole ecosystem.

Incorporated Aug ‘18 by 15 shareholders:

11 users in production:
- 7 banks
- 4 corporates

USD1bn turnover financed (as of Oct. 2019)

A brand that contributes to a successful digital and innovative image.

Why komgo:
- Yearly penetration tests.
- Approved by 11 key institutions.
- 5 releases in 2019.
- Processes & teams supporting test & production environments.
- The only blockchain-based production network at this stage in the trade finance industry.
- With komgo you have: a company, a strong brand, an efficient governance, a fully dedicated team, production grade infrastructure and a good first product base.
APPLICATIONS

6 products released this year, covering core functionalities of commodity trade finance

- Letter of Credit
- Document verification
- Risk cover
- SBLC
- Liquidity
- KYC

MORE TO COME
ING, Socgen and Mercuria team up to digitize the first oil transaction

**Easy Trading Connect 1** presented during London IP Week

**Easy Trading Connect Video**

**ING, Socgen, ABN Amro and LDC team up to digitize the first ags transaction**

**Easy Trading Connect 2**

**Easy Trading Connect Video**

**Easy Trading Connect**

**komgo** SA is incorporated with 15 investors

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<th>Sep’16</th>
<th>Feb’17</th>
<th>May’17</th>
<th>Jan’18</th>
<th>Aug’18</th>
<th>2019</th>
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<td>Launch of the framing of Vakt (ING, Socgen, ABN Amro, Mercuria, Gunvor, Koch, Shell, BP, Equinor, Vitol, Trafigura, Glencore)</td>
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<td>Open Financing Platform Information Memorandum sent by the 5 initiating companies (ING, Socgen, ABN Amro, Mercuria, Shell) to invite 10 new investors</td>
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**PRODUCTS DEVELOPMENT**
- LC & SBLC
- LC Confirmation
- Receivable discounting
- KYC
- Liquidity
- Flow optimization (chat, timer, verification, etc.)

**komgo** SA is LIVE

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<th>28 Feb’18</th>
<th>Dec’18</th>
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<td><strong>komgo</strong> SA is LIVE</td>
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Problem statement

» Over the last decade increased transparency and new regulations have progressively eroded overall margins

» The industry cannot continue operating with ancient old practices

... Evolution

» Commodity trading is at a tipping point

» The industry needs to become more efficient in its ways of working and its management of flows

... Solution

» komgo is providing the network and tools to drive this transformation
A UNIQUE PROPOSITION

**BLOCKCHAIN BENEFITS**

- Data control & security
- Trust
- Immutability
- Self-governance
- Single source of truth
- Decentralized
- Time stamping

**KOMGO FEATURES**

- **Stamp, certify & validate**
  Time-stamp and certify any document.

- **Exchange & transfer**
  Share and request documents with your counterparties.

- **Request, issue and receive financial instruments**
  Agree and sign smart contact based binding instruments.

- **Track & keep record**
  Detailed registration of all information exchanges.

**USPs**

- Best in class technology
- Network effect with strong industry support
- Complete privacy – no data stored or collected by komgo
- Neutral position balancing needs of corporates & banks
- Seasoned and dedicated team
- First mover advantage