

COTTON REPORT

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Executive Director

International Cotton Advisory Committee

Cotton Production & Trade Trends

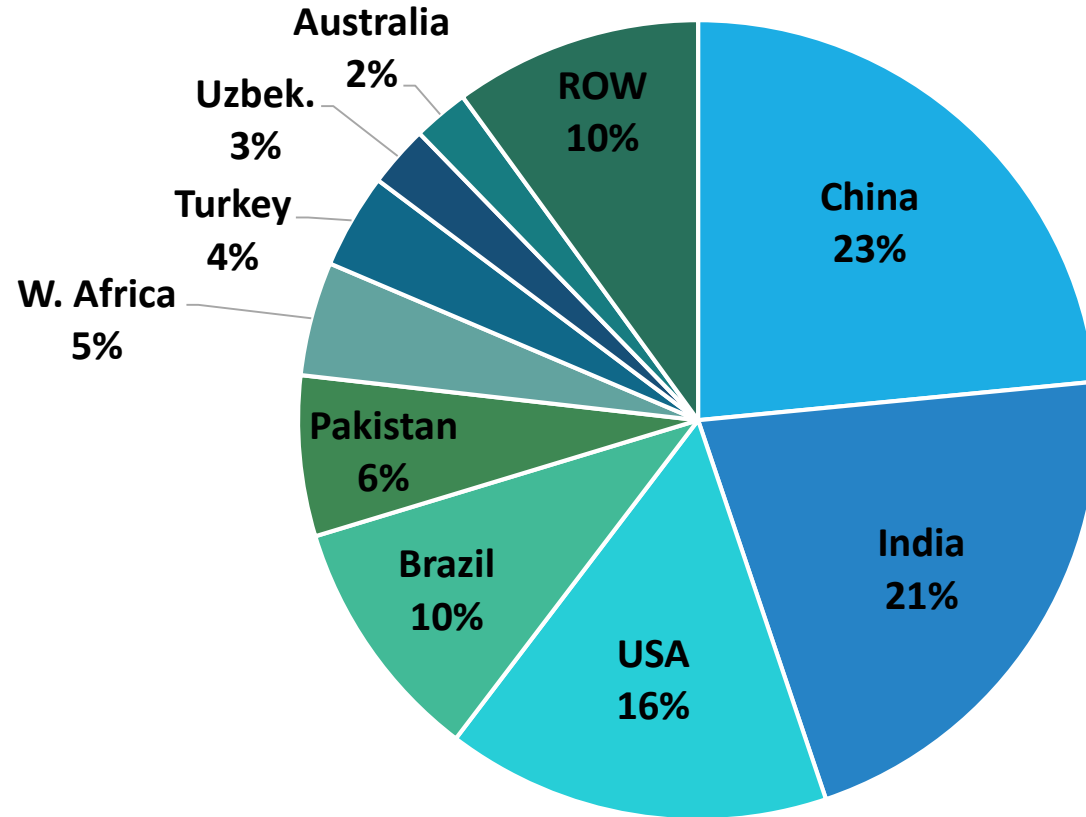


International Cotton
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Cotton Production By Country

2018/19: 25.7 million tonnes cotton lint

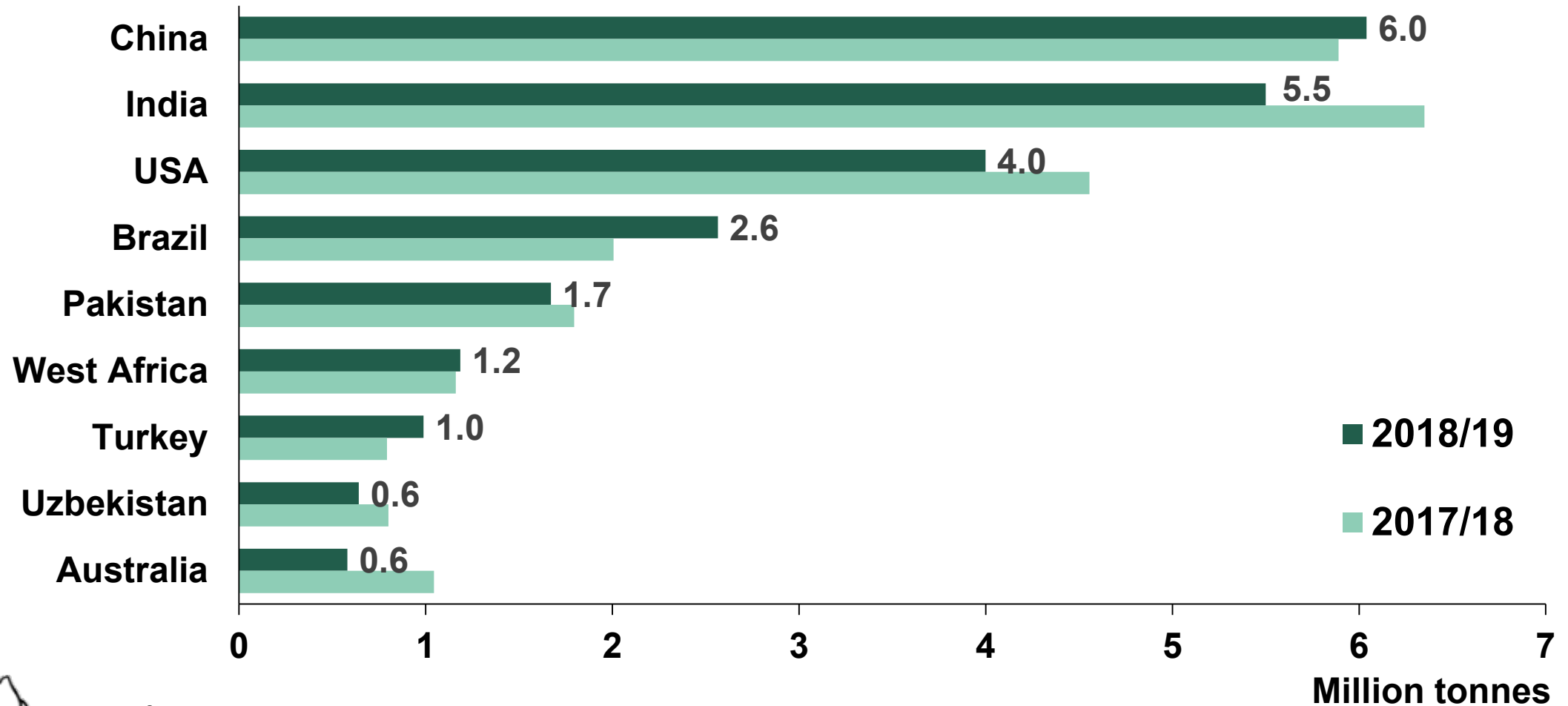


6 M

In 2018/19 China is projected to produce 6 million tonnes

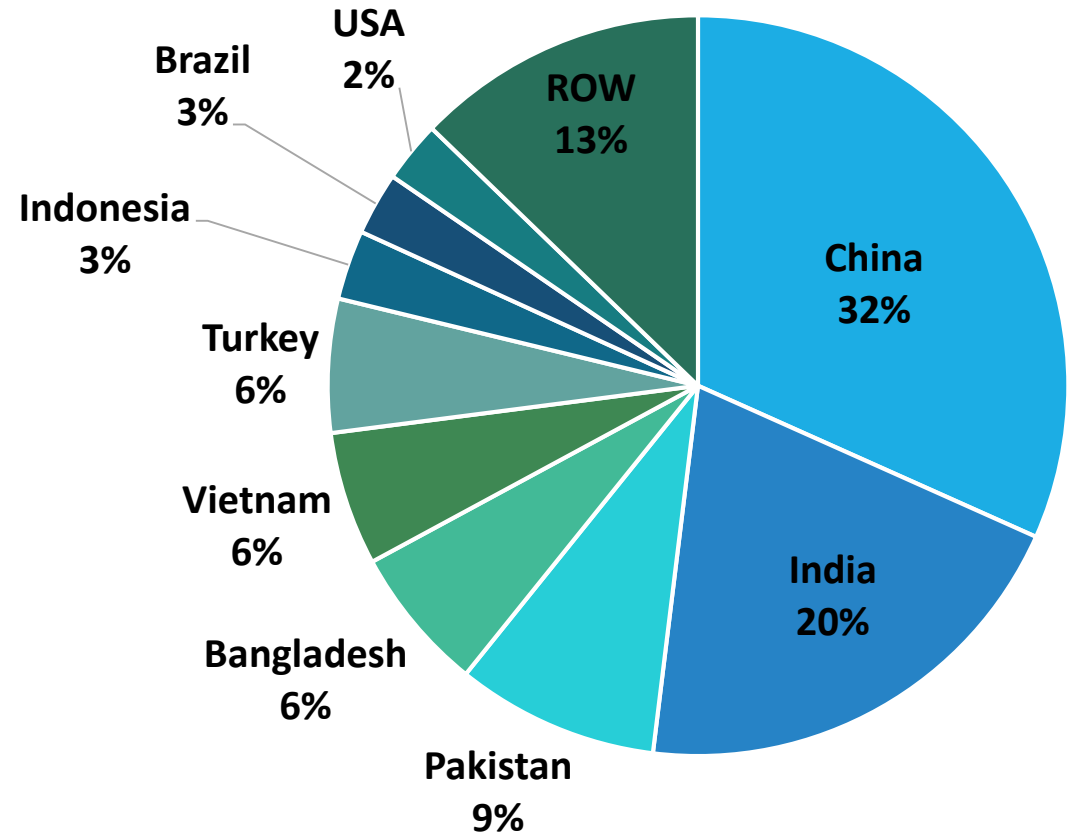
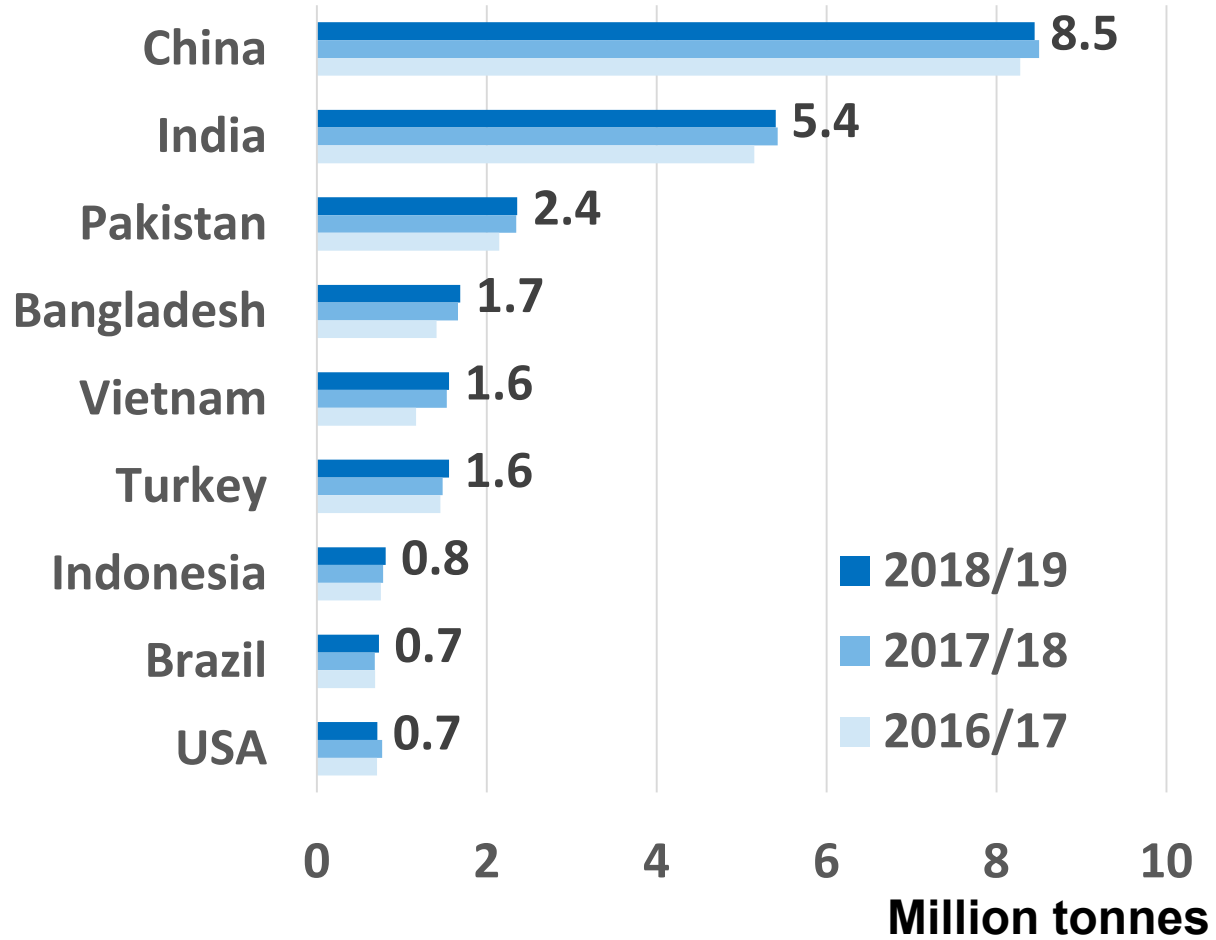


Changes in World Cotton Production

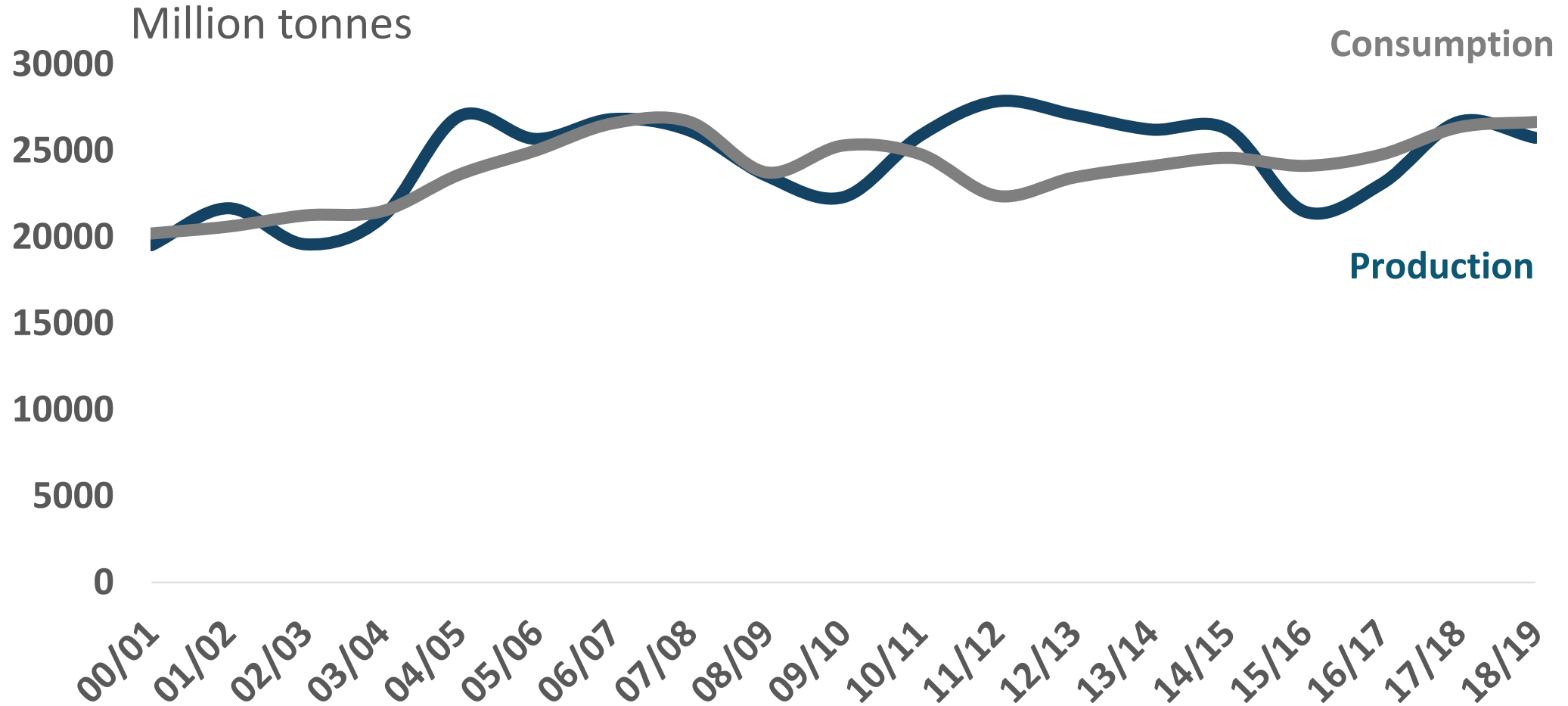


World Cotton Consumption

2018/19: 26.7 million tonnes

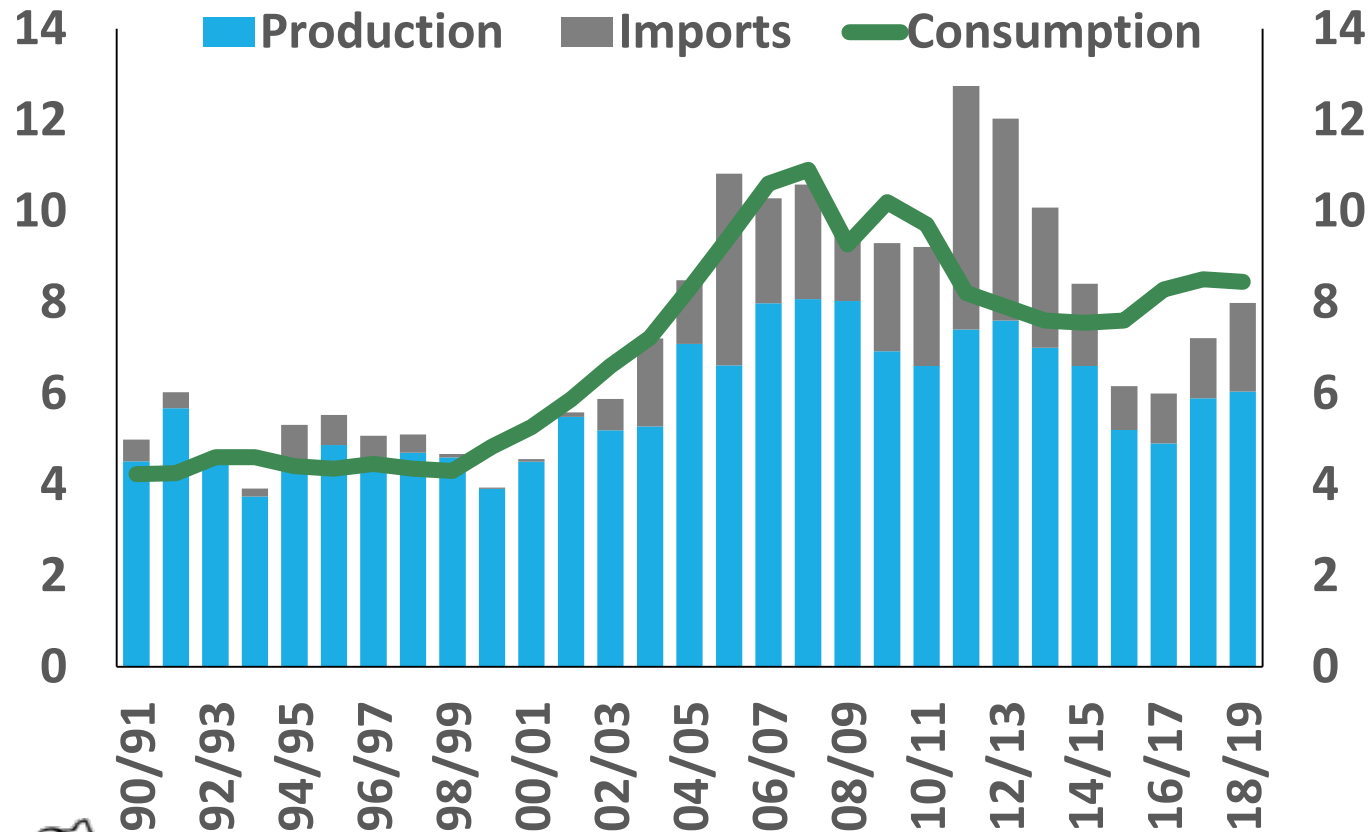


World Cotton Production and Mill Use



China Cotton Production and Consumption

Million tonnes

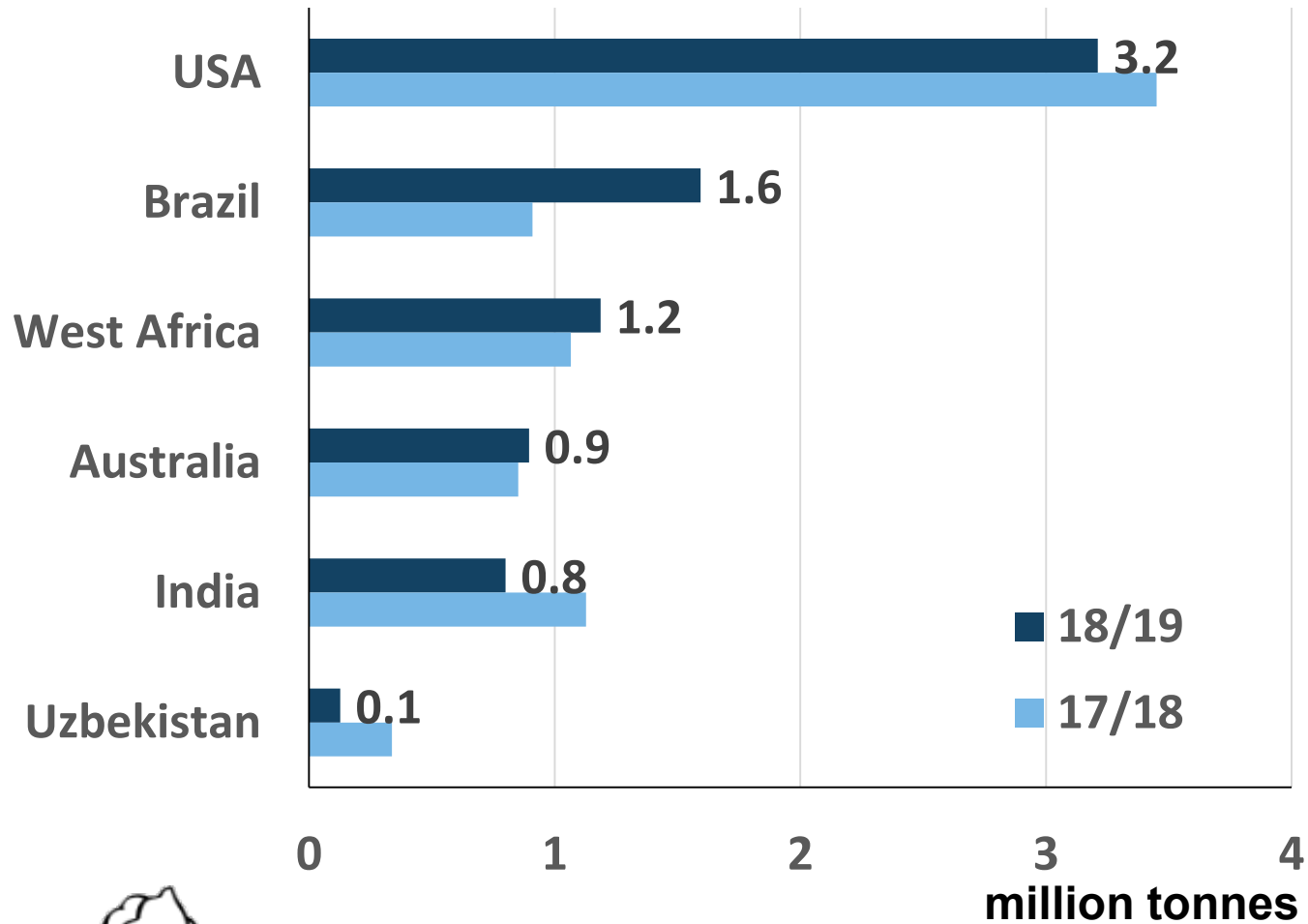


In 2018/19, China is projected to produce 6 million tonnes import 2 million tonnes consume 8.5 million tonnes



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World Cotton Exports

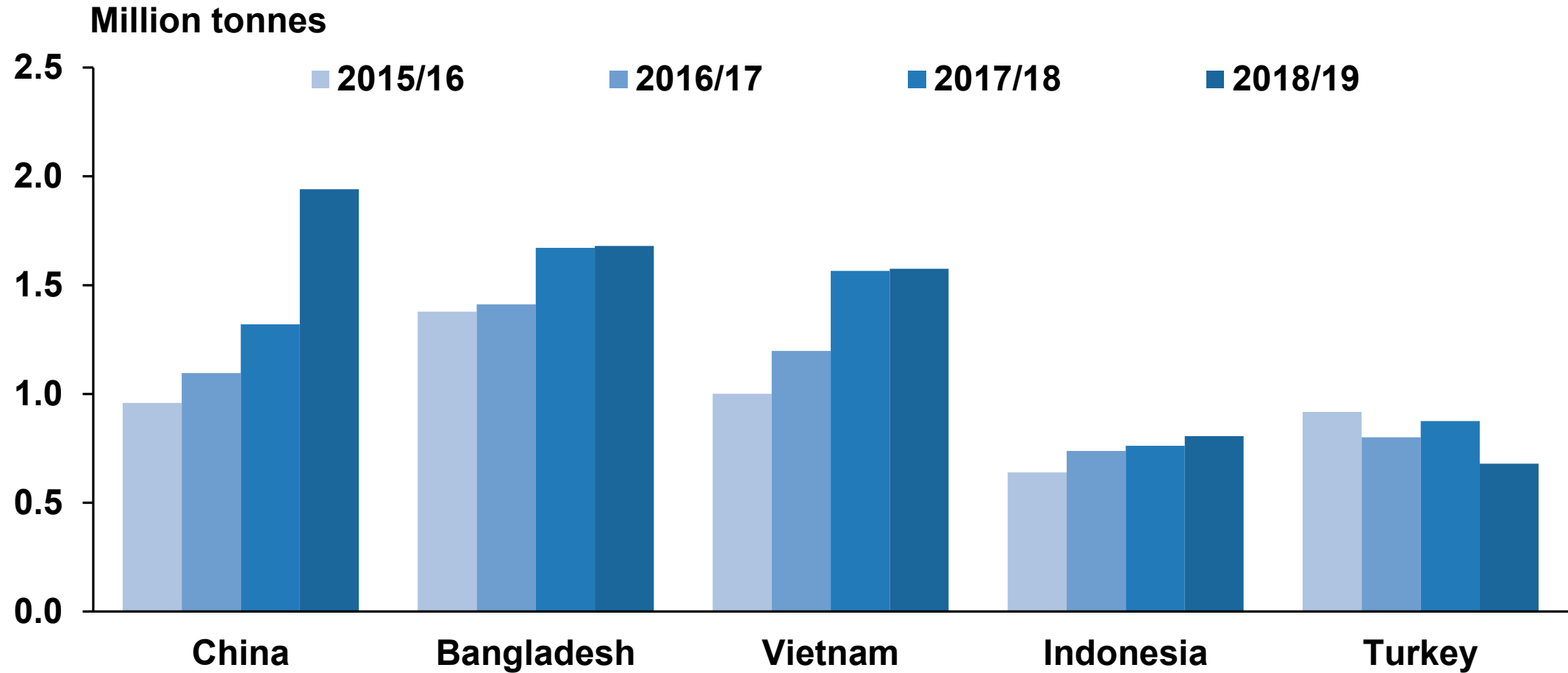


34%

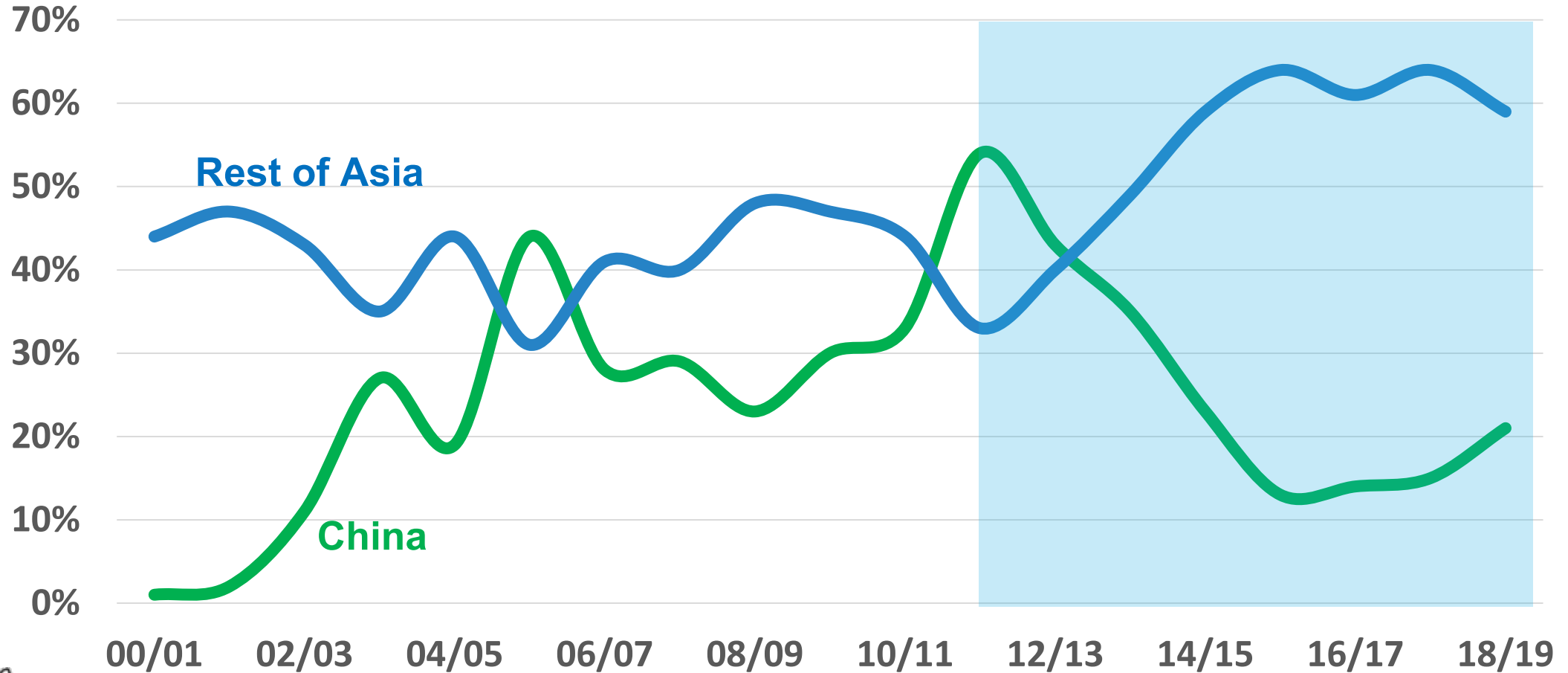
The U.S remains the world's largest exporter of cotton



Cotton Imports By Country

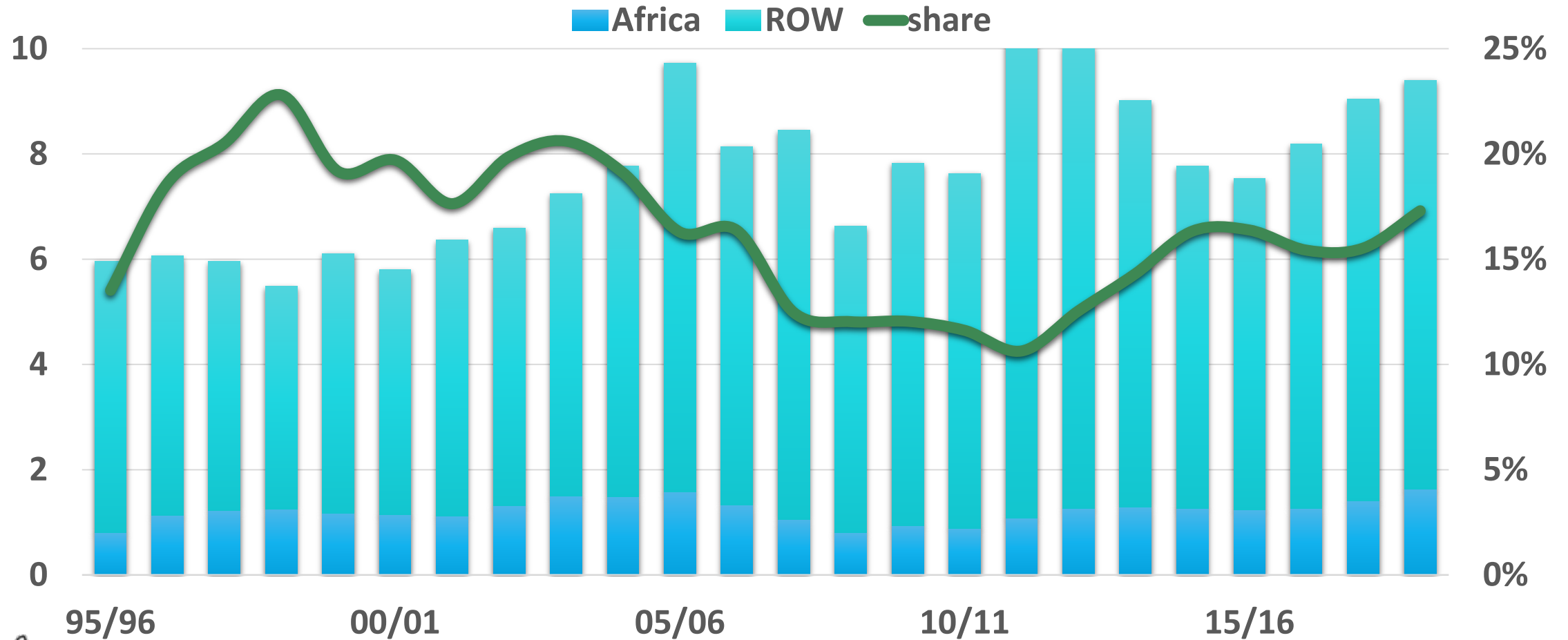


Share of World Imports



AFRICA'S SHARE OF WORLD EXPORTS

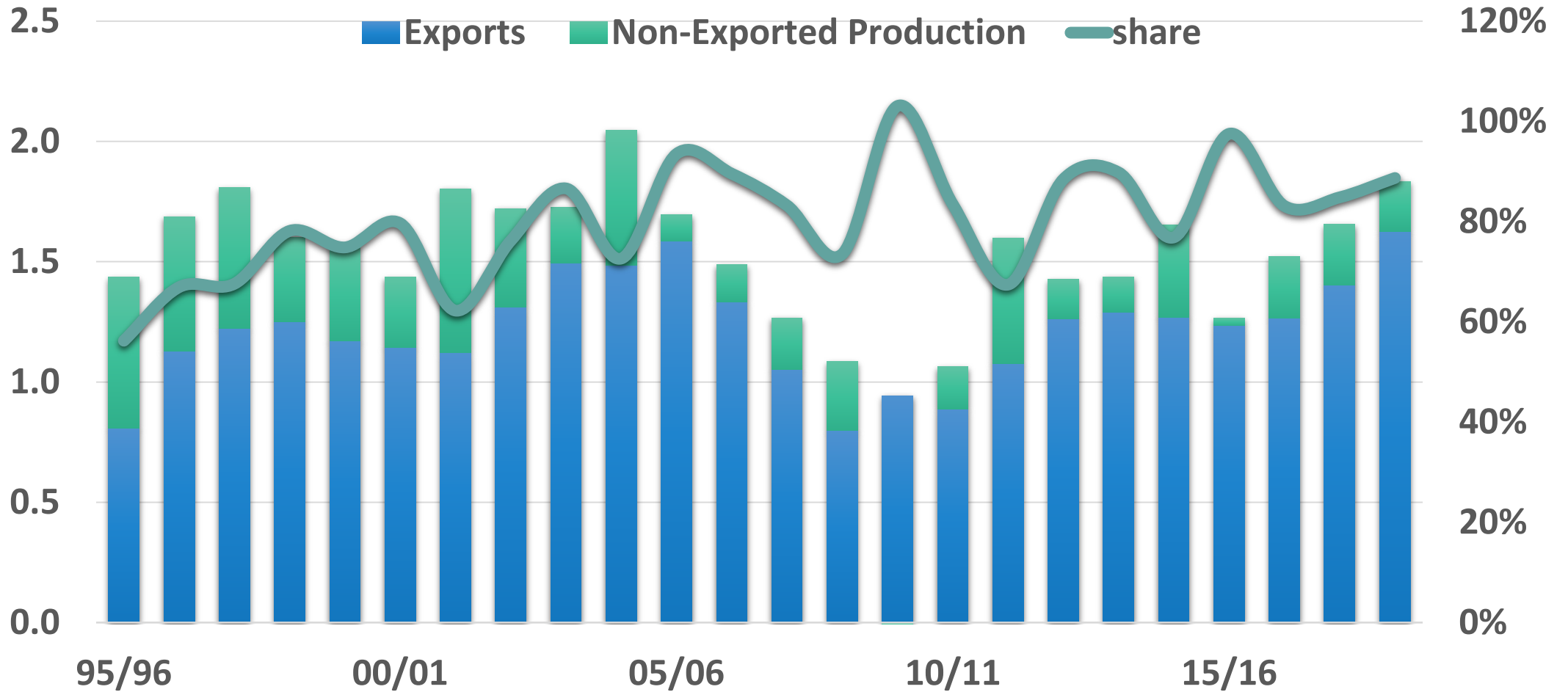
Million tons



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AFRICA'S EXPORTS AS SHARE OF PRODUCTION

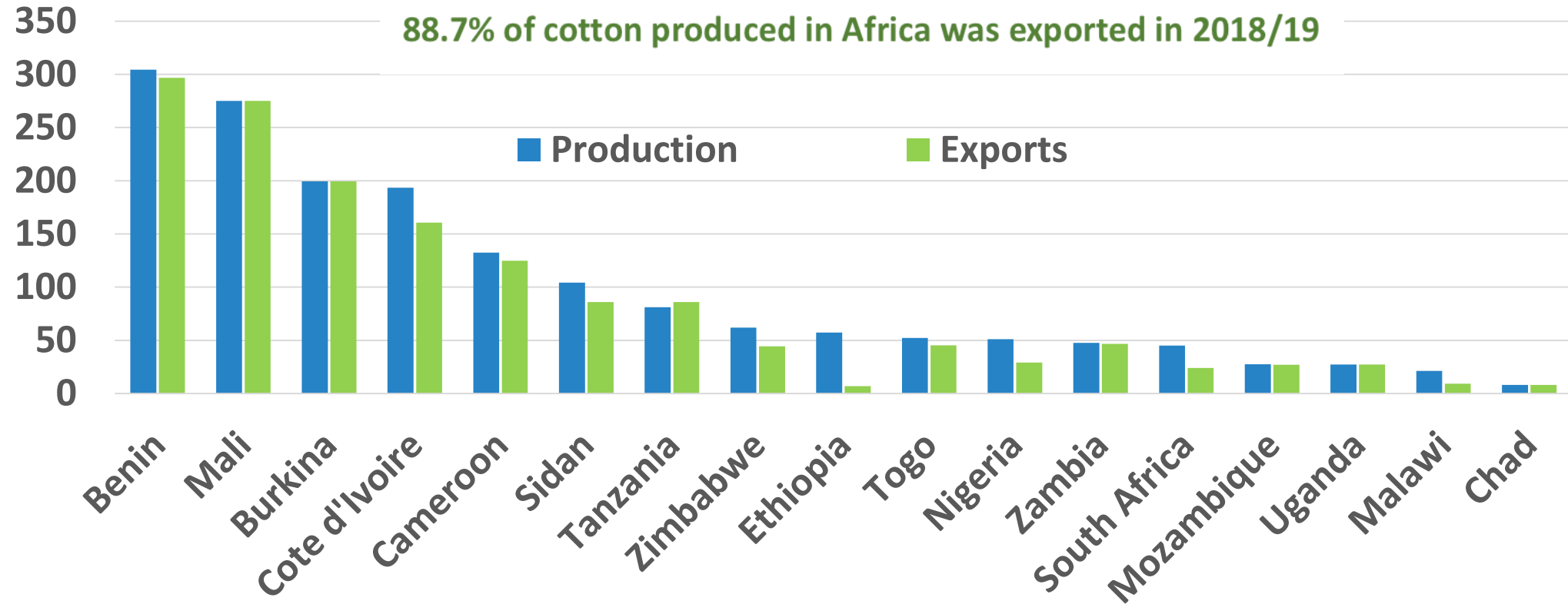
Million tons



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AFRICA PRODUCTION AND EXPORTS

Thousand tons



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AFRICA'S TOP EXPORTING COUNTRIES

Million tons

0.6

0.5

0.4

0.3

0.2

0.1

0.0

■ 14/15 ■ 15/16 ■ 16/17 ■ 17/18 ■ 18/19

Burk. Faso

Mali

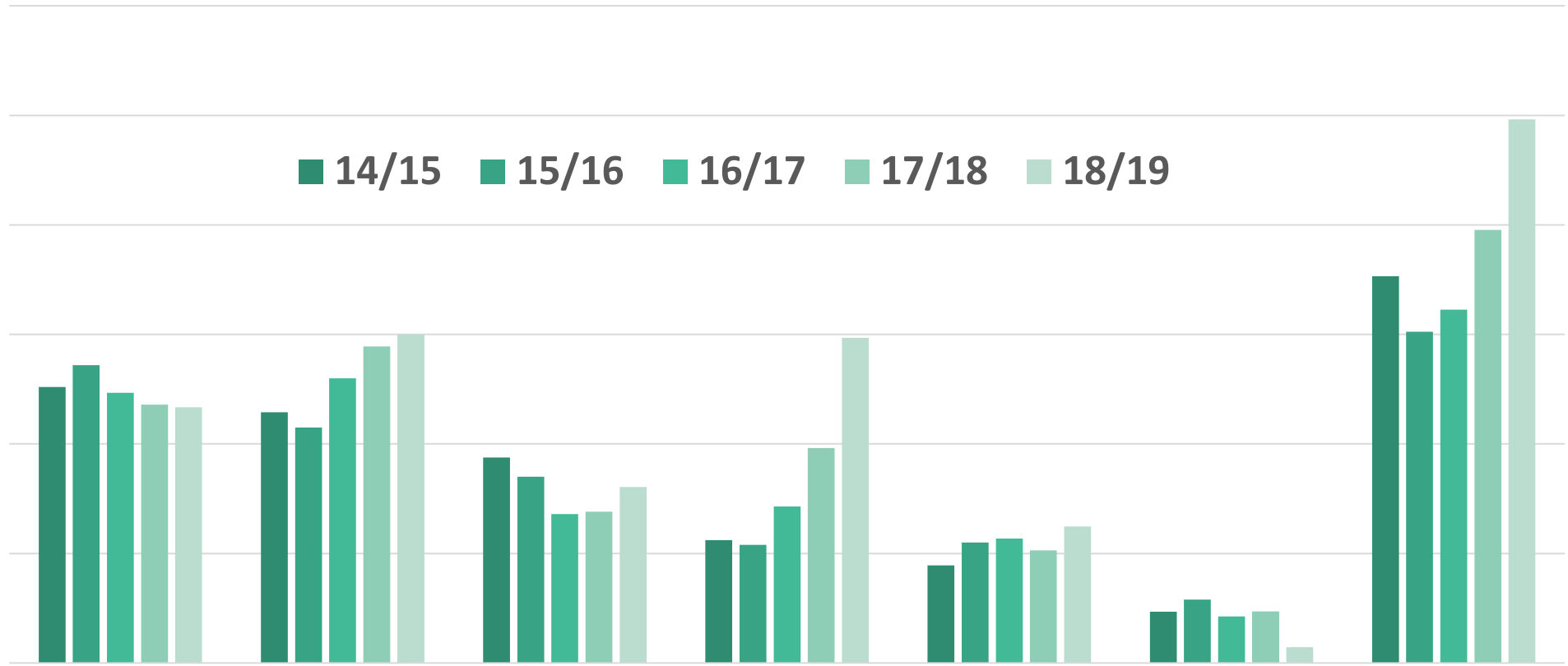
Côte d'Iv.

Benin

Cameroon

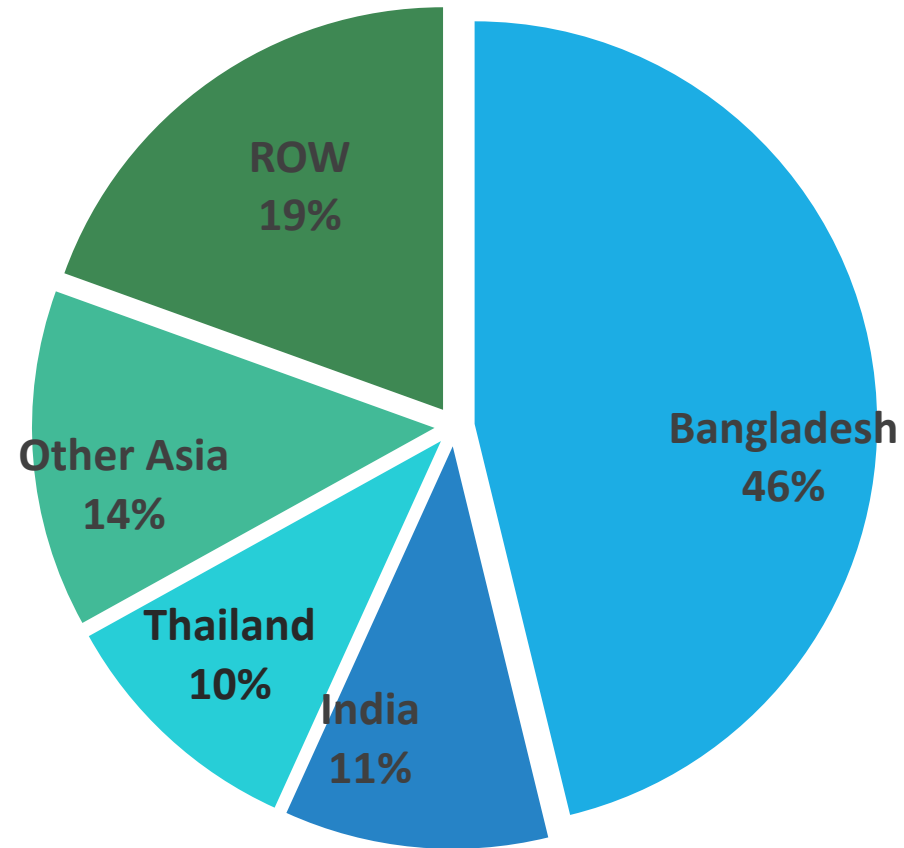
Chad

ROA

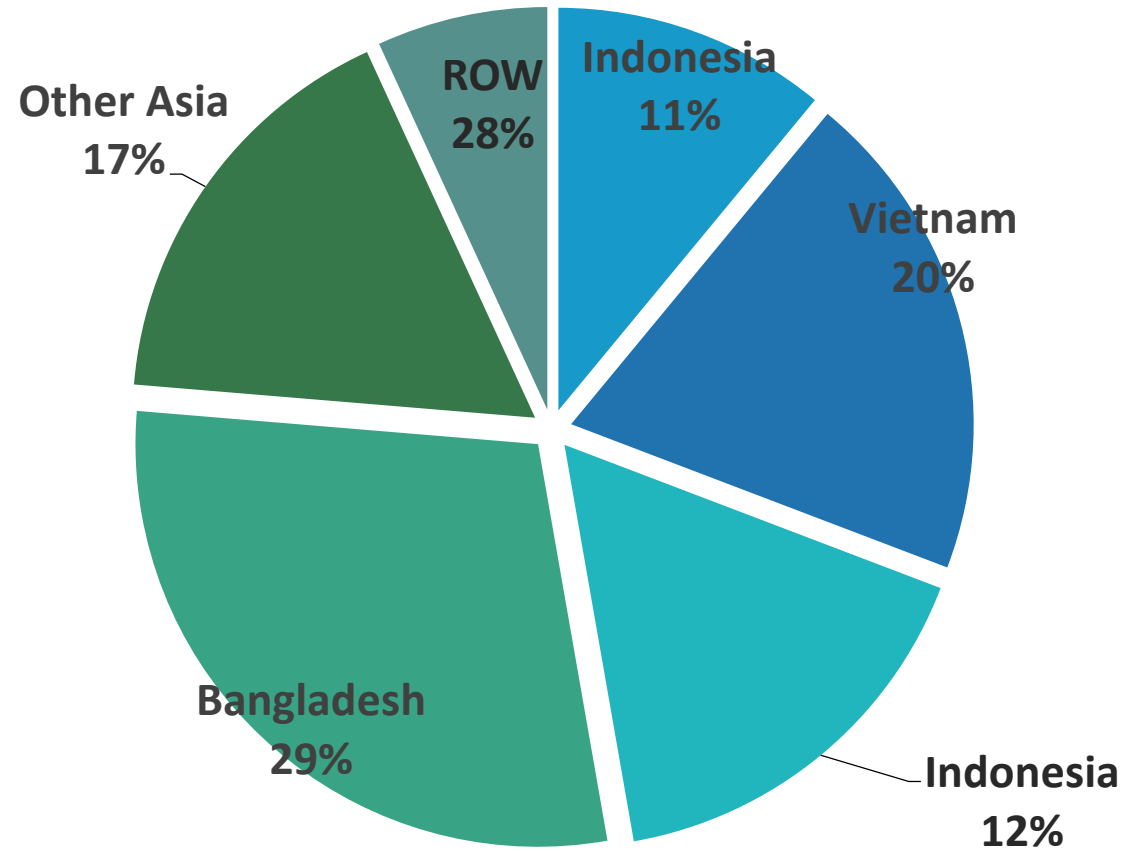


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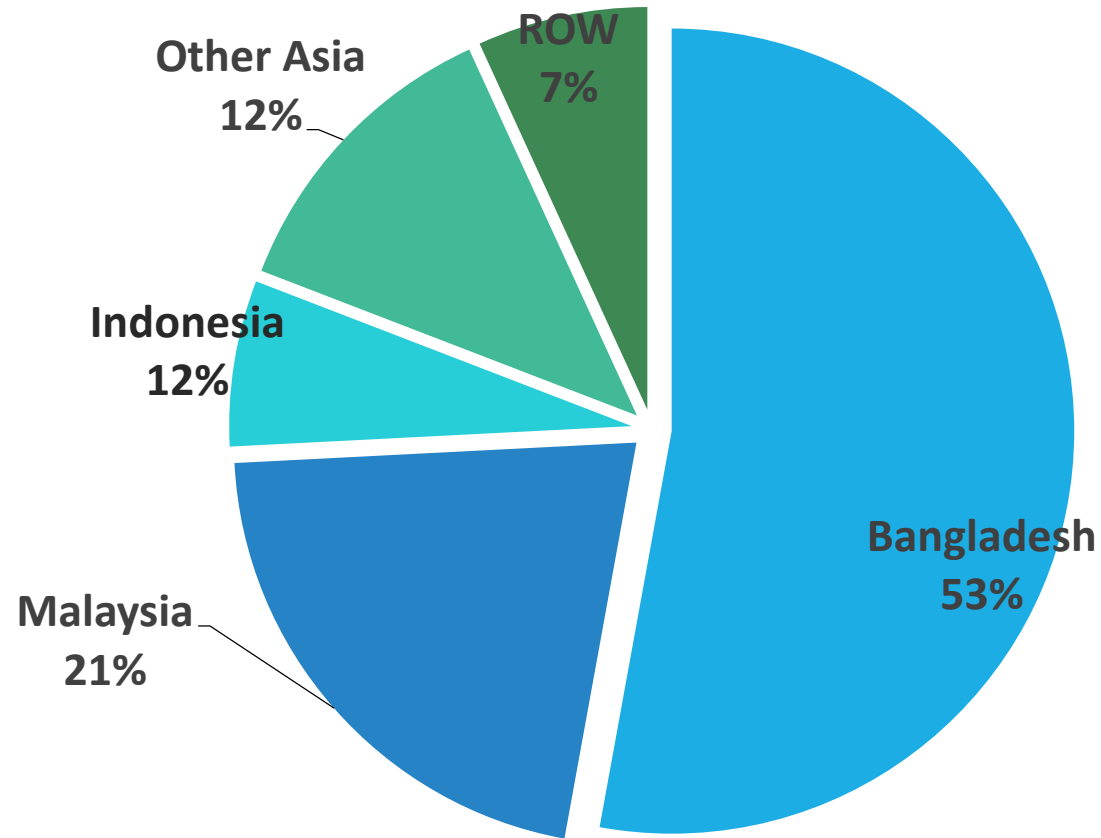
BURKINA FASO EXPORTS BY DESTINATION 2017/18



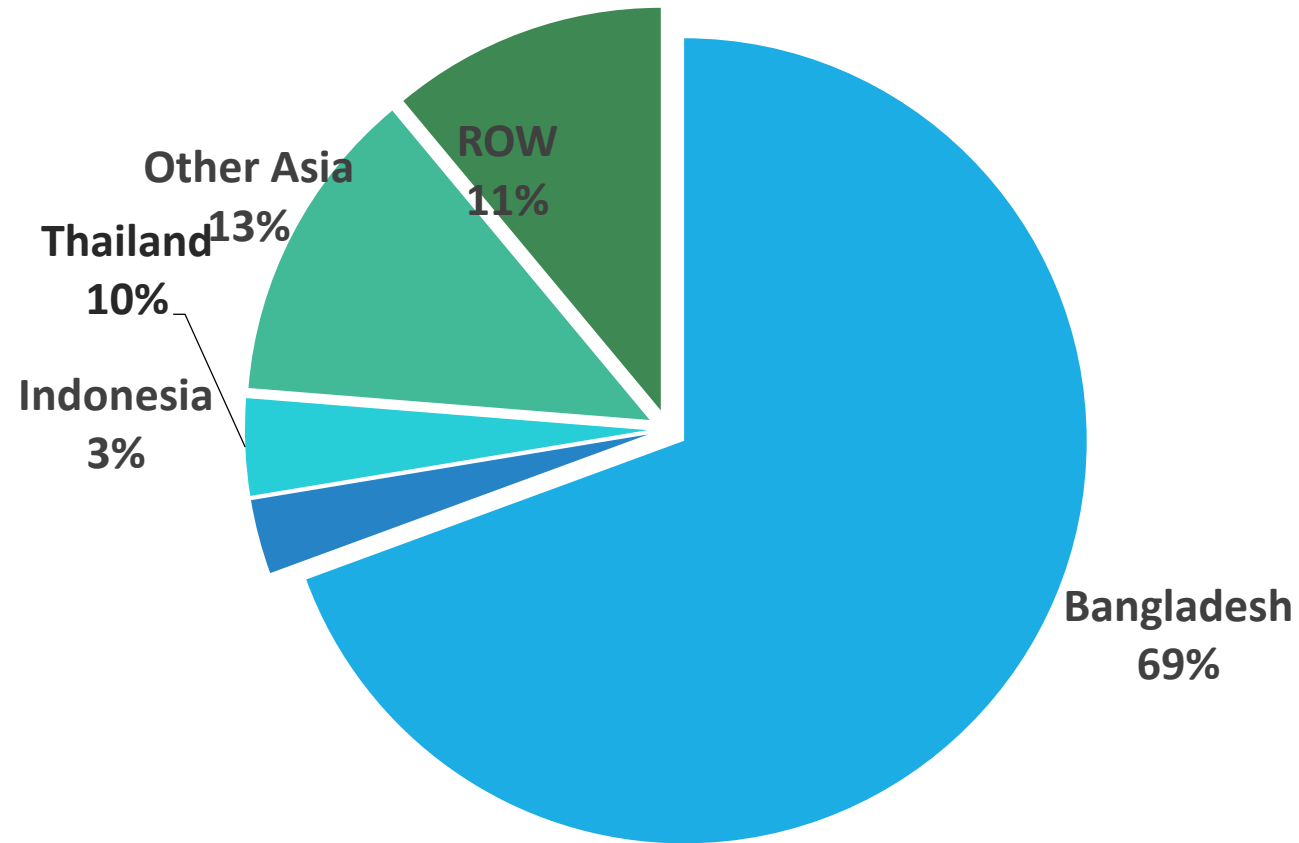
COTE D'IVOIRE EXPORTS BY DESTINATION 2017/18



CHAD EXPORTS BY DESTINATION 2017/18



SENEGAL EXPORTS BY DESTINATION 2017/18



Intra-African Trade

5.5% Approx



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Intra-African Exports 2018				
	Total Exports (000 tonnes)		Exports to Africa (000 tonnes)	
Benin	196.17		12.50	6.37%
Burkina Faso	236.01		15.86	6.72%
Cameroon	102.77		5.26	5.12%
Cote d'Ivoire	138		0.10	0.07%
Chad	47.02		0.00	0.00%
Egypt	50.08		0.16	0.32%
Ethiopia	7		0.45	6.43%
Mali	288.88		2.00	0.69%
Malawi	13.28		1.50	11.30%
Mozambique	30.26		2.00	6.61%
Niger	1		0.00	0.00%
Nigeria	20.47		1.24	6.06%
Senegal	6.75		0.15	2.22%
South Africa	7.76		2.75	35.44%
Sudan	59.87		8.50	14.20%
Tanzania	39.19		1.48	3.78%
Togo	42.46		2.50	5.89%
Uganda	33.75		0.30	0.89%
Zambia	40.06		4.00	9.99%
Zimbabwe	35.49		15.50	43.67%
Total	1396.27		76.25	5.46%



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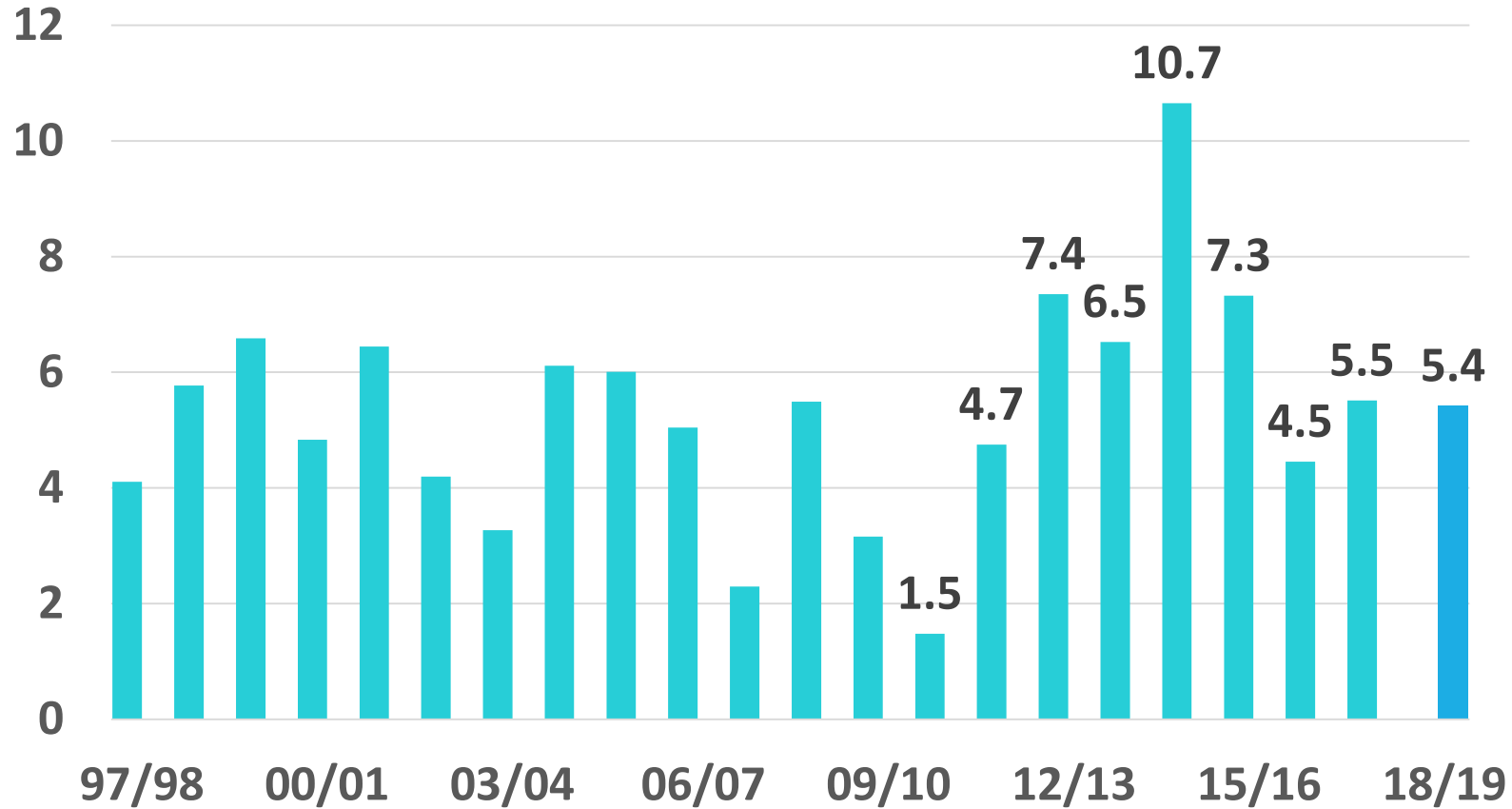
ASSISTANCE TO COTTON PRODUCTION

- Direct support to production
- Border protection
- Crop insurance subsidies
- Minimum support price mechanisms
- Input subsidies
- Transportation subsidies



ASSISTANCE TO COTTON

Billion US\$

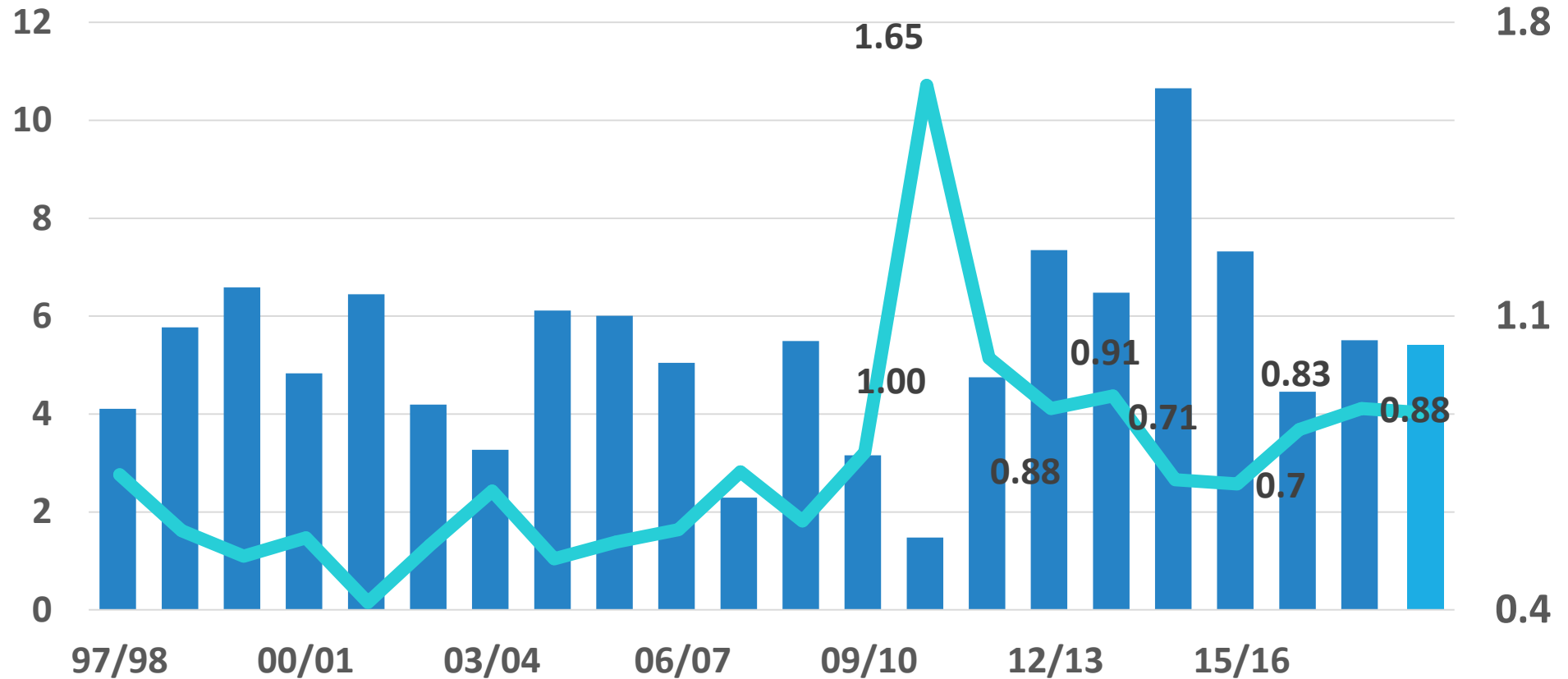


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ASSISTANCE TO COTTON AND PRICES

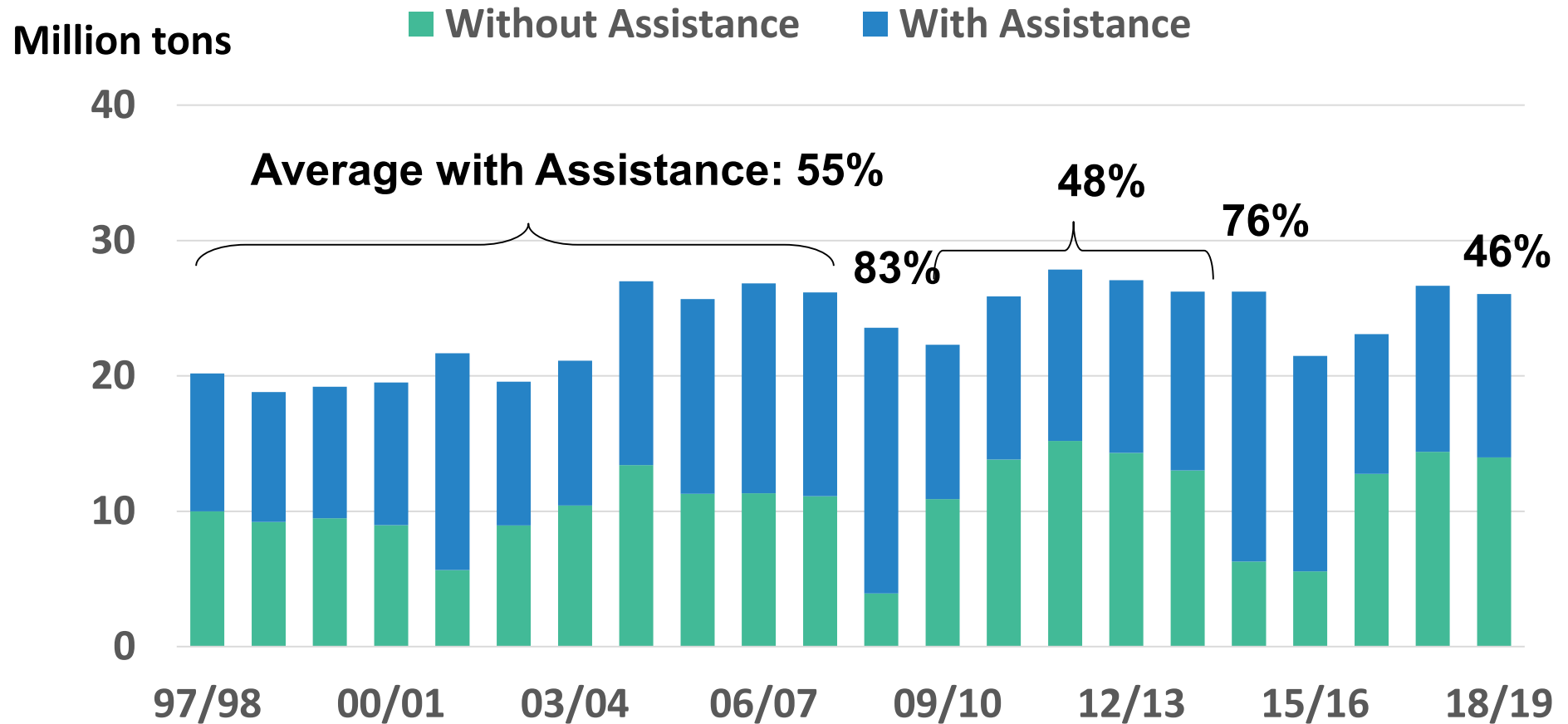
Billion US\$

A Index (US\$/lb)



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WORLD COTTON PRODUCTION UNDER ASSISTANCE



Thank you
Any Questions?



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