

COTTON REPORT

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Executive Director

International Cotton Advisory Committee

Cotton Production & Trade Trends

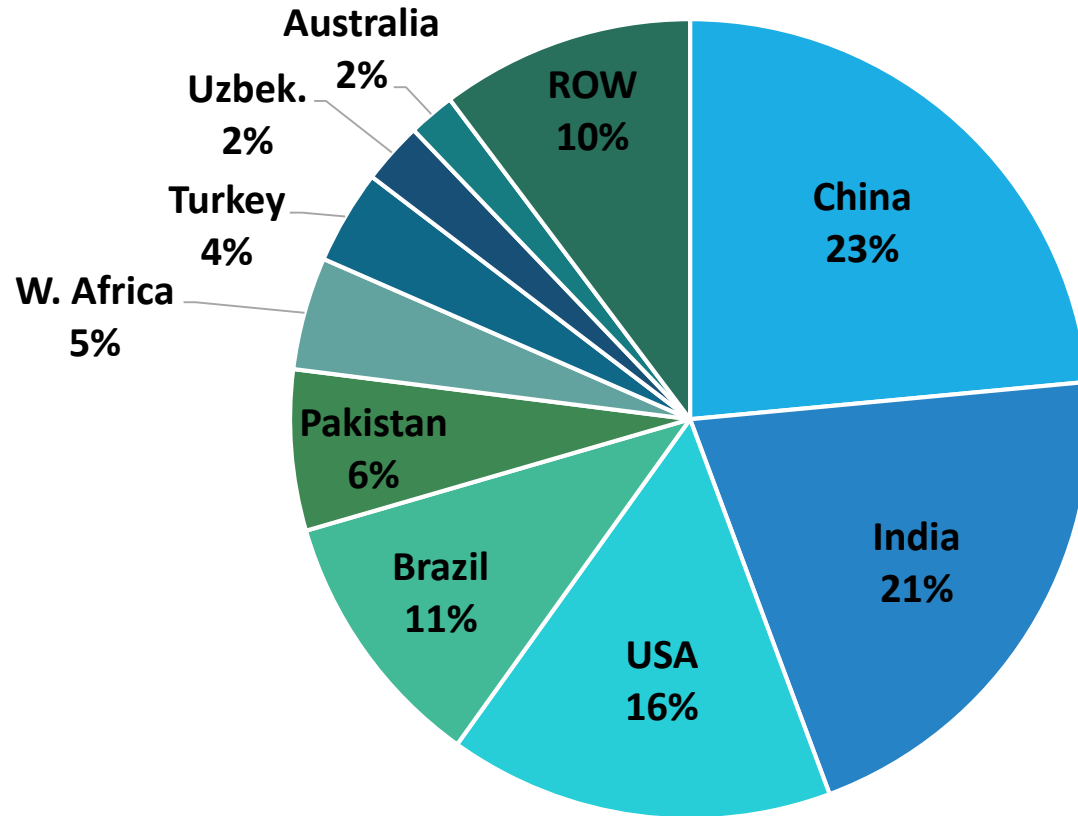


International Cotton
Advisory Committee



Cotton Production By Country

2018/19: 25.7 million tonnes cotton lint

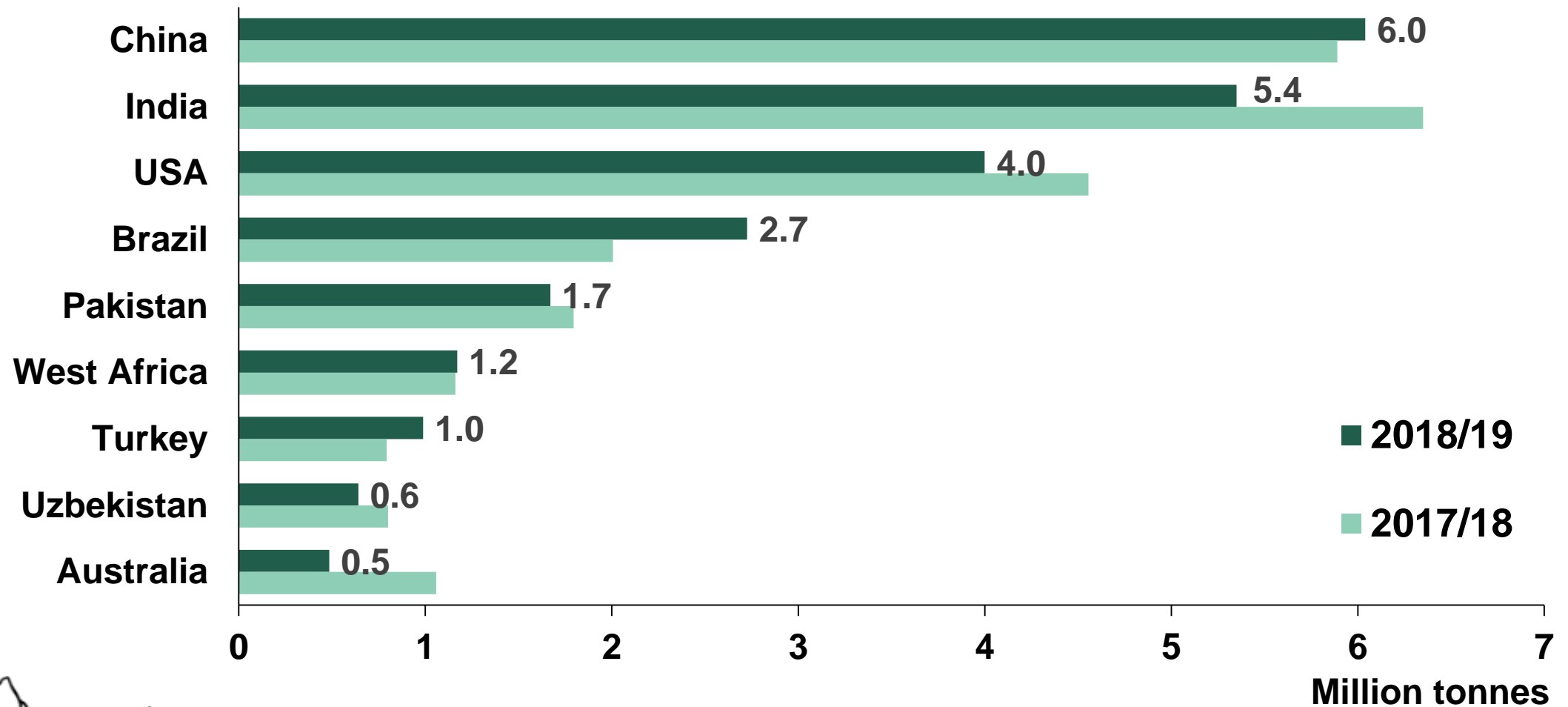


6 M

In 2018/19 China is estimated to have produce 6 million tonnes

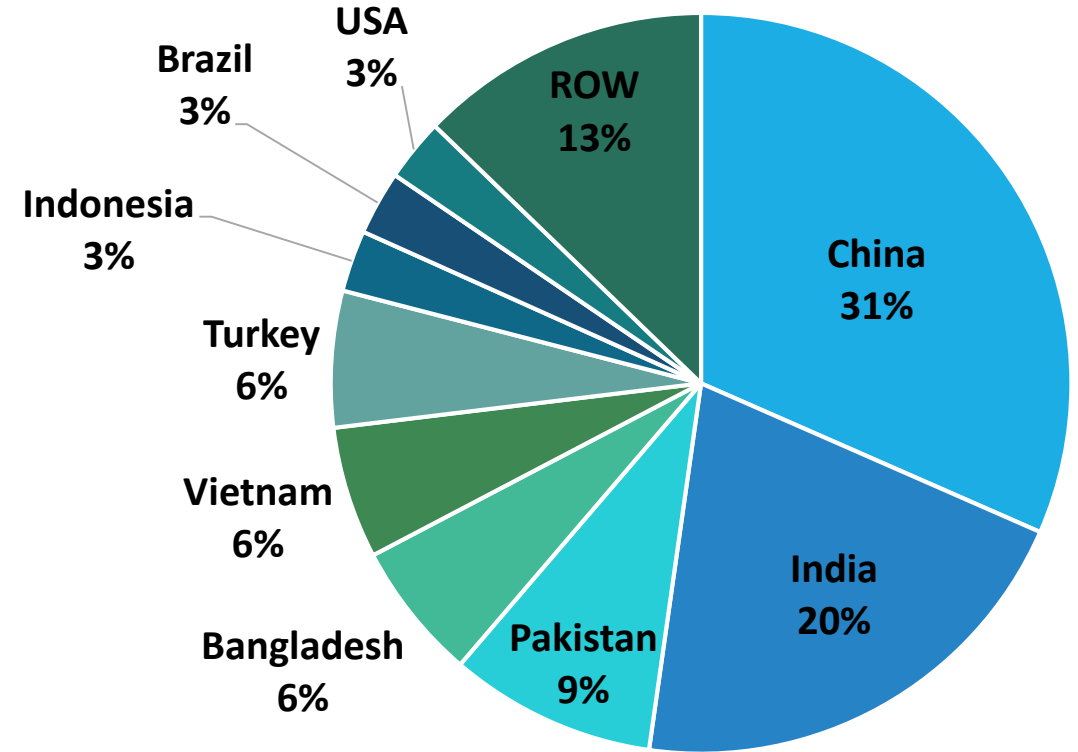
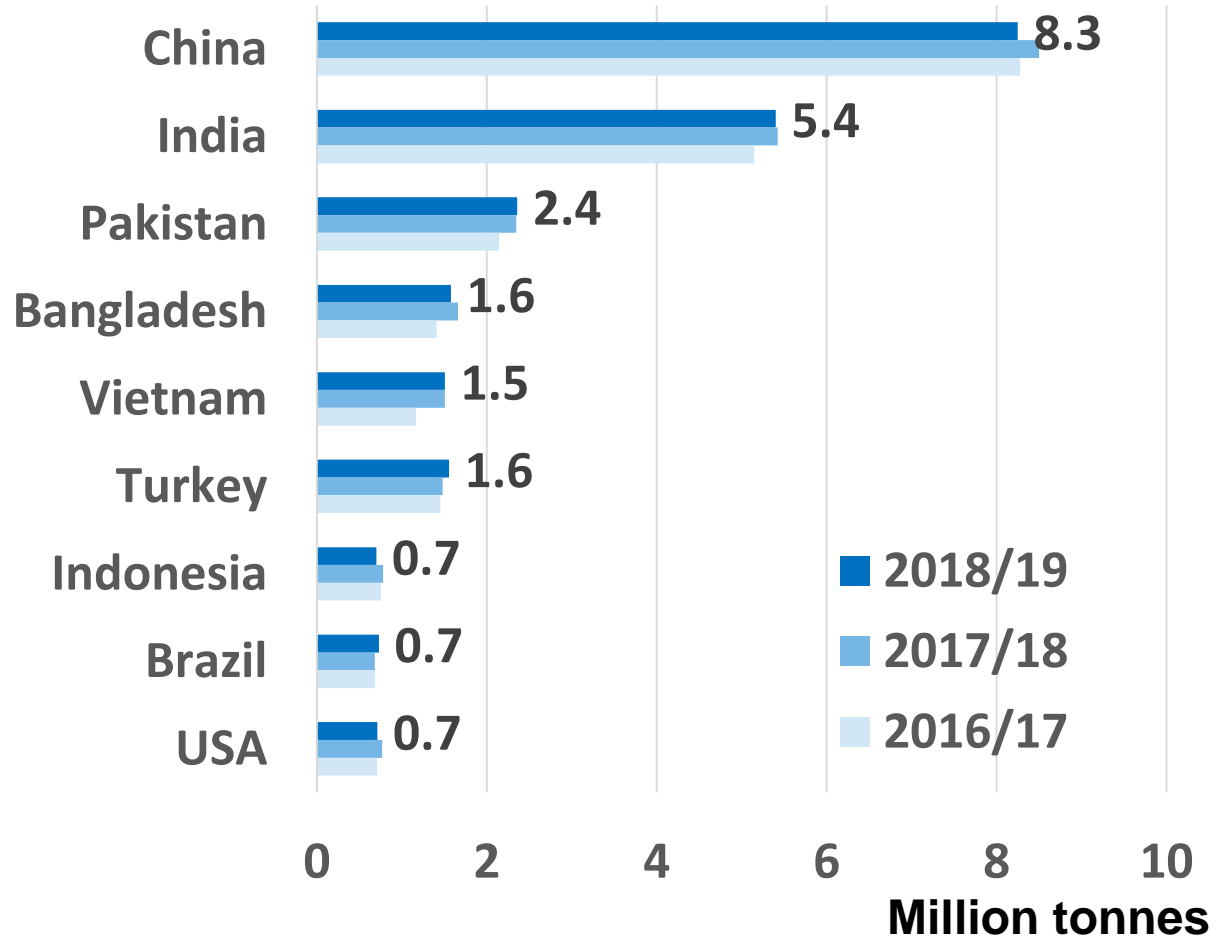


Changes in World Cotton Production

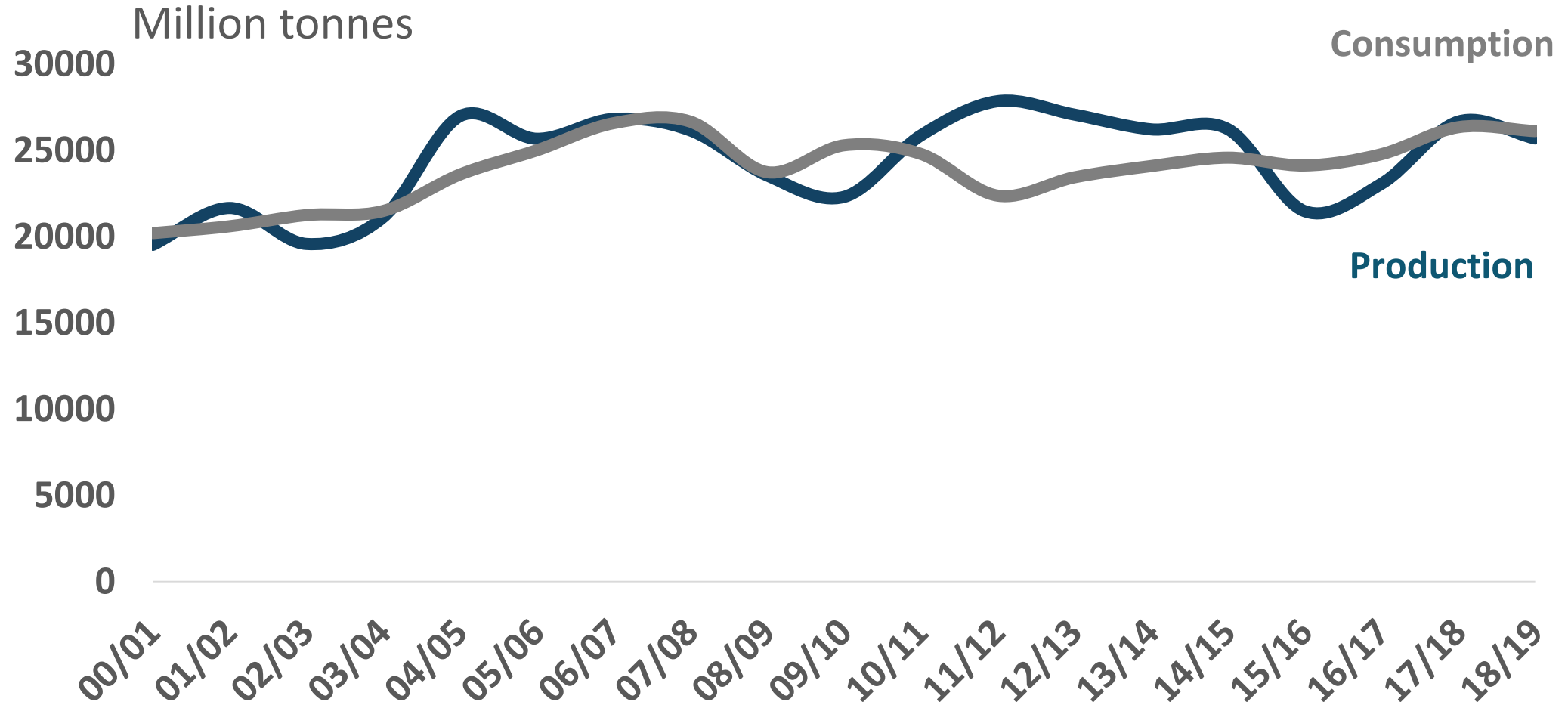


World Cotton Consumption

2018/19: 26.1 million tonnes

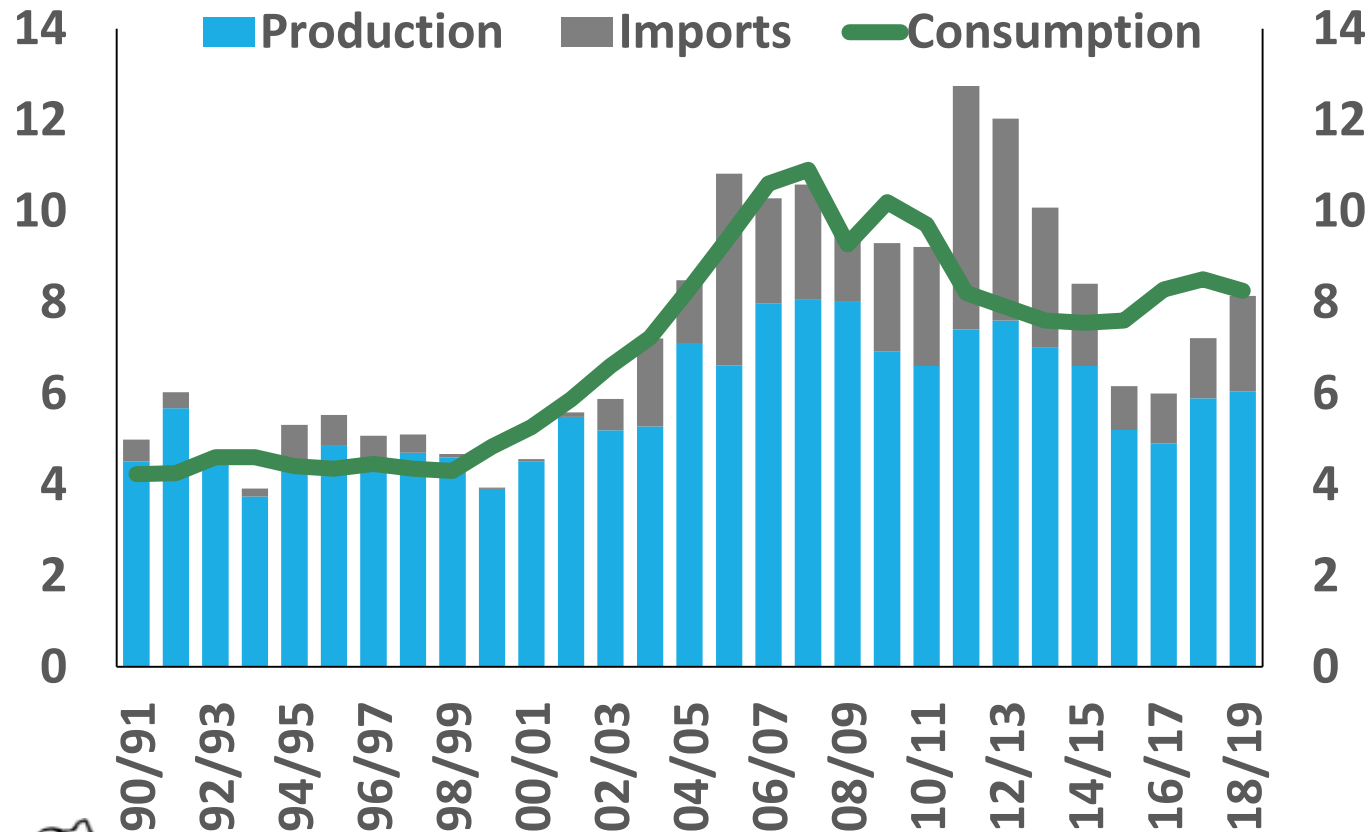


World Cotton Production and Mill Use



China Cotton Production and Consumption

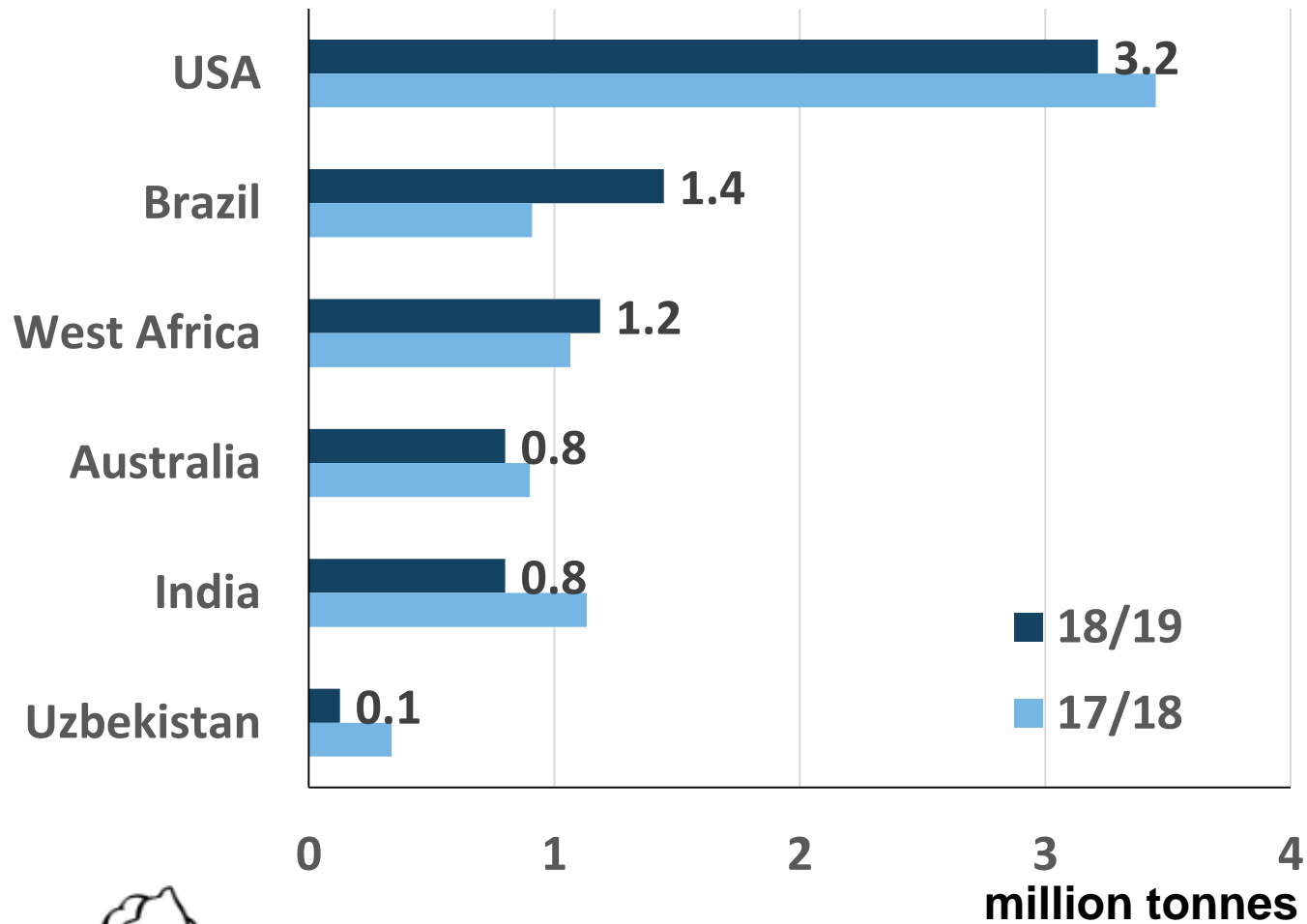
Million tonnes



In 2018/19, China is projected to produce 6 million tonnes import 2 million tonnes consume 8.5 million tonnes



World Cotton Exports

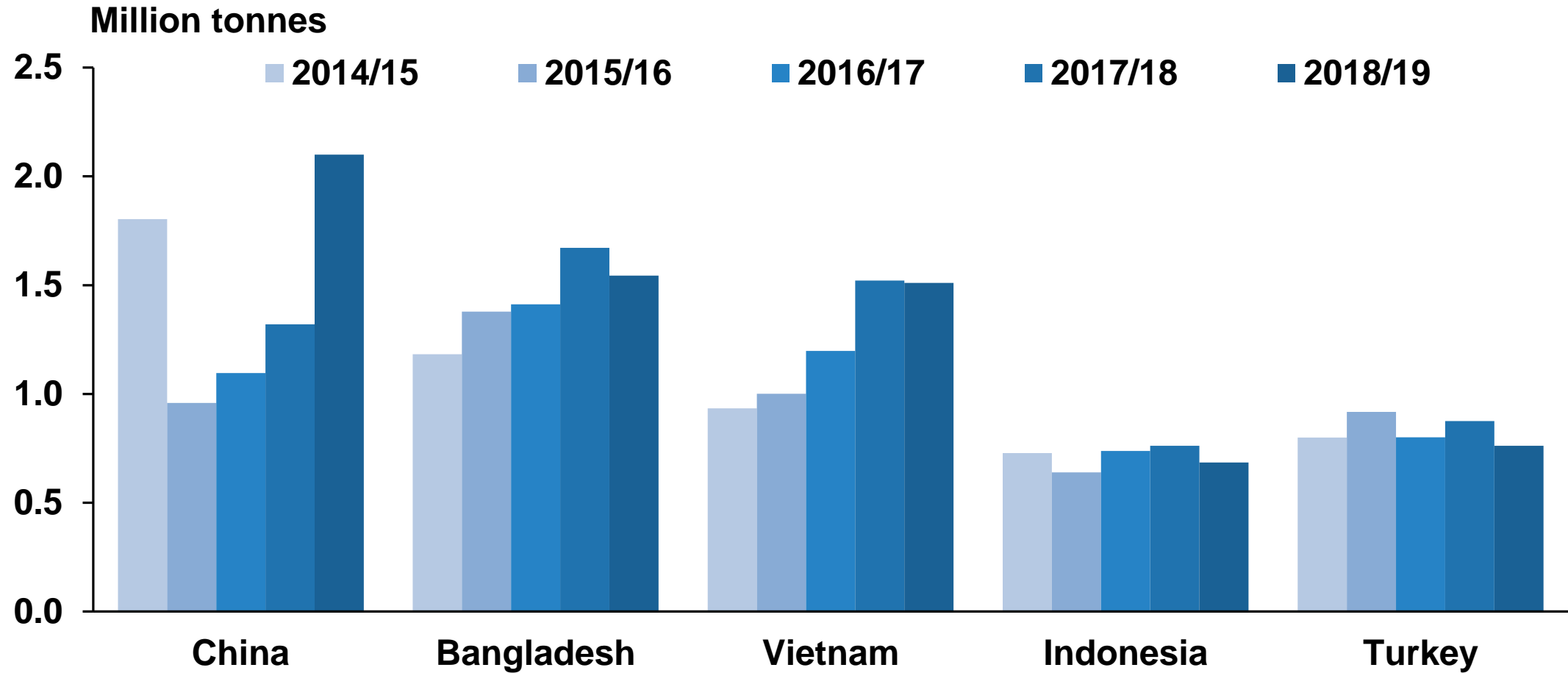


35%

The U.S remains the world's largest exporter of cotton



Cotton Imports By Country



LOOKING AHEAD 2019/2020

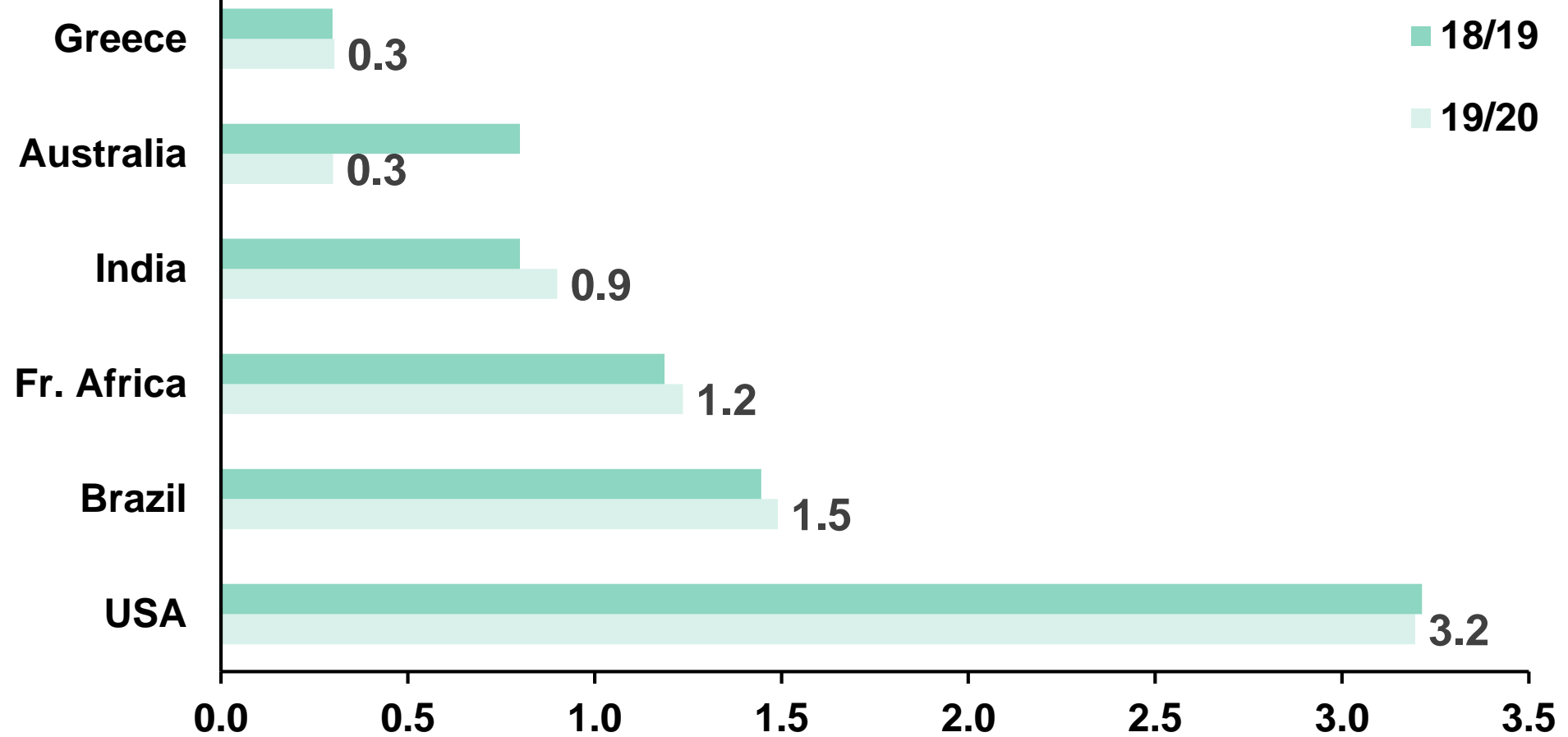


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Cotton Exports

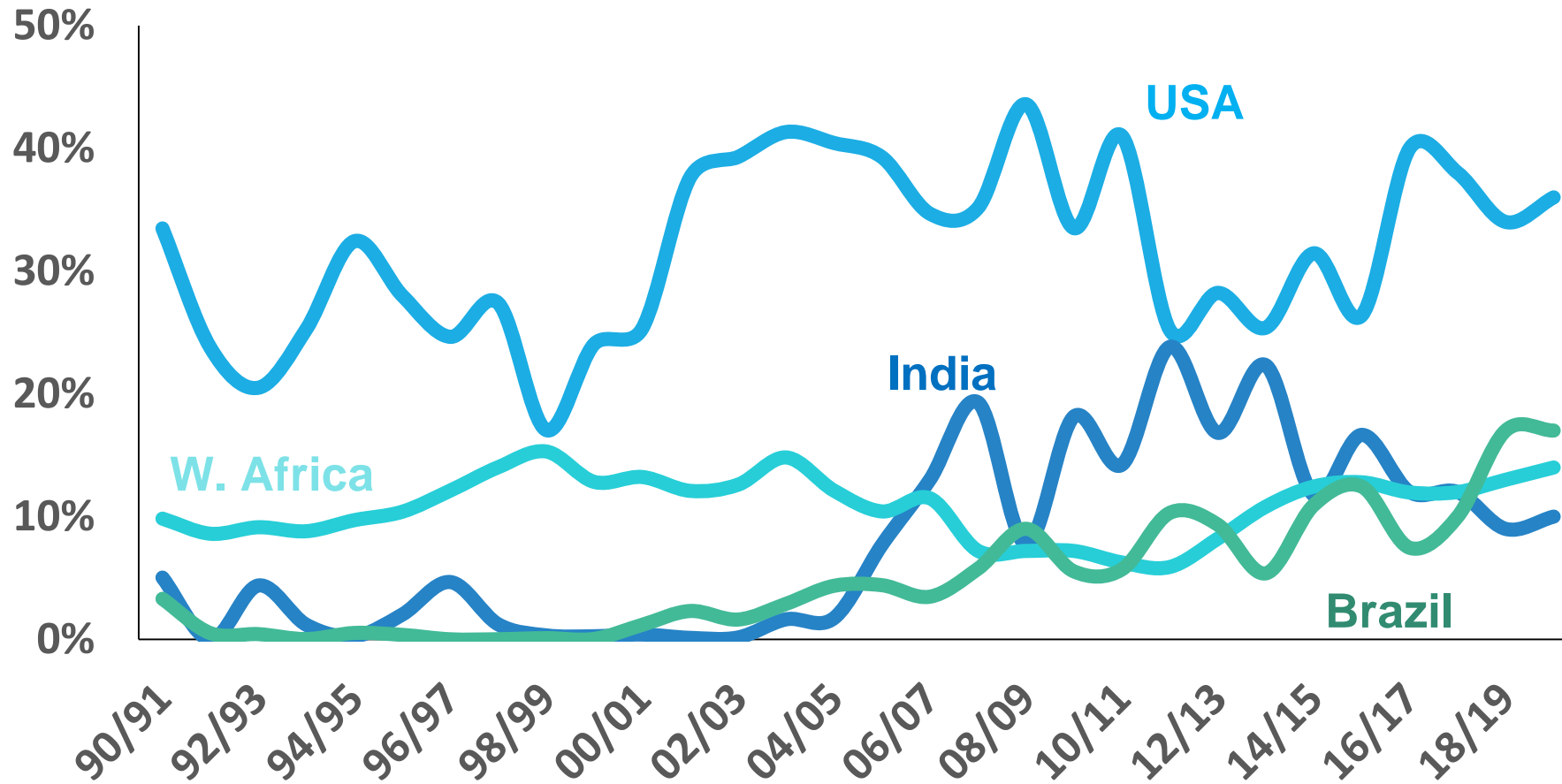
million tons



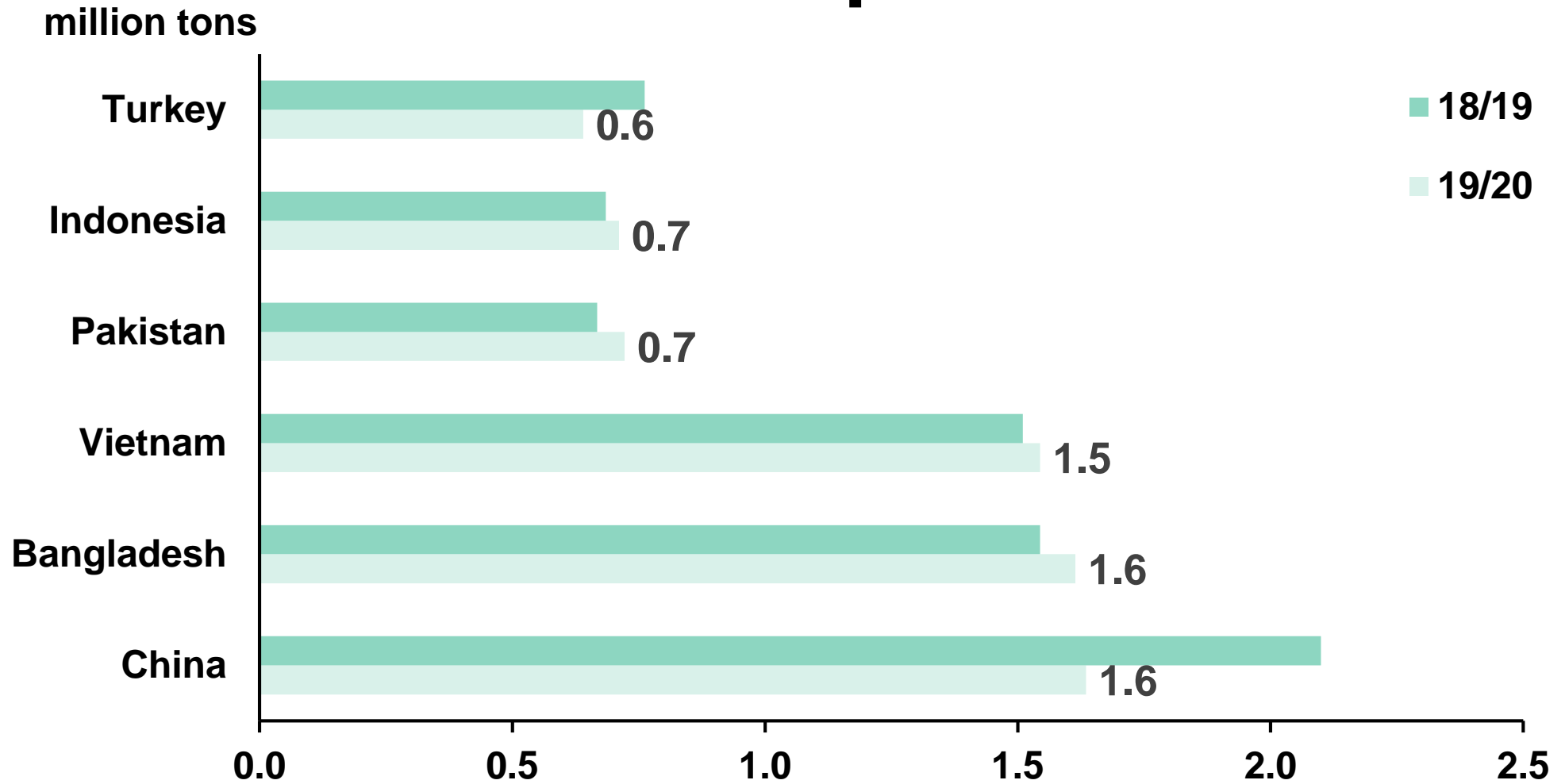
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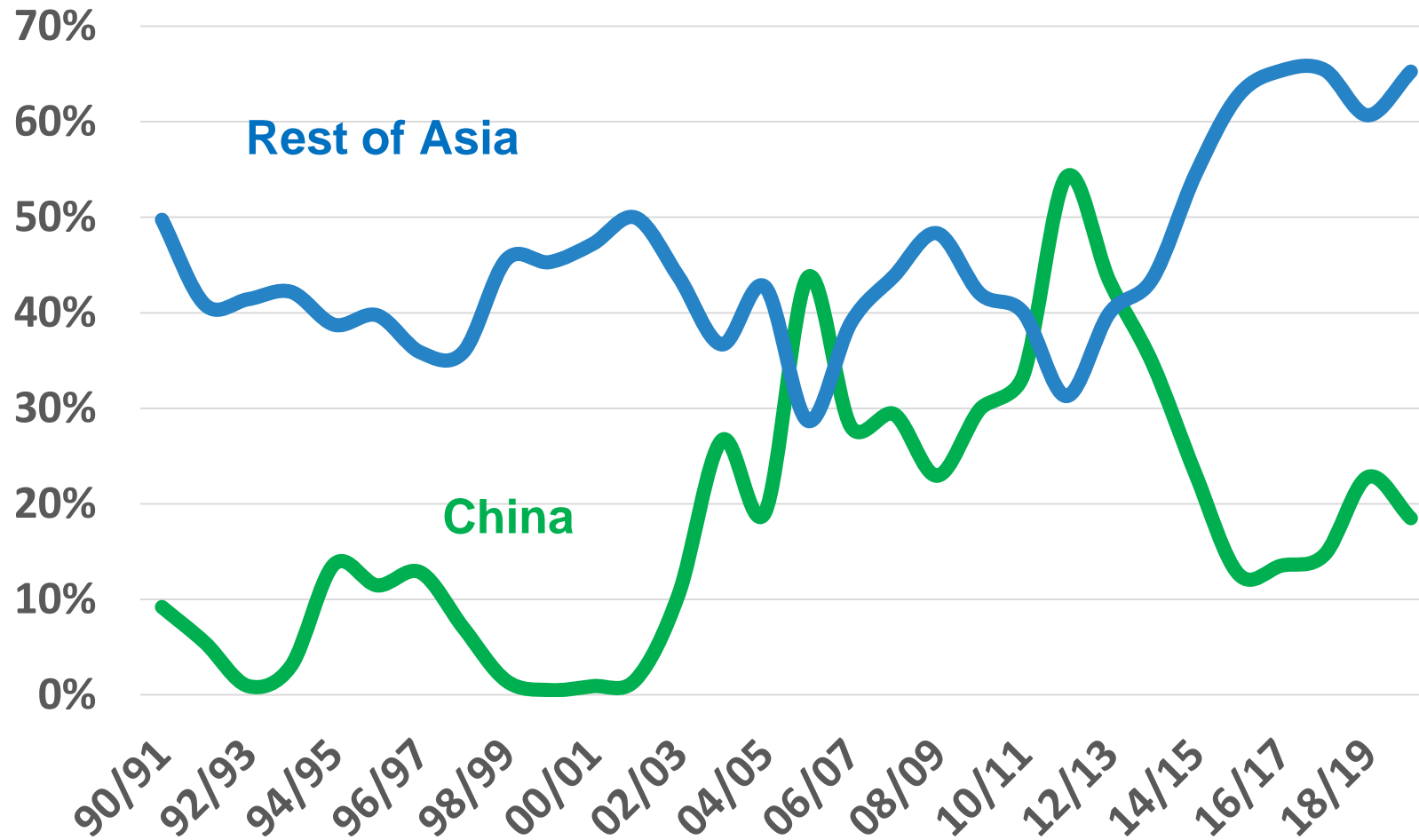
Exports: Share of World Total



Cotton Imports

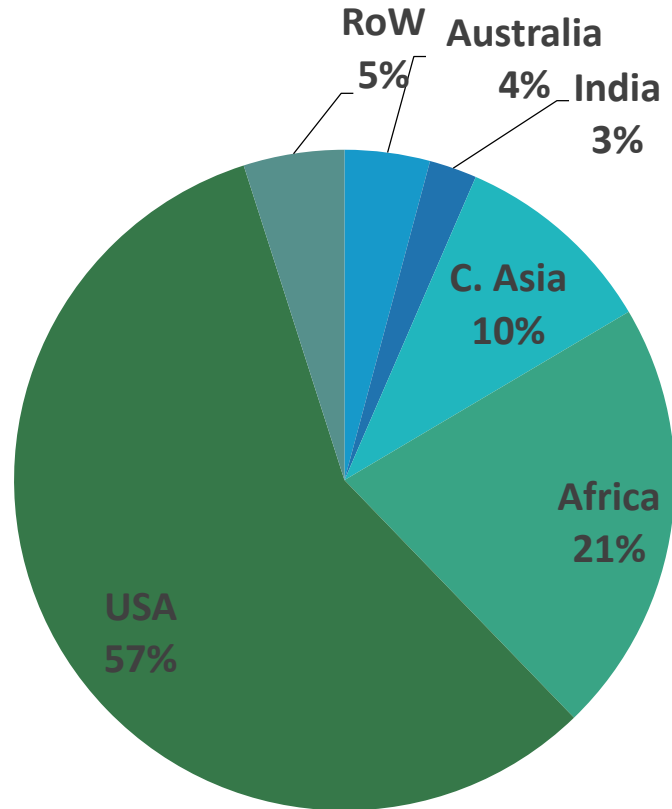


Share of World Imports

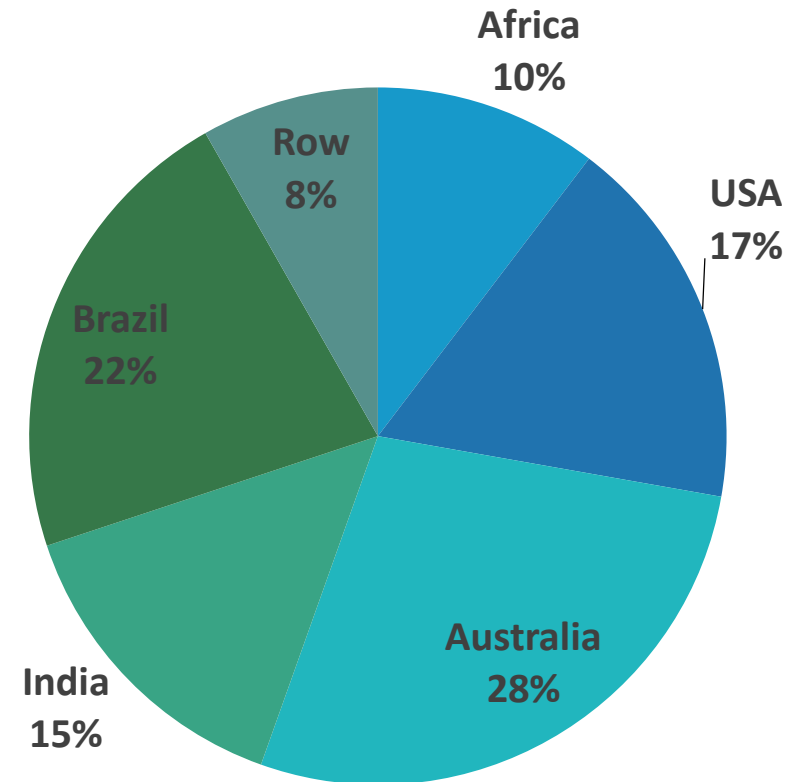


CHINA IMPORTS BY COUNTRY

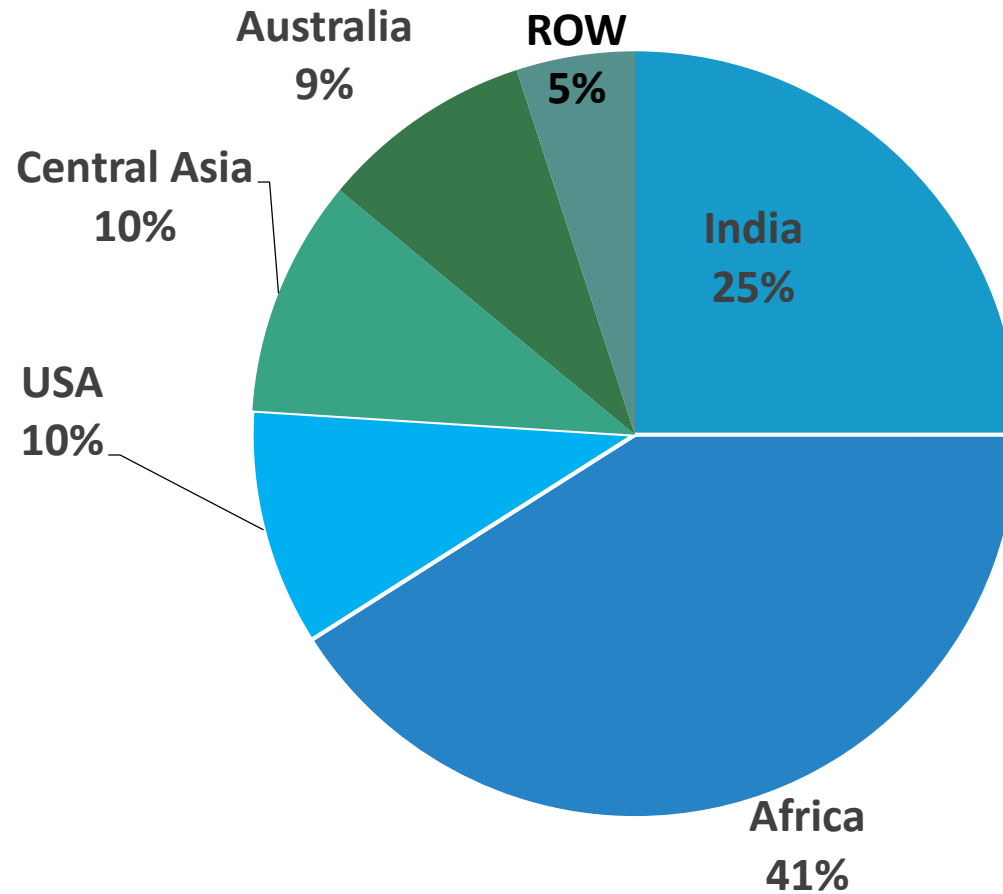
2003/04
1.9 m tons



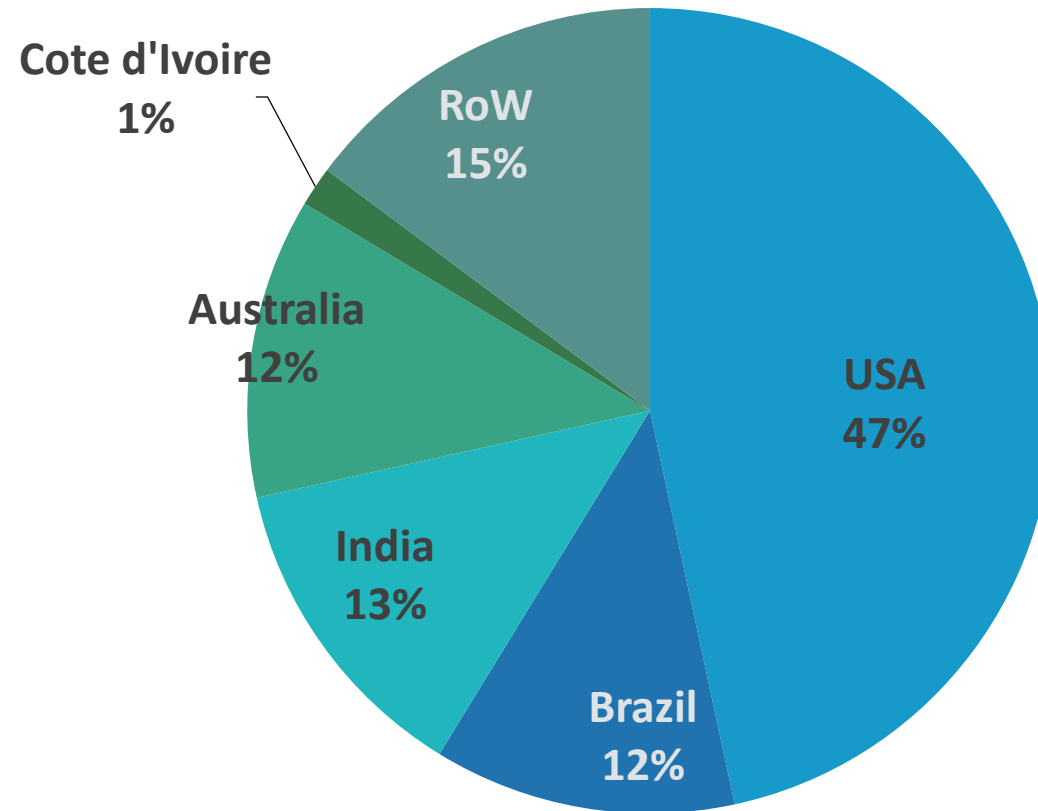
2018/19
2.1 m tons



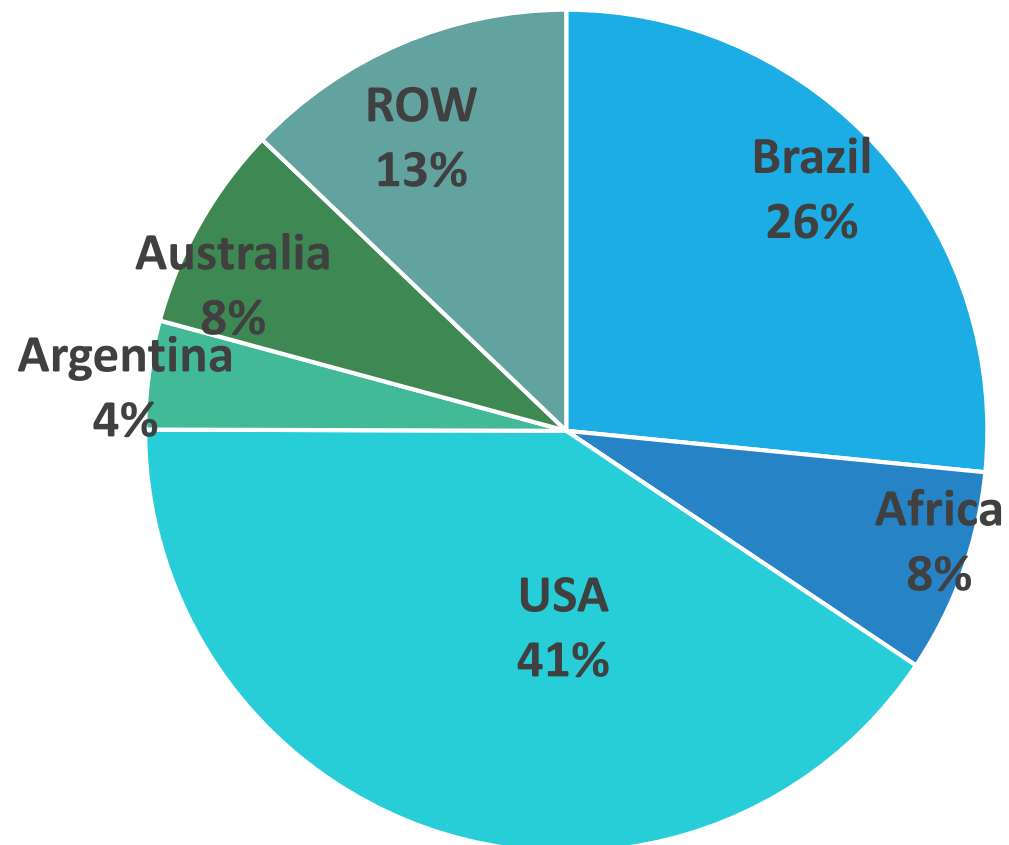
BANGLADESH IMPORTS BY ORIGIN 2018/19



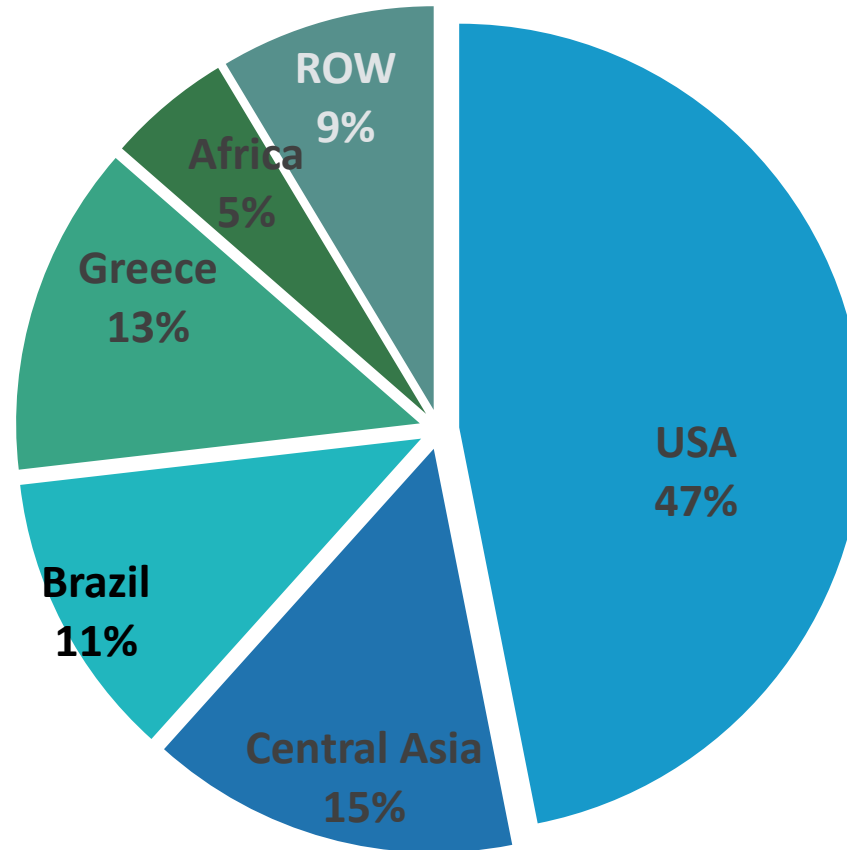
VIETNAM IMPORTS BY ORIGIN 2018/19



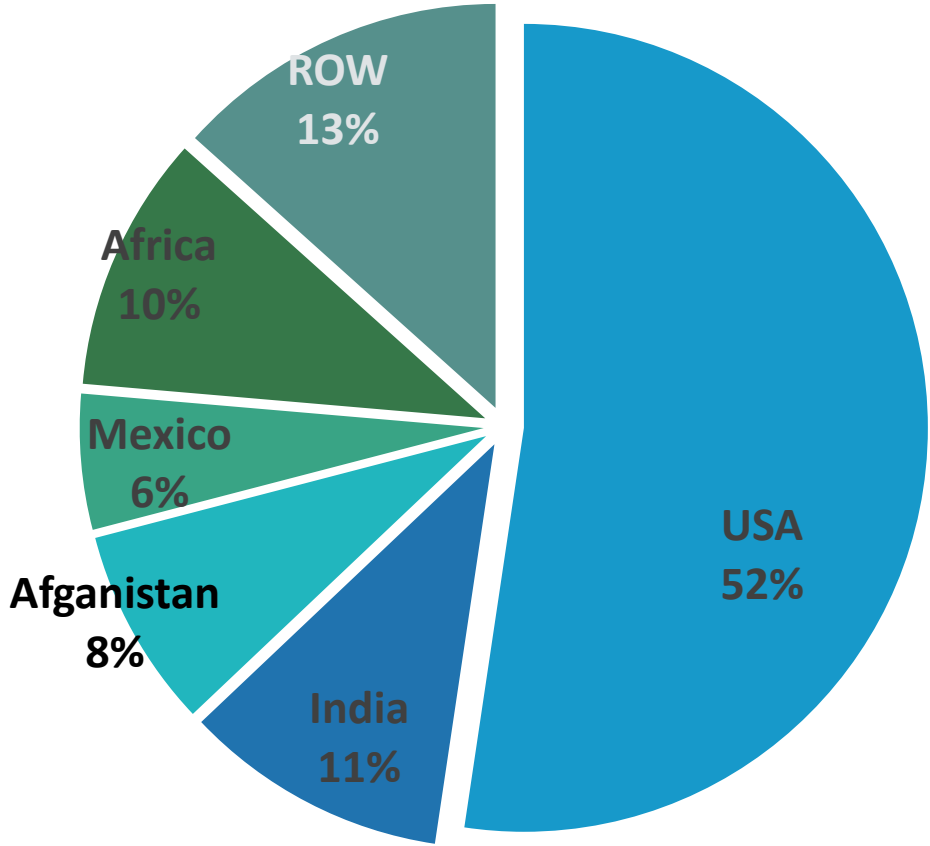
INDONESIA IMPORTS BY ORIGIN 2018/19



TURKEY IMPORTS BY ORIGIN 2018/19



PAKISTAN IMPORTS BY ORIGIN 2018/19



Intra-African Trade

5.5% Approx



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Intra-African Exports 2018				
	Total Exports (000 tonnes)	Exports to Africa (000 tonnes)		
Benin	196.17	12.50		6.37%
Burkina Faso	236.01	15.86		6.72%
Cameroon	102.77	5.26		5.12%
Cote d'Ivoire	138	0.10		0.07%
Chad	47.02	0.00		0.00%
Egypt	50.08	0.16		0.32%
Ethiopia	7	0.45		6.43%
Mali	288.88	2.00		0.69%
Malawi	13.28	1.50		11.30%
Mozambique	30.26	2.00		6.61%
Niger	1	0.00		0.00%
Nigeria	20.47	1.24		6.06%
Senegal	6.75	0.15		2.22%
South Africa	7.76	2.75		35.44%
Sudan	59.87	8.50		14.20%
Tanzania	39.19	1.48		3.78%
Togo	42.46	2.50		5.89%
Uganda	33.75	0.30		0.89%
Zambia	40.06	4.00		9.99%
Zimbabwe	35.49	15.50		43.67%
Total	1396.27	76.25		5.46%

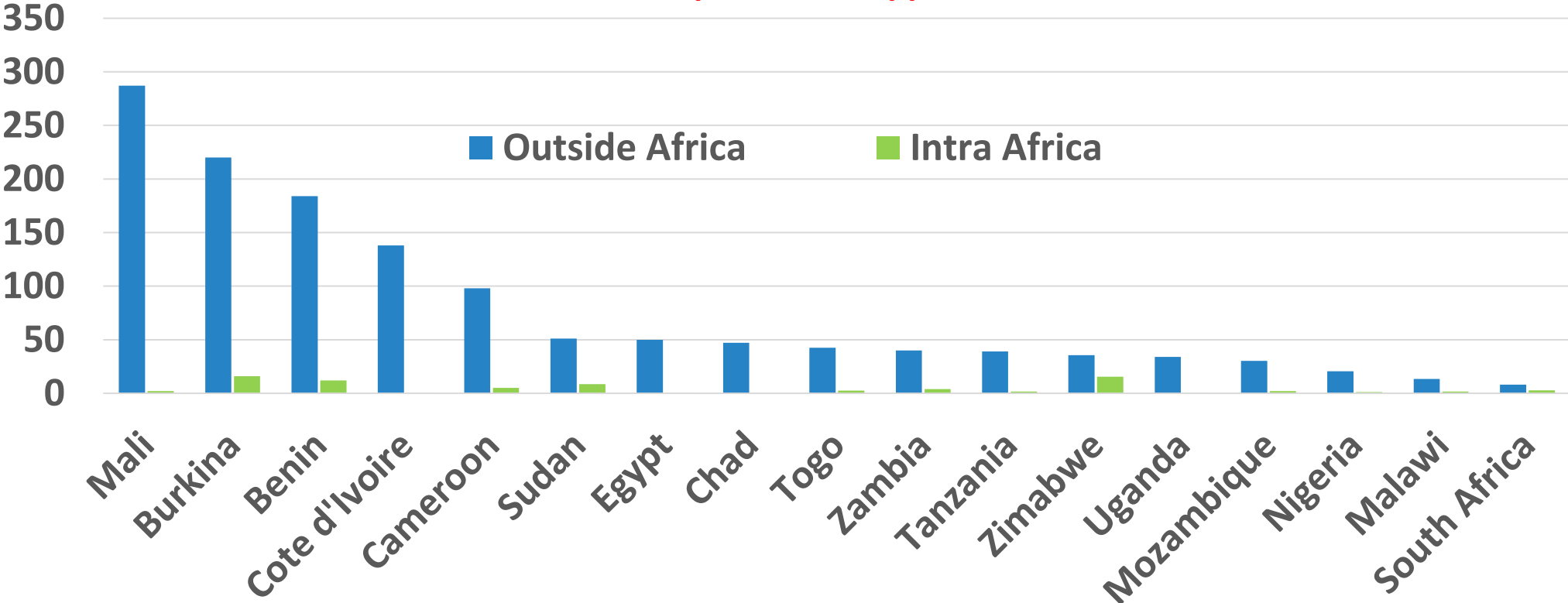


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AFRICA EXPORTS

Thousand tons

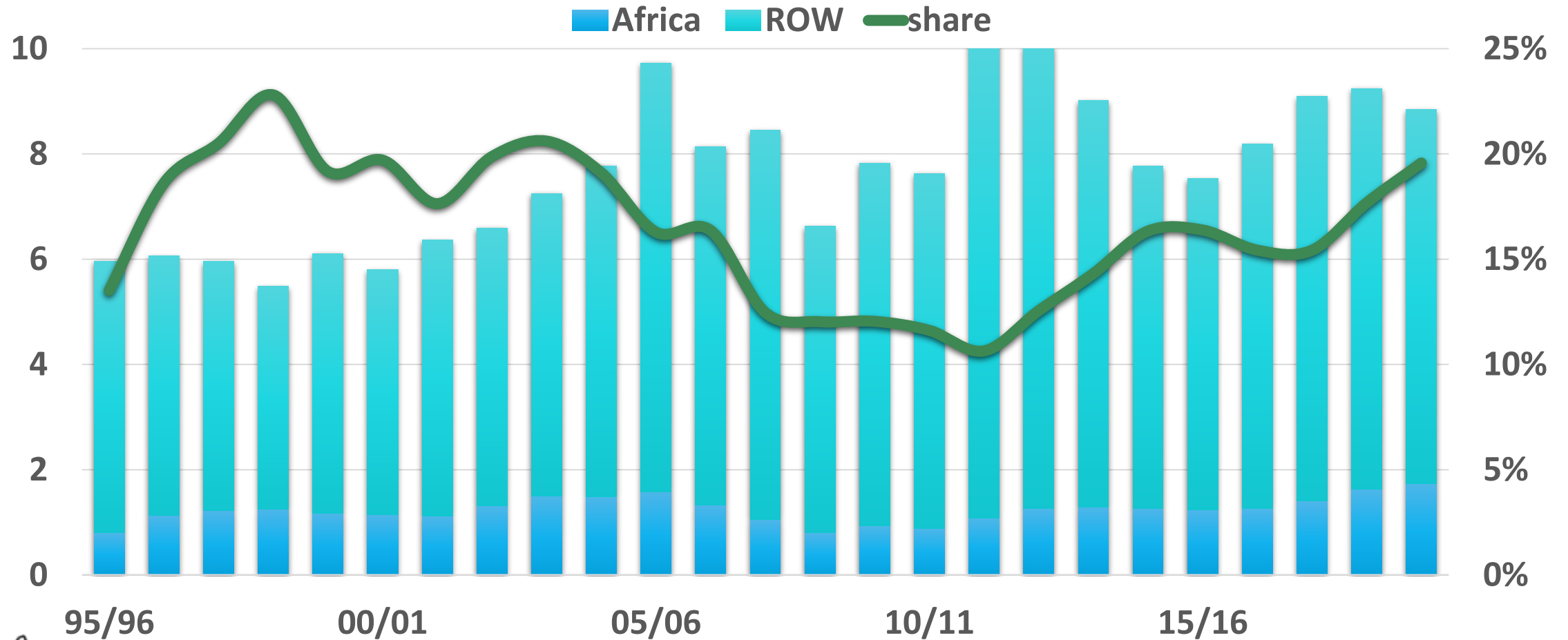
94.5% of African Exports are Shipped outside Africa



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AFRICA'S SHARE OF WORLD EXPORTS

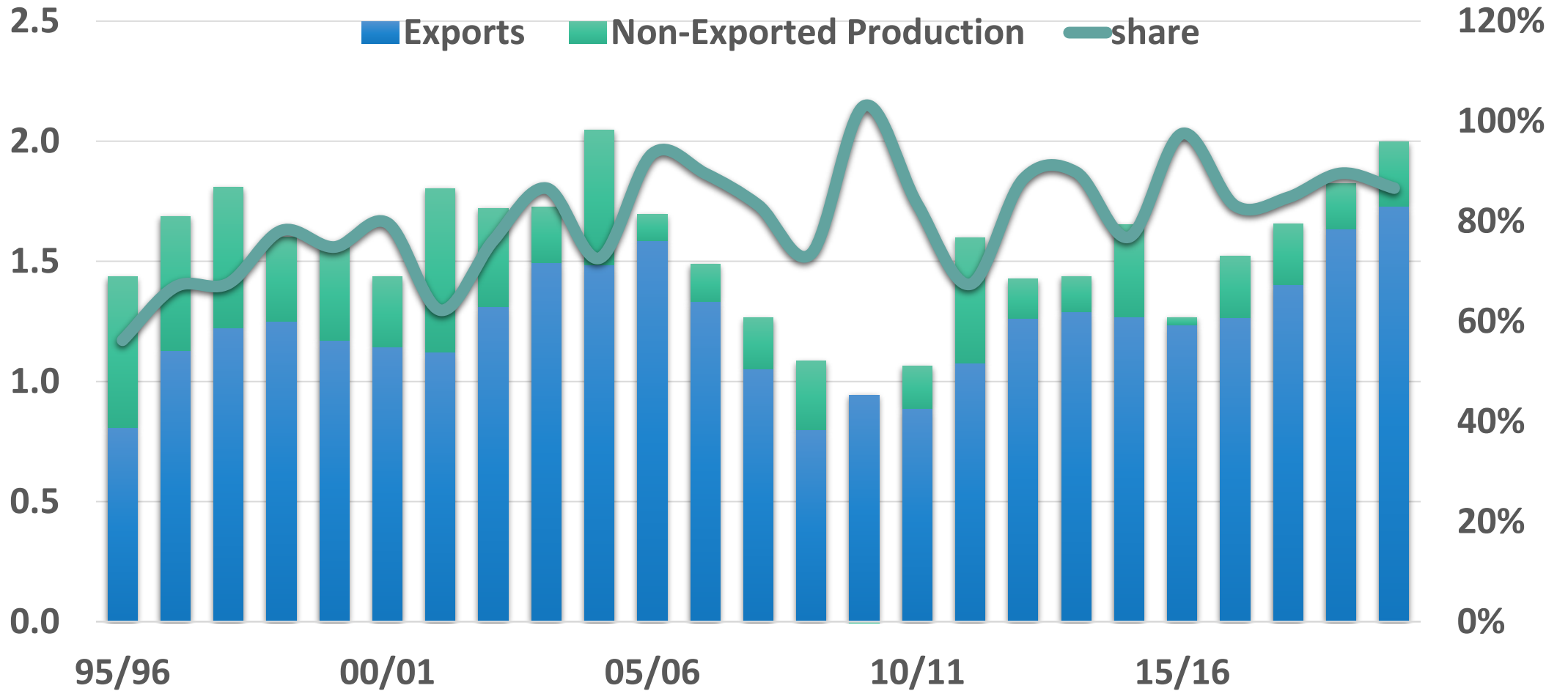
Million tons



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AFRICA'S EXPORTS AS SHARE OF PRODUCTION

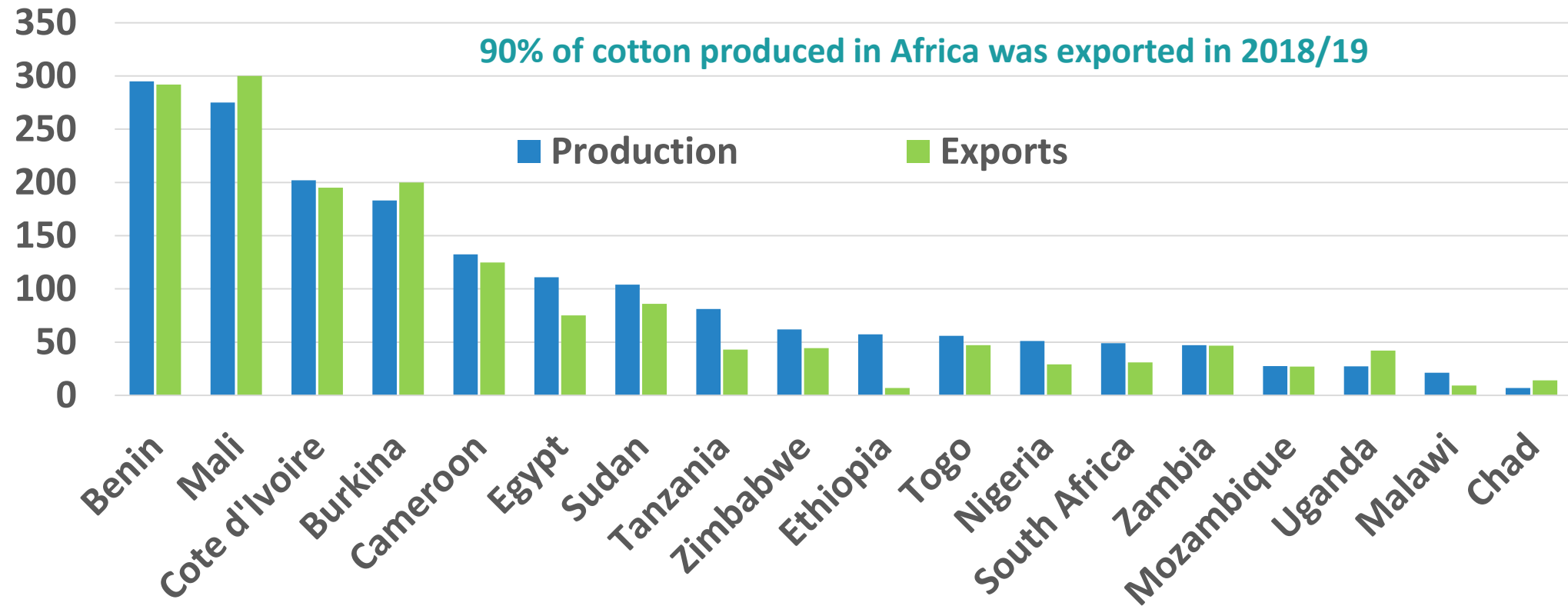
Million tons



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AFRICA PRODUCTION AND EXPORTS

Thousand tons



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AFRICA'S REVENUE FROM COTTON PRODUCTION

Billion US \$

4.0

3.5

3.0

2.5

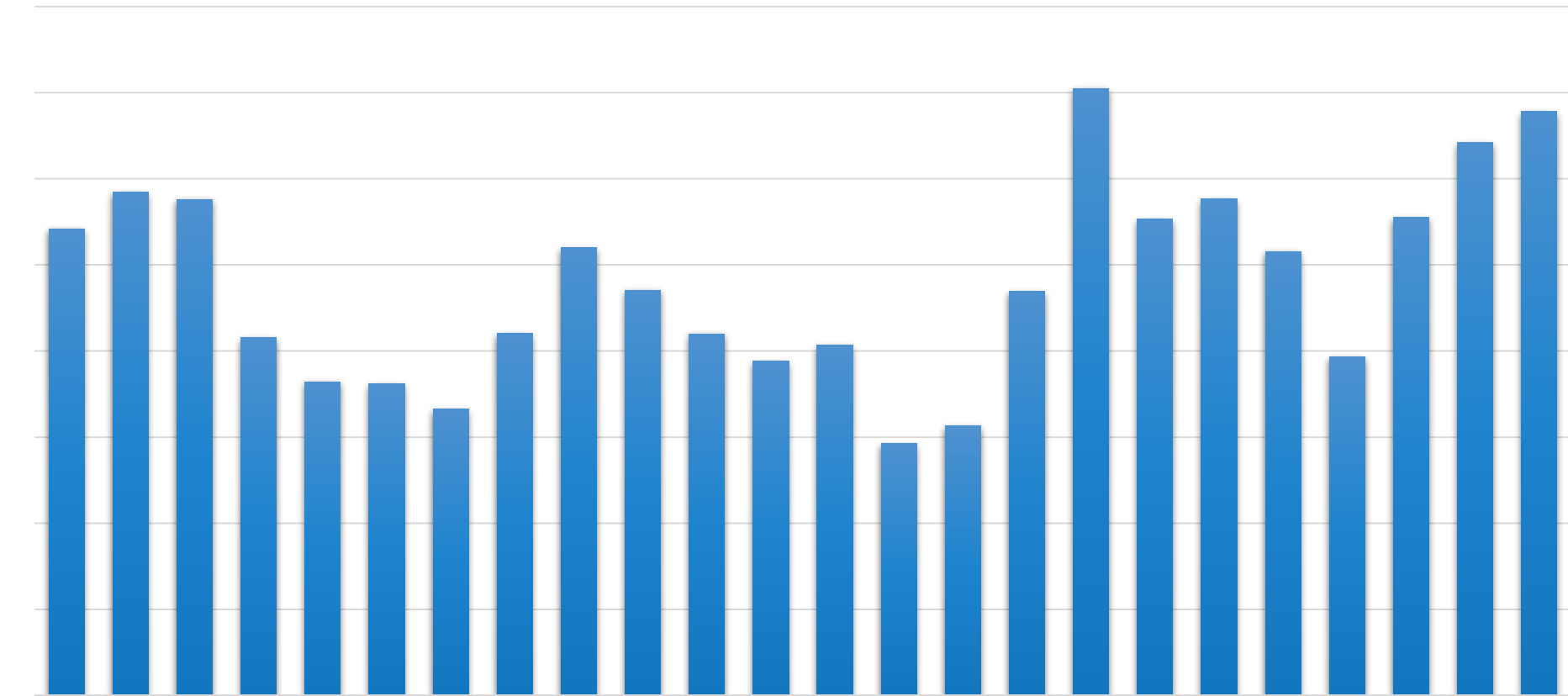
2.0

1.5

1.0

0.5

0.0



95/96

00/01

05/06

10/11

15/16

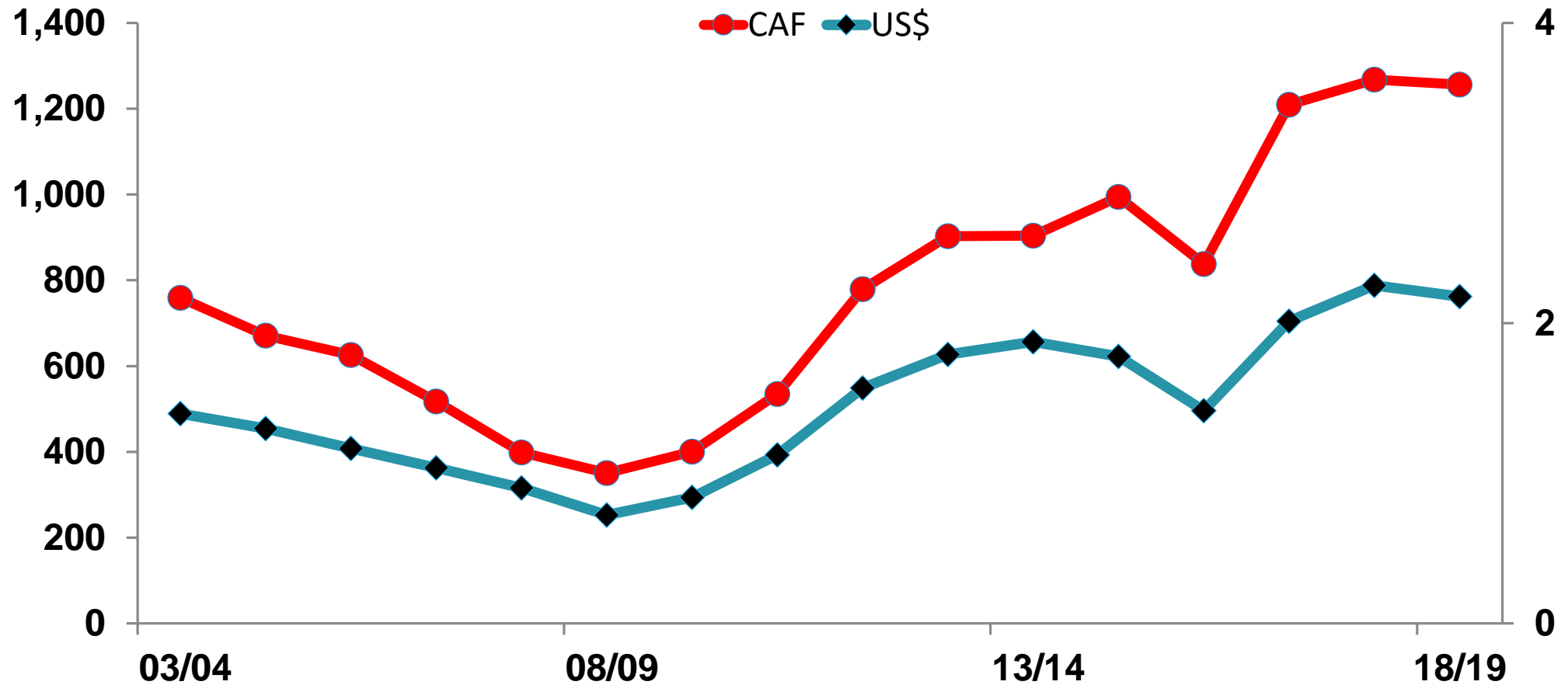


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CFA ZONE REVENUE

Billion CFA

Billion US\$



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AFRICA'S TOP EXPORTING COUNTRIES

Million tons

0.7

0.6

0.5

0.4

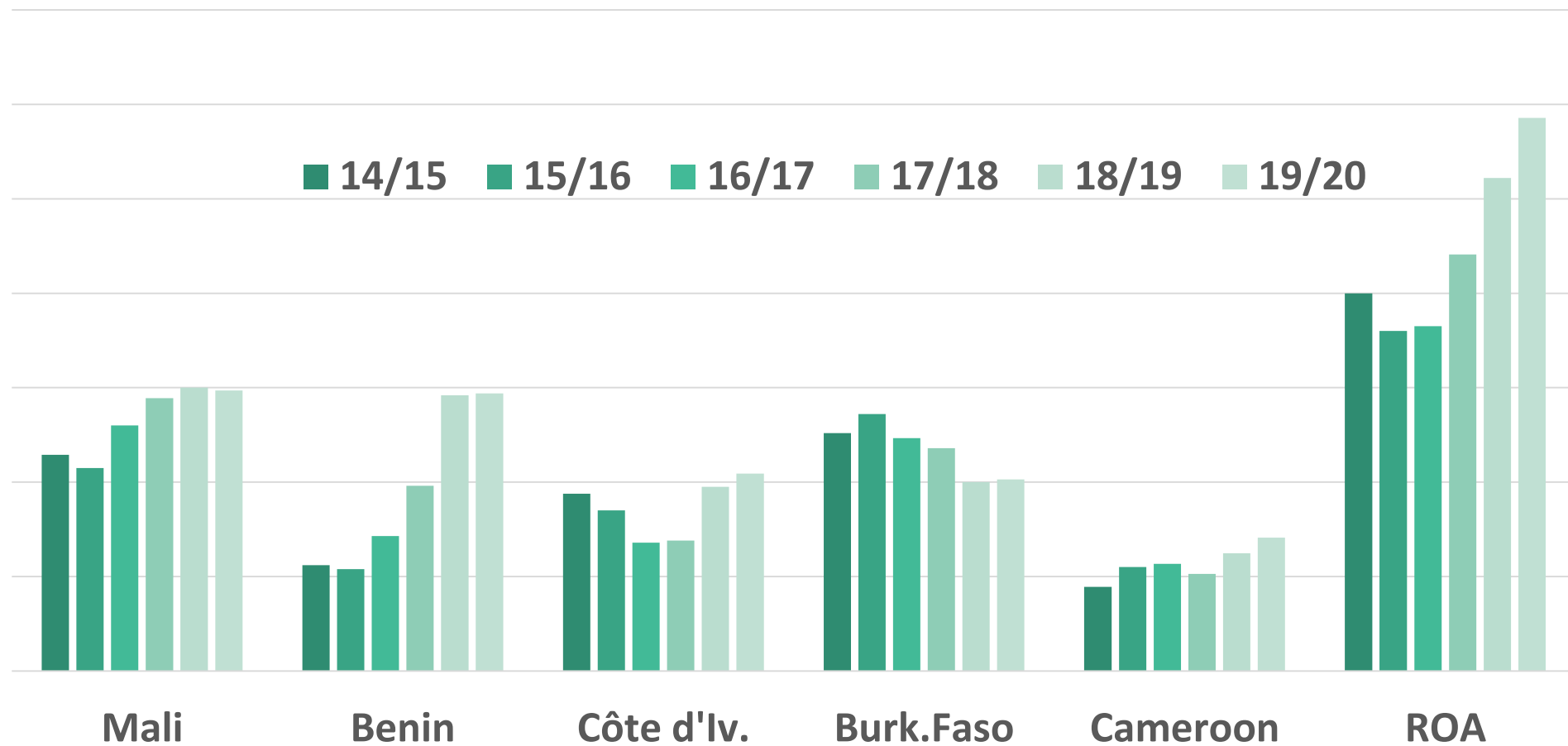
0.3

0.2

0.1

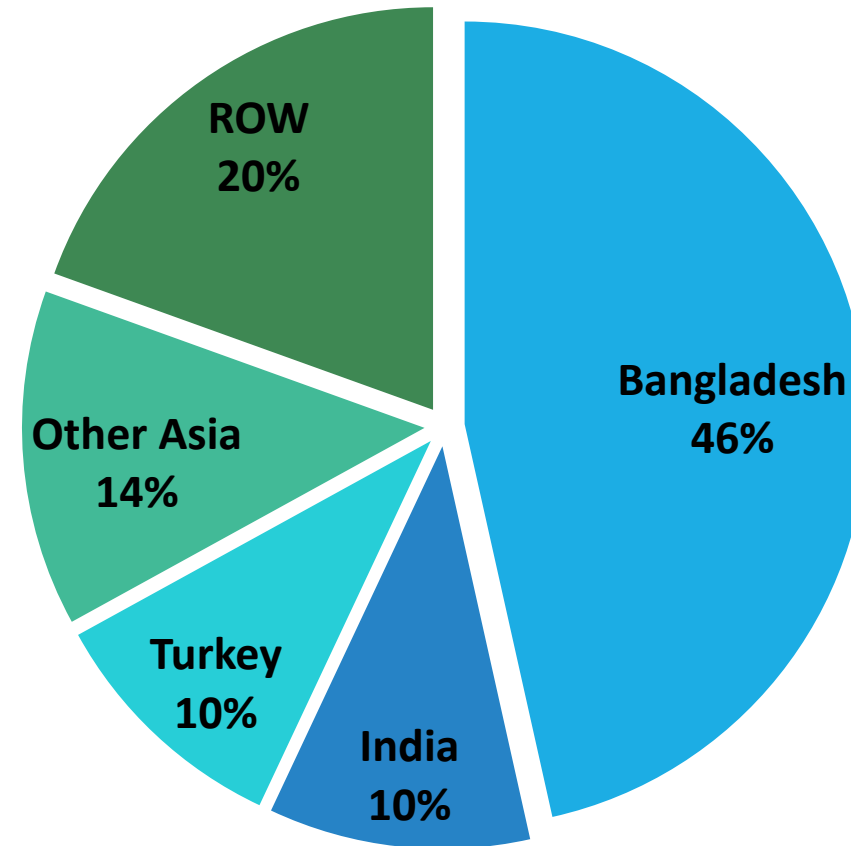
0.0

■ 14/15 ■ 15/16 ■ 16/17 ■ 17/18 ■ 18/19 ■ 19/20

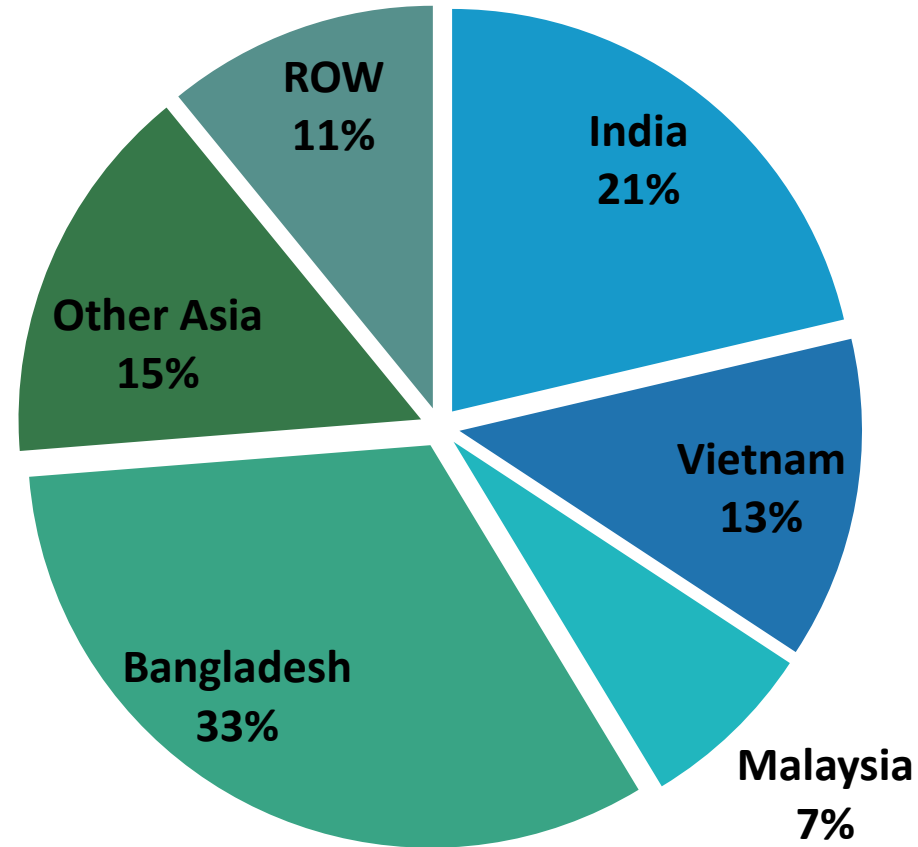


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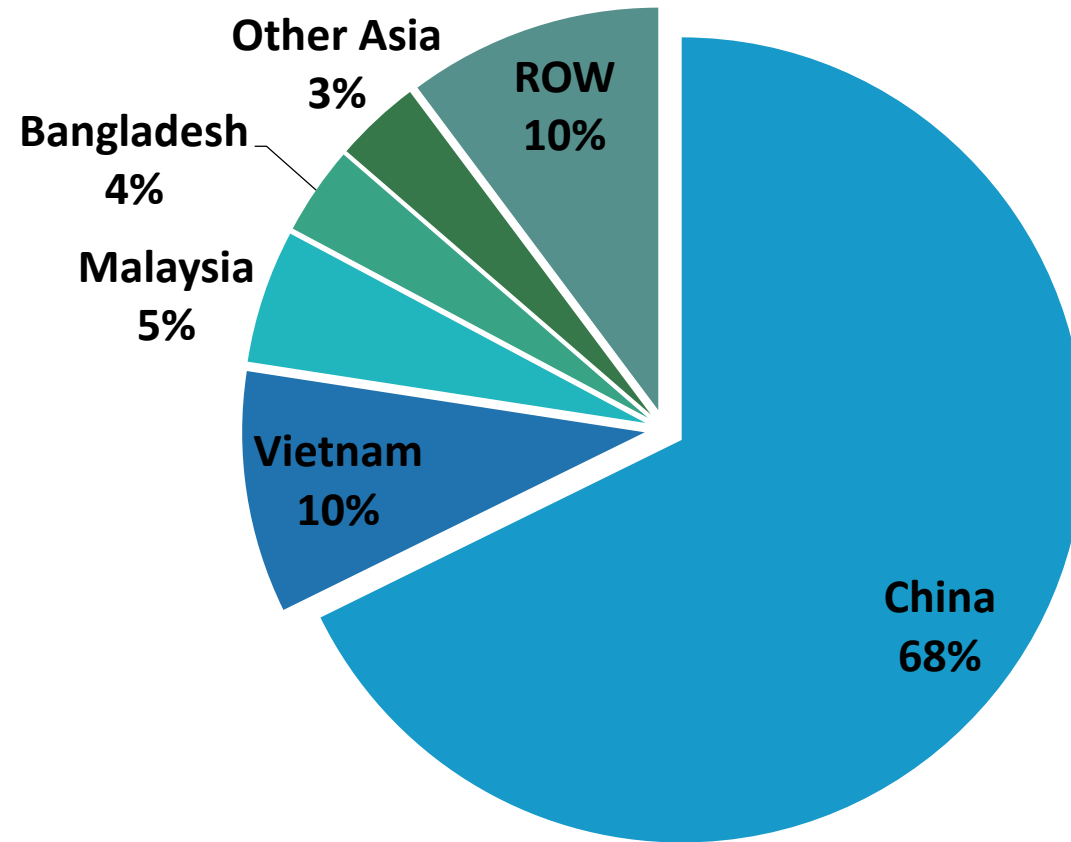
BURKINA FASO EXPORTS BY DESTINATION 2018/19



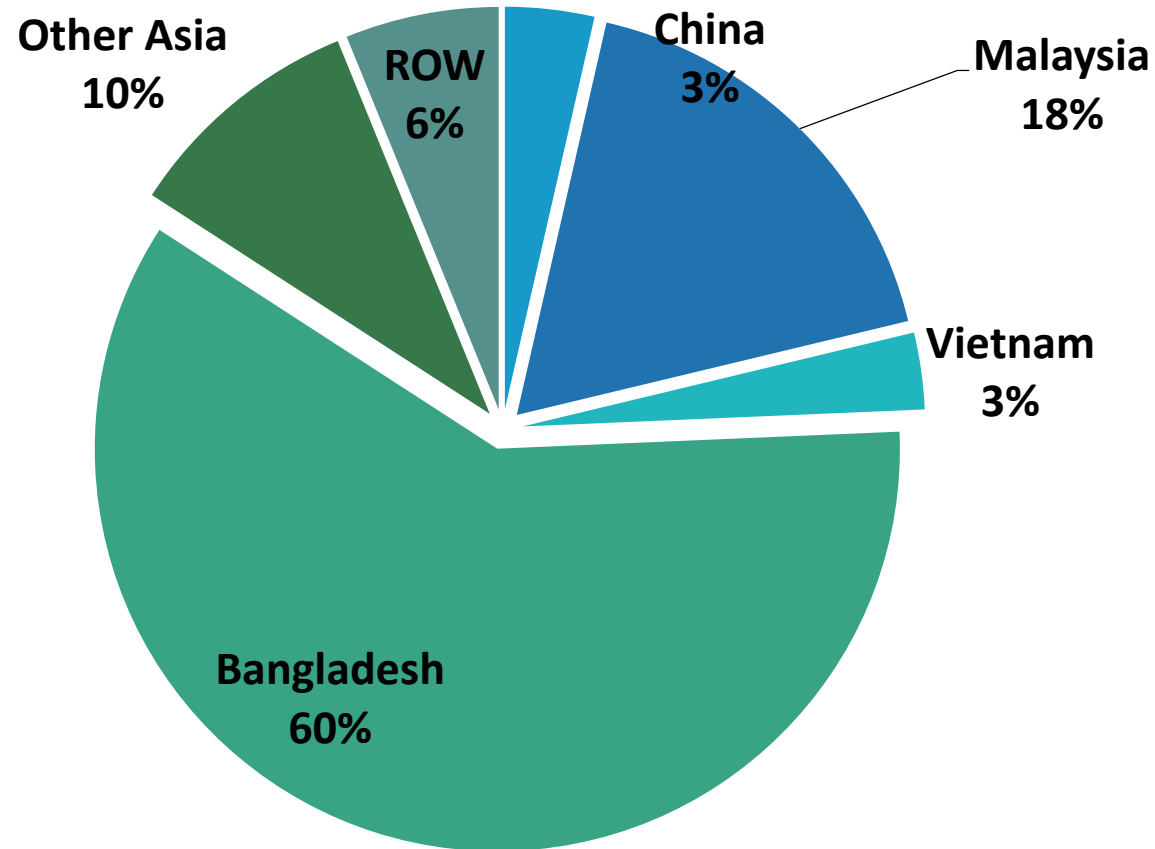
COTE D'IVOIRE EXPORTS BY DESTINATION 2018/19



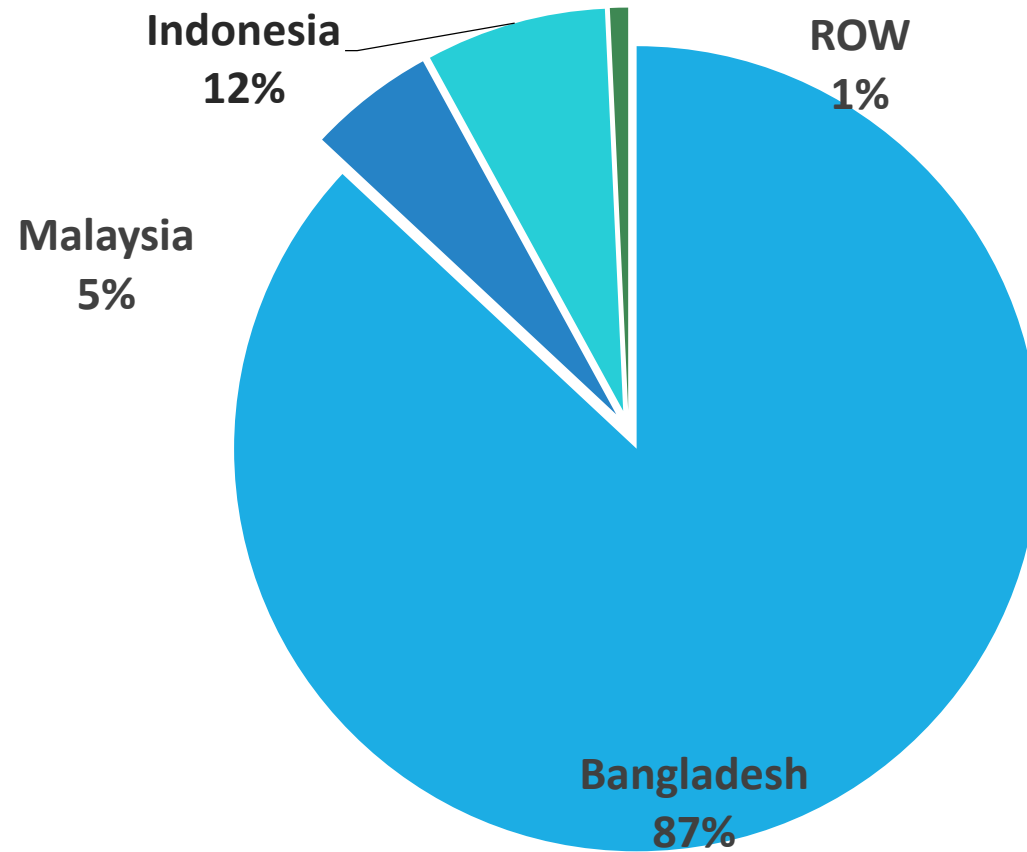
CAMEROON EXPORTS BY DESTINATION 2018/19



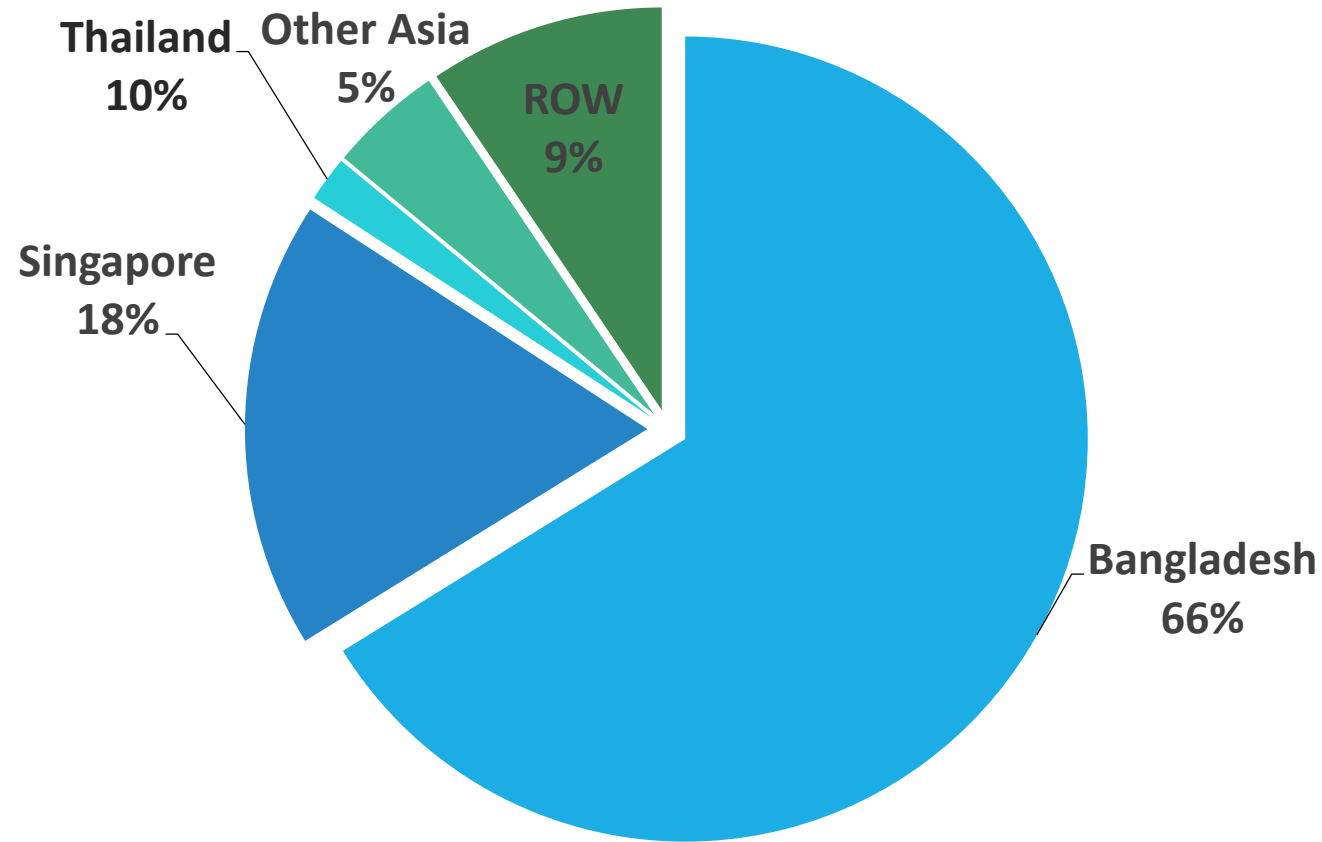
MALI EXPORTS BY DESTINATION 2018/19



CHAD EXPORTS BY DESTINATION 2018/19



SENEGAL EXPORTS BY DESTINATION 2018/19



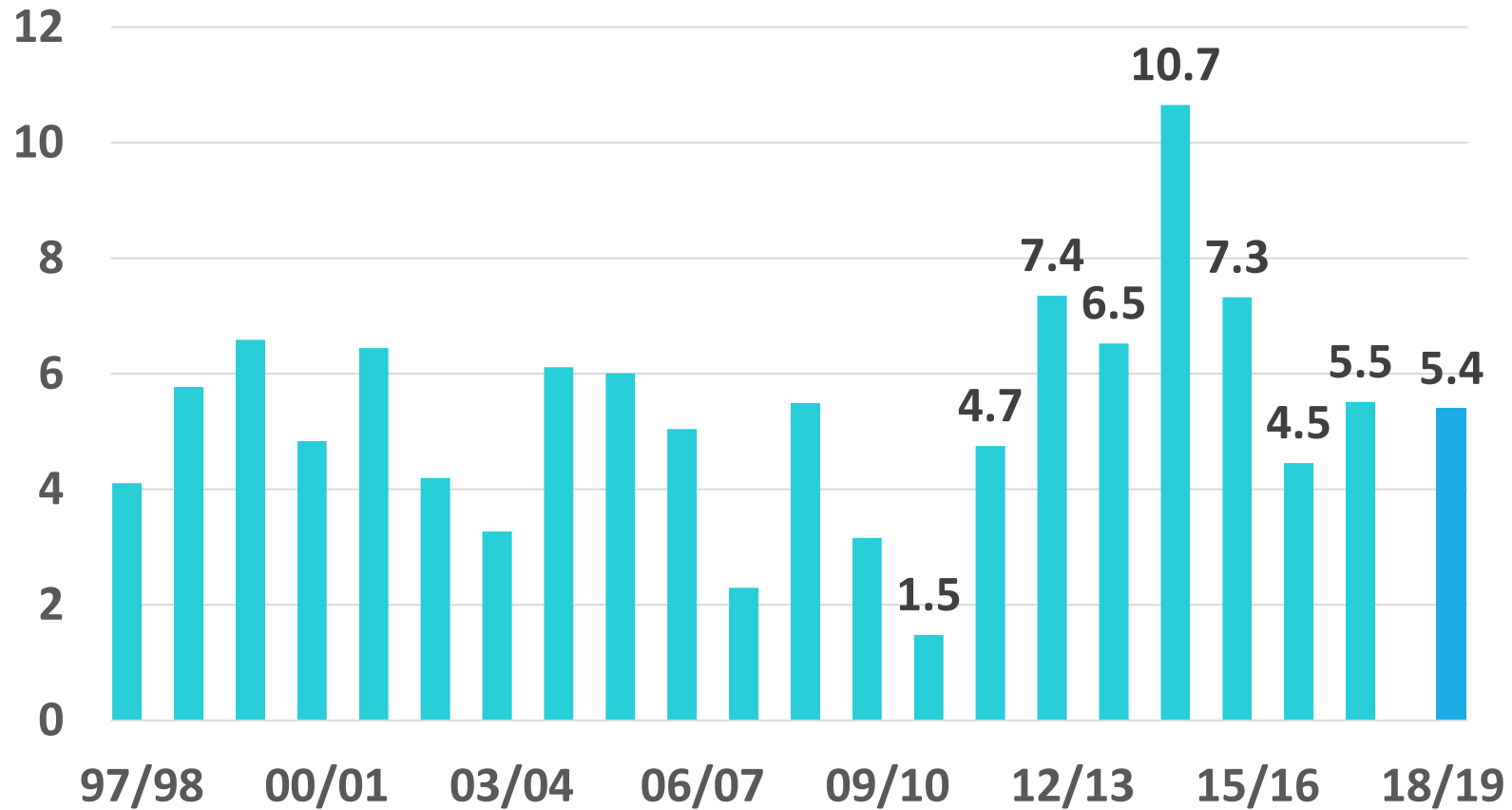
ASSISTANCE TO COTTON PRODUCTION

- Direct support to production
- Border protection
- Crop insurance subsidies
- Minimum support price mechanisms
- Input subsidies
- Transportation subsidies



ASSISTANCE TO COTTON

Billion US\$

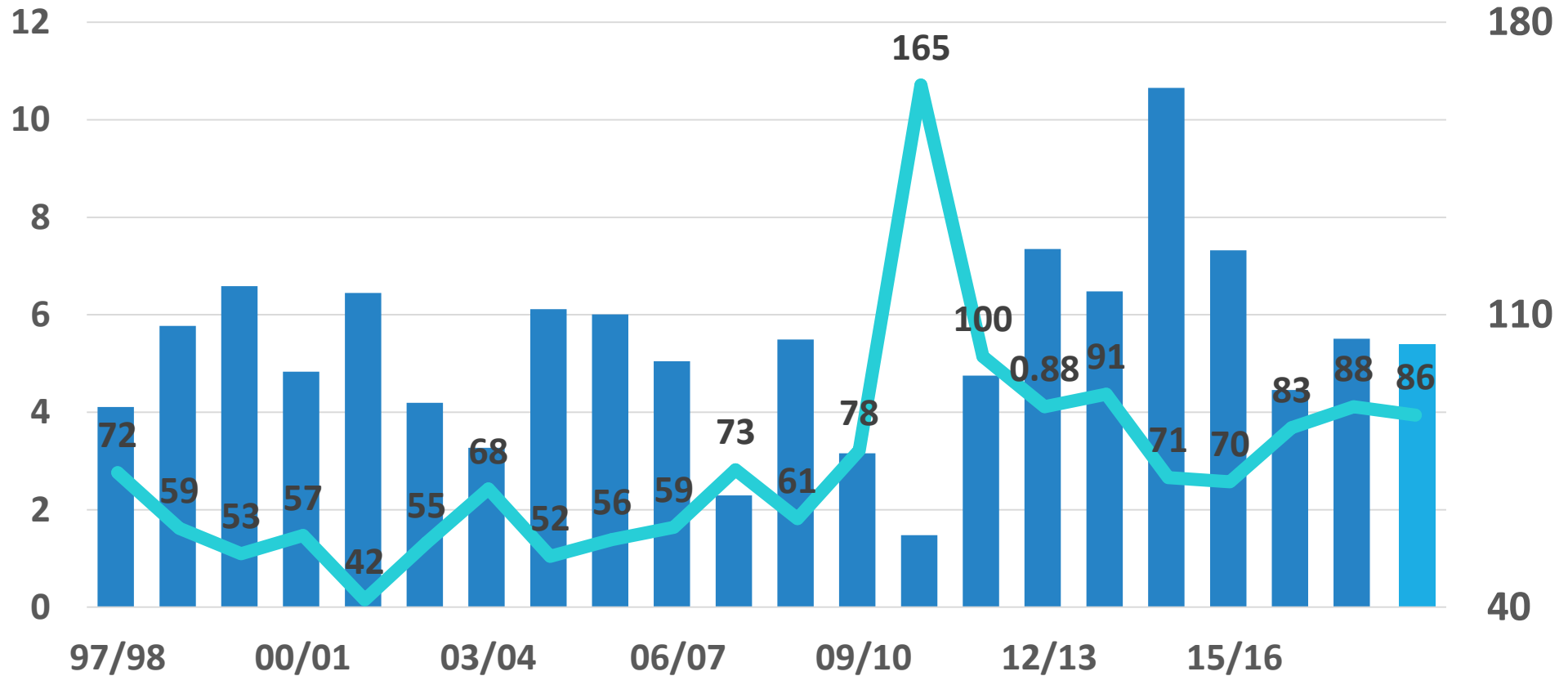


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ASSISTANCE TO COTTON AND PRICES

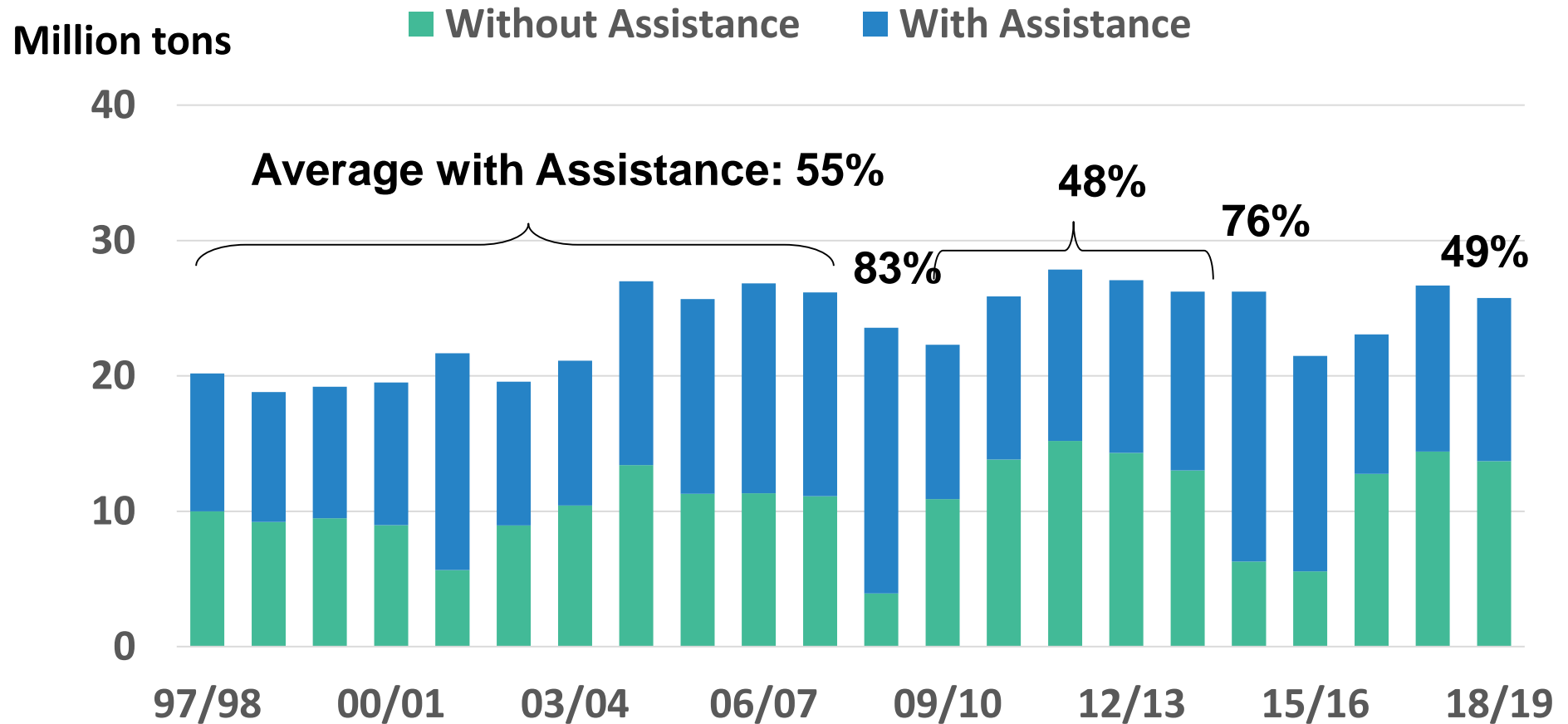
Billion US\$

A Index (US\$/lb)



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WORLD COTTON PRODUCTION UNDER ASSISTANCE



Thank You

Any Questions?



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