

COTTON REPORT

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Executive Director

International Cotton Advisory Committee

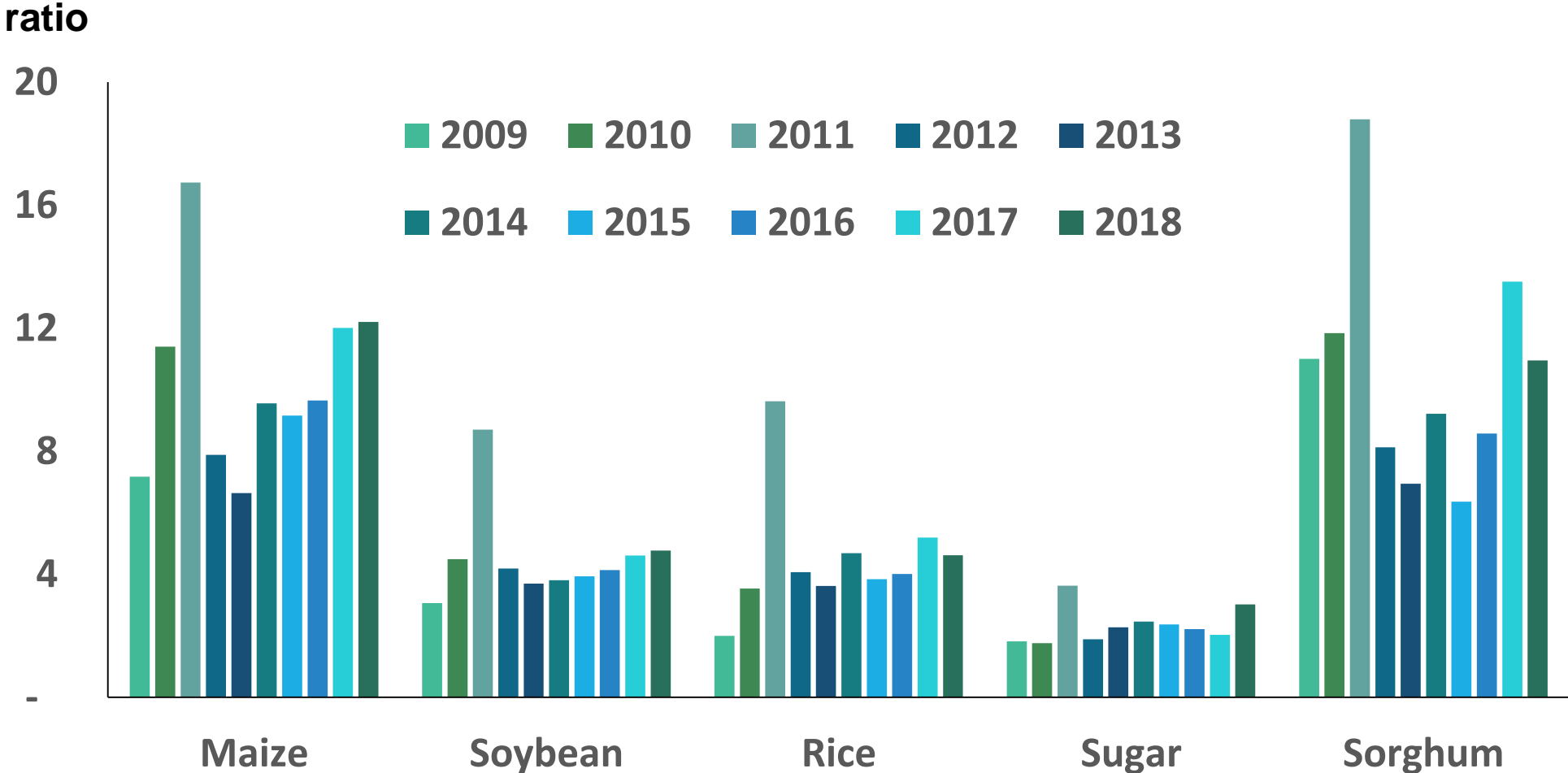
Cotton Production & Trade Trends



International Cotton
Advisory Committee

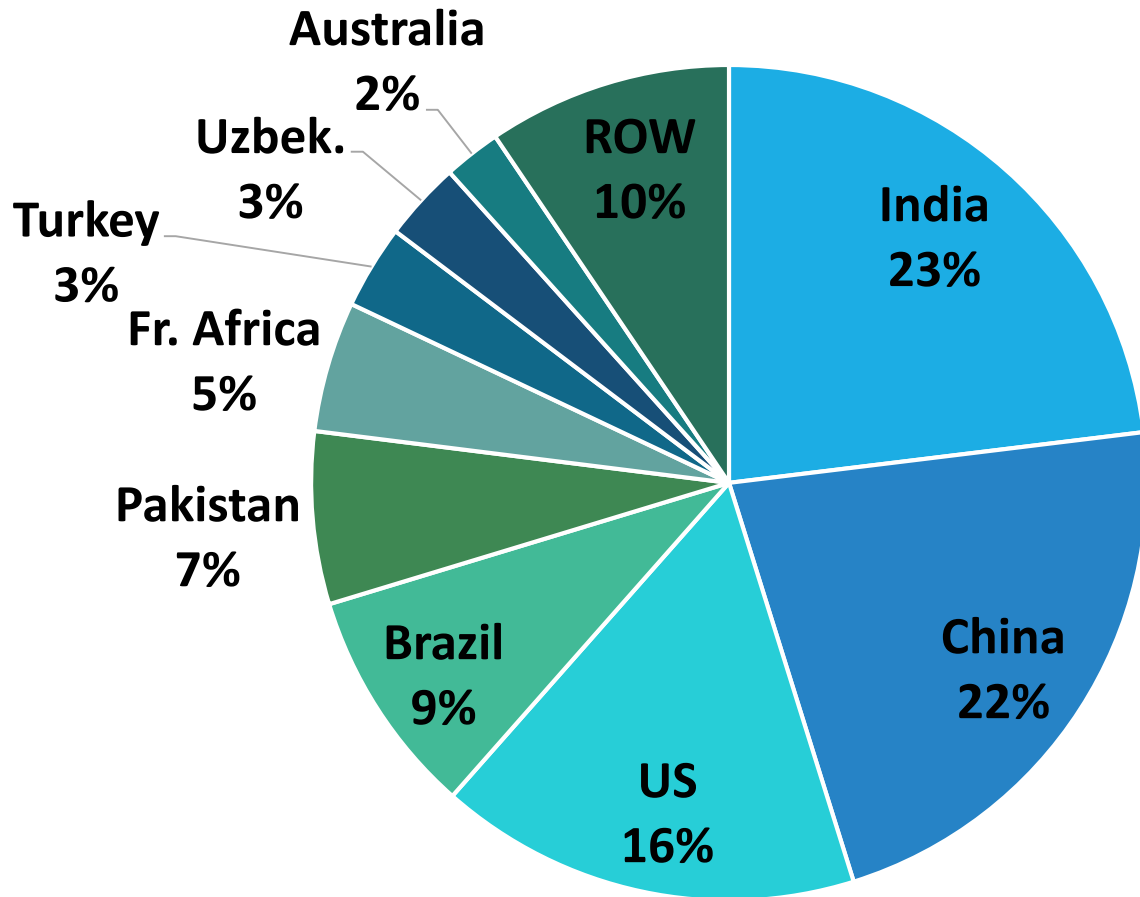


Price for Cotton Vs. Competing Crops at Planting Time N. Hemisphere (2010-2018)*



Cotton Production by Country

2018/19: 26.3 Million tons

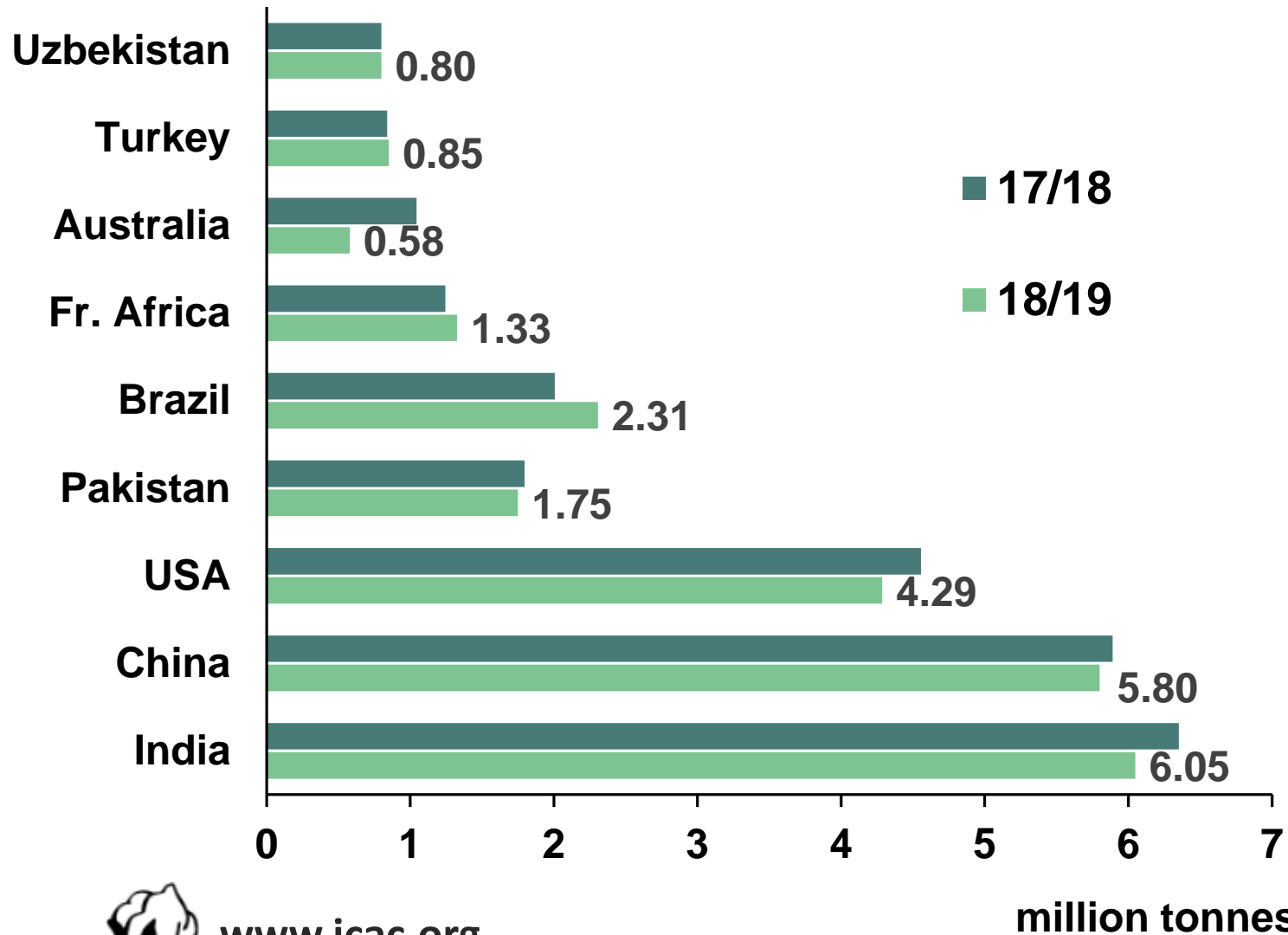


6.0 Million

India is since 2015/16, the world's biggest producer of cotton

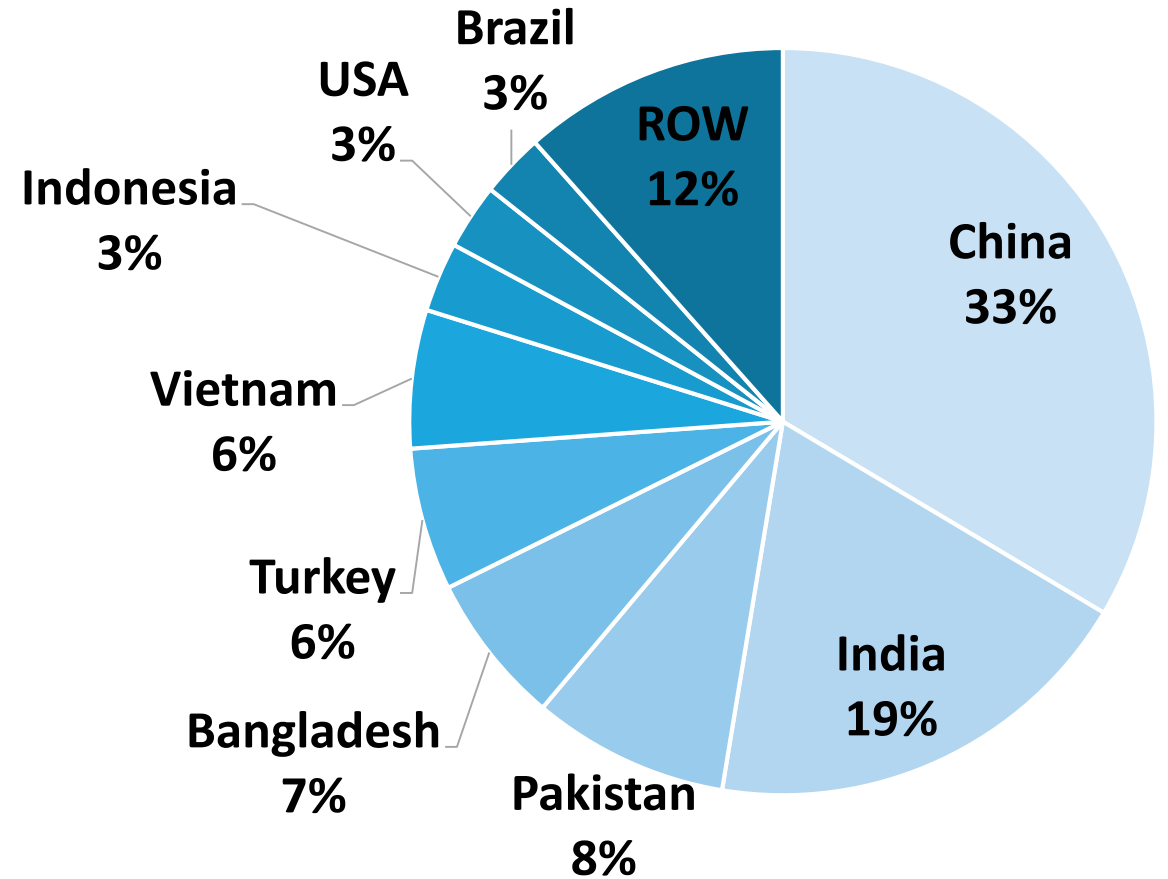
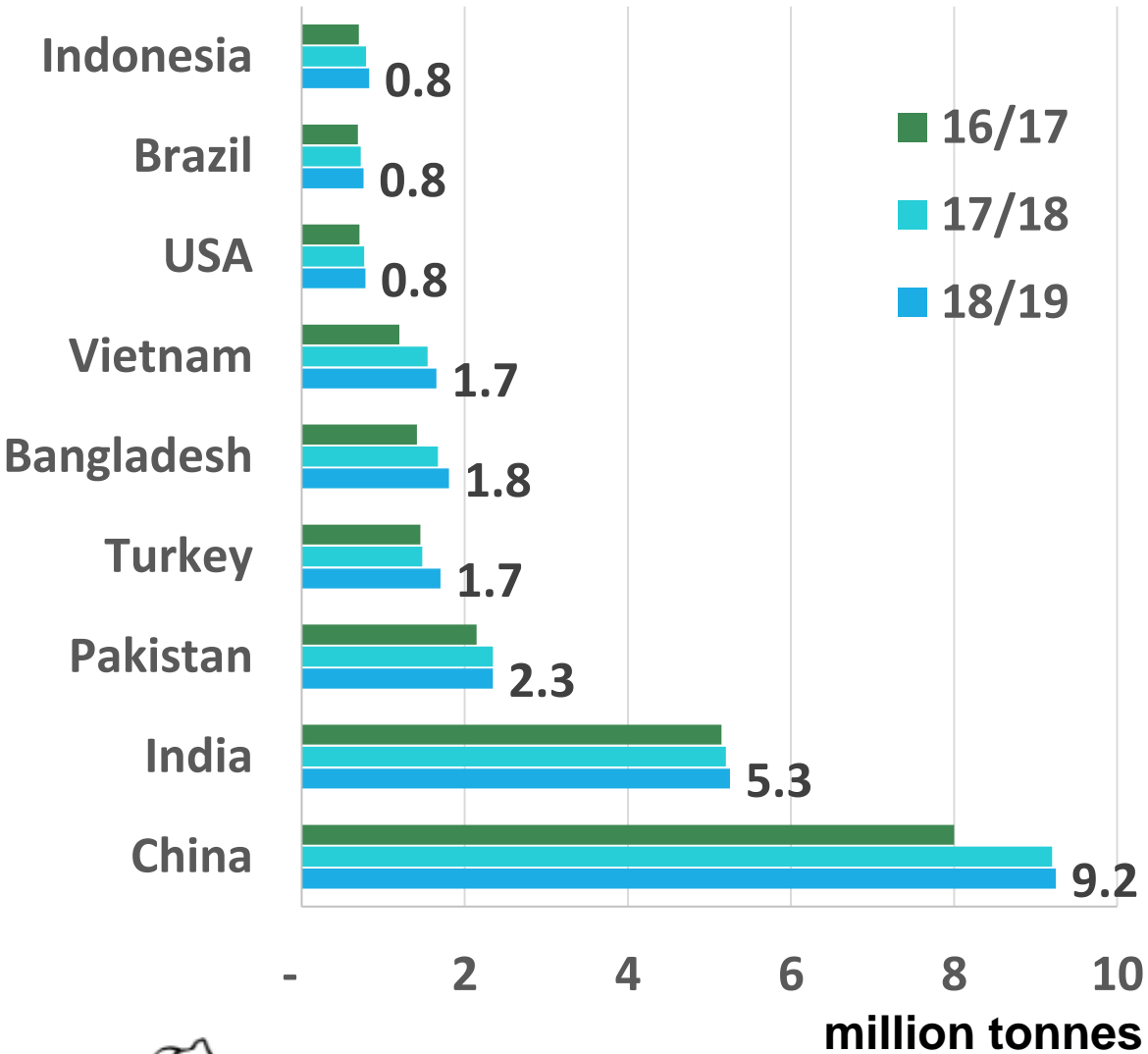


Changes in World Cotton Production



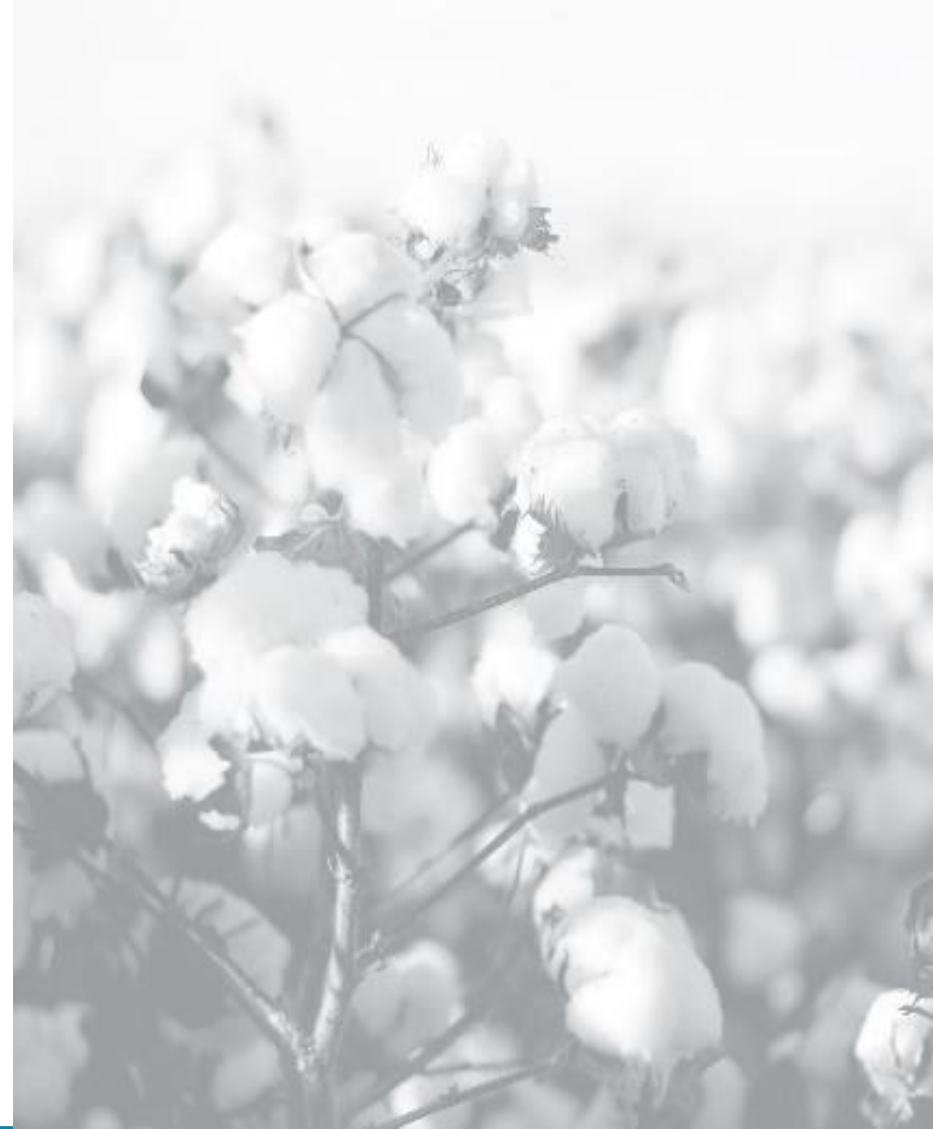
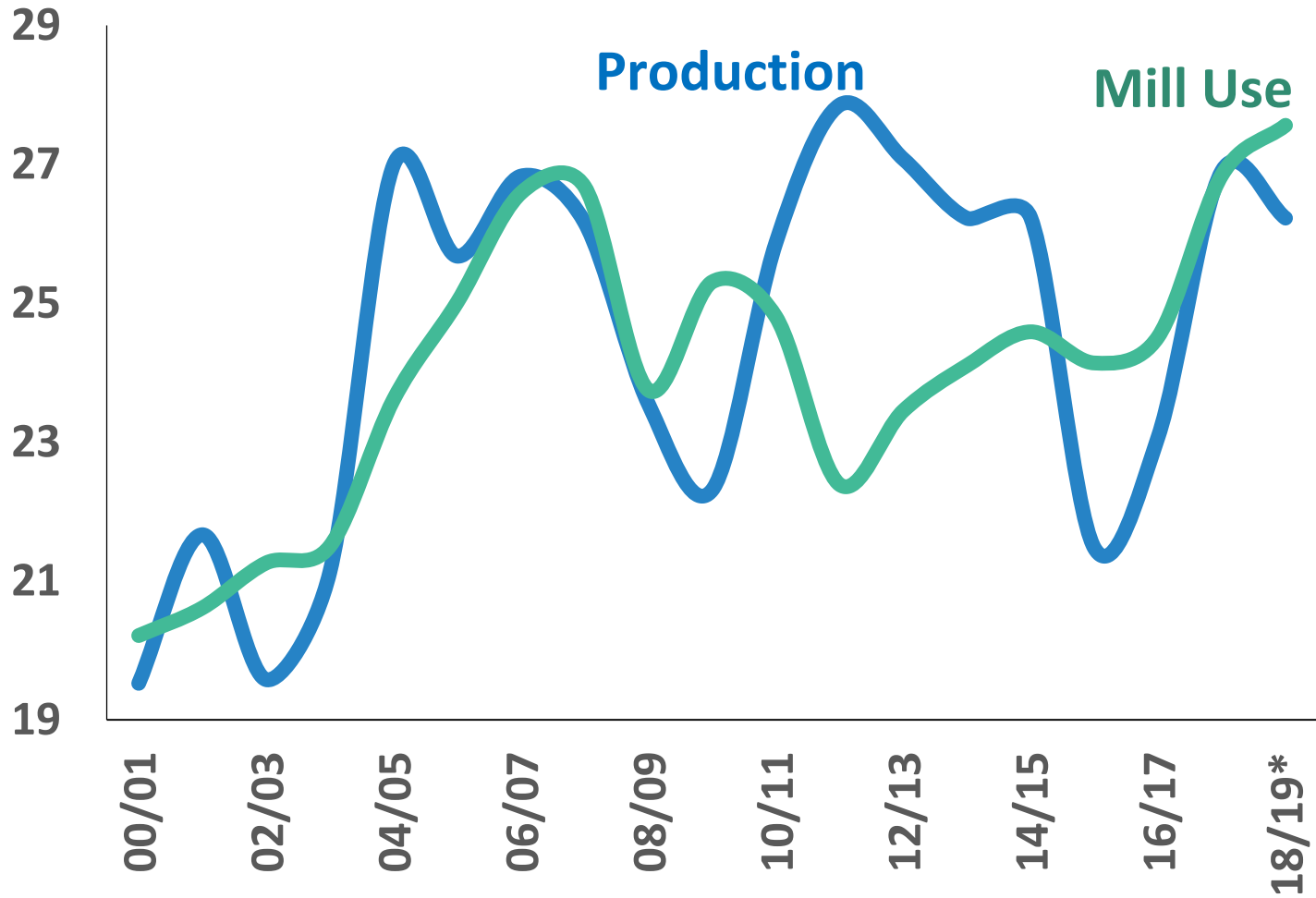
World Cotton Consumption

2018/19: 27.6 Million tonnes

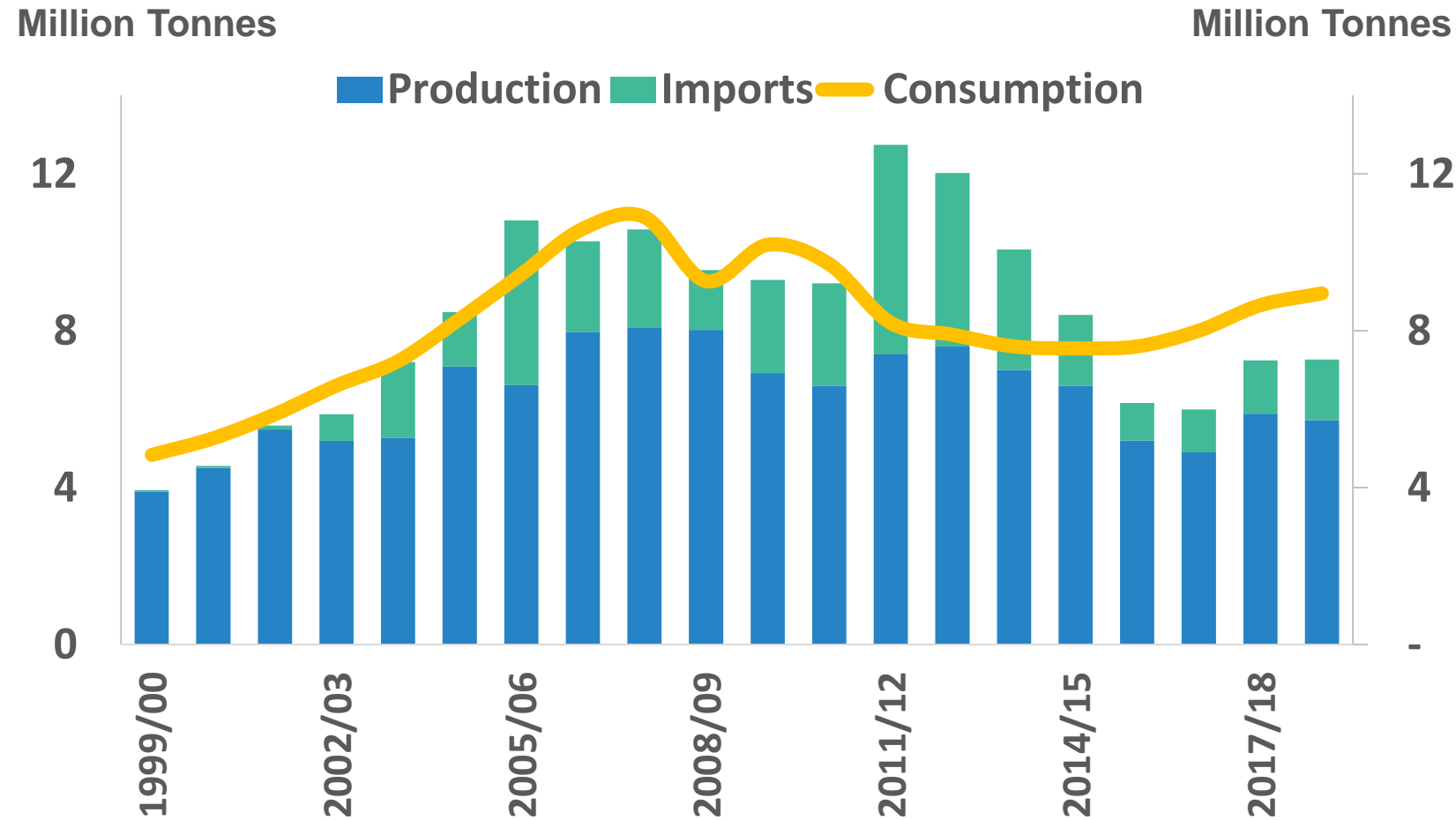


World Cotton Production and Mill Use

million tonnes



China Cotton Production and Consumption

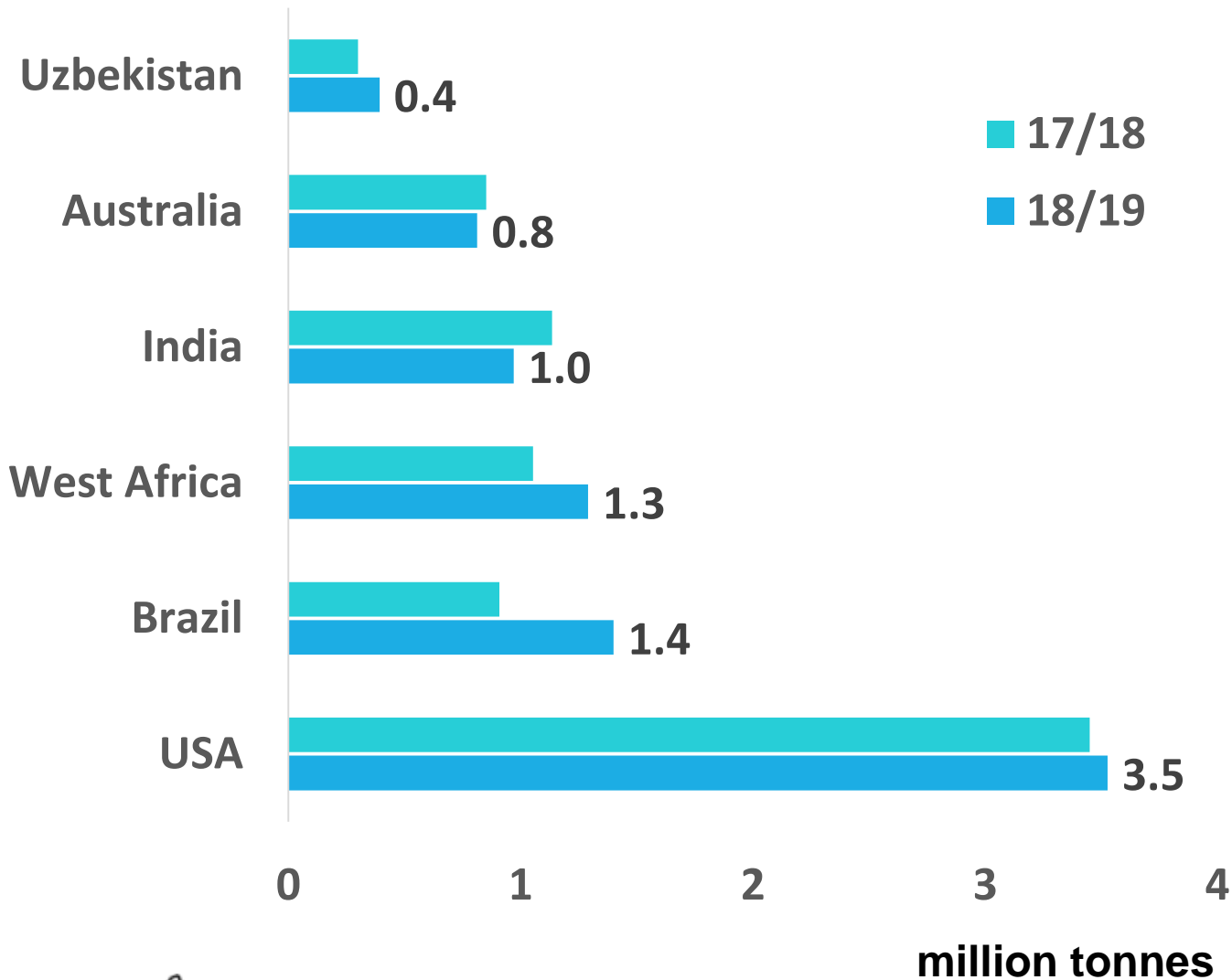


3.2 Million T

The widening gap between production and consumption in China could give a boost to cotton imports



World Cotton Exports



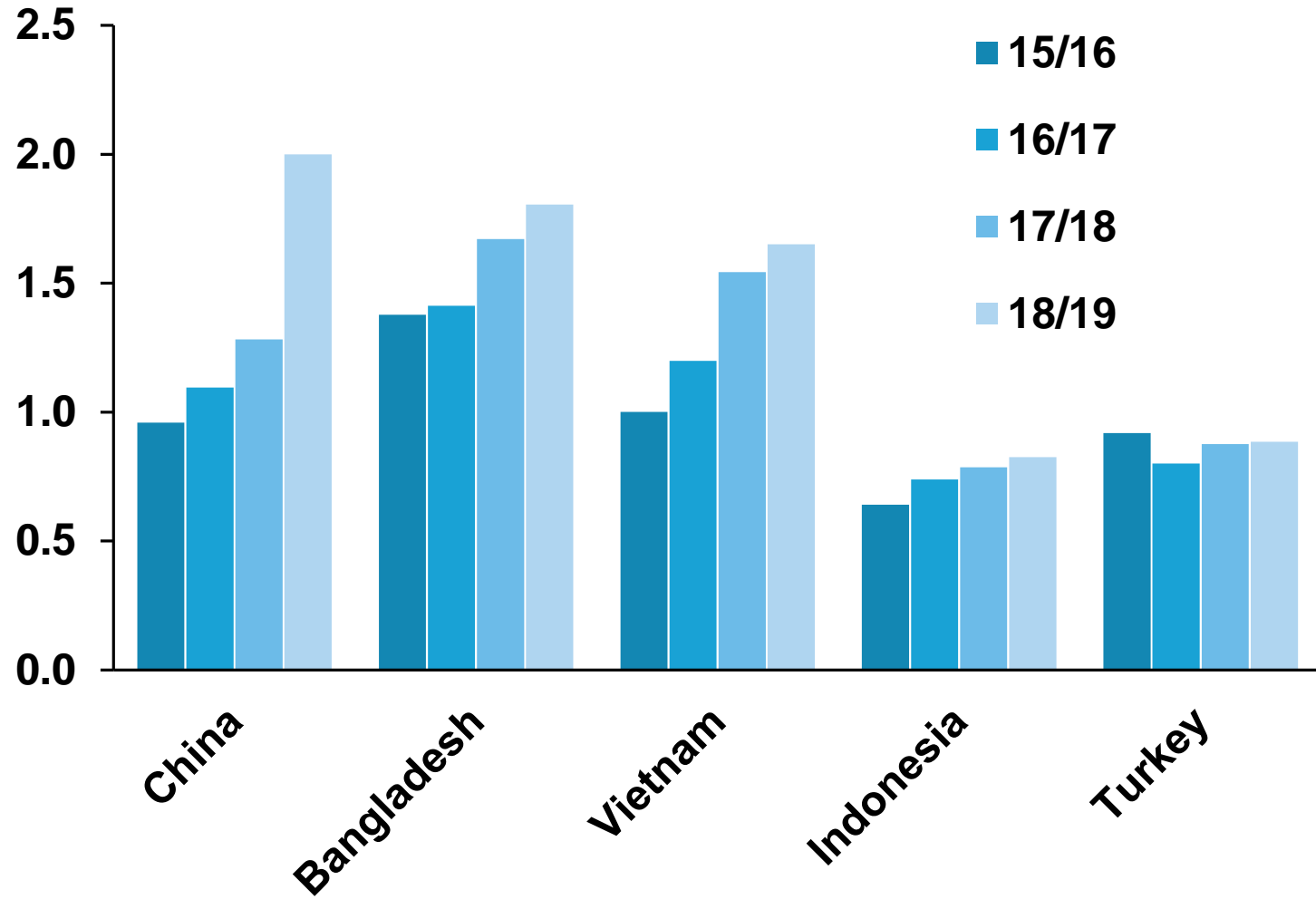
36%

The U.S remains the world's largest exporter of cotton



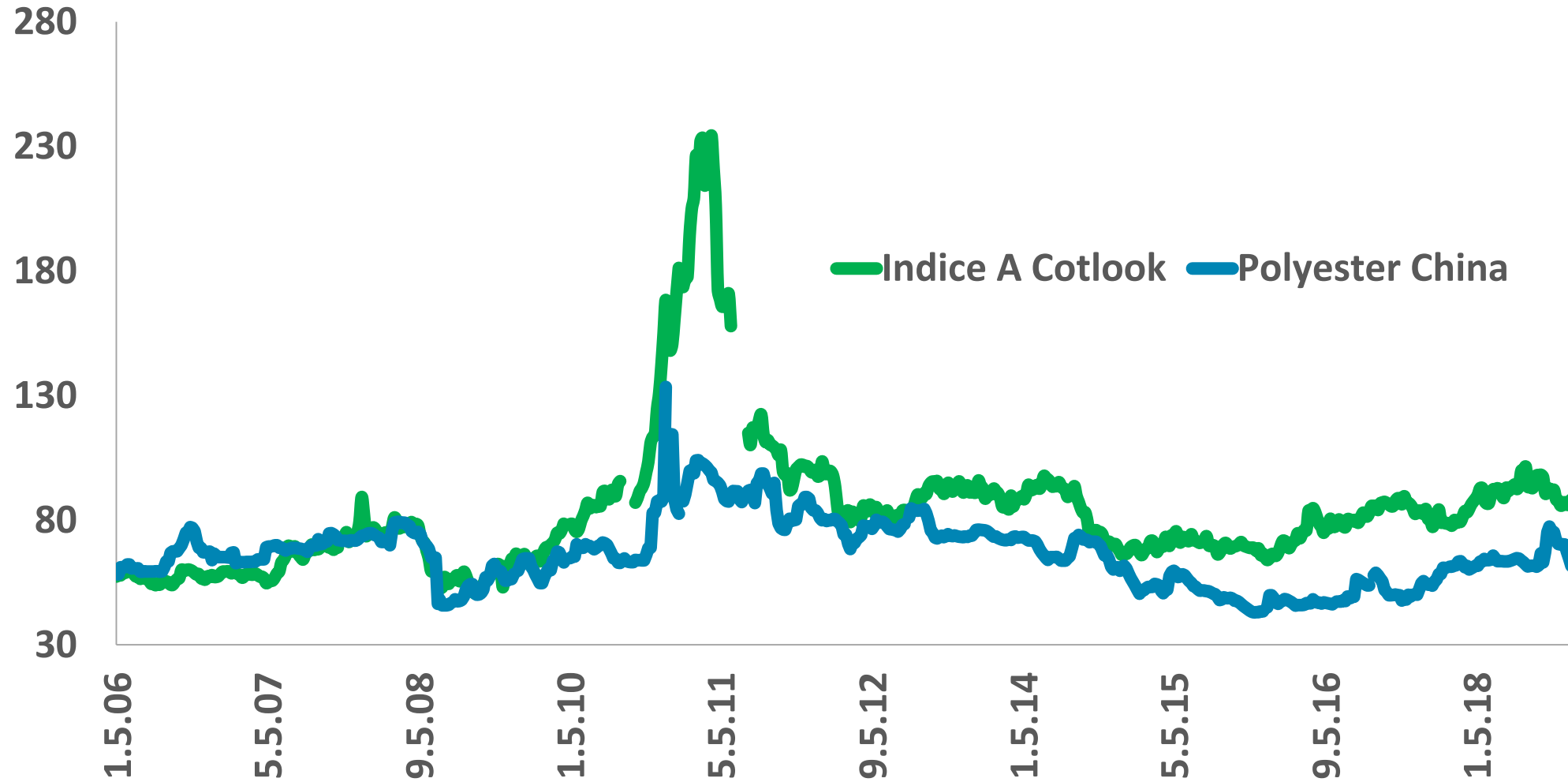
Cotton Imports by Country

million tonnes



Cotton Prices vs Polyester Prices

US cents per pound



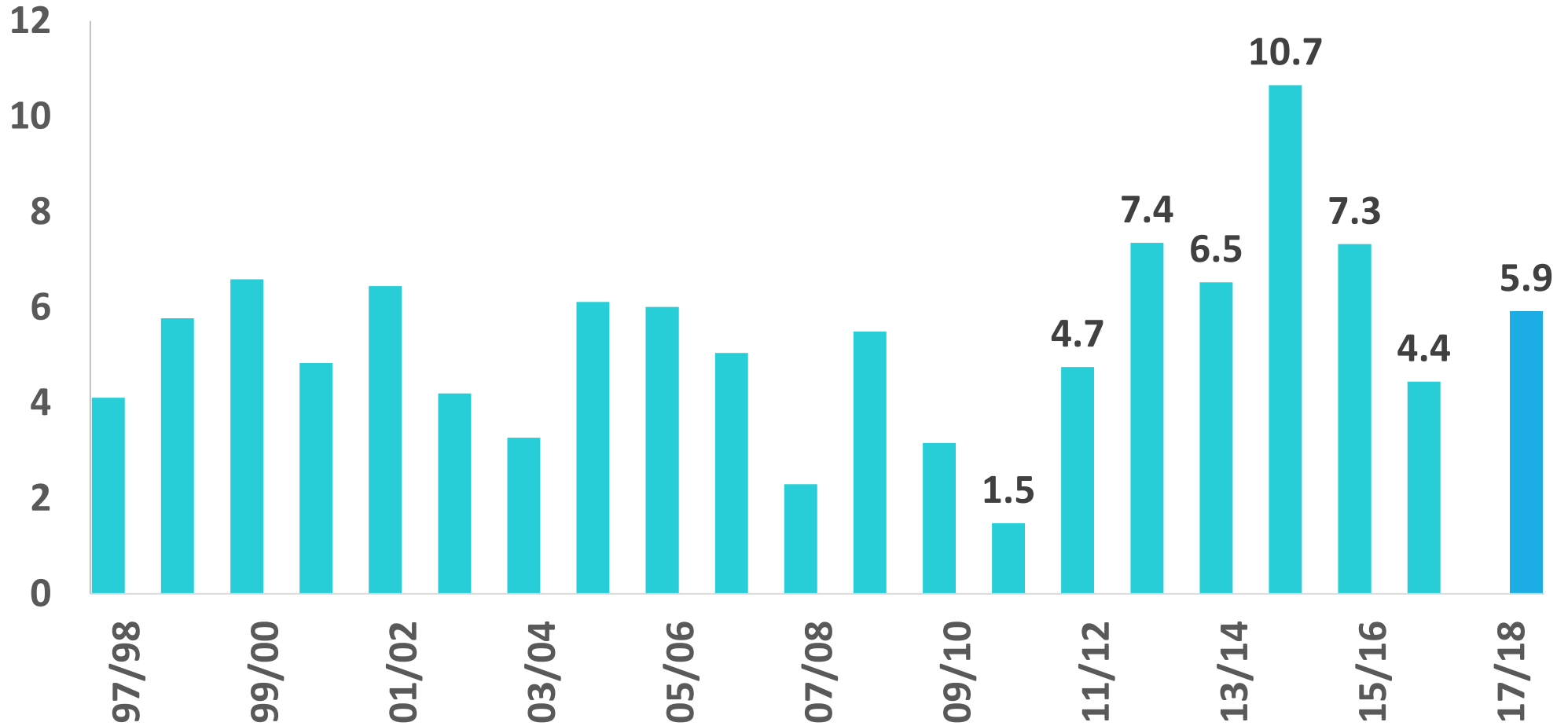
Assistance to Cotton Production

- Direct support to production
- Border protection
- Crop insurance subsidies
- Minimum support price mechanisms
- Input subsidies
- Transportation subsidies

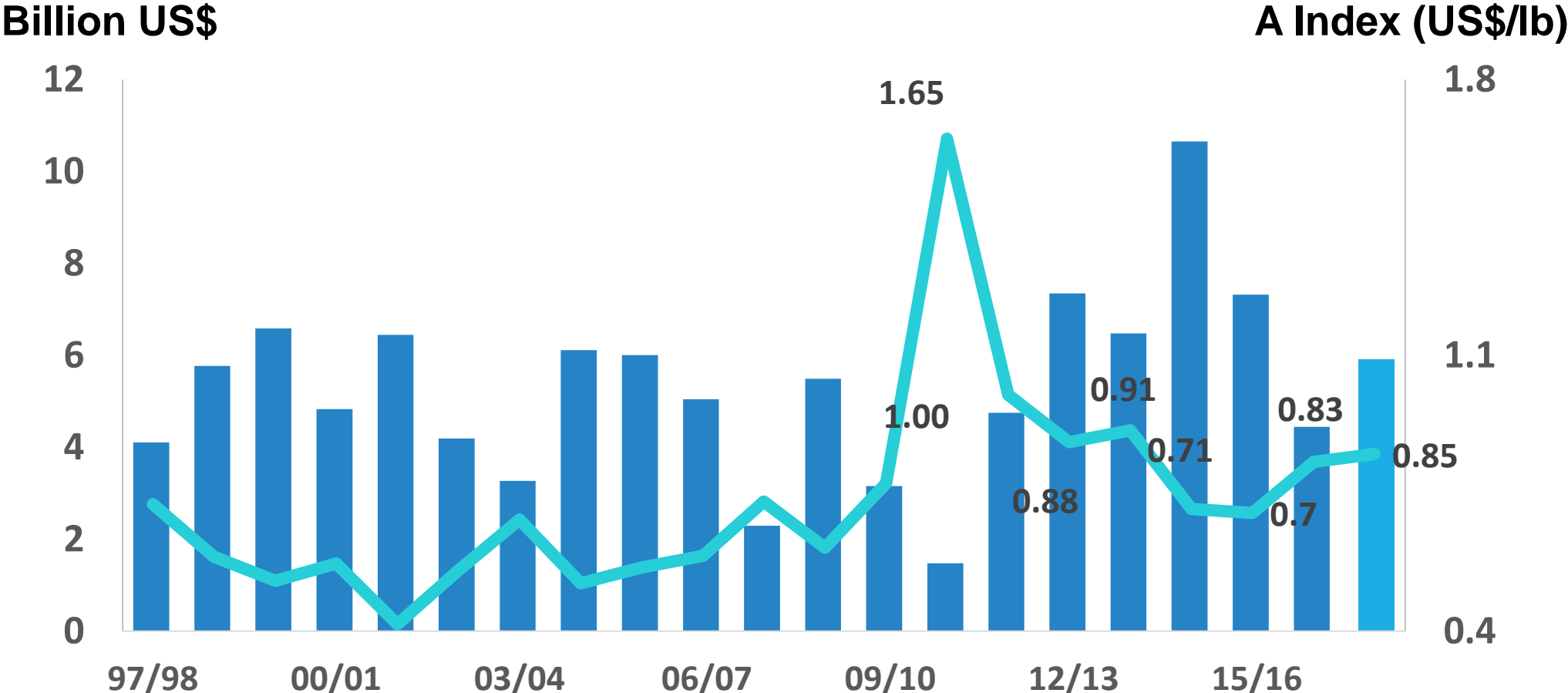


Assistance to Cotton

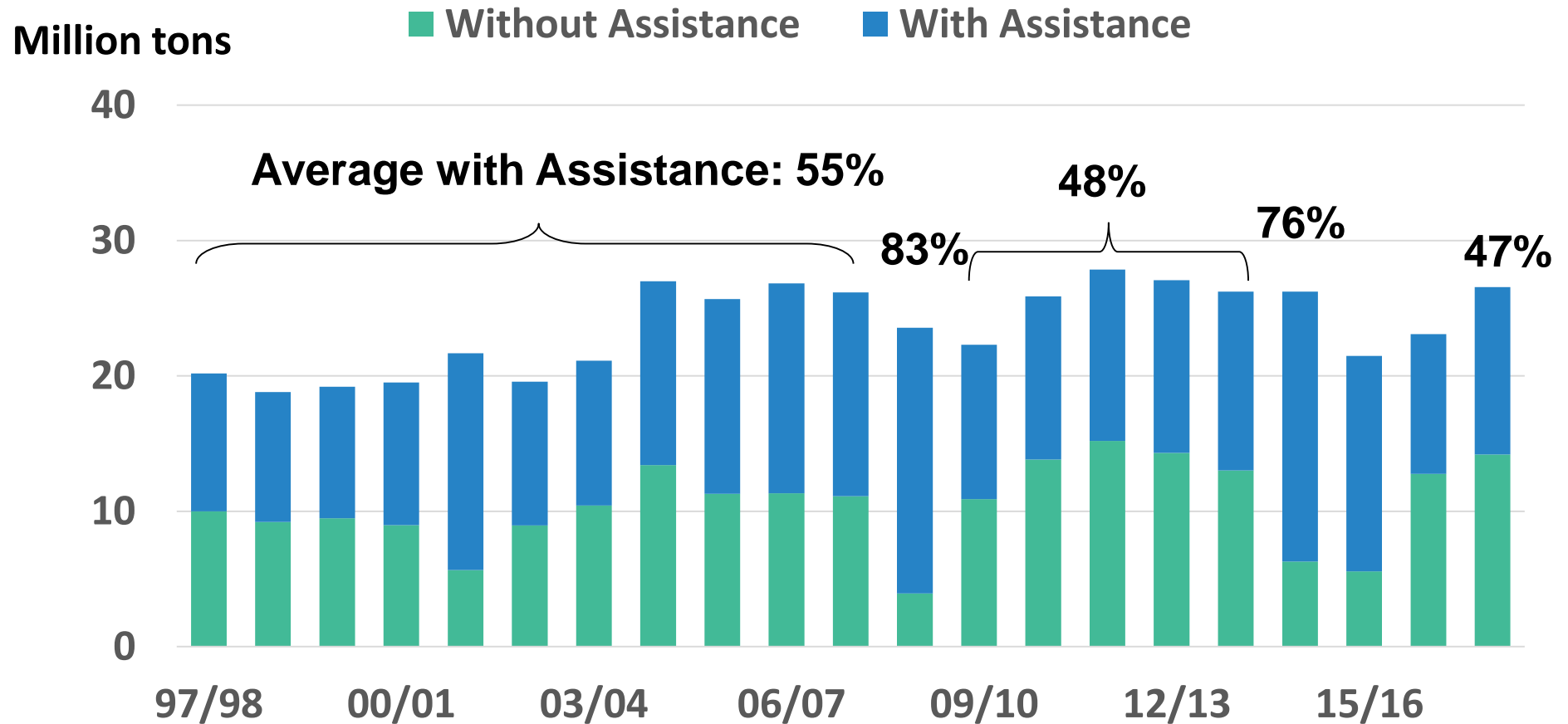
Billion US\$



Assistance to Cotton And Prices



World Cotton Production under Assistance



Thank you
Any Questions?



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