WHAT IS THE FINANCE CONTEXT?
HOW MUCH AID FOR TRADE?
WHAT HAS BEEN ACHIEVED?
Destination of External Finance in 2016

- Bilateral official providers
- Multilateral official providers
- Private investors
- Philanthropic foundations
- Migrant remitters
- Unallocated
External Finance at different Income Levels

- ODA as a % of Tot. External Flows (left axis)
- OOF as a % of Tot. External Flows (left axis)
- Private flows as a % of Tot. External Flows (left axis)
- Remittances as a % of Tot. External Flows (left axis)
- Tax revenues / total external flows (right axis)
USD 118 bn in trade related ODF disbursements to LICs since 2006

LDCs and OLICs

- Total ODF: 583.2
- Social sectors: 40% (233.9)
- Trade-related ODF: 20%
- Other ODF: 40%

ODF, USD bn. Total 2006-17

- Economic infrastructure: 63.6
- Banking and business: 13.1
- Agriculture: 27.9
- Other BPC: 11.0
- Trade policy and adjustment: 2.4
- Social sectors: 233.9

ODA

OOF
USD 281 bn in trade related ODF disbursements to LMICs since 2006

- **Trade-related ODF**: 38%
- **Other ODF**: 29%
- **Social sectors**: 33%

**Total ODF**: 734.7

**ODF, USD bn. Total 2006-17**

- **Economic infrastructure**: 160.5
- **Banking and business**: 47.9
- **Agriculture**: 28.9
- **Other BPC**: 39.0
- **Trade policy and adjustment**: 4.1
- **Social sectors**: 243.5
USD 259 bn in trade related ODF disbursements to UMICs since 2006

- Total ODF: 579.3 bn
- Social sectors: 35%
- Trade-related ODF: 45%
- Other ODF: 20%

- Economic infrastructure: 205.6 bn
- Banking and business: 50.1 bn
- Agriculture: 3.3 bn
- Other BPC: 14.6 bn
- Trade policy and adjustment: 12.9 bn

ODF, USD bn, total 2006-17: 579.3 bn
## Aid for Trade and Trade related OOF

**income category, volume and per capita**

### Commitments 2017
USD, 2017 constant

<table>
<thead>
<tr>
<th></th>
<th>AfT bn</th>
<th>OOF bn</th>
<th>Pop. bn</th>
<th>AfT pc usd</th>
<th>OOF usd pc</th>
<th>Trade ODF Usd pc</th>
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<td>2.6</td>
<td>2.8</td>
<td>8.7</td>
<td>11.5</td>
</tr>
</tbody>
</table>
Aid for Trade and Trade related OOF geographical distribution

**Aid for trade**
- Africa, America, Asia, Europe, Oceania, Global unspecified

**OOF**
- Africa, America, Asia, Europe, Oceania, Bilateral unspecified
USD 57.7 bn committed in 2017

2002-05 avg.
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017

Economic Infrastructure
Productive capacity
Trade policy and regulations & Trade-related adjustment
Average 12% annual growth since 2006
USD 75 bn and 9 bp in additional commitments since 2006

Sector allocable in total ODA

AFT share in sector allocable

(USD billion, 2016 prices)
USD 25 bn annual average mobilised from the private sector

USD billion

- Banking & Financial Services: 43.7
- Energy: 38.9
- Industry, Mining, Construction: 28.8
- Agriculture, Forestry, Fishing: 5.1
- Transport & Storage: 5.0
- Communications: 5.0
- Health: 4.5
- Other Multisector: 2.4
- Water Supply & Sanitation: 2.1
- Trade Policies & Regulations: 1.9
- Government & Civil Society: 1.2
- Other: 3.0
- Unallocated / Unspecified*: 12.4

Legend:
- LDCs
- Other LICs
- LMICs
- UMICs
- Unallocated
WHAT HAS BEEN ACHIEVED?
…expanding trade, attracting investment…

<table>
<thead>
<tr>
<th>Reference</th>
<th>Year</th>
</tr>
</thead>
</table>
…creating jobs, reducing poverty…
Success Factors

- Mobilization of domestic private investment
- National/regional coordination
- Country ownership
- Institutional capacity to implement projects
- Alignment of aid-for-trade support with national/regional priorities
- Donor interest in specific projects/programmes

PERCENT

- Partners
- Donors
THANK YOU