Aid for Trade
policies, priorities, projects

Joint OECD/WTO meeting on Aid for Trade
Geneva, 28 May 2015
Frans Lammersen, OECD
Outline

• What are the priorities
• How much aid for trade
• What are the results
• Conclusions
Partner priorities

30 respondents - multiple responses were allowed

- Competitiveness objectives: 56%
- New development priorities: 50%
- Trade facilitation: 46%
- New trade capacity needs: 43%
- Poverty reduction objectives: 30%
- Regional integration: 30%
- Change of government: 16%
- Economic crisis: 16%
- Green growth: 6%

Number of responses

% share in total

Source: joint OECD/WTO questionnaire 2015
Donor priorities

Source: OECD/WTO questionnaire 2015
...where is it going...

SINCE BASELINE 2002–2005
- TPR + 106%
- Ec. Infrastructure + 153%
- BPC + 80%

SINCE 2012
- TPR +23%
- Ec. Infrastructure +10%
- BPC -7%
WHAT INCREASED?
• Business & Banking +28%
• Tourism +98%

WHAT DECREASED?
• Industry & Mining -21%;
• Agriculture -11%;
... Asia and Africa in the lead.....

**SINCE BASELINE 2002-2005**
- Asia + 80%
- Africa + 145%
- America + 114%
- Europe + 265%
- Oceania + 149%

**SINCE 2012**
- Asia grew by 33%
- Africa returns to normal trend since jump in 2012.
- Europe and America decline
- Oceania more than double from 2012 level.
... for middle income countries...

**Commitments, USD billion (2013 constant)**

**SINCE BASELINE 2002-05**
- LICs + 161%
- MICs + 90%

**SINCE 2012**
- LICs + 21% (mainly grant funded)
- MICs - 4% due to 11% dip in loans
...additionality is up ....

SHARE IN SECTOR ALLOCABLE

Since baseline 2002-05
- from 31.5% to 38.4%

Since 2012
- Volume +USD 1.8 bn. or 3%
- Share -1%.
Other official flows also rising

![Bar chart showing commitments and disbursements for different periods with categories: Building Productive Capacity, Economic Infrastructure, Trade Policy & Regulations.](image-url)
findings from the case studies (impacts)

111 case results – multiple impacts were allowed

Source: OECD/WTO Case Stories 2015
Working with the private sector

public – private dialogue

identify → design → implement → evaluate
Conclusions

• Overall a positive picture

• Commitments and disbursements continue to grow

• LDCs are benefitting, but more goes to MICs and

• terms of assistance are improving.
More information

www.oecd.org/aidfortrade
Thank you