

GENERAL AGREEMENT ON TARIFFS AND TRADE

RESTRICTED

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Limited Distribution

INTERNATIONAL MEAT CONSULTATIVE GROUP

Revised Model Questionnaire

1. Attached is a revision of the draft model questionnaire based, inter alia, on the comments and suggestions received by the secretariat in response to document L/4168/Rev.1. The content and the format of the present draft will be the subject of discussion at the next meeting of the Consultative Group which is to be held in late March or early April.

The following points may be noted with respect to the revised version of the questionnaire:

General

2. In drawing up the draft model questionnaire it has been assumed that the format in which data is ultimately collated and presented would not necessarily follow the format adopted for its collection. For example, "bovine meat balances" for individual countries, if such analyses were required, would be derived from the information to be supplied in response to the questionnaire, including in particular information relating to the "carcass weight equivalent" of various elements of production and trade.

3. Throughout the tables "carcass weight" as opposed to "dressed carcass weight" has been used as the common basis or common denominator for expressing quantities. The former includes and the latter excludes "slaughter fats", as opposed to "graisse de découpe" which are sold with the meat and are included in both weight bases.

4. All tables have been updated to provide information to the end of 1978 and, in some cases, forecasts for 1979.

5. There was a suggestion that countries which receive the questionnaire be asked to indicate recent changes in their trade policies including tariffs and non-tariff measures such as quotas, licensing and health and sanitary regulations. If agreed, this could become Part E of the questionnaire.

Part A. Bovine Cattle Numbers and Herd Structure

6. The nomenclature of the breakdown of herd structure has been modified to provide further detail on the age and sex structure of the herd and a more distinctive separation between animals being kept for beef and for dairy purposes. It is recognized that such a complete separation of beef and dairy herds is less feasible in some countries, but at the same time, it is felt that this information, and its changes over time, can be strongly indicative of future production patterns in countries for which such information is available.

Part C. Trade

7. Table C.1.1 has been revised to incorporate the information formerly contained in table C.1.2 and table C.1.2 now contains the information formerly contained in table C.1.3.

8. Table C.3.1 has been revised to incorporate the information formerly contained in table C.3.2 and table C.3.2 now contains the information formerly contained in table C.3.3.

Part D. Prices

9. Table D.1 has been revised to incorporate new columns showing average prices received by producers, average retail prices for beef, average retail prices for the major competing meat, real per capita disposable income and the consumer price index.

CONTENTS

	<u>PAGE</u>
<u>PART A: BOVINE CATTLE NUMBERS AND HERD STRUCTURE</u>	
Table A.1 - Bovine cattle numbers and herd structure	4
<u>PART B: SLAUGHTER RATES AND PRODUCTION, STOCKS AND CONSUMPTION OF BOVINE MEAT</u>	
Table B.1 - Inspected and total slaughterings and average carcass weights	5
Table B.2 - Total production of bovine meat	6
Table B.3 - Private and public stocks of bovine meat	7
Table B.4 - Consumption of bovine meat	8
<u>PART C: TRADE</u>	
Table C.1.1 - Imports of cattle, beef and veal by volume	9
Table C.1.2 - Imports of cattle, beef and veal by value	10
Table C.2.1 - Imports of cattle by country of origin	11
Table C.2.2 - Imports of fresh and chilled beef and veal by country of origin	12
Table C.2.3 - Imports of frozen beef and veal by country of origin	13
Table C.2.4 - Imports of other beef and veal by country of origin	14
Table C.3.1 - Exports of cattle, beef and veal, by volume	15
Table C.3.2 - Exports of cattle, beef and veal by value	16
Table C.4.1 - Exports of cattle by country of destination	17
Table C.4.2 - Exports of fresh and chilled beef and veal by country of destination	18
Table C.4.3 - Exports of frozen beef and veal by country of destination	19
Table C.4.4 - Exports of other beef and veal by country of destination	20
<u>PART D: PRICES</u>	
Table D.1 - Beef prices	21

PART A

Table A.1 Bovine Cattle Numbers and Herd Structures

('000 head)

	1973	1974	1975	1976	1977	Forecast	
						1978	1979 <u>2/</u>
As at January (or closest <u>1/</u> census date thereto)							
Total cattle and calves							
Bulls <u>3/</u>							
Dairy cows <u>3/</u>							
Dairy heifers <u>3/</u>							
Beef cows <u>3/</u>							
Beef heifers <u>3/</u>							
Steers <u>3/</u>							
Calves <u>3/</u>							

1/ Such date to be specified

2/ If available

3/ Reporting country to provide explanatory note on how it defines these classes of stock if different from the following: dairy cows - female stock aged two years or more and kept mainly for milk purposes; dairy heifers - female stock aged one to two years being raised mainly for milk purposes; beef cows - female stock aged two years or more and kept mainly for beef purposes; beef heifers - female stock aged one to two years being kept mainly for beef purposes; calves - all cattle aged less than one year.

PART B

Slaughter Rates and Production, Stocks and Consumption of Bovine Meat

Table B.1 Inspected and Total Slaughtering and Average Carcass Weights (Av.C.W.)

	Cows ^{1/}		Other cattle		Calves ^{1/}		Total cattle and calves	
	Inspected ^{2/}	Total	Inspected ^{2/}	Total	Inspected ^{2/}	Total	Inspected ^{2/}	Total
1974								
1975								
1976								
1977								
I								
II								
III								
IV								
Total								
1978								
I								
II								
III								
IV								
Total								

^{1/} Reporting country to provide explanatory note on how it defines these classes of stock if different than stated in footnote 3/ of table A.1.
^{2/} Where up-to-date information is only available for "inspected" slaughtering (or on some other basis), reporting country to indicate estimated ratio of slaughtering as reported to total slaughtering.

PART B

Slaughter Rates, Production, Stocks and Consumption of Bovine Meat

Table B.2 Total Production of Bovine Meat^{1/}

	('000 metric tons, carcass weight)									
	A. Production from slaughter of indigenous animals			B. Production from slaughter of imported animals			Total meat production from slaughtered animals (A + B)			
	Beef	Veal	Total	Beef	Veal	Total	Beef	Veal	Total	Total
1974										
1975										
1976										
1977										
I										
II										
III										
IV										
TOTAL										
1978										
I										
II										
III										
IV										
TOTAL										
FORECAST										
1978										
1979										

^{1/} Where information is supplied on a basis other than "total meat production" (e.g. inspected, controlled or commercial production), reporting country to specify such basis and the estimated ratio of production as reported to total production.

PART B

Slaughter Rates and Production, Stocks and Consumption of Bovine Meat

Table B.3 Private and Public Stocks of Bovine Meat

(1000 metric tons, carcass weight)

A. Private stocks of bovine meat (at wholesale level)						B. Stocks held by or for regulatory or marketing authorities						
	Beef				Veal				Total			
	A.		B.		A.		B.					
1974												
1975												
1976												
<u>1977</u>												
I												
II												
III												
IV												
TOTAL												
<u>1978</u>												
I												
II												
III												
IV												
TOTAL												

PART B

Slaughter Rates and Production, Stocks and Consumption of Bovine Meat

Table B.4 Consumption of Bovine Meat

	Total consumption of bovine meat thousand metric tons, carcass weight	Per. caput consumption (kg.)
1974		
1975		
1976		
<u>1977</u>		
I		
II		
III		
IV		
TOTAL		
<u>1978</u>		
I		
II		
III		
IV		
TOTAL		

PART C

Trade: Imports

Table C.1.1 Imports of Cattle, Beef and Veal by Volume

('000 head or '000 metric tons, carcass weight equivalent)

	Live Cattle ^{1/}		Beef and Veal			Total Beef and Veal	Total Cattle, Beef and Veal
	Number ('000 head)	Weight, ^{2/}	Fresh and Chilled ^{2/}	Frozen ^{2/}	Other (canned, cooked etc.) ^{2/}		
<u>1974</u>	I.						
	II.						
	III.						
	IV.						
	TOTAL						
<u>1972</u>	I.						
	II.						
	III.						
	IV.						
	TOTAL						
<u>1976</u>	I.						
	II.						
	III.						
	IV.						
	TOTAL						
<u>1977</u>	I.						
	II.						
	III.						
	IV.						
	TOTAL						
<u>1978</u>	I.						
	II.						
	III.						
	IV.						
	TOTAL						
FORECAST							
1978							
1979							

^{1/} Excluding cattle imported for breeding purposes
^{2/} Where information is supplied on a basis other than "carcass weight equivalent" the reporting country should specify the basis used and the estimated conversion factor.

PART C

Trade: Imports

Table C.1.2 Imports of Cattle, Beef and Veal by Value (c.i.f.)

(US\$'000)

	A	B	C	D	E
	Cattle ^{1/}	Beef and Veal ^{2/}	Total (A+B)	Total value (cif) merchandise imports	Ratio C/D
<u>1974</u>					
I					
II					
III					
IV					
Total					
<u>1975</u>					
I					
II					
III					
IV					
Total					
<u>1976</u>					
I					
II					
III					
IV					
Total					
<u>1977</u>					
I					
II					
III					
IV					
Total					
<u>1978</u>					
I					
II					
III					
IV					
Total					

^{1/} Excluding cattle imported for breeding purposes.

^{2/} Fresh, chilled, frozen and other (canned, cooked, etc.).

PART C

Trade: Imports

Table C.2.1 Imports of Cattle¹ by Country of Origin, Quantity ("Q" = '000 Head) and Value ("V" = US\$'000 c.i.f.)

	1974		1975		1976		1977				1978				Total 1978			
	Q	V	Q	V	Q	V	I	II	III	IV	Q	V	Q	V	Q	V	Q	V
TOTAL IMPORTS																		
of which From:																		
(1) (Country)																		
(2)																		
(3)																		
(4)																		
(5)																		
(6)																		
(7)																		
(8)																		
(9)																		
(10) OTHERS																		

¹ Excluding cattle imported for breeding purposes.

PART C

Trade: Exports

Table C.3.1 Exports of Cattle, Beef and Veal by Volume

('000 head or '000 metric tons, carcass weight equivalent)

	Live Cattle ^{1/}		Beef and Veal			Total Beef and Veal	Total Cattle, Beef and Veal
	Number ('000 head)	Weight ^{2/}	Fresh and Chilled ^{2/}	Frozen ^{2/}	Other (canned, cooked etc.) ^{2/}		
<u>1974</u>	I.						
	II.						
	III.						
	IV.						
	TOTAL						
<u>1975</u>	I.						
	II.						
	III.						
	IV.						
	TOTAL						
<u>1976</u>	I.						
	II.						
	III.						
	IV.						
	TOTAL						
<u>1977</u>	I.						
	II.						
	III.						
	IV.						
	TOTAL						
<u>1978</u>	I.						
	II.						
	III.						
	IV.						
	TOTAL						
FORECAST							
1978							
1979							

L/4168/Rev.2
Page 15^{1/} excluding cattle imported for breeding purposes^{2/} where information is supplied on a basis other than "carcass weight equivalent" the reporting country should specify the basis used and the estimated conversion factor.

PART C

Trade: Exports

Table C.3.2 Exports of Cattle, Beef and Veal by Value (F.o.b.)

					(US\$'000)
	A	B	C	D	E
	Cattle ^{1/}	Beef and Veal ^{2/}	Total (A and B)	Total value (f.o.b.) merchandise exports	Ratio C/D
<u>1974</u>					
I					
II					
III					
IV					
Total					
<u>1975</u>					
I					
II					
III					
IV					
Total					
<u>1976</u>					
I					
II					
III					
IV					
Total					
<u>1977</u>					
I					
II					
III					
IV					
Total					
<u>1978</u>					
I					
II					
III					
IV					
Total					

^{1/} Excluding cattle exported for breeding purposes.

^{2/} Fresh, chilled, frozen and other (canned, cooked, etc.).

PART C

Trade: Exports

Table C.4.1 Exports of Cattle^{1/} by Country of Destination, Quantity ('000 Head) and Value ('000 US\$ f.o.b.)

	1974		1975		1976		1977				1978				Total 1978		
	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	
																	I
Total exports																	
of which To:																	
(1) (Country)																	
(2)																	
(3)																	
(4)																	
(5)																	
(6)																	
(7)																	
(8)																	
(9)																	
(10) OTHERS																	

^{1/} Excluding cattle exported for breeding purposes.

PART D

Prices

Table D.1 Beef Prices

(US\$ per 100 kgs)

Year	Average minimum price if any, guaranteed to the producer <u>1/</u>	Average price received by producers <u>1/ 2/</u>	Average Wholesale Prices <u>1/</u>		Average Retail Price for Beef <u>1/</u>	Average or Representative Import Prices (c.i.f) <u>1/</u>	Average Retail Price for Major Competing Meat <u>3/</u>	Real Per Capita Disposable Income	Consumer Price Index	Average or Representative Export Price f.o.b.) <u>1/</u>
			Manufacturing Grade	Table Grade						
1974										
1975										
1976										
<u>1977</u>										
I										
II										
III										
IV										
1977 Average										
<u>1978</u>										
I										
II										
III										
IV										
1978 Average										

1/ Basis to be specified

2/ If this price differs from the actual market price the reasons for the variation should be specified (e.g. deficiency payment, taxes etc.)

3/ Type of meat and basis to be specified

