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Information supplied in respect of DAIRY PRODUCTS

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DAIRY PRODUCTS

A. PRODUCTION: PRODUCTION MEASURES AND POLICIES

A.1. Statistical data on total volume of production; total acreage or units of production and average yield per unit of production

1. Average number of dairy cows in the EEC

(in thousand head)

1964	:	21,487
1965	:	21,689
1966	:	21,738

2. Average yield per cow

(in kg. per annum)

1964	:	3,071
1965	:	3,168
1966	:	3,251

3. Production of milk and dairy products

(in thousand tons)

Products	1964	1965	1966
Milk	67,658	70,420	72,415
of which - cow's milk	65,988	68,710	70,666
- other milk (of goats or ewes)	1,670	1,710	1,749
Condensed milk	1,113	1,119	1,093
Whole milk powder	134	138	153
Skimmed milk powder	500	676	834
Butter (weight of product)	1,149	1,230	1,249
Cheese	1,579	1,659	1,752
Casein	32	38	38

A.2. Trends in production and estimates for 1970

To present data on trends in production and consumption for 1970 in the dairy sector of the Community is a complex task that is made still more difficult by the fact that the Council is even now having to decide on a series of measures that may modify current trends. It nevertheless appears appropriate to describe the trends discernible from the objective data at present available, so as to provide the GATT secretariat with some indication of principle as to the evolution that can be predicted at this juncture.

(1) Milk production

- In 1963 and 1964 the dairy herd of the EEC was affected by the large number of cattle slaughterings that had taken place in 1962 and 1963. Since then the dairy herd has been slowly building up again and within the next few years can be expected to reach a level in the vicinity of 22 million dairy cows, corresponding to that already reached in 1961 and 1962.

- Yield increased by 12 per cent from 1960 to 1967 - from 2,951 kgs./cow/annum to 3,295 kgs./cow/annum. The increase is due partly to improved livestock-raising techniques, but above all to the increasing use of concentrated feed for cattle. Milk production can be estimated to have increased by 15 per cent between 1960 and 1967 and this growth in milk yield is likely to continue in coming years.

At the same time, there has been an increase in the quantities of milk sold in the market: milk utilization on the farm is declining because of the growing substitution of milk by compound feeding stuffs, in particular those based on skimmed milk powder. This trend has been further accentuated by a diminution in the number of dairy farmers, a decline in the agricultural population in the remaining farms, and the progressive abandonment of milk processing at the farm. Deliveries to dairies have therefore increased more rapidly than the growth rate of production, so that larger quantities of milk are available in the EEC. This trend towards increased deliveries to dairies does not seem likely to slow down in the next few years because it is of structural origin.

(2) The market for dairy products

In the majority of cases milk is a semi-finished product; it therefore seems appropriate to examine the situation in each of the markets for dairy products.

- Fresh milk: consumption has been virtually stationary in the EEC for several years past; international trade is not directly affected.

- Condensed milk: this is on the increase; per caput consumption rose from 3.3 kgs. in 1960 to 4.0 kgs. in 1966 - an increase by 21 per cent. The EEC is a substantial producer of condensed milk and in recent years its exports to third countries have been in the region of 300/350,000 tons, with a self-sufficiency ratio in the region of 150 per cent.

- Whole milk powder: production and consumption have developed vigorously in recent years but in view of the fact that consumption has developed more rapidly (by nearly 100 per cent) than production (60 per cent) the self-sufficiency ratio of the EEC declined from 157 per cent in 1960 to 134 per cent in 1966. Taking into account recent trends in the international markets, however, the recent decline in the self-sufficiency ratio of the EEC can be expected to slow down in coming years.

- Skimmed milk powder: under strong pressure of demand for cattle feed, production of skimmed milk powder has expanded substantially in the past few years. Between 1960 and 1966, consumption increased from 251,000 tons to 741,000 tons, production rose from 256,000 tons to 834,000 tons while over this period the self-sufficiency ratio varied between 80 per cent and 112 per cent. No difficulty has yet been encountered in disposing of milk powder production. In intensive feeding of calves the replacement of whole milk by feeding stuffs based on skimmed milk powder and the expansion of exports to third countries since 1966 have so far prevented the accumulation of substantial stocks in the Community.

Future marketing prospects for skimmed milk powder are favourable because of the sustained rate of development of animal consumption; it must be recognized, nevertheless, that production may develop more rapidly than consumption because of increased production of liquid skimmed milk and the tendency to extension of the drying process.

- Butter: up until 1964 the butter situation in the Community was more or less in balance. Consumption was practically covered by production, and end-of-season stocks amounted to 50,000 to 60,000 tons. This situation has changed since 1965 because of the recent increase in milk deliveries.

  Because of the fact that butter is suitable for storage and represents an easy additional way of utilizing butter fats, the extra quantities delivered to the dairies have largely been used for butter manufacture. Between 1964 and 1967 butter production rose by approximately 180,000 tons from 1.15 million tons to 1.33 million tons. On the other hand in 1965, 1966 and 1967 per caput consumption of butter was virtually stationary. As a result, butter stocks have been accumulating and are expected to be in the vicinity of 150,000 tons on 1 April 1968.

  It is difficult to predict how the butter market will develop in the EEC, having regard to the fact that in this sector the common policy is not yet fully effective. At the present juncture, however, the following remarks can be made:

  - stocks are expected to amount to 150,000 tons at 1 April 1968; it appears to be decided already that through appropriate measures an additional effort will be made in order gradually to absorb these 150,000 tons of butter between now and 1970;

  - furthermore, one can assume that the surplus for the 1968/1969 season will amount to 90,000 tons of butter. In the next few years the annual increase in consumption of dairy products is expected to be of the order of 0.6 to 1 million tons of whole milk; this will be less than the increase in deliveries to dairies which can be estimated, on the basis of trends in the past few years, at approximately 2 million tons of whole milk. The milk surplus must therefore be expected to increase each year. On the assumption that the average annual surplus of milk not taken up by the consumption increase is at the level of 1 million tons of whole milk, the increase represents approximately 40,000 tons of butter. This estimate must be considered a minimum;

  - all these estimates would have to be revised, however, if additional disposal possibilities developed in the international market.

- Cheese: the EEC has always been a net importer of cheese. From 1960 to 1966, production and consumption of cheese in the EEC both rose at the same rate - 4.4 per cent per annum - and the self-sufficiency ratio was in the vicinity of 100 per cent.

- Casein: this market appears to be relatively stable; production in the EEC is in the vicinity of 35,000 tons, and consumption approximately 45,000 tons. The EEC is therefore a net importer in the average amount of 10,000 tons.

Conclusion

Although it is difficult to forecast how the market for dairy products will develop in the next few years, the trends noted in this report do not seem likely to undergo any substantial change. It should be emphasized, however, that special measures have already been taken to promote consumption of dairy products, and these measures will be developed and extended to new sectors. In the longer term, therefore, they are likely to have the effect of restoring some measure of equilibrium. Structural measures in the production sector could also contribute to attainment of these objectives.

A.3. Statistical data on carry-over stocks and stockpiles (governmental and, where significant and available, private)

BUTTER STOCKS IN THE EEC

(in '000 tons)

	EEC	BLEU	Germany	France	Italy	Netherlands
1965	66.9	0.8	35.6	24.2	-	6.3
1966	91.9	2.8	41.3	40.8	-	7.0
1967	105.7	2.1	48.4	47.8	-	7.4

The stocks reported are those existing at the beginning of the dairy season, i.e. at 1 April each year. The stocks considered are those set up under articles 21 and 22 of Regulation 13/64/EEC on intervention measures for butter, together with certain stocks held by the trade, but not including operating stocks. These data are derived from communications by member States under article 14 of Regulation 192/64/EEC.

A.4. Factors which affect production (e.g. interrelationship of commodities - structural elements - improvement of productivity - technological progress)

Among the factors that have affected the development of milk production in the Community, mention should be made of the increased use of compound foodstuffs and of genetic improvement of livestock. Annual yield per cow increased from 2,951 kgs. in 1962 to 3,295 kgs. in 1967. Over the same period, total milk production rose from 65,650,000 tons to 72,500,000 tons without any substantial change in the total dairy herd.

So far as production structures are concerned, it should be noted that in recent years the number of dairy farmers in the Community has been declining by more than 100,000 each year and that over the same period the number of labourers employed on the remaining farms has also diminished.

Eighty-five per cent of all dairy farms comprise from one to twenty cows, and 56 per cent have only one to ten cows. A change in the present structure of these farms would undoubtedly affect production in the Community.

The number of dairies is showing a clear downward trend in the Community and as a result there has been regrouping and improved equipment. Between 1955 and 1965, the number of dairies fell from 18,470 to 14,430 and these may be classified as follows according to the quantities of milk processed by them in 1965:

Quantities of milk processed (million kgs.)	Number of dairies
Not more than 1	7,590
from 1.1 to 2	2,585
from 2.1 to 5	1,619
from 5.1 to 10	1,049
from 10.1 to 20	970
from 20.1 to 30	302
More than 30	315

A.5. Policies and measures of governments or other bodies likely to influence production, other than those listed under B

There are no measures to report other than that listed under B.

B. PROTECTION AND SUPPORT MEASURES AND POLICIES

B.I. Internal support measures and policies

B.I.1. Inventory of the instruments of support (guaranteed prices, support prices, subsidies and other measures directly or indirectly affecting returns to producers, stock management policy with cost to government or quasi-governmental agencies, etc.) including measures which tend to limit production

(a) Intervention prices

Under the Community regulations, the intervention price is the essential instrument of support of the milk price. Since the trading system came into force the common regulations have established a system of intervention in the butter market.[1] During the transitional period the intervention prices for premium quality home-produced unsalted butter are fixed by each member State for the dairy season. The intervention agency of each State is obliged to purchase under certain specified conditions[2] the amounts offered to it; such purchases may be made indirectly through the granting of aids for private stockpiling.

So far as other dairy products are concerned, the member States may adopt intervention measures, subject to certain conditions. Such measures have been adopted by certain member States with respect to milk powder and some cheeses suitable for storage.

(b) Subsidies and other measures directly or indirectly affecting returns to producers

Under the Community regulations, aids in respect of dairy products are maintained for certain member States. These aids are applied, on the one hand, at the production level of milk and dairy products and, on the other hand, within the framework of the national systems in force regarding equalization of returns from fresh milk and from milk that is processed.

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[1] Regulation No. 13/64/EEC - Article 21.

[2] Regulation Nos. 62/64/EEC and 192/64/EEC as amended by Regulation Nos. 49/65/EEC, 108/66/EEC and 28/67/EEC.

These aids have been reduced progressively to a level that at present represents only a minimum fraction of the aids formerly granted. It has therefore not been thought appropriate to give a detailed inventory of these aids which will, in any case, disappear completely when the system of common prices for the present dairy season comes into effect.

The objective of the common organization of markets in the dairy sector is expressed in the Resolution adopted by the Council in July 1966 with respect to certain specific measures for the milk and dairy products sector; by that Resolution the member States agreed:

- that the grant of State aids in respect of specific dairy products and aids in respect of milk sold by producers is incompatible with the application of the common price;

- that national measures having the effect of equalizing prices of fresh milk and milk for processing are incompatible with the application of the common price.

So far as other aids are concerned, the regulation on the common organization of markets in the dairy products sector states that the provisions of Articles 92 to 94 of the Rome Treaty - on aids granted by member States to production of and trade in these products - are applicable. The Commission has commenced a study of certain aids with the member States, with a view to the elimination of measures granted at the production or marketing level; the amount of these aids is determined in relation to quantities produced, price of products or number of animals.

Aids that can have significant effects on trade will be eliminated.

A few aids still exist which are essentially designed to encourage better quality of products. These cannot therefore have any substantial effect on trade.

There are also certain aids designed to encourage structural improvements in connexion with the production, preparation and processing of products; these aids are in the form of incentives for investments or mechanization in farms and dairies, or incentives for improving dairy structures.

(c) Stock management policy with cost

In the context of the common regulations on intervention measures, two principles can be noted with respect to stock management:

- the intervention policy has to be conducted in such a way as to ensure preservation of the qualities of butter so as to safeguard the product's competitive position in the market;

- at the end of the dairy year, stocks of butter and cream must be as low as possible, having regard to market conditions.

In addition the EEC implementing regulations define various common standards, in particular with respect to:

- the quality of butter for storage;

- the contractual conditions for purchase, whether for public or private stocks;

- the conditions governing the grand of aids for private stocks;

- the limits of the stock formation and disposal periods;

- technical standards for cold storage to ensure proper conservation of the product.

With respect to the cost of stocks in connexion with intervention measures taken pursuant to Article 21 of Regulation 12/64, the total cost for butter stocks can be estimated at approximately $1 per ton per day.

B.I.2. Levels of guaranteed prices or support prices

The following table shows the level of intervention prices in the various member States for butter, under the common regulations, and for any national intervention systems introduced with respect to skimmed milk powder and certain storage cheeses from 1964/65 to 1967/68.

LEVEL OF INTERVENTION PRICES

(in US$/ton)

	Belgium	Germany	France	Italy	Nether-lands	Luxemburg
1967/68						
Butter	1,950.0	1,700.0	1,741.0	1,680.0	1,595.0	1,788.0
Skimmed milk powder	-	-	445.0	-	-	-
Cheese	-	-	-	1,520.0	1,071.0	-
1966/67						
Butter	1,950.0	1,700.0	1,701.0	1,579.0	1,429.0	1,788.0
Skimmed milk powder	-	-	424.0	-	331.0	-
Cheese	-	-	-	-	941.0	-
1965/66						
Butter	1,950.0	1,700.0	1,683.5	1,496.0	1,296.0	1,709.2
Skimmed milk powder	-	-	379.2	-	303.9	-
Cheese	-	-	-	-	722.3	-
1964/65						
Butter	1,960.0	1,695.0	1,653.1	1,496.0	1,197.5	..
Skimmed milk powder	-	-	-	-	279.0	-
Cheese	-	-	-	-	662.9	-

B.I.3. Amount of producer subsidies

Data for replying under this heading have already been given in B.I.1.

B.I.4. Average returns to producers (ex farm, value per unit)

It is possible to determine a posteriori the average "unit value" received at the farm per unit produced, but if such data are to be comparable from one country to another it is also necessary that they should refer to milk with the same fat content. That is why an adjustment of average production prices for milk (ex farm) in the member States of the EEC was made for the dairy years from 1964/65 to 1966/67 on the basis of milk having a fat content of 3.7 per cent.

PRODUCTION PRICE OF MILK IN THE MEMBER STATES FROM 1964/65 TO 1966/67 (EX FARM)

(in US$/ton)

Dairy year	Belgium	Germany	France	Italy	Luxemburg	Netherlands
1964/65	95.6	94.75	88.51	106.08	99.00	90.38
1965/66	98.4	95.75	87.90	107.20	99.00	91.38
1966/67	98.4	94.75	91.65	107.60	99.00	95.52

B.I.5. Method of determining returns for producers, including pooling of receipts; constituent elements of these returns; relationship of price formation in domestic and international markets

The level of returns to milk producers is represented by the market receipts, which may be supplemented in certain member States by aids to producers and by the effects of special measures such as regulations governing the fresh milk market.

Taking into account the information already furnished under point B.I.1 (b) above, there is no need for further explanations under this heading.

It should be recalled however that, at the level of internal prices, the objective of the system applied is that the common indicative price should be "the producer price of milk which, at the single market stage, it is sought to afford Community producers as a whole, by means of marketing policy, for their entire output of milk marketed during the milk season".[1]

[1] Regulation No. EEC/13/64 - Article 18.

B.II. Measures at the frontier (both of central government and of governments of constituent units) such as import duties and all charges, quantitative import restrictions, minimum import prices, import calendars, conditional import regulations, and all other measures which affect the quantity or price of imports. Levels of such measures

With regard to the system of imports, the common organization of markets has introduced a single measure at the frontier: the levy, which replaces all the other measures previously applied, and is intended to bridge the gap between prices in the internal market and selling prices of the goods imported. This levy is fixed for the pilot product of each of the fourteen product groups and is applicable, except in certain special cases, to products which are assimilated to the pilot products. In addition, separate levies are fixed for Cheddar and Tilsit cheeses. The amount of the levy in respect of third countries is calculated on the basis of the difference between the threshold price and the import price determined free-at-frontier on the basis of the prices prevailing in the world market.

At the same time, account is taken of the fact that dairy produce is subject in certain member States to domestic taxes and excise dues of a fiscal nature applying to domestic products as well as to imported products. As those charges are already included in the threshold price established in accordance with domestic market prices, a corresponding amount is deducted from the levy.

The following table shows the monthly weighted average of levies charged by the member States on imports of the various dairy products from third countries during the month of December, for the period 1964/66:

MONTHLY WEIGHTED AVERAGE OF LEVIES CHARGED BY MEMBER COUNTRIES ON IMPORTS FROM THIRD COUNTRIES

(in US$/ton)

Products or product groups / Member States	No. 1 (Powdered whey)	No. 2 (Whole milk powder)	No. 3 (Skimmed milk powder)	No. 4 (Condensed milk without added sugar)	No. 5 (Condensed milk with added sugar)	No. 6 (Cheeses: Gorgonzola etc.)	No. 7 (Cheeses: Grana, etc.)	No. 8 (Cheeses: Emmental, etc.)
December 1964								
Belgium	16.72	94.42	53.84	159.30	356.32	9.62	315.22	164.98
Germany	20.55	200.77	7.07	56.45	423.40	79.52	430.65	224.70
France	65.20	325.37	137.32	229.63	351.20	240.04	471.05	280.00
Italy	95.21	382.78	216.41	377.10	482.97	172.49	368.36	181.76
Luxemburg	16.72	92.42	53.84	97.36	352.32	9.62	315.22	164.98
Netherlands	3.86	35.44	24.53	121.38	137.59	265.27	471.07	251.96
December 1965								
Belgium	10.70	186.20	94.60	163.20	435.90	153.56	224.60	200.00
Germany	14.57	226.62	40.90	82.22	415.17	113.27	169.52	159.15
France	54.50	383.10	156.38	204.25	333.72	243.87	224.74	199.99
Italy	84.48	389.10	223.72	330.91	454.03	169.68	120.52	121.76
Luxemburg	10.70	186.20	94.60	94.66	435.90	153.56	224.60	200.00
Netherlands	-	115.91	53.14	128.59	146.10	275.11	224.08	200.00
December 1966								
Belgium	53.00	259.90	52.20	163.20	417.00	161.80	361.70	192.00
Germany	47.00	268.20	35.10	107.80	401.60	141.50	306.60	151.20
France	51.40	433.50	168.80	204.30	343.30	271.20	361.70	192.00
Italy	65.80	376.80	178.70	272.70	442.00	175.30	256.90	110.10
Luxemburg	53.00	259.50	52.20	107.80	417.00	161.80	361.70	192.00
Netherlands	18.00	212.30	61.10	138.80	220.80	283.40	361.70	192,00

MONTHLY WEIGHTED AVERAGE OF LEVIES CHARGED BY MEMBER COUNTRIES ON IMPORTS FROM THIRD COUNTRIES

(in US$/ton)

Products or product groups / Member States	No. 9 (Cheeses: Gouda, etc.; Processed cheese)	No. 10 (Cheeses: St. Paulin, etc.)	No. 11 (Cheeses: Camembert, etc.)	No. 13 (Lactose)	No. 14[1] (Butter) Burac	No. 14[1] (Butter) Burdo	Cheddar	Tilsit
December 1964								
Belgium	346.26	254.52	238.60	48.44	1,102.80	1,117.10	173.68	233.58
Germany	252.85	200.50	230.50	77.75	802.62	817.35	232.10	179.80
France	551.54	410.36	343.07	84.68	851.07	860.47	254.60	456.40
Italy	551.07	381.55	242.44	187.69	529.82	567.26	198.32	456.80
Luxemburg	346.26	254.52	238.60	48.44	686.48	702.74	173.68	233.58
Netherlands	230.58	230.85	335.49	44.00	334.33	348.64	-	-
December 1965								
Belgium	418.96	265.26	373.08	78.84	1,280.30	1,232.80	354.70	295.20
Germany	236.35	166.50	330.60	99.80	964.22	916.70	326.67	136.65
France	521.95	310.91	354.44	109.07	1,018.40	972.05	354.70	398.19
Italy	505.24	267.85	271.77	208.67	718.96	676.62	300.41	381.47
Luxemburg	418.96	265.26	373.08	72.84	1,002.90	955.36	354.70	295.20
Netherlands	242.40	179.39	373.06	68.39	631.43	586.07	354.69	127.95
December 1966								
Belgium	433.10	278.60	360.20	127.50	1,592.60		290.80	320.00
Germany	278.80	204.60	316.00	134.90	1,302.60		262.80	166.90
France	540.80	345.00	341.50	108.10	1,357.80		290.80	427.70
Italy	467.60	250.40	255.60	182.90	1,102.20		236.50	354.50
Luxemburg	433.10	278.60	360.20	127.50	1,395.20		290.80	320.00
Netherlands	291.40	223.60	360.20	131.00	1,082.50		290.80	178.20

[1] Since 1966, a single levy has been charged on the two types of butter, taking into account that the free-at-frontier prices for sour cream butter and for fresh cream butter were equal.

- It should be recalled that in order to respect the obligations undertaken in GATT, and following the renegotiations under Article XXVIII of the General Agreement, the amount of the levy charged on cheeses of the Emmental, Gruyère, Sbrinz and Appenzell types which are offered at the minimum selling price and in accordance with other conditions provided for in the tariff concession is equal to the bound duty of 7.5 AU/100 kgs., whether these cheeses are presented in standard containers or in vacuum-packed portions.

  Where cheeses of the above-mentioned types are offered at a lower price, the Community applies a levy equivalent to 20 AU, as an autonomous measure and pending completion of the renegotiations under Article XXVIII with the trading partners concerned.

  Where the offer prices of these cheeses are below the minimum price provided for the above-mentioned items, the normal levy is applicable to imports.

C. CONSUMPTION AND INTERNAL PRICES

C.1. Statistical data on consumption

The following table gives statistics on availabilities and on total and per caput human consumption for various dairy products during the period 1963/64-1965/66.

EEC - AVAILABILITIES AND CONSUMPTION OF DAIRY PRODUCTS

	1963/64			1964/65			1965/66		
	Quantities available '000 tons	Human consumption		Quantities available '000 tons	Human consumption		Quantities available '000 tons	Human consumption	
		total '000 tons	per caput kg./year		total '000 tons	per caput kg./year		total '000 tons	per caput kg./year
Whole fresh milk (including cream)	68,238	16,591	92.9	68,429	16,517	91.4	71,575	16,684	91.5
Skimmed milk	27,359	2,058	11.5	27,332	2,026	11.2	28,709	2,074	11.4
Concentrated milk (whole and skimmed)	715	708	4.0	734	734	4.1	738	738	4.0
Milk powder (whole and skimmed)	607	385[1]	n.a.	756	420[1]	n.a.	788	399[1]	n.a.
Cheese	1,506	1,499	8.4	1,634	1,623	9.0	1,721	1,715	9.4
Butter[2]	970	968	5.4	957	953	5.3	908	984	5.4

[1] Including, for the Netherlands and the BLEU, deliveries to the animal feeding stuffs industries.

[2] In terms of butterfat.

C.2. Trends in consumption and estimates for 1970

Data relating to this heading have already been given under point A.2.

C.3. Retail and wholesale prices on major internal markets, including, where relevant, major seasonal variations. Marketing costs, if available

RETAIL PRICES OF MILK SOLD FOR LIQUID CONSUMPTION, BUTTER AND CERTAIN CHEESES IN THE MEMBER STATES FROM 1964-1967

(a) Milk sold for liquid consumption (per litre, in bottles)

(in US$)

Year	Belgium	Germany	France	Italy	Luxemburg	Netherlands
1964	0.160	0.150	0.141	0.193	0.160	0.146
1965	0.160	0.150	0.141	0.195	0.160	0.149
1966	0.174	0.150	0.153	0.198	0.165	0.157
1967	0.174	0.155	0.157	0.214	0.145	0.162

(b) Butter (per kg.)

(in US$)

Year	Belgium	Germany	France	Italy	Luxemburg	Netherlands
1964	2.170	1.892	2.001	2.348	1.683	1.381
1965	2.233	1.952	2.043	2.470	1.850	1.444
1966	2.240	1.952	2.049	2.459	1.933	1.569
1967	2.250	1.952	2.078	2.440	1.960	1.745

(c) Cheese (per kg.)

(in US$)

Year	Belgium	Germany	France	Italy	Luxemburg	Netherlands
	Gouda 48% fat content	Gouda 45% fat content	Gruyère	Parmigiano	Gouda 48% fat content	Gouda 48% fat content
1964	1.583	1.222	1.784	2.507	1.347	1.093
1965	1.601	1.262	1.835	2.905	1.465	1.149
1966	1.625	1.372	1.863	3.283	1.728	1.270
1967	1.780	1.487	1.897	3.360	1.553	1.375

It should be noted that with respect to cheese, the quotations refer to a relatively representative type from among the cheeses marketed in each member State but they are not strictly comparable from one country to another.

WHOLESALE PRICES OF CERTAIN DAIRY PRODUCTS IN THE MEMBER STATES FOR THE PERIOD 1965-1967

(in US$ per 100 kgs.)

Year	BLEU	Germany	France	Italy	Netherlands
(a) Group 02 - Milk and cream in powder form (26 per cent fat content)					
1965	68.556	74.478	84.212	99.947	68.599
1966	74.030	76.580	87.880	96.250	74.939
1967	95.486	85.865	90.094	92.718	83.707
(b) Group 03 - Milk powder (fat content not more than 1.5 per cent)					
1965	36.260	32.620	39.701	56.781	35.547
1966	36.420	34.733	44.402	56.502	37.997
1967	36.068	42.033	47.007	57.000	39.099
(c) Group 04 - Condensed milk (without added sugar)					
1965	46.942	39.205	53.374	69.384	40.149
1966	47.500	40.245	54.271	71.400	39.541
1967	47.700	42.430	55.019	71.400	41.668
(d) Group 05 - Condensed milk (with added sugar)					
1965	66.934	71.250	69.195	88.962	57.768
1966	67.500	71.250	69.936	92.200	59.638
1967	67.500	71.360	70.797	92.200	62.193
(e) Group 09 - Gouda and other cheeses in the same group					
1965	91.816	79.303	112.988	133.712	76.746
1966	97.000	86.360	115.098	144.230	85.762
1967	107.862	94.770	117.329	121.120	94.602

(f) Group 14 - Butter

Year	Belgium	Germany	France	Italy	Netherlands	Luxemburg
1965	194.862	171.000	175.009	152.155	130.812	170.616
1966	194.862	171.000	173.621	146.837	141.810	178.500
1967	195.346	171.000	175.371	151.699	158.392	183.596

The prices free to the wholesale trade have been established on the basis of figures notified by the member States in connexion with the regulations for determining the free-at-frontier price, adjusted where necessary by applying the standard amounts provided for in Regulations 156/64/EEC and 197/64/EEC.

C.4. Factors which condition the evolution of internal consumption including inter-dependence of products

Among the factors which condition the evolution of consumption in the Community the following may be mentioned:

- reaction of demand to price;
- quality and diversification of products offered to the consumer;
- price relation as compared with competing products.

So far as the first factor is concerned, it should be noted that despite a fairly substantial price increase, average per caput consumption in the Community has not declined in the past few years. Although there has been a reduction in fresh milk consumption, per caput consumption of butter has remained stable while cheese consumption has risen appreciably. At present price conditions and taking into account population growth, consumption of dairy products in the Community can be expected to continue to increase slightly. The trend will be all the more appreciable if, following the introduction of the single market and the wider movement of goods that it will bring, greater diversification of supply can be achieved.

The consumer market for butter is in a special situation having regard to the fact, on the one hand, that absorption in the internal market will have to be at prices higher than those hitherto prevailing at the retail stage in the Netherlands, Germany and France and, on the other hand, to the relation between prices of butter and of competing fats which has already altered to the detriment of butter in some member States in the past few years, as may be seen from the following figures:

RETAIL PRICES OF BUTTER AND MARGARINE AND RELATIONSHIP BETWEEN PRICES OF THESE PRODUCTS IN THE VARIOUS MEMBER STATES BETWEEN 1961 AND 1967

(in US$/kg.)

Year	Belgium			Germany			France			Italy			Luxemburg			Netherlands		
	B.	M.	%	B.	M.	%	B.	M.	%	B.	M.	%	B.	M.	%	B.	M.	%
1961	1.87	0.76	40.4	1.70	0.66	38.7	1.75	0.64	36.6	1.99	1.11	52.8	1.68	0.76	45.2	1.11	0.40	35.6
1962	1.90	0.76	33.7	1.80	0.66	36.6	1.82	0.64	35.2	2.06	1.12	54.1	1.68	0.76	45.0	1.10	0.38	35.0
1963	2.00	0.74	36.9	1.84	0.66	35.9	1.97	0.64	33.0	2.24	1.18	52.8	1.68	0.74	44.3	1.18	0.40	33.6
1964	2.17	0.77	35.0	1.89	0.68	36.0	2.00	0.66	33.2	2.35	1.20	51.2	1.68	0.76	45.1	1.38	0.42	30.4
1965	2.23	0.78	34.7	1.95	0.72	37.0	2.04	0.71	35.0	2.47	1.26	51.0	1.85	0.78	41.9	1.45	0.47	32.5
1966	2.24	0.79	35.0	1.95	0.76	38.9	2.05	0.72	35.4	2.46	1.28	52.2	1.86	0.79	40.6	1.57	0.45	28.8
1967	2.25	0.79	34.8	1.95	0.76	38.9	2.07	0.72	35.0	2.44	1.28	52.6	1.97	0.79	40.0	1.74	0.44	25.3

Note: B. - Butter.
M. - Margarine.
% - Ratio between prices of the two products.

If the free movement of goods in the Community were to bring a levelling off of margarine prices towards the Netherlands level, butter consumption would be affected on a lasting basis.

Among the factors that can affect consumption of butter fats in the Community, one should also mention trends in food consumption based on dietary considerations that can have unfavourable effects on consumption.

C.5. Policies and measures affecting consumption including: consumer subsidies; promotion measures and other measures affecting domestic consumption; use of the product in domestic and international welfare schemes and other non-commercial disposals

The member States do not grant consumer subsidies on dairy products in the usual sense, except in the case of measures relating to social welfare. It is, however, clear that the aids to production of milk and dairy produce which were mentioned under heading B.I.1. above, have an effect on the price of such produce at consumer level. These aids will, however, be eliminated when the single market comes into operation.

In the course of the year 1965, owing to the accumulation of stocks of butter which, because of their size, threatened to compromise the quality of the produce made available to consumers, the intervention authorities of certain member States were authorized to release on the domestic market, under specific conditions and at a reduced price, produce that was sufficiently distinguishable from prime quality fresh butter. These measures were renewed in 1966 and 1967, as shown in the table below:

MEASURES TO DISPOSE OF BUTTER FROM PUBLIC OR PRIVATE STOCKS

Decision or Regulation	Type of measures	Quantities (tons)	Price conditions	Disposal conditions	Time limit	Legal basis
(1) Regulation 69/65 of 25.5.65	Accelerated sale of public stocks of surplus butter (imported before 1.11.64)	B.500 FRG.25,000 Neth.2,000 - ?	Intervention price: - less 15% where sold unaltered - less 30% where sold for blending	- Direct human consumption, neither blended or processed - Export possible under certain conditions	Before 30.9.65	Article 6, Reg.62/64/EEC; waiver from Reg.13/64/EEC for imported butter
Regulation 118/65 of 30.7.65	Extension and amendment of Reg.69/65 for stocks of home produced butter	FRG.51,000		Disposal must not prejudice fresh butter consumption	Before 31.10.65	
Regulation 152/65 of 27.10.65	Extension and amendment of Reg.69/65 and 118/65.	FRG.60,000 Neth.9,000			FRG. 30.11.65 Neth. 31.1.66 Imported butter: 31.1.66	
Regulation 9/66 of 28.1.66	Amendment earlier regulation (reduction for Netherlands)	Neth.7,000			Neth. 15.3.66	

MEASURES TO DISPOSE OF BUTTER FROM PUBLIC OR PRIVATE STOCKS (cont'd)

Decision or Regulation	Type of measures	Quantities (tons)	Price conditions	Disposal conditions	Time limit	Legal basis
(2) Regulation 13/66 of 16.2.66	Sale, after processing into resolidified butter, of butter held in private storage	Butter produced during 1965/66 which has been the object of storage aids	Aids granted for resolidification plus putting on market at reduced price	- For direct human consumption - neither processed nor blended - not for export (except subject to certain conditions)	30.6.66	Article 25 of Regulation 13/64
Decision of 28.2.66	Disposal of private butter stocks in Belgium - aid for blending	3,500 (butter produced in 1965/66)	Retail price: BF.64/kg. Aid granted for blending and sale at reduced price: BF.47/kg.	Labelling "resolidified butter" plus indicator in the product	Before 30.6.66	Decision taken pursuant to Regulation 13/66
Decision of 4.3.66	Special measures concerning private butter stocks in France. Butter purchased by intervention agency. Extension of stock disposal period	15,000 tons (purchased) +	Purchase price: Intervention price less AU 0.08/kg. Aids for storage	Not specified but in accordance with procedures of Article 7, Regulation 62/64	Before 15.5.66	

MEASURES TO DISPOSE OF BUTTER FROM PUBLIC OR PRIVATE STOCKS (cont'd)

Decision or Regulation	Type of measures	Quantities (tons)	Price conditions	Disposal conditions	Time limit	Legal basis
(3) Regulation 28/66 of 23.3.66	Sale at reduced price of butter held in public storage to processing industries	Butter produced during 1965/66 season - Not first quality butter	Guarantee required from buyer equivalent to difference between intervention price and selling price - selling price equals world market price	- Processing in member State - Processing into products other than those listed in Regulation - for export within three months	1.10.66	Reg. 58/66 of 27.5.66 amended term of validity of Reg.28/66, to end of 1966/67 dairy season (instead of until 1.10.66)
(4) Decision of 22.3.66	Authorization to sell at reduced price butter from public stocks, after processing into resolidified butter in Belgium	Blending of 1,000 tons (butter produced in 1965/66)	Minimum price: BF.53/kg.	Sale after blending for direct human consumption - not for mixing or export	Before 30.6.66	Decision of 10.5.66 by commission, increasing quantities: 1,760 tons
Decision of 22.6.66	Sale at reduced price of butter from public stocks in FRG (butter stored before 11.4.66)	All butter in stock before 11.4.66	Selling price: price to wholesale trade reduced by: - not more than DM 1.20 or not less than DM 0.50 if	Intended solely for consumption - neither processed nor blended	Before 30.11.66	

MEASURES TO DISPOSE OF BUTTER FROM PUBLIC OR PRIVATE STOCKS (cont'd)

Decision or Regulation	Type of measures	Quantities (tons)	Price conditions	Disposal conditions	Time limit	Legal basis
Decision of 22.6.66 (cont'd)			- not more than DM 3 if butter sold resolidified	- not for export		
Decision of 9.9.66	Sale at reduced price of butter in public storage in FRG	2,000 tons of butter to intervention agency	Same conditions as decision of 22.6.66	idem	Before 30.11.66	
(5) Regulation 137/66 of 22.9.66	Sale after processing of butter in private storage	Butter subsidized during 1966/67 season	Aids: - for resolidifying of butter or for its use in a blended product - for placing in market at reduced price	- for direct consumption - not for export	Before 30.6.67	
Decision of	Disposal in Belgium of butter from private storage after processing into resolidified butter	Butter subsidized during 1966/67 season, 4,000 tons	Aid for processing: BF 47/kg. Maximum retail price: BF 64/kg.	Special packaging + indicator. Not blended product	Until end of 1966/67 season	(comparable to decision of 28.2.66) Amended by decision of 3.3.67

MEASURES TO DISPOSE OF BUTTER FROM PUBLIC OR PRIVATE STOCKS (cont'd)

Decision or Regulation	Type of measures	Quantities (tons)	Price conditions	Disposal conditions	Time limit	Legal basis
Decision of (cont'd)						validity: until 30.11.67 Tonnage: 6,000 tons
Decision of 3.10.66	Disposal in Belgium of butter from private storage, for manufacture of blended product sold at reduced price	Butter subsidized during 1966/67 season	Aid for butter utilization: F 27/kg. Price of product F 64/kg.	Blended product intended for direct consumption	Until end of 1966/67 season	
(6) Decision of 28.4.67	Authorization to RFG for sale at reduced price of butter in public storage	50,000 tons - sold without processing + 7,500 tons for resolidified butter	Price to wholesale trade less: - DM 0.80 if without processing - DM 4 if blended - DM 5.80 if butter made available to welfare organizations	- 50,000: sales at reduced price in unaltered form to consumer collectivities* - 7,500: sales for processing into resolidified butter	30.11.67	- Amendment of packaging by decision of 27.6.67 - Amendment of validity term to 20.10.67 (instead of 30.10.67 for resolidified butter)

MEASURES TO DISPOSE OF BUTTER FROM PUBLIC OR PRIVATE STOCKS (cont'd)

Decision or Regulation	Type of measures	Quantities (tons)	Price conditions	Disposal conditions	Time limit	Legal basis
(6) Decision of 28.4.67 (cont'd)				*old peoples' homes, orphanages and charity institutions		- 26.12.67-31.12.67 (instead of 30.10.67)
Decision of 12.10.67	Authorization to France for sale at reduced price of butter in public storage	Butter subsidized for more than 4 months	Sale without processing: Price FF less FF 3.80 - sale for blending: without financial counterpart, for consumer research purposes	- disposal without processing, 2,000 tons - 1 ton resolidified butter	Before 31.3.68	

MEASURES TO DISPOSE OF BUTTER FROM PUBLIC OR PRIVATE STOCKS (cont'd)

Decision or Regulation	Type of measures	Quantities (tons)	Price conditions	Disposal conditions	Time limit	Legal basis
(7) Regulation 918/67 of 28.11.67	Special measures for sale at reduced prices of butter from private stocks	Butter produced in 1967/68 and subsidized		Measures: - resolidification and offer in market at reduced price; - offer to certain collectivities; - sale to certain processing industries. Not for export or blending with other products (except for products resulting from processing; in this case for export within 3 months and no refund for butter component)	Before 31.3.68	

MEASURES TO DISPOSE OF BUTTER FROM PUBLIC OR PRIVATE STOCKS (cont'd)

Decision or Regulation	Type of measures	Quantities (tons)	Price conditions	Disposal conditions	Time limit	Legal basis
(8) Regulation 957/67 of 6.12.67	Sale at reduced price of butter in public storage to processing industries		Guarantee required from buyer equivalent to difference between intervention price and selling price (Selling price; taking account of conditions in world market)	- Product resulting from processing must be exported - Processing in principle compulsory on territory requesting member State - Butter component not eligible for any export refund	Until 31.3.68	

With respect to measures to stimulate internal consumption it should be recalled that promotion for milk consumption is encouraged in the various member States. Measures include the following:

- in Belgium: promotion for milk consumption is financed from fees collected by the "Office National du Lait" for issuing licences for the sale of milk; the professional groupings in the dairy sector finance a campaign directed at children and young people; the Belgian Government grants subsidies to promote milk consumption in schools.

- in Germany: promotion for milk consumption is organized by the "Verein zur Förderung der Milch verbrauchs"; subsidies are granted by the Federal authorities and by the Länder for distribution of milk in schools.

- in France: collective publicity for milk and dairy products is financed from funds set up by dairies in certain areas; in addition the "Fonds d'orientation et de régularisation des marchés agricoles" makes financial contributions to promote outlets for milk and dairy products.

- in Italy: the authorities give financial support to specialized information and publicity for promoting consumption, under the decree of 4 June 1957; a subsidy is granted for the distribution of milk to children in primary schools and kindergartens.

- in the Netherlands: collective promotion for milk consumption is organized by the "Nederlands Zuivelbureau" out of funds deriving from a tax on milk consumption and from credits made available by the "Produktschap Zuivel"; the "Centraal Schoolmelk Comite" supplies cheap milk to schools.

So far as participation in international programmes is concerned, one may mention contributions by some member States to the W.F.P. for the dairy sector, the figures for the period 1966/68 being as follows:

(in US$'000)

	Germany	France	Netherlands
Skimmed milk	544	262	50
Butter	-	-	67
Butter oil	-	-	271
Cheese	22	414	412

D. INTERNATIONAL TRADE AND PRICES

D.1. Statistical data on the volume and value of imports and exports by source and destination, distinguishing between commercial and non-commercial

The following tables contain statistics on:

		Page
- Imports	- of fresh milk and cream	41
	- of concentrated milk in liquid or paste form	42
	- of whole milk and cream, in solid form	43
	- of skimmed milk in solid form	44
	- of butter	45
	- of cheese and curd	46-47
	- of casein, caseinates and derivatives thereof	48
- Exports	- of fresh milk and cream	49-50
	- of concentrated milk in liquid or paste form	51-54
	- of whole milk and cream, in solid form	55-58
	- of skimmed milk in solid form	59-61
	- of butter	62-64
	- of cheese and curd	65-68
	- of casein, caseinates and derivatives thereof	69-70

The data are given in terms of quantities and values, covering the period 1964 to 1966.

Product: Fresh milk and cream

EEC - IMPORTS FROM THIRD COUNTRIES

From	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
TOTAL THIRD COUNTRIES	4,734	6,049	8,066	426	749	1,690
- of which Europe						
Austria	588	553	480	37	40	36
Yugoslavia	4,040	5,273	6,469	329	547	959
East Mark Area	-	-	280	-	-	174
Czechoslovakia	-	-	100	-	-	50
Rumania	-	-	612	-	-	379
Bulgaria	-	208	116	-	149	87
- of which America						
United States	80	-	-	53	-	-

Product: Concentrated milk in liquid or paste form

EEC - IMPORTS FROM THIRD COUNTRIES

From	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
TOTAL THIRD COUNTRIES	3,400	2,233	1,320	1,001	1,571	518
- of which Europe						
United Kingdom	1,191	-	68	480	-	24
Denmark	335	1,228	22	130	1,180	13
Switzerland	34	188	53	10	212	19
Austria	-	-	34	-	-	17
Yugoslavia	66	-	-	27	-	-
East Mark Area	-	-	520	-	-	231
Czechoslovakia	-	-	274	-	-	90
Rumania	-	-	222	-	-	84
- of which Africa						
Tanganyika	62	-	-	15	-	-
- of which America						
United States	1,346	529	-	256	109	-
Canada	100	-	-	11	-	-
- of which Oceania						
- not specified	248	209	71	70	52	18

Product: Whole milk and cream, in solid form

EEC - IMPORTS FROM THIRD COUNTRIES

From	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
TOTAL THIRD COUNTRIES	14,111	6,901	8,537	7,314	5,211	5,120
- of which Europe						
United Kingdom	-	369	135	-	183	42
Iceland	108	80	-	41	38	-
Ireland	36	-	-	19	-	-
Sweden	160	-	-	83	-	-
Finland	276	79	161	125	41	52
Denmark	1,766	116	94	987	70	59
Switzerland	2,578	2,306	2,127	3,058	2,782	2,586
Austria	3,038	3,573	2,467	1,628	1,867	1,258
Yugoslavia	50	-	-	19	-	-
East Mark Area	327	116	-	193	130	-
Poland	615	-	-	285	-	-
- of which America						
United States	5,076	28	424	852	17	157
Canada	-	-	264	-	-	87
- of which Asia						
Mainland China	-	100	475	-	40	211
- of which Oceania						
Australia	-	-	204	-	-	55
New Zealand	-	-	2,034	-	-	565
- not specified	64	111	131	18	35	42

Product: Skimmed milk in solid form

EEC - IMPORTS FROM THIRD COUNTRIES

From	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
TOTAL THIRD COUNTRIES	158,879	105,456	72,327	32,978	29,899	20,867
- of which Europe						
United Kingdom	216	3,328	11,189	45	873	2,997
Ireland	-	762	555	-	240	159
Sweden	-	101	1,697	-	24	491
Finland	128	2,571	2,558	24	765	756
Denmark	1,208	3,188	1,792	533	1,013	571
Switzerland	18	138	463	11	56	148
Austria	-	128	-	-	40	-
East Mark Area	-	-	460	-	-	166
Czechoslovakia	80	-	-	11	-	-
- of which Africa						
Span. N. Africa	-	-	847	-	-	274
- of which America						
United States	153,335	80,255	32,980	31,547	22,430	9,539
Canada	2,577	12,982	12,865	502	3,839	3,768
Rep. Panama	-	620	-	-	188	-
- of which Oceania						
Australia	-	-	76	-	-	23
New Zealand	1,261	1,261	6,748	291	393	1,957
- not specified	-	66	-	-	19	-

Product: Butter

EEC - IMPORTS FROM THIRD COUNTRIES

From	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
TOTAL THIRD COUNTRIES	45,592	28,845	23,524	37,842	27,108	15,141
- of which Europe						
United Kingdom	23	40	-	20	42	-
Ireland	214	-	-	237	-	-
Norway	342	-	-	403	-	-
Sweden	985	113	405	1,144	93	287
Finland	326	-	-	384	-	-
Denmark	683	2,682	4,269	796	2,399	2,965
Switzerland	-	-	1,381	-	-	859
Austria	813	2,158	1,042	787	1,968	849
Portugal	39	-	-	25	-	-
Yugoslavia	31	-	-	24	-	-
USSR	210	-	8,103	228	-	5,235
East Mark Area	-	50	3,756	-	72	2,233
Poland	2,711	1,118	485	2,444	907	264
Czechoslovakia	149	29	-	91	19	-
Hungary	1,147	150	757	991	112	440
Rumania	1,861	1,104	1,824	1,559	818	1,024
Bulgaria	1,243	170	70	807	106	60
- of which Africa						
South Africa	63	-	-	70	-	-
- of which America						
United States	20,632	13,828	1,059	16,840	13,800	666
Canada	9,745	6,291	88	6,869	5,615	53
Chile	-	-	175	-	-	110
Uruguay	98	-	-	99	-	-
Argentina	438	855	46	442	896	36
- of which Oceania						
Australia	1,015	-	-	941	-	-
New Zealand	2,776	173	-	2,599	180	-
- not specified	42	71	48	41	67	46

Product: Cheese and curd

EEC - IMPORTS FROM THIRD COUNTRIES

From	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
TOTAL THIRD COUNTRIES	110,564	102,192	110,071	85,363	93,218	102,223
- of which Europe						
United Kingdom	317	340	594	282	339	517
Iceland	501	192	39	255	99	23
Ireland	29	96	244	21	84	160
Norway	3,947	1,446	1,502	2,360	1,014	1,102
Sweden	3,704	1,185	1,164	2,049	764	773
Finland	9,440	7,137	6,891	7,179	6,632	6,097
Denmark	48,381	42,224	41,889	30,484	30,598	32,047
Switzerland	23,752	27,218	29,583	29,277	35,750	38,640
Austria	8,736	10,516	10,519	7,212	9,804	9,577
Portugal	52	109	147	26	67	90
Spain	48	37	39	40	62	56
Yugoslavia	570	105	1,017	356	92	872
Greece	47	29	30	33	26	40
Turkey	-	-	38	-	-	39
East Mark Area	50	-	-	24	-	-
Poland	1,237	211	411	615	111	198
Czechoslovakia	923	662	256	374	248	138
Hungary	1,066	364	1,271	669	296	872
Rumania	174	220	239	86	166	207
Bulgaria	1,405	1,207	1,265	751	730	1,044
- of which Africa						
Spanish N. Africa	-	21	-	-	12	-
Morocco	-	209	-	-	79	-
Tunisia	221	56	39	228	55	41
- of which America						
United States	1,181	567	61	419	327	101
Canada	36	69	52	30	63	49
West Indies	19	-	-	15	-	-
Uruguay	-	-	102	-	-	91
Argentina	197	1,735	3,300	153	1,759	3,435

Product: Cheese and curd (cont'd)

EEC - IMPORTS FROM THIRD COUNTRIES

From	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
- of which Asia						
Japan	-	199	23	-	128	14
- of which Oceania						
Australia	2,270	2,617	2,294	1,102	1,659	1,426
New Zealand	2,152	3,275	6,950	1,229	2,139	4,451
- not specified	81	121	105	75	107	108

Product: Casein, caseinates and derivatives thereof

EEC - IMPORTS FROM THIRD COUNTRIES

From	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
TOTAL THIRD COUNTRIES	24,814	21,801	23,963	10,755	12,680	15,736
- of which Europe						
United Kingdom	97	78	152	43	46	131
Iceland	200	91	34	80	61	18
Ireland	-	31	30	-	19	19
Norway	409	542	809	175	303	533
Sweden	-	48	-	-	37	-
Finland	62	-	-	22	-	-
Denmark	-	314	283	-	238	182
Switzerland	499	205	165	263	108	107
Austria	32	157	182	16	97	124
Portugal	-	-	47	-	-	22
East Mark Area	-	-	72	-	-	32
Poland	247	292	3,005	129	196	1,487
Hungary	507	266	25	221	182	15
Bulgaria	144	237	243	61	167	119
- of which Africa						
Egypt	-	114	-	-	128	-
South Africa	244	77	-	93	54	-
- of which America						
United States	66	141	43	52	105	36
Canada	-	47	44	-	39	32
Brazil	-	-	30	-	-	18
Argentina	3,680	1,745	1,878	1,585	1,083	1,064
- of which Asia						
Formosa (Taiwan)	20	-	-	34	-	-
- of which Oceania						
Australia	827	842	579	341	440	408
New Zealand	17,743	16,562	16,315	7,618	9,361	11,378

Product: Milk and cream, fresh

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
TOTAL THIRD COUNTRIES	39,255	67,194	85,123	4,701	7,986	10,237
- of which Europe						
United Kingdom	32	41	92	10	15	17
Denmark	96	-	-	11	-	-
Switzerland	12,298	15,086	15,744	1,466	1,779	2,004
Spain	279	4,687	9,599	74	434	820
Gibraltar	-	-	42	-	-	10
Malta	-	-	24	-	-	10
Europe n.e.s.	248	421	428	30	50	54
- of which Africa						
Algeria	22,785	34,736	44,820	2,282	3,661	4,704
Libya	373	422	527	75	85	112
Mauritania	116	156	55	19	32	13
Upper Volta	-	58	68	-	11	14
Senegal	287	606	594	83	161	176
Rep. of Guinea	139	167	214	36	31	43
Sierra Leone	96	104	113	20	23	26
Liberia	221	262	206	42	53	43
Ivory Coast	417	910	961	106	195	249
Ghana	213	118	135	45	27	31
Togo	-	55	53	-	13	13
Federal Nigeria	334	324	352	71	74	82
Cameroon	161	290	205	36	58	55
Central African Rep.	30	39	49	11	10	11
Gabon	63	131	202	18	30	50
Congo (Brazzaville)	70	149	133	17	30	33
Fr. Somali Coast	52	85	104	15	21	29
- of which America						
United States	-	7,581	7,021	-	989	960
Fr. Antilles	61	122	124	18	34	36

Product: Milk and cream, fresh (cont'd)

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
- of which Asia						
Saudi Arabia	81	135	132	17	28	28
Kuwait	51	-	-	11	-	-
Malaysia	204	-	-	28	-	-
- of which Oceania						
U.S. dependencies	-	-	75	-	-	20
Fr. Oceania	-	41	-	-	11	-
- Ships' stores	276	240	190	81	74	60

Product: Concentrated milk, in liquid or paste form

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
TOTAL THIRD COUNTRIES	388,843	370,958	358,405	122,800	119,362	112,699
- of which Europe						
United Kingdom	5,566	3,150	4,250	1,612	928	999
Sweden	84	47	90	21	15	25
Denmark	116	153	126	35	34	34
Switzerland	4,291	4,568	5,016	1,193	1,172	1,300
Portugal	258	249	270	82	72	77
Spain	171	162	208	56	34	86
Gibraltar	)	190	187	)	58	56
Malta	) 3,725	2,936	2,706	) 1,089	853	828
Greece	25,911	29,973	33,870	8,458	10,054	11,009
Europe n.e.s.	26	20	26	15	12	14
- of which Africa						
Spanish N. Africa	5,170	5,737	5,999	1,640	1,724	1,742
Morocco	7,687	9,262	6,979	2,403	2,954	2,204
Algeria	7,264	19,422	21,053	6,627	7,614	7,806
Tunisia	1,939	1,765	2,063	701	634	750
Libya	4,715	6,849	9,018	1,485	2,081	2,761
Egypt	546	447	546	163	128	153
Mauritania	234	239	211	67	73	64
Mali	177	92	-	59	33	-
Upper Volta	524	552	623	181	196	218
Niger	165	236	249	57	84	89
Chad	93	79	117	30	27	40
Senegal	7,137	7,749	8,255	2,434	2,701	2,815
Gambia	185	261	307	59	84	93
Port. Guinea	327	465	371	97	124	90
Rep. Guinea	104	54	310	37	16	85
Sierra Leone	1,647	1,481	2,207	588	508	740
Liberia	873	1,086	1,159	309	368	384
Ivory Coast	6,442	6,774	6,943	2,209	2,408	2,472
Ghana	8,282	5,280	7,891	2,922	1,826	2,782
Togo	376	262	312	123	87	105

Product: Concentrated milk, in liquid or paste form (cont'd)

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
Dahomey	457	458	471	168	169	165
Fed. Nigeria	14,762	15,498	19,615	5,201	5,476	6,881
Cameroon	1,498	1,562	1,665	459	528	544
Central Afr. Rep.	283	324	501	91	110	173
Span. Guinea	431	486	616	139	151	178
Gabon	670	580	654	217	199	229
Congo (Brazzaville)	880	777	720	272	246	228
Congo (Leopoldville)	100	829	4,041	28	320	1,339
Burundi Rwanda	-	65	42	-	18	13
Angola	-	-	45	-	-	12
Ethiopia	81	148	115	24	47	33
Fr. Somali Coast	625	854	1,053	160	226	265
Rep. Somalia	33	45	-	13	15	-
Kenya	) 1,166	447	313	) 331	139	102
Uganda	)	446	702	)	106	163
Tanganyika	4,219	5,098	6,010	1,174	1,328	1,563
Zanzibar, Pemba	737	557	-	226	140	-
Mauritius	-	267	335	-	83	101
Mozambique	3,366	4,383	4,878	1,130	1,396	1,537
Madagascar	4,350	3,316	4,511	1,505	1,177	1,621
Reunion, Comoros	1,644	1,964	2,107	677	1,090	1,203
Zambia	-	-	324	-	-	132
S. Rhodesia	289	453	89	101	167	27
Malawi	-	-	48	-	-	16
South Africa	111	145	854	31	41	232
- of which America						
United States	404	508	1,108	124	153	290
St. Pierre & Miq.	162	157	120	40	41	30
Guatemala	693	446	581	214	133	177
Brit. Honduras	2,697	2,462	3,023	813	750	874
Rep. Honduras	136	155	152	43	48	45
El Salvador	226	188	244	66	55	70
Nicaragua	130	196	298	40	61	92

Product: Concentrated milk, in liquid or paste form (cont'd)

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
Costa Rica	629	1,169	706	203	396	227
Rep. Panama	45	59	143	13	17	38
Panama Canal Zone	-	-	97	-	-	26
Cuba	10,445	-	-	2,920	-	-
Haiti	1,437	1,574	1,499	422	489	482
Dominican Rep.	3,093	3,131	5,247	1,061	1,131	1,738
Fr. Antilles	3,409	3,650	3,530	1,395	1,986	1,870
Jamaica	-	52	49	-	15	13
West Indies	9,565	4,333	3,988	2,823	1,280	1,169
Trinidad & Tobago	-	4,462	3,211	-	1,289	929
Neth. Antilles	2,551	2,307	2,260	718	633	618
Colombia	59	107	50	18	31	15
Venezuela	1,956	2,646	2,253	654	917	725
Brit. Guiana	3,701	3,945	4,127	1,052	1,126	1,190
Surinam	511	491	500	147	148	146
Fr. Guiana	432	482	523	168	265	299
Ecuador	102	73	39	31	23	12
Peru	8,091	8,533	10,415	2,054	2,303	2,786
Chile	270	1,427	2,231	90	418	625
Bolivia	-	1,320	1,636	-	359	415
- of which Asia						
Cyprus	3,819	3,783	2,352	1,329	1,300	734
Lebanon	552	373	497	199	132	179
Syria	291	244	298	107	89	115
Iraq	733	749	282	240	255	97
Iran	153	120	118	51	39	36
Israel	98	195	155	32	61	53
Jordan	480	474	502	126	122	121
Saudi Arabia	3,768	5,013	4,755	1,162	1,606	1,525
Kuwait	2,920	3,203	3,543	912	989	1,091
Bahrein	1,584	1,215	1,517	451	367	455
Qatar	897	1,001	1,174	247	291	353
Muscat, Tr. Oman	1,268	1,331	1,686	371	401	487
Yemen	98	81	216	28	22	60

Product: Concentrated milk, in liquid or paste form (cont'd)

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
Aden	5,112	5,760	6,284	1,464	1,645	1,797
Pakistan	644	1,901	2,312	175	451	534
India	4,125	2,658	209	1,104	727	79
Ceylon, Maldives	6,162	6,552	5,359	2,062	2,247	1,754
Burma	19,739	25,232	13,547	6,169	8,092	4,306
Thailand	49,785	46,489	40,634	15,301	14,122	11,620
Laos	-	-	217	-	-	59
North Viet-Nam	135	-	-	49	-	-
Cambodia	2,943	3,112	2,401	989	1,014	784
Indonesia	438	596	1,319	131	179	381
Malaysia	28,415	21,221	11,328	10,144	7,700	3,908
Philippines	41,616	24,951	16,098	11,347	6,677	4,150
Timor, P. Macao	63	48	54	20	16	18
Mainland China	-	122	-	-	38	-
Japan	85	80	164	25	23	50
Formosa (Taiwan)	462	631	672	121	172	186
Hong Kong	20,881	20,462	20,206	6,261	6,027	5,846
- of which Oceania						
Australia	39	-	61	11	-	18
U.S. Dep. in Oceania	581	809	1,043	190	262	338
Fr. Oceania	296	304	154	111	90	42
- Ships' stores	16	13	-	12	10	-

Product: Whole milk, cream, in solid form

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
TOTAL THIRD COUNTRIES	42,713	49,450	56,165	31,262	37,261	39,783
- of which Europe						
United Kingdom	1,444	1,040	805	613	500	403
Switzerland	607	407	595	348	217	311
Portugal	-	-	15	-	-	11
Spain	786	2,800	1,763	369	1,535	859
Gibraltar	)	-	-	)	-	-
Malta	) 23	108	128	) 13	52	66
Yugoslavia	226	85	99	104	46	50
Greece	1,183	2,004	2,376	543	986	1,151
USSR	1,500	-	-	720	-	-
Rumania	200	731	455	94	338	231
- of which Africa						
Spanish North Africa	4,569	6,020	6,432	2,474	3,701	3,771
Morocco	355	502	603	216	288	376
Algeria	1,984	2,153	2,148	3,010	3,355	3,373
Tunisia	111	380	808	100	238	489
Libya	15	15	22	13	14	25
Egypt	117	195	-	77	120	-
Sudan	1,422	953	759	1,143	793	620
Mali	70	35	13	84	61	22
Upper Volta	34	39	49	32	39	54
Niger	18	22	20	27	32	31
Chad	66	52	65	64	44	62
Senegal	218	237	307	256	260	329
Portuguese Guinea	44	79	109	34	60	83
Rep. of Guinea	34	56	38	59	85	67
Sierra Leone	37	36	36	28	27	29
Liberia	33	46	43	24	35	32
Ivory Coast	289	383	339	363	478	494
Ghana	77	132	46	57	98	36
Togo	19	18	23	29	23	29
Dahomey	43	34	41	63	54	67
Federal Nigeria	353	326	390	266	247	303

Product: Whole milk, cream, in solid form (cont'd)

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
Cameroon	131	245	211	151	233	242
Central African Rep.	48	81	105	47	76	96
Spanish Guinea	14	15	14	10	12	11
Gabon	30	43	46	45	62	66
Congo (Brazzaville)	146	111	148	148	113	150
Congo (Leopoldville)	43	42	85	20	30	63
Burundi Rwanda	-	21	25	-	17	18
Angola	468	365	248	344	291	185
Ethiopia	166	345	317	126	265	243
Fr. Somali Coast	24	28	20	26	29	22
Kenya	) 16	-	-	) 13	-	-
Uganda	)	-	14	)	-	12
Tanganyika	40	57	62	30	42	47
Zanzibar, Pemba	92	-	-	62	-	-
Mauritius	-	112	92	-	77	64
Mozambique	34	35	60	25	27	46
Madagascar	173	146	126	151	153	146
Reunion, Comoros	267	334	300	226	448	463
Zambia	-	-	17	-	-	10
South Africa	53	765	-	33	444	-
- of which America						
Canada	151	200	400	77	103	212
Guatemala	240	275	212	197	235	178
British Honduras	16	32	35	12	25	27
Rep. of Honduras	205	366	303	166	303	251
El Salvador	2,111	2,788	2,866	1,700	2,294	2,366
Nicaragua	22	-	-	21	-	-
Rep. of Panama	-	-	16	-	-	10
Cuba	136	200	-	71	105	-
Haiti	75	64	100	59	50	56
Dominican Republic	1,119	743	901	899	617	750
Fr. Antilles	501	923	947	620	1,087	1,194
West Indies	1,012	200	191	800	167	159
Trinidad & Tobago	-	689	604	-	567	486
Neth. Antilles	867	801	893	72[illegible]	682	742

Product: Whole milk, cream, in solid form (cont'd)

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
Colombia	-	16	12	-	11	11
Venezuela	6,094	6,263	3,652	4,569	4,635	2,842
British Guiana	452	510	532	322	369	398
Surinam	-	-	19	-	-	12
French Guiana	9	21	19	12	26	29
Ecuador	-	17	13	-	23	13
Peru	71	248	397	41	139	202
Chile	70	131	7,110	41	93	3,285
Bolivia	-	11	15	-	10	13
Uruguay	-	51	-	-	27	-
- of which Asia						
Cyprus	-	20	-	-	13	-
Lebanon	2,714	1,878	1,777	1,617	1,122	1,073
Syria	584	384	43	215	209	34
Iraq	263	304	608	188	225	430
Iran	101	60	167	75	52	131
Afghanistan	22	45	76	19	38	67
Israel	437	424	342	261	271	222
Jordan	376	333	454	233	225	315
Saudi Arabia	1,500	1,593	2,079	1,126	1,218	1 565
Kuwait	1,543	1,923	1,590	1,044	1,321	1,112
Bahrein	-	16	-	-	12	-
Qatar	-	18	20	-	11	14
Muscat, Tr. Oman	59	68	103	41	49	71
Aden	148	167	281	108	124	190
Pakistan	23	37	48	17	31	38
India	31	104	2,495	24	67	1,468
Ceylon, Maldives	1,239	1,542	1,215	940	1,222	997
Burma	34	-	-	26	-	-
Thailand	92	179	127	61	139	88
North Viet-Nam	25	-	-	21	-	-
Cambodia	88	86	69	143	136	96
Indonesia	298	559	459	232	446	376
Malaysia	592	531	619	470	420	485
Philippines	376	493	812	292	386	654

Product: Whole milk, cream, in solid form (cont'd)

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
Timor, P. Macao	26	15	40	20	11	31
South Korea	23	176	-	13	96	-
Japan	-	-	2,008	-	-	1,080
Formosa (Taiwan)	822	1,230	587	651	944	401
Hong Kong	136	259	216	103	172	161
- of which Oceania						
Fr. Oceania	30	35	44	47	54	68
- Secret	256	720	-	178	572	-

Product: Skimmed milk, in solid form

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
TOTAL THIRD COUNTRIES	39,176	74,564	146,617	9,575	22,118	40,948
- of which Europe						
United Kingdom	13,816	3,602	4,778	2,862	980	1,393
Norway	-	-	57	-	-	12
Sweden	38	61	150	11	23	38
Denmark	1,773	4,100	5,566	252	947	1,193
Switzerland	7,209	15,875	9,905	1,711	4,510	2,673
Austria	-	-	3,769	-	-	666
Portugal	142	80	167	20	17	43
Spain	2,424	12,253	15,001	568	3,531	4,080
Malta	-	-	113	-	-	37
Yugoslavia	-	-	6,509	-	-	1,812
Greece	828	1,368	1,348	226	484	401
Turkey	35	134	97	11	48	37
Poland	-	-	160	-	-	49
Czechoslovakia	-	-	2,005	-	-	595
Hungary	2,979	9,870	4,144	503	2,764	1,176
Rumania	620	-	3,637	137	-	1,046
Albania	-	30	-	-	10	-
- of which Africa						
Spanish North Africa	156	259	3,228	43	91	866
Morocco	37	92	353	34	54	242
Algeria	368	405	380	179	229	159
Tunisia	68	165	497	27	65	245
Egypt	-	1,073	-	-	338	-
Sudan	115	139	79	65	88	47
Mali	-	-	32	-	-	15
Chad	-	-	26	-	-	17
Senegal	737	64	91	200	37	38
Portuguese Guinea	34	53	37	13	21	14
Ivory Coast	258	170	158	132	88	70
Ghana	730	265	-	173	86	-
Cameroon	21	34	-	26	14	-

Product: Skimmed milk, in solid form (cont'd)

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
Congo (Leopoldville)	-	131	441	-	42	161
Angola	99	88	36	60	47	18
Ethiopia	-	21	-	-	11	-
Rep. of Somalia	-	77	-	-	33	-
Kenya	119	-	33	35	-	15
Uganda		-	-		-	-
Tanganyika	53	49	127	12	13	51
Madagascar	30	32	62	12	16	25
Reunion, Comoros	699	544	764	230	268	378
Zambia	-	-	616	-	-	163
Southern Rhodesia	-	-	211	-	-	56
Malawi	-	-	33	-	-	11
South Africa	46	574	4,143	24	169	1,119
- of which America						
United States	-	770	79	-	210	22
Canada	-	25	-	-	11	-
Mexico	507	2,044	19,053	216	606	5,257
Guatemala	-	-	307	-	-	72
Rep. of Honduras	-	19	51	-	11	16
El Salvador	41	50	-	34	37	-
Rep. of Panama	-	389	-	-	117	-
Cuba	1,133	6,292	15,059	301	1,771	4,127
Dominican Republic	-	13	-	-	15	-
Fr. Antilles	305	191	213	223	102	122
Neth. Antilles	-	49	77	-	21	27
Colombia	123	128	287	54	53	115
Venezuela	-	308	1,030	-	98	313
British Guiana	81	-	29	23	-	12
Surinam	29	-	-	10	-	-
French Guiana	-	-	24	-	-	12
Peru	-	636	1,515	-	207	454
Brazil	-	216	1,526	-	69	447
Chile	-	3,800	11,399	-	972	3,193
Bolivia	-	-	130	-	-	29
Argentina	102	460	308	43	201	126

Product: Skimmed milk, in solid form (cont'd)

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
- of which Asia						
Cyprus	-	132	131	-	45	45
Lebanon	237	174	557	73	55	164
Syria	575	236	150	147	80	48
Iraq	17	128	997	15	44	310
Iran	25	255	563	17	87	406
Afghanistan	-	28	-	-	13	-
Israel	-	405	1,687	-	112	437
Jordan	31	44	188	15	17	64
Saudi Arabia	379	570	87	222	321	40
Kuwait	-	-	34	-	-	15
Aden	43	125	63	29	89	32
Pakistan	-	-	246	-	-	70
India	103	904	3,247	58	298	987
Ceylon, Maldives	-	47	-	-	24	-
Nepal, Bhutan	71	-	-	19	-	-
Indonesia	360	-	29	86	-	10
Malaysia	55	102	-	10	32	-
Philippines	57	134	78	40	99	29
South Korea	37	-	-	30	-	-
Japan	1,113	3,727	18,432	184	1,062	4,856
Formosa (Taiwan)	-	101	-	-	34	-
Hong Kong	-	62	-	-	21	-
- of which Oceania						
Fr. Oceania	11	-	-	15	-	-
- Free ports	59	54	-	12	12	-

Product: Butter

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
TOTAL THIRD COUNTRIES	40,558	52,844	70,617	39,104	47,251	51,207
- of which Europe						
United Kingdom	24,191	30,420	25,128	23,568	26,827	21,844
Sweden	-	-	257	-	-	148
Switzerland	576	2,548	2,447	623	2,129	1,878
Austria	220	78	-	232	57	-
Portugal	119	17	369	98	16	243
Malta	-	-	14	-	-	11
Yugoslavia	-	133	-	-	105	-
Greece	567	1,815	1,550	519	1,338	839
Turkey	-	22	12	-	24	10
Europe n.e.s.	33	33	29	43	51	48
East Mark Area	1,472	67	-	1,626	72	-
Czechoslovakia	50	-	-	41	-	-
Hungary	-	-	1,868	-	-	946
Bulgaria	495	-	-	457	-	-
- of which Africa						
Spanish N. Africa	39	61	205	43	65	166
Morocco	2,699	3,532	4,960	2,219	2,753	2,762
Algeria	3,943	3,993	2,393	3,552	3,738	1,505
Tunisia	661	230	31	415	270	25
Libya	128	171	311	155	196	302
Mauritania	23	22	25	23	27	22
Mali	28	44	45	29	44	37
Upper Volta	28	38	23	30	44	19
Niger	-	11	20	-	13	17
Chad	44	34	30	47	43	26
Senegal	490	438	455	489	439	346
Rep. of Guinea	28	40	40	31	51	40
Liberia	23	37	63	26	35	48
Ivory Coast	635	592	784	677	656	652
Ghana	-	36	-	-	30	-
Togo	25	32	38	26	36	33

Product: Butter (cont'd)

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
Dahomey	46	41	38	50	47	31
Federal Nigeria	31	25	54	31	24	45
Cameroon	142	185	189	153	205	150
Central African Rep.	58	48	40	63	57	36
Gabon	103	95	99	114	115	88
Congo (Brazzaville)	149	133	117	155	144	95
Congo (Leopoldville)	362	344	416	361	341	292
Ethiopia	-	-	21	-	-	19
Fr. Somali Coast	21	37	61	24	38	49
Mauritius	-	-	17	-	-	13
Mozambique	-	72	248	-	48	146
Madagascar	395	438	454	392	478	370
Reunion, Comoros	294	309	299	357	594	577
Zambia	-	-	485	-	-	322
South Africa	-	-	914	-	-	647
- of which America						
United States	-	224	1,551	-	198	982
Canada	-	580	6,986	-	332	3,341
St. Pierre, Miquelon	42	-	24	43	-	20
British Honduras	-	-	97	-	-	63
Rep. of Panama	-	-	83	-	-	49
Panama Canal Zone	-	-	67	-	-	38
Cuba	265	735	-	244	676	-
Fr. Antilles	586	548	576	650	1,055	1,095
Jamaica	-	-	50	-	-	27
Neth. Antilles	66	73	103	77	75	80
British Guiana	-	-	17	-	-	15
Surinam	130	37	85	154	37	78
Fr. Guiana	92	83	99	112	159	188
Peru	286	924	2,454	223	682	1,545
Chile	70	1,773	9,643	71	1,474	6,066

Product: Butter (cont'd)

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
- of which Asia						
Cyprus	40	30	48	32	28	38
Lebanon	144	353	266	125	305	185
Syria	219	125	152	197	91	110
Iran	217	871	2,140	201	645	1,230
Israel	-	-	16	-	-	11
Jordan	21	28	105	22	27	73
Kuwait	73	-	64	66	-	43
Aden	-	-	14	-	-	11
Thailand	16	-	22	15	-	18
Laos	9	-	-	11	-	-
South Viet-Nam	14	21	74	16	26	86
Cambodia	19	37	36	24	46	42
Indonesia	-	-	15	-	-	13
Malaysia	21	31	320	23	37	279
Philippines	-	-	22	-	-	15
Japan	-	-	614	-	-	354
Hong Kong	11	42	103	12	38	74
- of which Oceania						
Fr. Oceania	38	52	122	41	61	107
- Ships' stores	12	5	-	20	11	-

Product: Cheese and curd

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
TOTAL THIRD COUNTRIES	75,827	85,354	100,483	71,975	81,849	90,148
- of which Europe						
United Kingdom	15,102	18,096	22,960	11,192	12,376	15,197
Ireland	50	63	83	54	78	88
Norway	62	89	63	62	92	81
Sweden	2,111	2,109	2,133	1,690	1,745	1,736
Finland	27	28	37	38	41	49
Denmark	125	599	218	171	361	289
Switzerland	9,097	11,036	11,950	9,055	10,838	11,692
Austria	1,469	3,825	3,486	1,395	2,650	2,420
Portugal	80	393	118	66	181	100
Spain	2,392	5,269	2,537	2,002	4,132	2,167
Gibraltar	)	114	138	)	73	93
Malta	) 825	572	833	) 472	361	600
Yugoslavia	720	-	30	329	-	30
Greece	712	1,663	2,131	530	999	1,158
Turkey	84	288	348	29	250	300
Europe n.e.s.	109	106	147	108	117	159
East Mark Area	478	645	581	316	332	274
Czechoslovakia	-	-	4	-	-	10
Hungary	-	-	90	-	-	27
Rumania	-	-	5	-	-	12
Bulgaria	30	10	105	11	10	53
- of which Africa						
Spanish North Africa	1,745	2,205	2,474	954	1,256	1,480
Morocco	1,263	1,366	1,388	1,048	1,133	1,063
Algeria	4,196	4,246	5,402	3,896	3,723	4,657
Tunisia	581	474	515	441	361	398
Libya	647	899	854	584	801	821
Egypt	426	33	165	229	24	85
Sudan	8	9	-	12	17	-
Mauritania	26	24	32	35	35	47
Mali	19	19	23	27	26	32

Product: Cheese and curd (cont'd)

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
Upper Volta	35	37	36	45	49	47
Niger	17	20	34	22	26	44
Chad	90	55	52	100	75	70
Senegal	538	455	429	579	503	457
Rep. of Guinea	30	33	35	43	50	50
Sierra Leone	12	-	14	10	-	14
Liberia	27	26	30	28	26	28
Ivory Coast	468	428	481	562	540	579
Ghana	59	30	17	71	37	16
Togo	39	47	48	52	62	63
Dahomey	54	38	44	68	47	54
Federal Nigeria	64	149	90	79	115	121
Cameroon	173	187	209	235	260	273
Central African Rep.	99	79	79	130	110	104
Gabon	105	104	131	144	150	186
Congo (Brazzaville)	187	161	160	223	209	186
Congo (Leopoldville)	62	279	256	80	224	298
Burundi Rwanda	14	23	27	15	25	30
Angola	-	28	27	-	18	16
Ethiopia	26	37	42	42	48	52
Fr. Somali Coast	75	66	82	91	84	104
Somalia	28	21	15	45	39	29
Kenya	12	-	5	18	-	11
Uganda		-	-		-	-
Tanganyika	10	13	10	10	10	10
Zanzibar, Pemba	46	-	-	35	-	-
Mauritius	-	43	73	-	35	47
Mozambique	304	252	233	170	123	106
Madagascar	370	335	329	440	387	372
Reunion, Comoros	333	323	344	355	428	469
Zambia	-	45	355	-	38	202
Southern Rhodesia	37	29	11	54	44	18
South Africa	270	728	884	224	512	647

Product: Cheese and curd (cont'd)

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
- of which America						
United States	13,597	13,351	19,363	19,394	22,671	25,055
Canada	2,623	2,812	2,931	3,382	3,946	4,129
St. Pierre, Miquelon	13	19	13	14	21	16
Mexico	277	326	181	250	267	164
Guatemala	13	24	20	21	41	40
British Honduras	78	92	138	55	62	88
Rep. of Honduras	30	-	-	23	-	-
El Salvador	15	10	11	25	17	25
Costa Rica	28	29	36	28	23	35
Rep. of Panama	95	139	197	52	75	117
Haiti	38	32	61	29	26	36
Dominican Republic	296	193	220	208	126	150
Fr. Antilles	865	774	827	859	941	995
Jamaica	-	22	70	-	12	32
West Indies	294	175	145	162	100	71
Trinidad & Tobago	-	405	370	-	214	174
Neth. Antilles	591	612	748	446	432	565
Venezuela	1,144	219	135	1,322	329	239
British Guiana	288	351	485	183	207	257
Surinam	268	176	129	194	120	80
French Guiana	84	99	100	88	125	127
Peru	100	171	163	100	138	141
Chile	-	-	69	-	-	44
Argentina	-	-	9	-	-	19
- of which Asia						
Cyprus	641	453	444	296	225	212
Lebanon	1,223	923	1,095	744	652	737
Syria	798	338	817	315	135	305
Iraq	95	66	65	65	46	43
Iran	16	-	-	14	-	-
Afghanistan	-	14	-	-	13	-
Israel	32	43	40	36	51	57

Product: Cheese and curd (cont'd)

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
Jordan	790	612	1,028	317	281	413
Saudi Arabia	85	91	224	68	73	146
Kuwait	370	356	613	262	274	421
Bahrein	19	-	-	19	-	-
Qatar	26	37	43	22	31	37
Muscat, Tr. Oman	19	22	19	17	18	16
Aden	17	12	16	17	13	14
Pakistan	12	14	15	17	16	11
India	19	21	11	16	18	11
Ceylon, Maldives	26	20	18	19	14	13
Thailand	11	15	21	12	19	28
Laos	-	8	13	-	12	18
South Viet-Nam	13	27	46	15	29	45
Cambodia	24	37	30	32	56	48
Indonesia	-	16	10	-	30	11
Malaysia	107	125	162	94	106	129
Philippines	1,071	341	549	719	265	453
Japan	1,800	1,714	3,261	1,166	1,183	2,242
Hong Kong	72	59	78	66	65	97
- of which Oceania						
Australia	1,038	1,146	1,328	1,157	1,212	1,521
New Zealand	-	22	32	-	22	34
New Hebrides	8	7	6	12	12	11
Fr. Oceania	195	282	361	273	379	479
Ships' stores	522	169	115	529	293	219
Miscellaneous, n.e.s.	-	-	28	-	-	14
- Free ports	27	20	34	41	31	54

Product: Casein, caseinates and derivatives thereof

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
TOTAL THIRD COUNTRIES	12,466	8,026	16,043	5,379	5,919	9,099
- of which Europe						
United Kingdom	2,569	1,175	1,786	979	828	1,141
Ireland	68	50	46	28	40	27
Norway	52	54	247	35	48	226
Sweden	551	328	577	243	237	323
Finland	262	318	221	116	240	118
Denmark	235	119	795	122	96	647
Switzerland	367	238	579	181	170	338
Austria	330	391	335	236	244	282
Portugal	39	-	66	23	-	40
Spain	1,667	2,152	3,283	802	1,659	1,921
Gibraltar	273	-	-	286	-	-
Yugoslavia	-	239	290	-	233	288
Greece	295	389	419	126	313	215
Turkey	-	15	17	-	13	11
- of which Africa						
Morocco	157	120	116	68	93	62
Algeria	54	40	20	33	32	17
Tunisia	39	34	52	20	26	37
Egypt	-	98	60	-	81	24
Congo (Leopoldville)	-	-	43	-	-	12
South Africa	66	89	187	49	78	165
- of which America						
United States	4,585	1,513	4,663	1,685	925	2,110
Canada	-	-	127	-	-	50
Mexico	118	119	769	45	91	326
Venezuela	277	174	371	110	137	177

Product: Casein, caseinates and derivatives thereof

EEC - EXPORTS TO THIRD COUNTRIES

To	Quantity (metric tons)			Value ($'000)		
	1964	1965	1966	1964	1965	1966
- of which Asia						
Lebanon	51	43	70	16	27	36
Syria	-	28	-	-	22	-
Iraq	62	-	41	22	-	27
Iran	-	-	11	-	-	10
Israel	116	120	101	56	92	56
Jordan	27	27	30	10	14	15
Saudi Arabia	-	-	43	-	-	16
Kuwait	41	46	105	17	26	55
India	-	12	130	-	11	57
Indonesia	26	39	149	12	28	70
Japan	-	11	102	-	17	80

D.2. Levels of export prices prevailing in various markets for different varieties (f.o.b.; where available c.i.f.); levels of import prices for different varieties (c.i.f., free at frontier; where available, f.o.b.); their direction and evolution and their main seasonal variations. Inter-dependence of markets in price formation and trade flows

Levels of import prices are taken into consideration by the Community with a view to determining the free-at-frontier prices provided for under the Community regulations.

In fixing those prices, account is taken of the special features of the dairying sector; the free-at-frontier prices are fixed for pilot products, the data ascertained for products which are not identical being subjected to adjustments taking into account the differences in fat content, the maturing period, wrapping etc. It is recalled that the free-at-frontier prices for imports from third countries are determined every two weeks on the basis of the most favourable purchasing possibilities in international trade. The data used for this purpose omit offers which are not representative: offers relating to small quantities taking into account the amplitude of existing currents of trade, offers which do not correspond to actual purchasing possibilities, and offers in respect of products the characteristics of which are appreciably different from those of the products used for calculating the levies.

The ascertainment of free-at-frontier offer prices of member States, which are one of the bases for determining the bi-mensual free-at-frontier prices, is carried out by the appropriate services of member States which communicate them every Thursday to the Commission.

The monthly average of free-at-frontier prices fixed by the Commission for imports from third countries is given in the tables hereinafter, on the one hand for the five member countries except Italy, and on the other for Italy, for which in certain cases the higher transport cost is taken into account.

EVOLUTION OF FREE-AT-FRONTIER PRICES FOR IMPORTS FROM THIRD COUNTRIES

Importing countries: BLEU/GERMANY/FRANCE/NETHERLANDS

(US dollars/100 kgs.)

Product group	Description	1965											
		Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
PG 01	Whey in powder form	14.86	14.14	14.00	14.75	14.79	14.80	15.25	15.59	15.87	16.00	16.00	16.00
PG 02	Milk and cream in powder form (26%)	53.74	53.09	53.48	52.08	52.46	52.35	52.46	52.46	52.46	52.53	52.17	52.99
PG 03	Milk powder (≯ 1.5%)	31.20	31.73	31.33	29.57	29.84	29.53	30.93	31.07	30.21	28.11	26.86	26.97
PG 04	Condensed milk (without added sugar)	30.39	30.80	31.21	31.21	30.82	30.66	30.66	30.66	30.66	30.66	30.66	30.66
PG 05	Condensed milk (with added sugar)	34.53	34.95	35.36	35.36	34.97	34.81	34.81	34.81	34.81	34.81	34.81	34.81
PG 06	Blue-veined cheeses	95.83	95.35	95.35	95.35	92.40	91.12	90.35	92.34	92.75	93.16	93.16	93.16
PG 07	Parmigiano Reggiano and other cheeses in the same group	103.90	105.00	105.00	105.00	105.00	105.80	113.00	114.55	116.00	121.53	122.20	125.00
PG 08	Emmental and other cheeses in the same group	82.50	82.50	83.71	87.52	88.25	88.13	87.09	87.11	87.84	86.20	86.95	90.00
PG 09	Gouda and other cheeses in the same group	53.90	54.08	54.82	55.60	56.66	56.45	55.12	54.51	55.10	55.77	55.42	55.83
PG 10	Saint-Paulin and other cheeses in the same group	71.62	77.81	79.25	79.25	77.44	73.90	73.50	73.70	74.29	75.00	75.00	76.73
PG 11	Camembert and other cheeses in the same group	80.00	80.00	80.00	83.25	85.50	85.50	85.50	85.50	85.50	85.50	78.87	77.00
PG 13	Lactose	26.52	25.18	25.18	25.18	25.18	25.18	25.18	25.18	25.18	25.18	25.18	25.18
BURAC	Sour-cream butter	98.91	96.45	94.08	93.56	89.60	81.88	79.93	81.88	74.82	78.13	78.76	79.74
BURDO	Fresh-cream butter	96.45	96.45	95.65	95.92	92.93	83.11	80.30	84.02	81.29	84.17	82.37	84.49
CHE	Cheddar cheese	50.72	50.62	51.14	50.70	49.72	48.22	47.94	45.99	45.19	45.19	44.16	40.79
TIL	Tilsit cheese	62.79	62.84	62.64	66.00	68.18	67.69	67.21	67.56	67.82	67.97	67.97	68.10

EVOLUTION OF FREE-AT-FRONTIER PRICES FOR IMPORTS FROM THIRD COUNTRIES

Importing country: ITALY

(US dollars/100 kgs.)

Product group	Description	1965											
		Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
PG 01	Whey in powder form	15.01	14.47	14.33	15.08	15.12	15.13	15.58	15.92	15.92	16.20	16.33	16.33
PG 02	Milk and cream in powder form (24 to 27%)	54.19	53 59	53.48	52.08	52.46	52.55	52.46	52.46	52.46	52.46	52.53	52.89
PG 03	Milk powder (≤1.5%)	31.55	32.06	31.66	29.90	30.17	19.86	31.26	31.40	31.40	30.54	28.44	27.30
PG 04	Condensed milk (without added sugar)	30.39	30.80	31.21	31.21	30.82	30.66	30.66	30.66	30.66	30.66	30.66	30.66
PG 05	Condensed milk (with added sugar)	34.53	34.95	35.36	35.36	34.97	34.81	34.81	34.81	34.81	34.81	34.81	34.81
PG 06	Gorgonzola and other cheeses in the same group	97.83	97.35	96.70	97.08	94.40	93.12	92.35	94.34	94.34	94.75	95.16	95.16
PG 07	Parmigiano Reggiano and other cheeses in the same group	103.90	105.00	105.00	105.00	105.00	105.80	113.00	114.55	114.55	116.00	121.53	125.00
PG 08	Emmental and other cheeses in the same group	84.50	84.50	85.71	89.52	90.25	89.93	97.09	88.15	88.15	88.64	86.20	90.00
PG 09	Gouda and other cheeses in the same group	55.90	56.08	56.82	57.60	58.66	58.46	57.12	56.51	56.51	57.10	57.77	57.83
PG 10	Saint-Paulin and other cheeses in the same group	73.62	79.81	81.25	81.25	79.44	75.90	75.50	75.70	75.70	76.29	77.00	78.73
PG 11	Camembert and other cheeses in the same group	82.00	82.00	82.00	83.98	85.50	85.50	85.50	85.50	85.50	85.50	85.50	79.00
PG 13	Lactose	26.52	25.18	25.18	25.18	25.18	25.18	25.18	25.18	25.18	25.18	25.18	25.18
BURAC	Sour-cream butter	99.55	96.45	94.08	93.56	89.60	81.88	79.93	81.88	81.88	74.82	78.13	80.96
BURDO	Fresh-cream butter	96.45	96.45	95.65	95.92	92.93	83.11	80.30	84.02	84.02	81.29	84.17	85.31
CHE	Cheddar cheese	50.72	50.62	51.14	50.70	49.72	48.22	47.94	45.99	45.99	45.19	45.19	40.79
TIL	Tilsit cheese	64.79	64.84	63.99	67.73	70.18	69.69	69.21	69.56	69.56	69.82	69.97	70.10

EVOLUTION OF FREE-AT-FRONTIER PRICES FOR IMPORTS FROM THIRD COUNTRIES

Importing countries: BLEU/GERMANY/FRANCE/NETHERLANDS

(US dollars/100 kgs.)

Product group	Description	1966											
		Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
PG 01	Whey in powder form	16.00	15.92	15.90	15.90	15.95	16.00	16.00	16.00	15.96	15.95	16.06	16.14
PG 02	Milk and cream in powder form (24 to 27%)	53.04	51.72	52.00	52.00	52.45	52.00	51.83	51.83	51.90	51.93	52.13	52.64
PG 03	Milk powder (≷1.5%)	26.40	25.37	30.02	31.00	29.02	28.63	28.80	29.09	30.70	31.39	31.20	31.34
PG 04	Condensed milk (without added sugar)	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66
PG 05	Condensed milk (with added sugar)	34.81	34.81	34.81	34.81	34.81	34.81	34.81	34.81	34.59	34.25	33.94	33.70
PG 06	Gorgonzola and other cheeses in the same group	93.16	93.16	93.36	94.34	95.56	95.56	95.56	95.56	95.56	95.56	95.56	95.56
PG 07	Parmigiano Reggiano and other cheeses in the same group	125.00	124.79	114.95	116.50	116.50	116.50	116.39	113.13	111.00	110.52	110.00	111.29
PG 08	Emmental and other cheeses in the same group	90.00	88.48	88.97	90.12	90.91	90.00	90.00	90.00	90.00	89.51	88.40	90.80
PG 09	Gouda and other cheeses in the same group	56.18	56.18	57.03	60.05	60.27	59.53	59.30	59.11	59.11	58.93	58.40	58.40
PG 10	Saint-Paulin and other cheeses in the same group	78.98	79.82	79.21	79.67	81.28	81.28	81.28	81.28	78.81	81.01	78.39	78.39
PG 11	Camembert and other cheeses in the same group	77.00	77.00	77.00	79.85	82.99	83.02	83.02	83.02	83.02	82.64	82.52	82.52
PG 13	Lactose	25.18	25.18	25.18	25.18	25.17	25.34	25.74	25.40	25.28	25.28	25.28	25.28
BURAC	Sour-cream butter	71.04	61.93	60.00	68.30	64.66	60.80	60.00	62.82	60.50	61.79	51.25	48.00
BURDO	Fresh-cream butter	83.04	64.29	60.00	78.00	79.76	67.81	60.00	63.76	60.50	63.37	51.25	48.00
CHE	Cheddar cheese	40.79	41.44	43.05	43.05	43.05	43.05	43.65	46.18	47.18	47.18	47.18	46.74
TIL	Tilsit cheese	69.28	69.70	69.92	72.82	73.11	72.87	71.61	71.30	71.30	71.03	69.81	69.81

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EVOLUTION OF FREE-AT-FRONTIER PRICES FOR IMPORTS FROM THIRD COUNTRIES

Importing country: ITALY

(US dollars/100 kgs.)

Product group	Description	1966											
		Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
PG 01	Whey in powder form	16.33	16.25	16.23	16.23	17.90	17.16	16.60	16.60	17.66	16.55	16.66	16.74
PG 02	Milk and cream in powder form (24 to 27%)	53.04	51.72	52.00	52.00	53.48	52.80	52.28	53.83	53.90	53.93	54.13	54.32
PG 03	Milk powder (M≥1.5%)	26.78	27.37	31.31	31.40	31.02	30.12	30.30	30.59	31.84	31.99	31.80	31.94
PG 04	Condensed milk (without added sugar)	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66
PG 05	Condensed milk (with added sugar)	34.31	34.81	34.81	34.81	34.81	34.81	34.81	34.81	34.59	34.25	33.84	33.70
PG 06	Gorgonzola and other cheeses in the same group	95.16	95.16	95.25	96.34	97.56	97.56	97.56	97.56	97.56	97.56	97.56	97.56
PG 07	Parmigiano Reggiano and other cheeses in the same group	125.00	124.79	114.95	116.50	116.50	116.50	116.39	112.13	111.00	110.52	110.00	111.29
PG 08	Emmental and other cheeses in the same group	90.00	88.48	88.97	90.12	90.91	90.00	90.00	90.00	90.00	89.57	90.20	90.80
PG 09	Gouda and other cheeses in the same group	58.18	58.18	59.03	62.05	62.27	61.33	61.30	61.11	61.11	60.93	60.40	60.40
PG 10	Saint-Paulin and other cheeses in the same group	80.98	81.82	81.2[illegible]	81.67	83.[illegible]	83.[illegible]	83.2[illegible]	83.2[illegible]	80.81	83.01	80.39	80.39
PG 11	Camembert and other cheeses in the same group	79.00	79.00	79.00	81.58	84.99	85.02	85.02	85.02	85.02	84.64	84.52	84.52
PG 13	Lactose	25.18	25.18	25.18	25.18	25.17	25.34	25.74	25.40	25.28	25.23	25.28	25.28
EURAC	Sour-cream butter	70.62	63.2[illegible]	61.32	70.30	66.27	62.80	62.00	63.28	60.50	61.83	51.79	[illegible]
EURDO	Fresh-cream butter	83.47	[illegible]	[illegible]	[illegible]	80.53	69.61	62.00	64.21	60.50	63.6[illegible]	51.79	[illegible]
CH[illegible]	Cheddar cheese	40.79	[illegible]	[illegible]	43.05	43.05	43.05	43.65	4[illegible].13	[illegible]	47.[illegible]	[illegible]	[illegible]
TIL	Tilsit cheese	7[illegible].28	7[illegible]	71.92	[illegible]	[illegible]	74.[illegible]7	73.61	73.30	73.[illegible]	7[illegible]	7[illegible].81	7[illegible].81

EVOLUTION OF FREE-AT-FRONTIER PRICES FOR IMPORTS FROM THIRD COUNTRIES

Importing countries: BLEU/GERMANY/FRANCE/NETHERLANDS

(US dollars/100 kgs.)

Product group	Description	1967											
		Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
PG 01	Whey in powder form	16.00	15.61	15.82	16.09	16.05	15.98	16.00	16.01	15.77	15.61	15.58	14.87
PG 02	Milk and cream in powder form (24 to 27%)	52.86	52.75	52.75	51.03	49.92	49.92	49.92	49.92	49.92	49.92	49.92	49.92
PG 03	Milk powder (≤1.5%)	31.50	33.06	33.13	31.38	30.88	30.50	30.45	30.46	28.28	26.00	24.87	20.79
PG 04	Condensed milk (without added sugar)	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30 66	30.66
PG 05	Condensed milk (with added sugar)	33.70	33.70	33.70	33.70	33.70	33.70	33.70	33.70	33.70	33.70	33.70	33.70
PG 06	Gorgonzola and other cheeses in the same group	95.56	95.56	95.56	95.93	97.13	17.13	97.13	97.13	97.13	97.13	97.03	96.45
PG 07	Parmigiano Reggiano and other cheeses in the same group	112.00	111.36	111 55	114.93	117.10	118.00	118.00	118.00	121.33	123.97	124.00	124.00
PG 08	Emmental and other cheeses in the same group	91.03	91.10	91.10	91.10	91.10	91.10	92.25	97.22	93.94	88.81	89.23	89.12
PG 09	Gouda and other cheeses in the same group	58.40	59.05	59.33	59.82	60.82	59.84	59.32	59.32	59.32	59.32	59.37	59.73
PG 10	Saint-Paulin and other cheeses in the same group	78.39	78.39	78.39	78.39	78.39	78.39	78.39	78.39	78.39	78.33	78.32	77.90
PG 11	Camembert and other cheeses in the same group	82.52	82.52	82.52	82.52	82.52	82.52	82.52	82.52	82.52	82.52	82.45	82.90
PG 13	Lactose	25.28	25.28	25.28	25.28	25.28	25.28	25.28	25.28	25.28	25.28	25.28	25.65
BURAC	Sour-cream butter	48.87	50.84	50.50	50.50	50.50	50.50	46.60	45.00	45.00	45.00	45.00	45.00
BURDO	Fresh-cream butter	48.87	50.84	50.50	50.50	50.50	50.50	46.60	45.00	45.00	45.00	45.00	45.00
CHE	Cheddar cheese	46.50	46.50	46.50	46.50	46.50	46.50	46.50	52.00	52.00	52.00	49.39	42.90
TIL	Tilsit cheese	69.81	70.00	70.39	71.69	71.59	71.47	71.48	71.48	71.48	72.60	74.95	77.08

EVOLUTION OF FREE-AT-FRONTIER PRICES FOR IMPORTS FROM THIRD COUNTRIES

Importing country: ITALY

(US dollars/100 kgs.)

Product group	Description	1967											
		Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
PG 01	Whey in powder form	16.60	15.72	16.32	16.69	16.65	16.58	16.60	16.61	16.37	16.21	16.18	15.47
PG 02	Milk and cream in powder form (24 to 27%)	53.25	52.75	52.96	51.56	49.92	49.92	49.92	49.92	49.92	49.92	49.92	49.92
PG 03	Milk powder (≥1.5%)	32.06	33.40	33.73	32.17	31.92	31.85	31.27	30.46	29.06	27.00	25.32	21.33
PG 04	Condensed milk (without added sugar)	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66	30.66
PG 05	Condensed milk (with added sugar)	33.70	33.70	33.70	33.70	33.70	33.70	33.70	33.70	33.70	33.70	33.70	33.70
PG 06	Gorgonzola and other cheeses in the same group	97.56	97.56	97.56	97.93	99.13	93.13	99.13	99.13	99.13	99.13	95.03	98.45
PG 07	Parmigiano Reggiano and other cheeses in the same group	112.00	111.36	111.55	114.93	117.10	118.00	118.00	118.00	121.33	123.97	124.00	124.00
PG 08	Emmental and other cheeses in the same group	91.61	93.10	93.10	93.10	93.10	93.10	92.32	86.82	93.94	90.29	91.23	89.76
PG 09	Gouda and other cheeses in the same group	60.43	61.05	61.33	61.82	62.82	61.84	61.32	61.32	61.32	61.32	61.37	61.73
PG 10	Saint-Paulin and other cheeses in the same group	80.39	80.39	80.39	80.39	80.39	80.39	80.39	80.39	80.39	80.39	80.32	79.90
PG 11	Camembert and other cheeses in the same group	84.52	84.52	84.52	84.52	84.52	84.52	84.52	84.52	84.52	84.52	84.45	84.90
PG 13	Lactose	25.28	25.28	25.28	25.28	25.28	25.28	25.28	25.28	25.28	25.28	25.28	25.65
BURAC	Sour-cream butter	49.23	52.17	52.00	52.00	52.00	52.00	47.03	45.00	45.00	45.00	45.00	45.00
BURDO	Fresh-cream butter	49.23	52.17	52.00	52.00	52.00	52.00	47.03	45.00	45.00	45.00	45.00	45.00
CHE	Cheddar cheese	46.50	46.50	46.50	46.50	46.50	46.50	46.50	52.00	52.00	52.00	49.38	42.90
TIL	Tilsit cheese	71.81	72.00	72.39	73.69	73.59	73.47	73.48	73.48	73.48	74.60	76.95	79.08

D.3. (a) Export aid measures and policies: specific data and comment on export payments, subsidies and other aids; the total amount of subsidies paid and the quantity exported under subsidy

Within the framework of the common regulations, member States are entitled when they export to third countries to grant a refund which permits of exporting on the basis of the rates prevailing in international trade. The amount of these refunds is fixed by each member State subject to a maximum amount which is determined under Regulation 56/66.

This maximum amount is based on the difference between the f.o.b. prices of the exporting member State and the rates prevailing in world trade increased by the cost of transport according to the area of destination.[1]

The monthly weighted average of maximum refunds on exports to third countries is given below in respect of December 1964, 1965 and 1966 for each of the six member States and for the different products or groups of products since the regulation was brought into force.

[1] Regulation 41/65/EEC - as amended by Regulation 141/65/EEC.

MONTHLY WEIGHTED AVERAGE OF MAXIMUM REFUNDS ON EXPORTS TO THIRD COUNTRIES[1]

(in US$/ton)

Products of group / Member State	No. 1	No. 2	No. 3	No. 4	No. 5	No. 6	No. 8	No. 9
December 1964								
Belgium	31.36	108.60	68.06	152.58	298.04	-	141.32	330.40
Germany	36.28	214.55	22.98	62.15	534.85	90.93	326.03	253.38
France	65.95	328.65	138.48	175.46	303.09	242.93	503.38	565.99
Italy	89.52	404.58	230.05	364.69	494.46	186.98	540.16	566.67
Luxemburg	-	-	-	85.56	-	-	-	-
Netherlands	16.05	46.52	34.97	128.23	153.98	244.06	226.88	226.35
December 1965								
Belgium	23.70	182.72	98.00	175.40	327.04	53.56	213.50	395.44
Germany	27.08	234.88	57.83	82.00	332.05	136.00	251.23	236.70
France	59.95	319.23	129.81	201.13	322.58	258.09	358.14	537.66
Italy	98.82	410.00	244.29	345.53	471.73	183.55	451.79	519.34
Luxemburg	-	-	-	82.86	-	-	-	-
Netherlands	5.06	126.96	67.87	131.63	156.96	253.92	209.20	238.89
December 1966								
Belgium	38.00	232.50	61.00	175.40	338.10	141.80	189.00	406.00
Germany	46.70	284.90	48.30	89.30	343.20	164.70	276.00	294.50
France	68.40	379.00	160.00	213.30	343.80	286.20	344.30	561.80
Italy	68.20	417.10	204.60	290.90	459.50	209.10	144.50	634.90
Luxemburg	-	-	-	95.90	-	-	-	-
Netherlands	3.10	207.00	78.10	147.30	206.20	262.20	267.90	309.10

[1] Not including the transport costs fixed By Regulations No. 165/64, 41/65 (amended by Regulation No. 141/65) and 56/66.

MONTHLY WEIGHTED AVERAGE OF MAXIMUM REFUNDS ON EXPORTS TO THIRD COUNTRIES[1] (cont'd)

(in US$/ton)

Product of group / Member States	No. 10	No. 11	No. 13	Burac	Burdo	Cheddar	Tilsit
December 1964							
Belgium	214.02	199.00	41.34	991.16	1,001.82	301.10	215.76
Germany	108.15	240.93	88.15	69.40	702.08	275.83	175.53
France	419.31	296.60	14.32	838.85	349.50	592.41	442.98
Italy	399.98	254.16	201.49	546.03	576.70	189.57	449.84
Luxemburg	-	-	-	596.34	607.02	-	-
Netherlands	177.71	314.39	32.60	307.43	318.09	309.14	117.35
December 1965							
Belgium	249.90	290.00	65.74	1,186.42	1,186.42	497.10	271.50
Germany	151.10	345.40	112.55	878.48	878.48	363.85	140.55
France	339.22	361.07	135.70	957.68	957.68	613.88	379.50
Italy	294.99	277.22	231.18	670.82	670.82	287.28	365.30
Luxemburg	-	-	-	917.58	917.58	-	-
Netherlands	137.62	343.56	56.99	524.83	524.83	462.15	101.30
December 1966							
Belgium	242.30	324.80	120.40	1,498.20		433.20	304.90
Germany	206.10	343.80	118.80	1,186.60		300.00	182.80
France	360.00	360.90	134.70	1,283.70		662.20	417.60
Italy	284.20	293.70	193.70	1,074.70		223.40	366.90
Luxemburg	-	-	-	1,305.30		-	-
Netherlands	237.60	343.30	56.00	957.20		509.60	162.30

[1]Not including the transport costs fixed by Regulations No. 165/64, 41/65 (amended by Regulation No. 141/65) and 56/66.

D.3. (b) Stock management policies as they relate to exports

Apart from the elements mentioned in the reply under heading B.II., there are no special provisions concerning trade in butter withdrawn from storage in normal conditions. With respect to butter covered by special disposal measures at reduced price, it should be emphasized that the authorizations granted by the Commission specifically prohibit any export of such butter. Control measures are imposed on the member States to ensure compliance with this provision.

D.4. Description of bilateral agreements affecting imports or exports

To date, trade in the dairy sector is not affected by any of the provisions of the bilateral agreements existing between the Community and certain third countries, or in the agreements of association with Greece, Turkey and the associated African and Malagasy States. The trade régime applicable to these countries is accordingly the same one applied in respect of third countries.